### Exhibit A

(Revised FlexGen Sale Order)

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#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY

In re:	Chapter 11
POWIN, LLC, et al., 1  Debtors.	Case No. 25-16137 (MBK) (Jointly Administered)
Debtors.	

ORDER (I) AUTHORIZING
THE DEBTORS TO ENTER INTO AND PERFORM
UNDER THE FLEXGEN POWER SYSTEMS, LLC ASSET PURCHASE
AGREEMENT, (II) APPROVING THE SALE OF PURCHASED ASSETS FREE
AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES, AND INTERESTS,
(III) AUTHORIZING THE ASSUMPTION AND ASSIGNMENT OF THE ASSUMED
CONTRACTS TO PURCHASER AND ESTABLISHING CURE AMOUNTS RELATED
THERETO IN ACCORDANCE WITH THE ASSUMPTION AND ASSIGNMENT
PROCEDURES, AND (IV) GRANTING RELATED RELIEF

The relief set forth on the following pages, numbered three (3) through thirty-four (34) is

ORDERED.

<sup>&</sup>lt;sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: (i) Powin Project LLC [1583]; (ii) Powin, LLC [0504]; (iii) PEOS Holdings, LLC [5476]; (iv) Powin China Holdings 1, LLC [1422]; (v) Powin China Holdings 2, LLC [9713]; (vi) Charger Holdings, LLC [5241]; (vii) Powin Energy Operating Storage, LLC [8348]; (viii) Powin Energy Operating, LLC [6487]. The Debtors' mailing address is 20550 SW 115th Avenue Tualatin, OR 97062.

#### Caption in Compliance with D.N.J. LBR 9004-1(b)

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Debtors: POWIN, LLC, et al. Case No. 25-16137 (MBK)

Caption of Order: Order (I) Authorizing the Debtors to Enter Into and Perform Under the

FlexGen Power Systems, LLC Asset Purchase Agreement, (II) Approving the Sale of Purchased Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (III) Authorizing the Assumption and Assignment of the Assumed Contracts to Purchaser and Establishing Cure Amounts Related Thereto in Accordance with the Assumption and

Assignment Procedures, and (IV) Granting Related Relief

Upon the motion [Docket No. 228] (the "Motion")<sup>1</sup> of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order"): (a) authorizing and approving the entry into and performance under the terms and conditions of that certain Asset Purchase Agreement, dated July 6, 2025, by and among certain of the Debtors (the "Sellers") and FlexGen Power Systems, LLC (the "Purchaser"), substantially in the form attached hereto as **Schedule 1** to the Order (as it may be amended, modified, or supplemented in accordance with its terms, the "Asset Purchase Agreement"), and all other transaction documents necessary and desirable to consummate the transactions contemplated by the Asset Purchase Agreement (the "Transaction Documents"); (b) authorizing the Debtors to sell the Purchased Assets (as defined in the Asset Purchase Agreement) to the Purchaser as described in the Asset Purchase Agreement, including the Assumed Contracts (as defined in the Asset Purchase Agreement), free and clear of liens, claims, encumbrances, and other interests pursuant to section 363(f) of the Bankruptcy Code and in accordance with the terms set forth in the Asset Purchase Agreement (the "Sale"); (c) authorizing the Debtors to assume and assign to the Purchaser the Assumed Contracts subject to and in accordance with the Assumption and Assignment Procedures with cure costs, if any, established in accordance with the Assumption and Assignment Procedures (the "Cure Amounts"); and (d) granting related relief, all as more fully set forth in the Motion; and the Court having entered the

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<sup>&</sup>lt;sup>1</sup> Capitalized terms used but not otherwise defined herein have the meaning given to such terms in the Motion, Bidding Procedures Order (as defined herein), the Bidding Procedures, or the Asset Purchase Agreement, as applicable.

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Bidding Procedures Order [Docket No. 413]; and the Debtors having scheduled an auction (the "Auction") for the Purchased Assets; and the Auction having been held by the Debtors in accordance with the Bidding Procedures; and the Debtors having determined that the Purchaser has submitted the highest or otherwise best bid for the Purchased Assets and determined that the Purchaser is the Winning Bidder, in accordance with the Bidding Procedures; and the Debtors having served the Notice of Sale By Auction and Sale Hearing (the "Sale Notice") in accordance with the Bidding Procedures Order; and the Debtors having filed and served the Notice of Winning Bidder with respect to the Purchased Assets in accordance with the Bidding Procedures, and the Debtors having filed and served the Notice of Potentially Assumed Executory Contracts and Unexpired Leases (the "Assumption Notice") in accordance with the Assumption and Assignment Procedures; and the Debtors having filed the form of Order on August 2, 2025, and the Court having held a hearing on August 6, 2025 (the "Sale Hearing"), at which time all interested parties were offered an opportunity to be heard with respect to the Motion and the proposed Order; and the Court having reviewed and considered the Motion, the Asset Purchase Agreement, the proposed Order, and any and all objections to the Sale, the Asset Purchase Agreement, the assumption and assignment of the Assumed Contracts, and the other Transaction Documents filed in accordance with the Bidding Procedures Order; and upon the First Day Declaration and the Declaration of Mitchener Turnipseed in Support of the Debtors' Motion (the "Turnipseed Declaration") [Docket No. 229]; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the

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Standing Order of Reference to the Bankruptcy Court Under Title 11 of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their stakeholders, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and the proposed Order was appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Sale Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Sale Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing, it is hereby

#### FOUND, CONCLUDED, AND DETERMINED THAT:

#### Petition Date, Jurisdiction, Venue, and Final Order

A. On June 9, 2025 (the "<u>Petition Date</u>"), the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code.<sup>2</sup>

<sup>&</sup>lt;sup>2</sup> Lead Debtor Case No. 25-16137 (MBK) for Debtor Powin Project LLC was filed on June 9, 2025, certain other Debtors were filed shortly thereafter on June 10, 2025, and the remaining Debtors were filed on June 22, 2025.

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B. This Court has jurisdiction pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper in this District and in this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

- C. This Order constitutes a final and appealable order within the meaning of 28 U.S.C. § 158(a). Notwithstanding Bankruptcy Rules 6004(h), and 6006(d), any other applicable Bankruptcy Rules or Local Rules, and to any extent necessary under Bankruptcy Rule 9014 and Federal Rule of Civil Procedure 54(b), as made applicable by Bankruptcy Rule 7054, the Court expressly finds that there is no just reason for delay in the implementation of this Order and expressly directs entry of judgment as set forth herein.
- D. The findings and conclusions set forth herein constitute the Court's findings of fact and conclusions of law pursuant to Bankruptcy Rule 7052, made applicable to this proceeding pursuant to Bankruptcy Rule 9014. To the extent that any of the following findings of fact constitute conclusions of law, they are adopted as such. To the extent that any of the following conclusions of law constitute findings of fact, they are adopted as such.

# Notice of the Bidding Procedures Order, the Bidding Procedures, the Asset Purchase Agreement and the Sale, the Auction, the Sale Hearing, the Proposed Assumption and Assignment of the Assumed Contracts, the Cure Amounts, and this Order

E. As evidenced by the Sale Notice, the Notice of Winning Bidder [Docket No. 591], the Assumption Notice [Docket No. 446], the form of Order [Docket No. [●]], affidavits of service and publication previously filed with this Court, proper, timely, adequate, and sufficient notice of the Sale

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Hearing, the Asset Purchase Agreement, the proposed assumption and assignment of the Assumed Contracts, entry of this Order, and the Sale has been provided in accordance with sections 363 and 365 of the Bankruptcy Code, Bankruptcy Rules 2002, 6004, 6006, 9007, and 9014, and Local Rule 6004-3. The foregoing notice was good, sufficient, and appropriate under the circumstances, and no other or further notice of the Sale Hearing, the Asset Purchase Agreement, the Sale, or the proposed assumption and assignment of the Assumed Contracts is required.

- F. The Assumption Notice is appropriate and reasonably calculated to provide each non-Debtor counterparty to the applicable Contracts with proper notice of the potential assumption and assignment of the applicable Contract, the proposed Cure Amount, and the Assumption and Assignment Procedures. The inclusion of any particular Contract on any Assumption Notice shall not be deemed to be an admission that such contract or lease is an executory contract or unexpired lease of property or require or guarantee that such contract or lease will be assumed and/or assigned, and all rights of the Debtors with respect to the foregoing are reserved.
- G. In accordance with the Bidding Procedures Order and the Assumption and Assignment Procedures (as described therein), the Debtors have served an Assumption Notice indicating their intent to assume and assign the Contracts and of the Cure Amounts upon each counterparty to a Contract. The service and provision of such Assumption Notice was good, sufficient, and appropriate under the circumstances and no further notice need be given in respect of assumption and assignment of the Contracts or establishing Cure Amounts for the respective

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Contracts. Pursuant to the Assumption and Assignment Procedures, counterparties to the Contracts have had an adequate opportunity to object to assumption and assignment of the applicable Contracts and the Cure Amounts set forth in the Assumption Notice.

- H. No further notice beyond that described in this Order is required in connection with the Sales and the proposed assumption and assignments to the Purchaser of the Assumed Contracts.
- I. A reasonable opportunity to object or to be heard regarding the relief requested in the Motion was afforded to all interested persons and entities.

#### **Authority to Assume and Perform Under the Asset Purchase Agreement**

J. The Debtors' performance under the Asset Purchase Agreement is approved in all respects. The Debtors are authorized to assume and perform under the Asset Purchase Agreement pursuant to sections 363 and 365 of the Bankruptcy Code and may close the Sale pursuant to the Asset Purchase Agreement.

#### **Credit Bid**

K. Pursuant to the Bidding Procedures, applicable law, including sections 363(b) and 363(k) of the Bankruptcy Code, and in accordance with the *Final Order (I) Authorizing the Debtors to Obtain Postpetition Operational Cash Flow Financing; (II) Granting Liens and Providing Superpriority Administrative Expense Claims; (III) Modifying the Automatic Stay; and (IV) Granting Related Relief [Docket No. 520] (the "Final DIP Order")*, the Purchaser was authorized to credit bid the DIP Obligations (as defined in the Final DIP Order) for the Purchased

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Assets. No additional or further evidence of the Purchaser's ability to include the Credit Bid as consideration within the Asset Purchase Agreement is required. The Credit Bid, plus the other components of the Purchase Consideration, was a valid and proper offer pursuant to the Bidding Procedures Order and sections 363(b) and 363(k) of the Bankruptcy Code. There is no cause to limit the amount of the Credit Bid pursuant to section 363(k) of the Bankruptcy Code.

#### **Highest or Best Offer**

- L. The Debtors conducted a sale process in accordance with the purpose of obtaining the highest or otherwise best offer for, and have afforded a full, fair, and reasonable opportunity for any interested party to make a higher or otherwise better offer to purchase, the Purchased Assets (including assumption of the Assumed Liabilities).
- M. (i) Prior to and from and after the commencement of these chapter 11 cases, the Debtors and their advisors engaged in a robust marketing and sale process and exercised sound business judgment, as more fully detailed in the Turnipseed Declaration, and the First Day Declaration; (ii) the Bidding Procedures were substantively and procedurally fair to all parties and the Debtors conducted a fair and open sale process in compliance therewith, (iii) the sale process, the Bidding Procedures, and the Auction (or cancellation thereof), were non-collusive, duly noticed, and provided a full, fair, reasonable, and adequate opportunity for any entity that either expressed an interest in acquiring the Purchased Assets, or who the Debtors believed may have had an interest in acquiring the Purchased Assets, to make an offer to purchase the Debtors' assets, including, without

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limitation the Purchased Assets, (iv) the Debtors and the Purchaser have negotiated and undertaken their roles leading to the entry into the Asset Purchase Agreement in a diligent, non-collusive, fair, reasonable, and good-faith manner; and (v) the sale process conducted by the Debtors pursuant to the Bidding Procedures and the Bidding Procedures Order resulted in the highest or otherwise best value for the Purchased Assets for the Debtors and their estates, was in the best interest of the Debtors, their estates, their creditors, and all parties in interest, and any other transaction would not have yielded as favorable a result. There is no legal or equitable reason to delay entry into the Asset Purchase Agreement and the transactions contemplated therein.

- N. Approval of the Asset Purchase Agreement, and the consummation of the Sale contemplated thereby, is in the best interests of the Debtors, their respective creditors, estates, and other parties in interest. The Debtors have demonstrated good, sufficient, and sound business reasons and justifications for entering into the Sale and the performance of their obligations under the Asset Purchase Agreement. The Sale must be approved and consummated in order to maximize the value of the Debtors' estates.
- O. The consummation of the Sale outside a plan of reorganization pursuant to the Asset Purchase Agreement neither impermissibly restructures the rights of the Debtors' creditors nor impermissibly dictates the terms of a plan of reorganization or liquidation for the Debtors. The Sale does not constitute a *sub rosa* chapter 11 plan for which approval has been sought without the protections that a disclosure statement would afford.

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P. Entry of an order approving the Asset Purchase Agreement and all the provisions thereof is a necessary condition precedent to the Purchaser's consummation of the Sale, as set forth in Section 7.1 of the Asset Purchase Agreement.

#### **Good Faith of the Purchaser**

Q. The consideration to be paid by the Purchaser under the Asset Purchase Agreement was negotiated at arm's length, in good faith, and without collusion pursuant to section 363(m) of the Bankruptcy Code and constitutes reasonably equivalent value and fair and adequate consideration for the Purchased Assets. Specifically: (i) the Purchaser recognized that the Debtors were free to deal with any other party interested in purchasing the Purchased Assets; (ii) the Purchaser complied in all respects with the provisions in the Bidding Procedures Order in negotiating and entering into the Asset Purchase Agreement and the other Transaction Documents, and the Asset Purchase Agreement, the other Transaction Documents, and the transactions described therein comply with the Bidding Procedures Order; (iii) the Purchaser agreed to subject any bid to the competitive bid procedures set forth in the Bidding Procedures Order; (iv) all payments made by the Purchaser in connection with the Sale have been disclosed in the Asset Purchase Agreement; (v) no common identity of directors, officers, or controlling stockholders exists among the Purchaser and the Debtors; (vi) the negotiation and execution of the Asset Purchase Agreement was at arm's length and in good faith, and at all times each of the Purchaser and the Debtors were represented by competent counsel of their choosing; and (vii) the Purchaser

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has not acted in a collusive manner with any person. The Purchaser will be acting in good faith within the meaning of section 363(m) of the Bankruptcy Code in closing the transactions contemplated by the Asset Purchase Agreement. The terms and conditions set forth in the Asset Purchase Agreement are fair and reasonable under the circumstances and were not entered into for the purpose of, nor do they have the effect of, hindering, delaying, or defrauding the Debtors or their creditors under any applicable laws.

- R. The Debtors, the Purchaser, and each of their respective management, boards of directors, members, officers, directors, employees, agents, and representatives, as applicable, have acted in good faith. The Asset Purchase Agreement and the other Transaction Documents were negotiated, proposed, and entered into by the Debtors and the Purchaser in good faith, without collusion or fraud, and from arm's-length bargaining positions. The Purchaser is a "good faith purchaser" within the meaning of section 363(m) of the Bankruptcy Code, and, as such, is entitled to all the protections afforded thereby.
- S. The Asset Purchase Agreement and the transactions contemplated thereby cannot be avoided under section 363(n) of the Bankruptcy Code. The Debtors, the Purchaser, and their respective agents, representatives, and affiliates have not engaged in any conduct that would cause or permit the Asset Purchase Agreement or the consummation of the transactions contemplated thereby to be avoided, or costs or damages to be imposed, under section 363(n) of the Bankruptcy Code.

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#### **No Fraudulent Transfer**

T. The consideration provided by the Purchaser pursuant to the Asset Purchase Agreement for its purchase of the Purchased Assets and the assumption of the Assumed Liabilities constitutes reasonably equivalent value and fair consideration under the Bankruptcy Code, the Uniform Fraudulent Conveyance Act, the Uniform Fraudulent Transfer Act, and under the laws of the United States, any state, territory, possession, and the District of Columbia.

U. Neither the Purchaser nor its past, present, and future subsidiaries, parents, divisions, affiliates, agents, representatives, insurers, attorneys, successors, and assigns, nor any of its nor their respective current or former directors, managers, officers, employees, shareholders, members, managed funds, agents, advisors, representatives, attorneys, professionals, contractors, subcontractors, independent contractors, owners, insurance companies, or partners (collectively, the "Purchaser Parties") is a continuation of the Debtors or their respective estates, and the Purchaser is not holding itself out to the public as a continuation of the Debtors or their respective estates and the Sale does not amount to a consolidation, merger, or *de facto* merger of the Purchaser and the Debtors.

#### Validity of Transfer

V. The applicable boards of directors or managers, as applicable, of the Debtors have authorized the execution and delivery of the Asset Purchase Agreement and the Sale of the Purchased Assets to the Purchaser. Subject to entry of this Order, the Debtors (i) have full corporate

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power and authority to assume the Asset Purchase Agreement and all other documents contemplated thereby, as applicable, (ii) have all of the power and authority necessary to consummate the Sale, and (iii) have taken all action necessary to authorize and approve the Asset Purchase Agreement and to consummate the Sale, and no further consents or approvals of any person or entity are required for the Debtors to consummate the transactions contemplated by the Asset Purchase Agreement, except as otherwise set forth expressly in the Asset Purchase Agreement. The Purchased Assets constitute property of the Debtors' estates within the meaning of section 541(a) of the Bankruptcy Code, and title thereto is presently vested in the Debtors' estates.

#### Section 363(f) Is Satisfied

W. The Sale of the Purchased Assets to the Purchaser, including the Assumed Contracts, (if any), under the terms of the Asset Purchase Agreement meets the applicable provisions of section 363(f) of the Bankruptcy Code such that the Sale of the Purchased Assets will be free and clear of any and all liens, claims, encumbrances, and other interests, and will not subject the Purchaser or any other Purchaser Parties to any liability for any claims whatsoever (including, without limitation, under any theory of equitable law, antitrust, or successor or transferee liability) (collectively, "Claims or Interests"), except as expressly provided in the Asset Purchase Agreement with respect to the Assumed Liabilities and Permitted Liens. All holders of Claims or Interests who did not object or who withdrew their objections to the Sale are deemed to have consented to the

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Sale pursuant to section 363(f)(2) of the Bankruptcy Code and all holders of Claims or Interests are adequately protected—thus satisfying section 363(e) of the Bankruptcy Code—by having their Claims or Interests, if any, attach to the proceeds of the Sale held by the Debtors ultimately attributable to the property against or in which they assert Claims or Interests or other specifically dedicated funds in the same order of priority and with the same validity, force, and effect that such holder had prior to the Sale, subject to any rights, claims, and defenses of the Debtors or their estates. Those holders of Claims or Interests who did object and who have an interest in the Purchased Assets fall under one or more of the other subsections of section 363(f) of the Bankruptcy Code.

X. The transfer of the Purchased Assets to the Purchaser under the Asset Purchase Agreement will be a legal, valid, and effective transfer of all of the legal, equitable, and beneficial right, title, and interest in and to the Purchased Assets free and clear of all Claims or Interests, except as expressly provided in the Asset Purchase Agreement with respect to the Assumed Liabilities and Permitted Liens. The Debtors may sell their interests in the Purchased Assets free and clear of all Claims or Interests because, in each case, one or more of the standards set forth in section 363(f) has been satisfied. The Purchaser would not have entered into the Asset Purchase Agreement and the Transaction Documents and would not consummate the transactions contemplated thereby, including, without limitation, the Sale, (i) if the transfer of the Purchased Assets was not free and clear of all interests of any kind or nature whatsoever, including, without

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limitation, rights or claims based on any successor, transferee, derivative or vicarious liability or any similar theory, and/or applicable state or federal law or otherwise or (ii) if the Purchaser or any of Purchaser Party or any of their affiliates or designees would, or in the future could, be liable for any interests, including, without limitation, rights or claims based on any successor, transferee, derivative or vicarious liability or any similar theory, and/or applicable state or federal law or otherwise, in each case, subject only to the Assumed Liabilities and Permitted Liens. Not transferring the Purchased Assets free and clear of all Claims or Interests of any kind or nature whatsoever, including, without limitation, rights or claims based on any successor, transferee, derivative or vicarious liability or any similar theory, and/or applicable state or federal law or otherwise (subject only to the Assumed Liabilities and Permitted Liens) would adversely impact the Debtors' efforts to maximize the value of their estates.

#### **Assumption and Assignment of the Assumed Contracts**

- Y. The Debtors served the Contract Assumption Notice on July 18, 2025. In accordance with the Assumption and Assignment Procedures, the deadline to object to proposed cure amounts, the proposed assumption or assignment of contracts to the Stalking Horse Bidder, or adequate assurance of the Stalking Horse Bidder's ability to perform with respect to such Contracts was listed on such notice as July 28, 2025 (the "Contract Objection Deadline").
- Z. The Debtors received certain timely objections to the proposed assumption and assignment of contracts listed in the Contract Assumption Notice [see Docket Nos. 490, 521, 523,

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529, 535, 538, 539, 544, 545, 546, 548, 550, 551, 552, 553, 554, 555, 556, 557, 559, 562, 564, 565, 566, 568, 570, and 597].

- AA. The Debtors have demonstrated that it is a reasonable exercise of their sound business judgment to assume and assign the Assumed Contracts to the Purchaser pursuant to the terms of this Order and the Asset Purchase Agreement, in each case in connection with the consummation of the Sale, and the assumption and assignment of the Assumed Contracts is in the best interests of the Debtors, their estates and creditors, and other parties in interest.
- BB. Any non-Debtor counterparty to any Contract that has not actually filed with the Court an objection, or who withdrew an objection or does not timely file an objection to an Assumption Notice by the applicable Contract Objection Deadline, is deemed to have consented to such assumption and assignment and the Cure Amount, if any.
- CC. The Cure Amounts set forth on the Contract Assumption Notice, if any, are the sole amounts necessary under section 365 of the Bankruptcy Code to cure all defaults and pay all actual pecuniary losses under the Assumed Contracts, unless otherwise determined by the Court or by agreement of the Debtors and the non-Debtor counterparty, and such assumption and assignment to Purchaser shall be deemed approved by this Order without further order of this Court.
- DD. The Debtors shall have the right, in accordance with and subject to the Bidding Procedures Order, to serve a Supplemental Assumption Notice upon any non-Debtor counterparty indicating the Debtors' intent to assume and assign such executory contract.

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EE. The Debtors have met all requirements of section 365(b) of the Bankruptcy Code for each of the Assumed Contracts. The Debtors have (i) cured and/or provided adequate assurance of cure of any default existing prior to the Closing under all of the Assumed Contracts, within the meaning of section 365(b)(1)(A) of the Bankruptcy Code and (ii) provided compensation or adequate assurance of compensation to any counterparty for actual pecuniary loss to such party resulting from a default prior to the Closing under any of the Assumed Contracts. The Purchaser has provided adequate assurance of future performance within the meaning of sections 365(b)(1)(C) and 365(f)(2)(B) and in accordance with the Bidding Procedures to the extent that any such assurance is required and not waived by the counterparties to such Assumed Contracts.

#### **Prompt Consummation**

FF. The Sale must be approved and consummated promptly to comply with the terms of the Asset Purchase Agreement, maximize value for the Debtors' estates, and avoid irreparable harm to the Debtors' estates and their stakeholders, including their creditors and customers. Time, therefore, is of the essence in effectuating the Asset Purchase Agreement. As such, the Debtors and the Purchaser intend to close the sale of the Purchased Assets as soon as reasonably practicable in accordance with the terms of the Asset Purchase Agreement. The Debtors have demonstrated immediate and irreparable harm absent entry of this Order and compelling circumstances and a good, sufficient, and sound business purpose and justification for the immediate approval and consummation of the Asset Purchase Agreement. Accordingly, there is sufficient cause to waive

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the stay provided in the Bankruptcy Rules 6004(h) and 6006(d) and any other applicable Bankruptcy Rule or Local Rule.

#### NOW, THEREFORE, IT IS ORDERED, ADJUDGED, AND DECREED THAT:

#### **General Provisions**

- 1. The Motion is **GRANTED**, as set forth herein.
- 2. All objections to or reservation of rights with respect to the Motion or the relief requested therein that have not been withdrawn or resolved are overruled with prejudice. All persons and entities who did not object or who have withdrawn their objections to the Motion are deemed to have consented pursuant to section 363(f)(2) of the Bankruptcy Code.
- 3. The Asset Purchase Agreement, attached hereto as <u>Schedule 1</u>, and the other Transaction Documents and all terms and conditions thereof, are approved in all respects. The failure to specifically include any particular provision of the Asset Purchase Agreement or the Transaction Documents in this Order shall not diminish or impair the effectiveness of such provision.

## <u>Transfer of the Purchased Assets</u> As Set Forth in the Asset Purchase Agreement; Injunction

4. Pursuant to sections 363 and 365 of the Bankruptcy Code, the Debtors are authorized and directed to take any and all actions necessary and appropriate to cause the Sellers to (a) consummate the transactions contemplated by the Asset Purchase Agreement and the Transaction Documents in accordance with the terms thereof; (b) sell the Purchased Assets to the

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Purchaser for the purchase price in accordance with the terms of this Order and the Asset Purchase Agreement and the Transaction Documents; and (c) otherwise execute and deliver, perform under, consummate, implement and effectuate, and take any and all other actions as may be reasonably necessary or appropriate to the performance of their respective obligations under the terms of the Asset Purchase Agreement and the Transaction Documents, in each case, without further notice to or order of this Court. The Transactions authorized herein shall be of full force and effect, regardless of any Debtor's lack or purported lack of good standing in any jurisdiction in which such Debtor is formed or authorized to conduct business.

- 5. Pursuant to sections 105(a), 363(b), 363(f), 365(b), and 365(f) of the Bankruptcy Code, upon Closing, all of the Debtors' right, title, and interest in and to, and possession of, the Purchased Assets, including any Assumed Contracts, shall be transferred to the Purchaser, free and clear of any and all Claims or Interests, with all such Claims or Interests to attach solely to the proceeds of the Sale held by the Debtors upon and after the Closing in the order of their priority, with the same force, effect, and validity that they had immediately prior to the entry of this Order, subject to any rights, claims, or defenses the Debtors may have with respect thereto, *except* with respect to any Assumed Liabilities or Permitted Liens allowed under the Asset Purchase Agreement. Such transfer shall constitute a legal, valid, binding, and effective transfer of the Purchased Assets.
- 6. As set forth in the Asset Purchase Agreement, the Purchaser is not acquiring any of the Excluded Assets or assuming any of the Excluded Liabilities.

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7. Except for (a) the Assumed Liabilities expressly set forth in the Asset Purchase Agreement or (b) the Permitted Liens expressly set forth in the Asset Purchase Agreement, none of the Purchaser or any other Purchaser Parties, or any of their respective successors or assigns, or any of their respective affiliates shall have any liability for any Claims or Interests that (x) arose prior to or on the date of Closing, or (y) otherwise is assertable against the Debtors or is related to the Purchased Assets prior to or on the date of Closing, including, for the avoidance of doubt, Claims or Interests arising out of the Excluded Liabilities.

- 8. All persons and entities are prohibited and enjoined from taking any action to adversely affect or interfere with, or which would be inconsistent with, the ability of the Debtors to transfer the Purchased Assets to the Purchaser in accordance with the Asset Purchase Agreement, the Transaction Documents, and this Order.
- 9. At Closing, all of the Debtors' right, title, and interest in and to, and possession of, the corresponding Purchased Assets shall be immediately vested in the Purchaser pursuant to sections 105(a), 363(b), and 363(f) of the Bankruptcy Code. Such transfer shall constitute a legal, valid, enforceable, and effective transfer of such Purchased Assets. All persons or entities presently or at or after closing in possession of some or all of the corresponding Purchased Assets are directed to surrender possession of any and all portions of such Purchased Assets to the Purchaser or its respective designees on Closing or at such time thereafter as the Purchaser may request.

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10. This Order (a) shall be effective as a determination that, as of the Closing, (i) no Claims or Interests other than those expressly stated as Assumed Liabilities and Permitted Liens in the Asset Purchase Agreement will be assertable against the Purchaser or any other Purchaser Party or any of their respective assets, (ii) the Purchased Assets shall have been transferred to the Purchaser free and clear of all Claims or Interests, subject only to the applicable Assumed Liabilities and Permitted Liens expressly stated in the Asset Purchase Agreement, and (iii) the conveyances described herein have been effected, and (b) is and shall be binding upon and govern the acts of all entities, including, without limitation, all filing agents, filing officers, registrars of patents, trademarks, or other intellectual property, administrative agencies, governmental departments, secretaries of state, federal and local officials, and all other persons and entities who may be required by operation of law, the duties of their office, or contract to accept, file, register, or otherwise record or release any documents or instruments; and each of the foregoing persons and entities is hereby directed to accept for filing any and all of the documents and instruments necessary and appropriate to consummate the transactions contemplated by the Asset Purchase Agreement and the Transaction Documents. The Purchased Assets are sold free and clear of any reclamation rights. All Claims or Interests on the Purchased Assets shall attach solely to the proceeds of the Sale held by the Debtors ultimately attributable to the property against which such Claims or Interests applied or other specifically dedicated funds, in the same order of priority and Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 24 of 563

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with the same validity, force, and effect that such Claims or Interests applied prior to the Sale, subject to any rights, claims, and defenses of the Debtors or their estates.

- 11. Except as otherwise expressly provided in the Asset Purchase Agreement, all persons and entities (and their respective successors and assigns), including, but not limited to, all debt security holders, equity security holders, affiliates, governmental, tax, and regulatory authorities, lenders, customers, vendors, employees, trade creditors, litigation claimants, and other creditors holding claims arising under or out of, in connection with or in any way relating to, the Debtors, the Purchased Assets, and the ownership, sale, or operation of the Purchased Assets prior to Closing or the transfer of the Purchased Assets to the Purchaser are hereby forever barred, estopped, and permanently enjoined from asserting such claims against the Purchaser and its property (including, without limitation, the Purchased Assets). Following the Closing, no holder of any Claims or Interests shall interfere with the Purchaser's title to or use and enjoyment of the corresponding Purchased Assets based on or related to any such Claims or Interests or based on any action the Debtors may take in their chapter 11 cases.
- 12. If any person or entity that has filed financing statements, mortgages, mechanic's claims, *lis pendens*, or other documents or agreements evidencing claims against the Debtors or in the Purchased Assets shall not have delivered to the Debtors prior to Closing of the Sale, in proper form for filing and executed by the appropriate parties, termination statements, instruments of satisfaction, and/or releases of all Claims or Interests that the person or entity has with respect to the Debtors or

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the Purchased Assets or otherwise, then only with regard to the Purchased Assets that are purchased by the Purchaser pursuant to the Asset Purchase Agreement and this Order: (a) the Debtors are hereby authorized and directed to execute and file such statements, instruments, releases, and other documents on behalf of the person or entity with respect to the Purchased Assets; (b) the Purchaser is hereby authorized to file, register, or otherwise record a certified copy of this Order, which, once filed, registered, or otherwise recorded, shall constitute conclusive evidence of the release of all Claims or Interests against the Purchaser Parties and the Purchased Assets; and (c) upon consummation of the Sale, the Purchaser may seek in this Court or any other court to compel appropriate parties to execute termination statements, instruments of satisfaction, and releases of all Claims or Interests that are extinguished or otherwise released pursuant to this Order under section 363 of the Bankruptcy Code and any other provisions of the Bankruptcy Code with respect to the Purchased Assets. This Order is deemed to be in recordable form sufficient to be placed in the filing or recording system of each and every federal, state, or local government agency, department, or office.

13. Notwithstanding the foregoing or anything else herein to the contrary, the provisions of this Order authorizing the Sale and assignment of the Purchased Assets (including any Assumed Contracts) free and clear of Claims or Interests shall be self-executing and neither the Debtors nor the Purchaser shall be required to execute or file releases, termination statements, assignments, consents, or other instruments to effectuate, consummate, and implement the provisions of this Order. The transfer of the Purchased Assets (including any Assumed Contracts) to the Purchaser pursuant to the

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Asset Purchase Agreement and the other Transaction Documents does not require any consents or further documentation other than as specifically provided for in this Order.

Effective upon Closing, all persons and entities are forever prohibited and enjoined 14. from commencing or continuing in any matter any action or other proceeding, whether in law or equity, in any judicial, administrative, arbitral, or other proceeding against the Purchaser or any other Purchaser Parties or any of their respective assets (including, without limitation, the Purchased Assets), with respect to any (a) claim in these chapter 11 cases or in connection with or related to the Sale or the Debtors or (b) Successor or Transferee Liability (defined below), including, without limitation, the following actions with respect to clauses (a) and (b): (i) commencing or continuing any action or other proceeding pending or threatened; (ii) enforcing, attaching, collecting, or recovering in any manner any judgment, award, decree, or order; (iii) creating, perfecting, or enforcing any lien, claim, interest, or encumbrance; (iv) asserting any set-off, right of subrogation, or recoupment of any kind; (v) commencing or continuing any action in any manner or place that does not comply with, or is inconsistent with, the provisions of this Order or other orders of this Court, or the agreements or actions contemplated or taken in respect hereof; or (vi) revoking, terminating, failing, or refusing to renew any License (defined below) to operate any business in connection with the Purchased Assets or conduct any of the businesses operated with respect to such assets.

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#### Additional Injunction; No Successor or Transferee Liability

- Agreement with respect to the Permitted Liens and Assumed Liabilities, all persons are forever prohibited and permanently enjoined from (a) commencing or continuing in any manner any action or other proceeding, the employment of process, or any act (whether in law or equity, in any judicial, administrative, arbitral, or other proceeding), to collect, recover, or set off any Claims or Interests; (b) enforcing, attaching, collecting, or recovering in any manner any judgment, award, decree, or order with respect to any Claims or Interests; (c) creating, perfecting, or enforcing any Interest; or (d) asserting any setoff that was not taken prepetition or right of subrogation of any kind with respect to any Claims or Interests, in each case as against the Purchaser or any other Purchaser Party, or any of their respective property or assets, including the Purchased Assets.
- 16. The Purchaser shall not be deemed, as a result of any action taken in connection with the Asset Purchase Agreement, the consummation of the Sale, or the transfer, operation, or use of the Purchased Assets to (a) be a legal successor or otherwise be deemed a successor to the Debtors, (b) have, *de facto* or otherwise, merged with or into the Debtors, or (c) be an alter ego or a mere continuation or substantial continuation of the Debtors or the enterprise of the Debtors, including, without limitation, within the meaning of any foreign, federal, state, or local revenue law, pension law, the Employee Retirement Income Security Act of 1974 (as amended), tax law, labor law, products liability law, employment law, environmental law, or other law, rule, or regulation

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(including, without limitation, filing requirements under any such laws, rules, or regulations), or under any products liability law or doctrine with respect to the Debtors' liability under such law, rule, or regulation.

- 17. Immediately prior to Closing, the Purchaser was not an "insider" or "affiliate" of the Debtors, as those terms are defined in the Bankruptcy Code, and no common identity of incorporators, directors, or controlling stockholders existed between the Purchaser and the Debtors.
- the Permitted Liens and Assumed Liabilities, the Purchaser shall not have any responsibility for (a) any liability or other obligation of the Debtors or related to the Purchased Assets or (b) any claims against the Debtors or any of their predecessors or affiliates. Except as expressly provided in the Asset Purchase Agreement with respect to the Permitted Liens and Assumed Liabilities, the Purchaser shall not have any liability whatsoever with respect to the Debtors' (or their predecessors' or affiliates') respective businesses or operations or any of the Debtors' (or their predecessors' or affiliates') obligations (as defined herein, "Successor or Transferee Liability") based, in whole or part, directly or indirectly, on any theory of successor or vicarious liability of any kind or character, or based upon any theory of antitrust, environmental, successor, or transferee liability, *de facto* merger or substantial continuity, labor and employment or products liability, whether known or unknown as of Closing, now existing or hereafter arising, asserted or unasserted, fixed or

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contingent, liquidated or unliquidated, including, without limitation, liabilities on account of (a) any taxes arising, accruing, or payable under, out of, in connection with, or in any way relating to the Purchased Assets or the Assumed Liabilities or the Permitted Liens prior to Closing or in respect of pre-Closing periods or (b) any plan, agreement, practice, policy, or program, whether written or unwritten, providing for pension, retirement, health, welfare, compensation or other employee benefit which is or has been sponsored, maintained, or contributed to by any Debtor or with respect to which any Debtor has any liability, whether or not contingent.

#### **Good Faith Purchaser**

- 19. The Sale contemplated by the Asset Purchase Agreement is undertaken by the Purchaser without collusion and in good faith, as that term is defined in section 363(m) of the Bankruptcy Code, and accordingly, the reversal or modification on appeal of the authorization provided herein to consummate the Sale shall not affect the validity of the Sale unless such authorization and consummation of such Sale (including, without limitation, the assumption and assignment of the Assumed Contracts) are duly and properly stayed pending such appeal.
- 20. Neither the Debtors nor the Purchaser or any Purchaser Party has engaged in any action or inaction that would cause or permit the Sale to be avoided or costs or damages to be imposed under section 363(n) of the Bankruptcy Code. The consideration provided by the Purchaser for the Purchased Assets under the Asset Purchase Agreement is fair and reasonable and

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the Sale may not be avoided, and costs and damages may not be imposed, under section 363(n) of the Bankruptcy Code.

#### **Assumption and Assignment of Assumed Contracts**

- 21. Upon the Closing, the Debtors are authorized and directed to assume and assign the Assumed Contracts (if any) to the Purchaser free and clear of all Claims or Interests in accordance with the Assumption and Assignment Procedures described in the Motion. The payment of the applicable Cure Amounts (if any) shall: (a) effect a cure of all defaults existing thereunder as of the Closing; (b) compensate for any actual pecuniary loss to such non-Debtor party resulting from such default; and (c) together with the assumption of the Assumed Contracts by the Purchaser, constitute adequate assurance of future performance thereof. The Purchaser shall then have assumed the Assumed Contracts and, pursuant to section 365(f) of the Bankruptcy Code, the assignment by the Debtors thereof shall not be a default thereunder. After the payment of the relevant Cure Amounts, neither the Debtors nor the Purchaser shall have any further liabilities to the non-Debtor parties to the Assumed Contracts other than the Purchaser's obligations under the Assumed Contracts (if any) that become due and payable after the Closing.
- 22. The Assumed Contracts shall, as of the Closing, be valid and binding on the Purchaser and the other non-Debtor counterparties thereto, and in full force and effect and enforceable in accordance with their respective terms. Following such assignment, the Debtors

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shall be relieved, pursuant to section 365(k) of the Bankruptcy Code, from any liability under the Assumed Contracts. Any party that may have had the right to consent to the assignment of any Contract has received adequate notice of the proposed assignment of such Contract and is deemed to have consented for the purposes of section 365(e)(2)(A) of the Bankruptcy Code.

23. To the extent any provision (including any "change of control" provision) in any Assumed Contract (a) prohibits, restricts, or conditions, or purports to prohibit, restrict, or condition, including the imposition of any fee, payment or penalty as a result of or in connection with, such assumption or assignment, or (b) is modified, breached, or terminated, or deemed modified, breached, or terminated by any of the following: (i) the commencement of these chapter 11 cases; (ii) the insolvency or financial condition of any Debtor at any time before the closing of these chapter 11 cases; (iii) any Debtor's assumption or assumption and assignment (as applicable) of such Assumed Contract; or (iv) the consummation of the Sale, then such provision shall be deemed modified so as to not entitle the non-Debtor counterparty thereto to prohibit, restrict, or condition such assumption or assignment, to modify or terminate such Assumed Contract, or to exercise any other default related rights or remedies with respect thereto, including any such provision that purports to allow the applicable non-Debtor counterparty thereto to recapture such Assumed Contracts, impose any penalty thereunder, condition any renewal or extension thereof, impose any rent acceleration or assignment fee, or increase or otherwise impose any other fees, payments, penalties or other charges in connection therewith. All such provisions constitute

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unenforceable anti-assignment provisions that are void and of no force and effect pursuant to sections 365(b), 365(e), and 365(f) of the Bankruptcy Code.

- 24. All requirements and conditions under sections 363 and 365 of the Bankruptcy Code for the assumption by the Debtors and assignment to the Purchaser of the Assumed Contracts have been satisfied. Upon Closing, in accordance with sections 363 and 365 of the Bankruptcy Code, the Purchaser shall be fully and irrevocably vested with all rights, title and interest of the Debtors under the Assumed Contracts, and each Assumed Contract shall be fully enforceable by the Purchaser in accordance with its terms and conditions. Upon and as of the Closing, the Purchaser shall be deemed to be substituted for the Debtors as a party to the applicable Assumed Contracts.
- 25. The Purchaser has provided adequate assurance of its future performance under the Assumed Contracts within the meaning of sections 365(b)(l)(C) and 365(f)(2)(B) of the Bankruptcy Code.
- 26. There shall be no rent accelerations, assignment fees, increases (including advertising rates) or any other fees charged to the Purchaser or the Debtors as a result of the assumption and assignment of the Assumed Contracts.
- 27. From and after the Contract Objection Deadline, each non-Debtor party to a Contract shall (i) be forever barred from objecting to the Cure Amount and from asserting any additional cure or other amounts with respect to such Assumed Contracts and the Debtors and the Purchaser shall be

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entitled to rely solely upon the Cure Amounts on the applicable Assumption Notice, and (ii) be forever barred and estopped from asserting or claiming against the Debtors, any purchaser of the Debtors' assets, including the Purchaser, and any assignee of any Assumed Contracts that any additional amounts as of the date of assignment are due or defaults exist under any Assumed Contracts.

- Any Contracts proposed to be assumed and assigned to Purchaser for which there is a timely objection outstanding, which was not resolved between the Debtors or the Purchaser and non-Debtor party to such Contract or by the Court at the Sale Hearing, with respect solely to the Cure Amount may be assumed and assigned prior to resolution of such objection, so long as (i) the Debtors or Purchaser, as applicable, in accordance with the Asset Purchase Agreement, pay any undisputed portion of the Cure Amount on or before the Closing, and (ii) the Debtors or the Purchaser agrees to pay the disputed portion of the Cure Amount pending resolution of the dispute and if so required thereunder. The assumption and assignment of any such Contracts shall be effective immediately upon the payment of the undisputed Cure Amount, without the need for further order of the Court.
- 29. Pursuant to sections 105(a), 363, and 365 of the Bankruptcy Code, all parties to the Assumed Contracts are forever barred and enjoined from raising or asserting against Purchaser any assignment fee, default, breach or claim for pecuniary loss, or condition to assignment, arising under or related to the Assumed Contracts existing as of the Closing or arising by reason of the Closing.

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30. The assignments of each Assumed Contract are made in good faith under sections 363(b) and (m) of the Bankruptcy Code.

31. The failure of the Debtors or the Purchaser to enforce at any time one or more terms or conditions of any Assumed Contract shall not be a waiver of such terms or conditions, or of its respective rights to enforce every term and condition of the Assumed Contracts.

#### **Other Provisions**

- 32. To the maximum extent permitted by applicable law and the Asset Purchase Agreement and other Transaction Documents, the Purchaser shall be authorized, as of Closing, to operate under any license, permit, registration, and governmental authorization or approval (collectively, the "Licenses") of the Debtors with respect to the Purchased Assets.
- 33. To the extent provided by section 525 of the Bankruptcy Code, no governmental unit may revoke or suspend any permit or License relating to the Purchased Assets sold, transferred, or conveyed to the Purchaser on account of the filing or pendency of these chapter 11 cases or the consummation of the Sale contemplated by the Asset Purchase Agreement.
- 34. The Asset Purchase Agreement and any related agreements, documents or other instruments may be modified, amended or supplemented by the parties thereto in writing and in accordance with the terms thereof, without further order of the Court, provided that any such modification, amendment or supplement does not have a material adverse effect on the Debtors'

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estates. The Debtors shall provide the Committee and the U.S. Trustee with notice of any such modification, amendment, or supplement of the Asset Purchase Agreement.

35. The Purchased Assets and the proceeds thereof constitute Prepetition Collateral and Adequate Protection Collateral of the Prepetition Secured Parties. Upon the closing of the Sale, before making any distribution of Sale proceeds to any other party, and as a condition precedent to the effectiveness of the relief granted under paragraphs 12–14 of this Order with respect to the Prepetition Loan Documents, Prepetition Collateral, Adequate Protection Collateral, or Prepetition Secured Parties, the Debtors shall indefeasibly pay or cause to be paid to the Prepetition Agent, in immediately available funds and for the benefit of the Prepetition Secured Parties, all of the outstanding obligations due under the Prepetition Loan Documents, including, without limitation, all unpaid principal, accrued and unpaid interest (including default interest), fees, costs, charges, and expenses, including, subject to the terms of this paragraph 35, Accrued Lender Fees. The Debtors shall provide the Prepetition Secured Parties with at least two business days' notice of the closing of the Sale. If the Prepetition Secured Parties submit invoices with respect to Accrued Lender Fees at least one day prior to the closing of the Sale, such Accrued Lender Fees shall be paid by the Debtors upon the closing of the Sale but shall remain subject to a complete reservation of the rights of the Review Parties under paragraph 13 of the Cash Collateral Order until the expiration of the Review Period. Any Accrued Lender Fees for which invoices are not submitted to the Debtors at least one day prior the closing of the Sale shall be paid by the

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Debtors in accordance with the terms of the Cash Collateral Order. Capitalized terms used in this paragraph 35 but not defined in this Order shall the meanings ascribed to them in the *Final Order* (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, and (III) Granting Related Relief [Docket No. 400] (the "Cash Collateral Order").

- 36. Notwithstanding anything to the contrary in this Order, nothing in this Order limits, or shall be construed as limiting, the Project Group's (as defined in the Settlement Order (as defined below)) rights under the Settlement Agreement (as defined in the *Order Granting Expedited Motion of the Debtors for Entry of an Order (I) Authorizing and Approving Settlement and Release Agreement, and (II) Granting Related Relief* [Docket No. 283] (the "Settlement Order")).
- 37. Notwithstanding anything to the contrary in this Order, nothing in this Order limits, or shall be construed as limiting, any intellectual property licensee's rights under the Bankruptcy Code including section 365(n). Notwithstanding anything to the contrary in this Order, the sale and transfer of the Purchased Assets is subject to and not free and clear of any intellectual property licensee's rights under section 365(n) of the Bankruptcy Code.
- 38. The automatic stay pursuant to section 362 of the Bankruptcy Code is hereby lifted with respect to the Debtors to the extent necessary, without further order of the Court, (a) to allow the Purchaser to give the Debtors any notice provided for in the Asset Purchase Agreement, (b) to allow the Purchaser to take any and all actions permitted by the Asset Purchase Agreement and the Transaction Documents in accordance with the terms and conditions thereof, including, without

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limitation, effectuating the Sale and the other transactions contemplated by the Asset Purchase Agreement and the Transaction Documents, and (c) to otherwise implement the terms and provisions of the Asset Purchase Agreement, the Transaction Documents, and this Order.

- 39. The terms and provisions of the Asset Purchase Agreement, and this Order shall be binding in all respects upon the Debtors, their Affiliates, their estates, all creditors (whether known or unknown) of and holders of equity interests in any Debtor, any holders of claims against or on all or any portion of the Purchased Assets, the Purchaser, and all of their respective successors and assigns, including, but not limited to, as applicable, any subsequent trustee(s), examiner(s), or receiver(s) appointed in any of the Debtors' chapter 11 cases or upon conversion to chapter 7 under the Bankruptcy Code, as to which the terms and provisions of such trustee(s), examiner(s), or receiver(s) likewise shall be binding. The Asset Purchase Agreement shall not be subject to rejection or avoidance by the Debtors, their estates, their creditors, their shareholders, or any trustee(s), examiner(s), receiver(s), or any other successor parties in interest.
- 40. The terms and provisions of this Order and any actions taken pursuant hereto shall survive entry of any order which may be entered: (a) confirming any chapter 11 plan in any of these chapter 11 cases; (b) converting any of the chapter 11 cases to a case under chapter 7 of the Bankruptcy Code; (c) dismissing any of the chapter 11 cases; (d) transferring venue of the chapter 11 cases to a court other than this Court; or (e) pursuant to which this Court abstains from hearing any of the chapter 11 cases. The terms and provisions of this Order, notwithstanding the entry of

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any such orders described in (a)–(e) above, shall continue in these chapter 11 cases or following dismissal of these chapter 11 cases.

- 41. Each and every federal, state, and local governmental agency, department, or official is hereby directed to accept any and all documents and instruments necessary and appropriate to consummate the transactions contemplated by the Asset Purchase Agreement and the Transaction Documents.
- 42. The Asset Purchase Agreement and the Sale contemplated hereunder shall not be subject to any bulk sales laws or any similar law of any state or jurisdiction.
- 43. This Order is and shall be binding upon all persons and entities that may be required by operation of law, the duties of their office, or contract to accept, file, register, or otherwise record or release any documents or instruments, or that may be required to report or insure any title or state of title in or to any property; and each of the foregoing persons and entities shall accept for filing any and all of the documents and instruments necessary and appropriate to consummate the Asset Purchase Agreement.
- 44. To the extent there are any inconsistencies between this Order, the Motion, the Bidding Procedures Order, the Bidding Procedures, the Asset Purchase Agreement, and the Transaction Documents, the terms of this Order shall control.
- 45. Except to the extent expressly provided herein, notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed:

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(a) an admission as to the validity of any prepetition claim, interest, or lien against a Debtor entity; (b) a waiver of the Debtors' or any other party in interest's rights to dispute any prepetition claim, interest, or lien on any grounds; (c) a promise or requirement to pay prepetition claims; (d) a waiver of the obligation of any party in interest to file a proof of claim; (e) an implication or admission that any particular claim, interest, or lien is of a type specified or defined in the Motion or this Order; (f) an authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (g) a waiver of the Debtors' or any other party in interest's

46. Notwithstanding the possible applicability of Bankruptcy Rules 6004(h), 6006(d), 7062, and 9014 or any other Bankruptcy Rules or Local Rules to the contrary, the terms and conditions of this Order shall be effective and enforceable immediately upon entry, and the Debtors and the Purchaser are authorized to close the Sale immediately upon entry of this Order.

rights under the Bankruptcy Code or any other applicable law.

47. Notice of the Motion, the Sale Hearing, the Asset Purchase Agreement, the Sale, and the proposed assumption and assignment of the Assumed Contracts, as provided therein, including through distribution of the Sale Notice and the Assumption Notice shall be deemed good and sufficient notice of such Motion, the Sale Hearing, the Asset Purchase Agreement, the Sale, and the proposed assumption and assignment of the Assumed Contracts, and the requirements of Bankruptcy Rules 2002, 6004(a), and 6004(c) and the Local Rules are satisfied by such notice. The Sale Notice is hereby approved.

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48. The rules of construction set forth in section 9.15 of the Asset Purchase Agreement shall apply to this Order, with necessary modifications.

- 49. The Debtors are authorized and directed to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.
- 50. This Court retains jurisdiction, pursuant to its statutory powers under 28 U.S.C. § 157(b), to, among other things, (a) interpret, implement, and enforce the terms and provisions of this Order, the Asset Purchase Agreement, the other Transaction Documents, any amendments thereto, and any waivers and consents given thereunder; (b) compel delivery of the Purchased Assets to the Purchaser; (c) enforce the injunctions and limitations of liability set forth in this Order; and (d) enter any orders under sections 363 and 365 of the Bankruptcy Code with respect to the Assumed Contracts.

# Schedule 1

**Asset Purchase Agreement** 

# ASSET PURCHASE AGREEMENT

by and among

FLEXGEN POWER SYSTEMS, LLC,

**POWIN, LLC** 

and

its direct and indirect subsidiaries signatory hereto

July 6, 2025

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Exhibit A - Form of Bill of Sale

Exhibit B - Form of Assignment and Assumption Agreement

#### ASSET PURCHASE AGREEMENT

This ASSET PURCHASE AGREEMENT (this "<u>Agreement</u>") is entered into as of July 6, 2025, by and among Powin, LLC, a Delaware limited liability company ("<u>Powin</u>"), and Powin's direct and indirect subsidiaries that are signatories below (together with Powin, "<u>Sellers</u>" or the "<u>Debtors</u>"), and FlexGen Power Systems, LLC, a Delaware limited liability company (together with its permitted successors, designees and assigns, "<u>Buyer</u>"). Sellers and Buyer are referred to collectively herein as the "<u>Parties</u>." Capitalized terms used but not otherwise defined herein shall have the meanings assigned to them in <u>Article I</u>.

WHEREAS, Sellers presently conduct the business of providing service solutions using the Seller's proprietary intellectual property, cloud-based software, support systems, analytics and reporting and monitoring capabilities for battery energy storage systems (collectively, the "Business");

WHEREAS, on June 9, 2025 (the "<u>Petition Date</u>"), Sellers filed voluntary petitions for relief (the "<u>Chapter 11 Cases</u>") pursuant to Chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the "Bankruptcy Code");

WHEREAS, the Parties entered into a debtor-in-possession credit facility, pursuant to which certain lenders agreed to provide a secured super-priority debtor-in-possession loan facility to the Debtors pursuant to the DIP Order (as defined below) and the DIP Loan Documents (as defined below) (such credit facility, the "DIP Facility");

WHEREAS, Sellers desire to sell, transfer and assign to Buyer, and Buyer desires to acquire and assume from Sellers, pursuant to Sections 363 and 365 of the Bankruptcy Code, the Purchased Assets and the Assumed Liabilities upon the terms and subject to the conditions set forth herein;

WHEREAS, Sellers intend to seek entry of Sale Procedures Order by the United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court") upon the terms and subject to the conditions set forth herein and in the Sale Procedures Order;

WHEREAS, Sellers intend to seek the entry of the Sale Order by the Bankruptcy Court approving this Agreement and authorizing Sellers to consummate the Contemplated Transactions upon the terms and subject to the conditions set forth herein and in the Sale Order;

WHEREAS, the independent manager or other applicable governing body of each Seller has determined that it is advisable and in the best interests of such Seller's estate and the beneficiaries of such estate to consummate the Contemplated Transactions provided for herein pursuant to the Sale Procedures Order and the Sale Order and has approved this Agreement, subject to higher and better offers as contemplated by the Sale Procedures Order;

WHEREAS, the Contemplated Transactions are subject to the approval of the Bankruptcy Court, subject to higher and better offers as contemplated by the Sale Procedures Order, and will be consummated only pursuant to the Sale Order to be entered by the Bankruptcy Court; and

WHEREAS, concurrently with the execution and delivery of this Agreement, Buyer, Sellers and the Escrow Agent shall have entered into the Escrow Agreement.

NOW, THEREFORE, in consideration of the mutual promises herein made, and in consideration of the representations, warranties and covenants herein contained, and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged by the Parties, the Parties agree as follows:

# ARTICLE I DEFINITIONS

"503(b)(9) Claim" means an Administrative Claim against any Seller under Section 503(b)(9) of the Bankruptcy Code.

"Accounts Receivable" means (a) all accounts, accounts receivable, contractual rights to payment, notes, notes receivable, negotiable instruments, chattel paper, and vendor and supplier rebates of Sellers and (b) any security interest, claim, remedy or other right related to any of the foregoing.

"<u>Administrative Claim</u>" means an allowed Claim arising under Sections 503(b), 507(a)(2), 507(b), or 1114(e)(2) of the Bankruptcy Code.

"Affiliate" means, with respect to any Person, any other Person that, directly or indirectly through one or more intermediaries, controls, or is controlled by, or is under common control with, such Person, and the term "control" (including the terms "controlled by" and "under common control with") means the possession, directly or indirectly, of the power to direct or cause the direction of the management and policies of such Person, whether through ownership of voting securities, by Contract or otherwise.

"Agreement" has the meaning set forth in the preamble.

"Alternate Transaction" means the sale, transfer or other disposition (or agreement to sell, transfer or otherwise dispose) of all or any material portion of the Purchased Assets (whether effected (or to be effected) pursuant to a reorganization, merger, consolidation, business combination, joint venture, partnership, sale of assets, plan of reorganization or liquidation, or restructuring or similar transaction), in a transaction or series of transactions, other than the Contemplated Transactions; provided, that with respect to any series of related transactions described herein, the first such transaction in such series constitutes an "Alternate Transaction" for purposes of Section 8.1 and Section 8.3.

"Assignment and Assumption Agreement" means a duly executed assignment and assumption agreement, substantially in the form attached as Exhibit B hereto.

"Assumed Contract List" means Schedule 2.6(a) hereto.

"<u>Assumed Contracts</u>" means those Leases and Contracts that have been assumed by Sellers and assigned to Buyer pursuant to Section 2.6 and Section 365 of the Bankruptcy Code, which, for

the avoidance of doubt shall not include any Non-Real Property Contract or Lease that is excluded pursuant to <u>Section 2.6</u>.

"Assumed Liabilities" has the meaning set forth in Section 2.3.

"Assumed Permits" means all Permits relating to the Business that are transferable in accordance with their terms and under applicable Law, but excluding all Permits to the extent related exclusively to any Excluded Asset (including any Lease that is not an Assumed Contract).

"<u>Auction</u>" means the auction for the sale and assignment of the Purchased Assets as specified in the Sale Procedures Order.

"Back-Up Bidder" has the meaning specified in the Sale Procedures Order.

"Back-Up Termination Date" means the first to occur of (a) consummation of an Alternate Transaction, or (b) Buyer's receipt of notice from the Sellers of the release of Buyer's obligations as Back-Up Bidder under any order of the Bankruptcy Court approving bidding procedures in connection with the Contemplated Transactions or an Alternate Transaction.

"Bankruptcy Code" has the meaning set forth in the recitals.

"Bankruptcy Court" has the meaning set forth in the recitals.

"Bill of Sale" means a duly executed bill of sale, substantially in the form attached as Exhibit A hereto.

"Breakup Fee" means a breakup fee equal to \$1,100,000.

"Business" has the meaning set forth in the recitals.

"Business Day" means any day other than a Saturday, a Sunday or a day on which banks located in New York, New York shall be authorized or required by Law to close.

"Buyer" has the meaning set forth in the preamble.

"Buyer Released Parties" has the meaning set forth in Section 5.8.

"Chapter 11 Cases" has the meaning set forth in the recitals.

"Claim" means a "claim" as defined in section 101(5) of the Bankruptcy Code, whether arising before or after the Petition Date.

"Closing" means the closing of the transactions contemplated by this Agreement, which shall be deemed to have occurred at 12:01 p.m. (prevailing Eastern Time) on the Closing Date.

"Closing Date" means the second (2<sup>nd</sup>) Business Day after the date on which all conditions to the obligations of Sellers and Buyer to consummate the Contemplated Transactions set forth in Article VII (other than conditions with respect to actions Sellers and/or Buyer will take at the Closing itself, but subject to the satisfaction or waiver of those conditions) have been satisfied or

waived by the Party entitled to waive that condition, or at such other time or on such other date as shall be mutually agreed upon by Sellers and Buyer prior thereto.

"Committee" means the official committee of unsecured creditors appointed in the Chapter 11 Cases.

"Consent" means any approval, consent, ratification, permission, clearance, designation, qualification, waiver or authorization, or an order of the Bankruptcy Court that deems or renders any of the foregoing unnecessary.

"Contemplated Transactions" means the sale by Sellers to Buyer, and the purchase by Buyer from Sellers, of the Purchased Assets and the assumption by Buyer of the Assumed Liabilities.

"Contract" means any written or oral agreement, contract, lease, sublease, indenture, mortgage, instrument, guaranty, loan or credit agreement, note, bond, customer order, purchase order, sales order, sales agent agreement, supply agreement, development agreement, joint venture agreement, promotion agreement, license agreement, contribution agreement, partnership agreement or other arrangement, understanding, permission or commitment that, in each case, is legally-binding.

"Credit Bid" means a credit bid by the Buyer pursuant to section 363(k) of the Bankruptcy Code.

"Credit Card Receivables" means all Accounts Receivable and other amounts owed to any Seller (whether current or non-current) in connection with any customer purchases from any Seller that are made with credit cards or any other related amounts owing (including deposits or holdbacks to secure chargebacks, offsets or otherwise) from credit card processors to Sellers.

"Cure Amount Cap" has the meaning set forth in Section 2.3(a).

"Cure Amounts" has the meaning set forth in Section 2.6(b).

"<u>Current Employees</u>" means all individuals employed by Sellers as of the day before the Closing Date, whether active or not (including those on short-term disability, leave of absence, paid or unpaid, or long-term disability).

"<u>Dataroom</u>" has the meaning set forth in <u>Section 4.7</u>.

"Data Security Requirements" means, collectively, all of the following to the extent relating to access, collection, use, processing, storage, sharing, distribution, transfer, disclosure, security, destruction, or disposal of any personal, sensitive, or confidential information or data (whether in electronic or any other form or medium), including any personal information protected under applicable laws, rules, or regulations, otherwise relating to privacy, security, or security breach notification requirements and applicable to the Sellers or to the conduct of the Business: (i) the Sellers' own rules, policies, and procedures; (ii) all applicable laws, rules and regulations; (iii) industry standards applicable to the industry in which the Business operates; and (iv) contracts into which the Sellers have entered or by which they are otherwise bound.

"<u>DIP Budget</u>" shall have the same meaning as the term "Approved Budget" as defined in the DIP Order.

"DIP Indebtedness" means all "DIP Obligations" as defined in the DIP Order.

"<u>DIP Lenders</u>" shall have the same meaning given such term in the DIP Order.

"DIP Loan Documents" shall have the meaning given such term in the DIP Order.

"DIP Order" means as of any date of determination (i) the Interim Order (I) Authorizing Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying Automatic Stay, and (VI) Scheduling a Final Hearing that was entered by the Bankruptcy Court on June 26, 2025 (the "Interim Order") or (ii) the Final Order (as defined in the Interim Order), whichever such Order is then in effect.

"DIP Secured Parties" shall have the same meaning given such term in the DIP Order.

"<u>Decree</u>" means any judgment, decree, ruling, decision, opinion, injunction, assessment, attachment, undertaking, award, charge, writ, executive order, judicial order, administrative order or any other order of any Governmental Entity.

"Deposit" has the meaning set forth in Section 2.11(a).

"Disclosure Schedule" has the meaning set forth in Article III.

"Employee Benefit Plan" means (a) any "employee benefit plan" (as such term is defined in Section 3(3) of ERISA), (b) employment, consulting, severance, termination protection, change in control, transaction bonus, retention or similar plan, program, policy, agreement or arrangement and (c) any other benefit or compensation plan, program, agreement or arrangement of any kind, providing for compensation, bonuses, profit-sharing, or other forms of incentive or deferred compensation, vacation benefits, insurance, medical, dental, vision, prescription or fringe benefits, life insurance, disability or sick leave benefits or post-employment or retirement benefits, in each case, maintained or contributed to by any Seller or in which any Seller participates or participated and that provides benefits to any Current Employee or Former Employee.

"Employee Roster" has the meaning set forth in Section 3.9.

"Environmental Laws" all applicable Laws concerning pollution or protection of the environment, human health and safety, and natural resources.

"ERISA" means the United States Employee Retirement Income Security Act of 1974.

"Escrow Agent" means Stretto, Inc.

"Escrow Agreement" means that certain Escrow Agreement, dated on or about the date hereof, by and among the Sellers, Buyer and the Escrow Agent.

"Excluded Assets" has the meaning set forth in Section 2.2.

"Excluded Claims" means all rights (including rights of set-off and rights of recoupment), refunds, claims, counterclaims, demands, causes of action and rights to collect damages of Sellers against third parties (including, without limitation, avoidance actions and claims against the Sellers' former officers, managers, independent managers, directors, employees, equity holders, private equity sponsors, or lenders, in each case in their capacity as such, or any other person or entity subject to investigation by the Committee pursuant to that final cash collateral order entered by the Bankruptcy Court, including, without limitation, those set forth on Schedule 1 to this Agreement). Notwithstanding the foregoing, "Excluded Claims" do not include any such rights with respect to (i) the Intellectual Property owned by the Sellers as of the time immediately preceding the Closing or (ii) any causes of action by a Seller against any of its customers, including, without limitation, avoidance claims or causes of action under Chapter 5 of the Bankruptcy Code, other than (A) the Specified Customer Claim and (B) any claim, if any, with respect to any customer of the Debtors to the extent such claim arose in a role other than as a customer of the Debtors (including but not limited to such customer's role as a former officer, manager, independent manager, director, employee, equity holder, private equity sponsor, or lender of the Debtors) (all such rights that pursuant to this sentence are excluded from the "Excluded Claims," collectively, the "IP and Customer Claims").

"Excluded Liabilities" has the meaning set forth in Section 2.4.

"Expense Reimbursement" means an expense reimbursement of the reasonable and documented out of pocket expenses associated with this Agreement in an aggregate amount not to exceed \$500,000.

"Express Representations" has the meaning set forth in Section 4.7.

"<u>Final Order</u>" means an order of the Bankruptcy Court, which is in full force and effect, which has not been modified, amended, reversed, vacated or stayed and as to which the time to file an appeal, a motion for rehearing or reconsideration or a petition for writ of certiorari has expired and no such appeal, motion or petition is pending.

"Former Employees" means all individuals who have been employed by the Sellers (or any of their predecessors) who are not Current Employees.

"GAAP" means United States generally accepted accounting principles as in effect from time to time.

"Governmental Entity" means any United States federal, state or local or non-United States governmental or regulatory authority, agency, commission, court, body or other governmental entity.

"<u>Hazardous Substance</u>" means any toxic or hazardous material, substance or waste as to which Liability or standards of conduct may be imposed under any Environmental Laws.

"Insurance Policy" means each primary, excess and umbrella insurance policy, bond and other forms of insurance owned or held by or on behalf, or providing insurance coverage to the Business, Sellers and their operations, properties and assets, including, without limitation, all stoploss insurance policies with respect to Sellers' self-insured medical and/or dental insurance programs.

"Intellectual Property" means any and all rights, title and interest in or relating to intellectual property of any type, which may exist or be created under the Laws of any jurisdiction throughout the world, including: (a) patents and patent applications, together with all reissues. continuations, continuations-in-part, divisionals, extensions and reexaminations in connection therewith; (b) trademarks, service marks, trade dress, logos, slogans, trade names, service names, brand names, Internet domain names and all other source or business identifiers and general intangibles of a like nature, along with all applications, registrations and renewals in connection therewith, and all goodwill associated with any of the foregoing; (c) rights associated with works of authorship, including exclusive exploitation rights, mask work rights, copyrights, database and design rights, whether or not registered or published, all registrations and recordations thereof and applications in connection therewith, along with all extensions and renewals thereof; (d) trade secrets; (e) rights in software and firmware, data files, source code, object code, application programming interfaces, architecture, files, records, schematics, computerized databases and other related specifications and documentation, internally developed automation scripts, and administrative tools; and (f) all other intellectual property rights related to the Business or held by any Seller.

"Intellectual Property Assignments" has the meaning set forth in Section 2.9(a).

"IRC" means the United States Internal Revenue Code of 1986, as amended.

"IRS" means the Internal Revenue Service.

"IT Systems" means any and all information, payment and communications technologies owned or controlled by the Sellers, including all computers, hardware, software (whether in object or source code form), databases, servers, workstations, routers, hubs, switches, data communication lines, networks and all other information technology systems, included therein.

"<u>Law</u>" means any federal, state, provincial, local, municipal, foreign or international, multinational or other law, statute, legislation, constitution, principle of common law, resolution, ordinance, code, edict, decree, proclamation, treaty, convention, rule, regulation, ruling, directive, pronouncement, determination, decision, opinion or requirement issued, enacted, adopted, promulgated, implemented or otherwise put into effect by or under the authority of any Governmental Entity, or court of competent jurisdiction, or other legal requirement or rule of law, including applicable building, zoning, subdivision, health and safety and other land use Laws.

"Leased Real Property" means all (a) leasehold or sub-leasehold estates and other rights to use or occupy any land, buildings, structures, improvements, fixtures or other interest in real property which is used in or otherwise related to the Business, including the right to all security deposits and other amounts and instruments deposited by or on behalf of Sellers thereunder, and (b) any buildings, structures, improvements and fixtures located on any Leased Real Property

which are owned by Seller, regardless of whether title to such buildings, structures, improvements or fixtures are subject to reversion to the landlord or other third party upon the expiration or termination of the Lease for such Leased Real Property ("Leasehold Improvements").

"<u>Leasehold Improvements</u>" has the meaning set forth in the definition of "Leased Real Property".

"<u>Leases</u>" means all leases, subleases, licenses, concessions and other Contracts, including all amendments, extensions, renewals, guaranties and other agreements with respect thereto, in each case pursuant to which any Seller holds any Leased Real Property.

"Liability" means, as to any Person, any debt, Claim, liability (including any liability that results from, relates to or arises out of tort or any other product liability claim), duty, responsibility, obligation, commitment, assessment, cost, expense, loss, expenditure, charge, fee, penalty, fine, contribution, or premium of any kind or nature whatsoever, whether known or unknown, asserted or unasserted, absolute or contingent, direct or indirect, accrued or unaccrued, liquidated or unliquidated, or due or to become due, and regardless of when sustained, incurred, or asserted or when the relevant events occurred or circumstances existed.

"Lien" means any lien (as defined in Section 101(37) of the Bankruptcy Code), encumbrance, demand, charge, mortgage, deed of trust, option, pledge, security interest or similar interests, title defects, hypothecations, easements, rights of way, encroachments, judgments, conditional sale or other title retention agreements and other similar impositions, imperfections or defects of title or restrictions on transfer or use (whether known or unknown, secured or unsecured or in the nature of setoff or recoupment, choate or inchoate, filed or unfiled, scheduled or unscheduled, noticed or unnoticed, recorded or unrecorded, perfected or unperfected, allowed or disallowed, contingent or non-contingent, liquidated or unliquidated, matured or unmatured, material or nonmaterial, disputed or undisputed, whether arising prior to or subsequent to the commencement of the Chapter 11 Cases, and whether imposed by agreement, understanding, Law, equity, or otherwise, including claims otherwise arising under doctrines of successor liability).

"<u>Litigation</u>" means any action, cause of action, suit, claim, investigation, mediation, audit, grievance, demand, hearing or proceeding, whether civil, criminal, administrative or arbitral, whether at law or in equity and whether before any Governmental Entity or arbitrator.

"Material Adverse Effect" means any change, event, effect, development, condition, circumstance or occurrence (when taken together with all other changes, events, effects, developments, conditions, circumstances or occurrences), that (a) is, or could reasonably be expected to become, individually or in the aggregate, materially adverse to the condition (financial or otherwise), value or results of operations of the Purchased Assets (taken as a whole); provided, however, that no change, event, effect, development, condition, circumstance or occurrence related to any of the following shall be deemed to constitute, and none of the following shall be taken into account in determining whether there has been a Material Adverse Effect: (i) the filing of a voluntary petition under Chapter 11 of the Bankruptcy Code or the effect, directly or indirectly, of such filing; (ii) acts of war, armed hostilities, sabotage or terrorism, or any escalation or worsening of any such acts of war, armed hostilities, sabotage or terrorism threatened or underway as of the date of this Agreements, except to the extent that such change has a materially disproportionate

adverse effect on the Business relative to the adverse effect that such changes have on other companies in the industry in which the Business operates; (iii) changes in conditions in the U.S. or global economy or capital or financial markets generally, including changes in interest or exchange rates, except to the extent that such change has a materially disproportionate adverse effect on Business relative to the adverse effect that such changes have on other companies in the industry in which the Business operates; (iv) resulting from any act of God or other force majeure event (including natural disasters); or (v) changes in Law or in GAAP or interpretations thereof; or (b) would reasonably be expected to prevent, materially delay or materially impair to the ability of any Seller to consummate the transactions contemplated by this Agreement or the Related Agreements on the terms set forth herein and therein.

"Non-Real Property Contracts" means the Contracts to which any Seller is a party other than the Leases.

"Offeree" has the meaning set forth in Section 6.4.

"Ordinary Course of Business" means the ordinary and usual course of business of Sellers taken as a whole consistent with past custom and practice and taking into account the commencement of the Chapter 11 Cases.

"Outside Date" means September 12, 2025.

"Parties" has the meaning set forth in the preamble.

"Permit" means any and all franchise, approval, permit (including environmental, construction and operation permits), license, order, registration, certificate, variance, Consent, exemption or similar right issued, granted, given or otherwise obtained or required to be obtained, from or by any Governmental Entity, under the authority thereof or pursuant to any applicable Law.

"Permitted Liens" means (a) with respect to real property, zoning, building codes and other land use Laws regulating the use or occupancy of such real property or the activities conducted thereon which are imposed by any Governmental Entity having jurisdiction over such real property which are not violated by the current use or occupancy of such real property or the operation of the Business, except where any such violation would not, individually or in the aggregate, materially impair the use, operation or transfer of the affected property or the conduct of the Business thereon as it is currently being conducted; (b) easements, covenants, conditions, restrictions and other similar matters affecting title to real property and other encroachments and title and survey defects that do not or would not materially impair value or the use or occupancy of such real property or materially interfere with the operation of the Business at such real property; (c) with respect to Leasehold Improvements, any reversion or similar rights to the landlord or other third party upon expiration or termination of the applicable Lease; and (d) any Liens associated with or arising in connection with any Assumed Liabilities.

"Person" means an individual, a partnership, a corporation, a limited liability company, an association, a joint stock company, a trust, a joint venture, an unincorporated organization or any other entity, including any Governmental Entity or any group or syndicate of any of the foregoing.

"<u>Personal Property Leases</u>" means all leases of personal property relating to personal property used by Sellers or to which any Seller is a party or by which the properties or assets of any Seller are bound, in each case relating to the Business.

"Petition Date" has the meaning set forth in the recitals.

"PII" means "personally identifiable information" within the meaning of section 101(41A) of the Bankruptcy Code.

"<u>Post-Closing Tax Period</u>" means any Tax period beginning after the Closing Date and that portion of a Straddle Period beginning after the Closing Date.

"<u>Pre-Closing Tax Period</u>" means any Tax period ending on or before the Closing Date and that portion of any Straddle Period ending on the Closing Date.

"Priority Claim" means a Claim entitled to priority pursuant to section 507(a) of the Bankruptcy Code.

"<u>Professional Services</u>" means any legal services, accounting services, financial advisory services, investment banking services or any other professional services provided by the Sellers' advisers obtained pursuant to any order of the Bankruptcy Court.

"<u>Property Taxes</u>" means all real property Taxes, personal property Taxes and similar ad valorem Taxes.

"<u>Purchase Consideration</u>" has the meaning set forth in <u>Section 2.5</u>.

"Purchase Price" has the meaning set forth in Section 2.5.

"Purchased Assets" has the meaning set forth in Section 2.1

"Purchased Inventory" means the assets listed on Schedule 2.1(a).

"Qualified Bid" means competing bids qualified for the Auction in accordance with the Sale Procedures Order.

"Records" means the books, records, information, ledgers, files, invoices, documents, work papers, correspondence, customer relationship management software data and records, lists (including customer lists, supplier lists and mailing lists), plans (whether written, electronic or in any other medium), drawings, designs, specifications, creative materials, advertising and promotional materials, marketing plans, studies, reports, data and similar materials related to the Business.

"Registered" means issued by, registered with, renewed by or the subject of a pending application before any Governmental Entity or domain name registrar.

"<u>Related Agreements</u>" means the Escrow Agreement, the Bill of Sale, the Assignment and Assumption Agreement and the Intellectual Property Assignments and any other instruments of

transfer and conveyance as may be required under applicable Law to convey valid title of the Purchased Assets to Buyer.

"Representative" means a Person's officers, directors, managers, employees, advisors, representatives (including its legal counsel and its accountants) and agents.

"Retention Fund" means a cash payment of \$2,000,000, payable at the Closing, to reimburse the Sellers for employee costs associated with the continuation of the Business and support of its customers through the Closing.

"Sale Hearing" means the hearing conducted in the Bankruptcy Court to seek approval of the Sale Motion and the Contemplated Transactions.

"Sale Motion" means a motion filed by the Sellers with the Bankruptcy Court in connection with the Chapter 11 Cases requesting the entry of the Sale Procedures Order and the Sale Order.

"Sale Order" means an order of the Bankruptcy Court entered in the Chapter 11 Cases consistent with the terms of this Agreement approving the Sale Motion and sale to Buyer in form and substance satisfactory to Buyer.

"Sale Order Deadline" means August 7, 2025, unless extended by Buyer.

"Sale Procedures Order" means an order of the Bankruptcy Court approving the sale procedures relief requested in the Sale Motion in the form attached hereto or otherwise in form and substance satisfactory to Buyer.

"Seller" or "Sellers" has the meaning set forth in the preamble.

"Sellers' Knowledge" (or words of similar import) means the actual knowledge, after due inquiry (which includes reasonable inquiry of such person's direct reports), of each of the individuals listed on Schedule 1.1(a).

"Specified Customer Claim" means the customer claim set forth on Schedule 1.1(b).

"Straddle Period" means any Tax period beginning before or on and ending after the Closing Date.

"Subsidiary" means, with respect to any Person, any corporation, limited liability company, partnership, association or other business entity of which (a) if a corporation, a majority of the total voting power of shares of stock entitled (without regard to the occurrence of any contingency) to vote in the election of directors, managers or trustees thereof (or other persons performing similar functions with respect to such corporation) is at the time owned or controlled, directly or indirectly, by that Person or one or more of the other Subsidiaries of that Person or a combination thereof, or (b) if a limited liability company, partnership, association or other business entity (other than a corporation), a majority of partnership or other similar ownership interest thereof is at the time owned or controlled, directly or indirectly, by that Person or one or more Subsidiaries of that Person or a combination thereof and for this purpose, a Person or Persons owns a majority ownership interest in such a business entity (other than a corporation) if such Person or Persons

shall be allocated a majority of such business entity's gains or losses or shall be or control any managing director, managing member, or general partner of such business entity (other than a corporation). The term "Subsidiary" shall include all Subsidiaries of such Subsidiary.

"Successful Bidder" has the meaning specified in the Sale Procedures Order.

"Tax" or "Taxes" means any United States federal, state or local or non-United States income, gross receipts, license, payroll, employment, excise, severance, stamp, occupation, premium, windfall profits, environmental (including taxes under Section 59A of the IRC), customs duties, capital stock, franchise, profits, withholding, social security (or similar), unemployment, real property, personal property, ad valorem, escheat, unclaimed property, sales, use, liquor, cigarette, transfer, value added, alternative or add-on minimum, estimated or other tax of any kind whatsoever (however denominated), whether computed on a separate or consolidated, unitary or combined basis or in any other manner, including any interest, penalty or addition thereto, whether or not disputed.

"<u>Tax Return</u>" means any return, declaration, report, claim for refund or information return or statement relating to Taxes, including any schedule or attachment thereto, and including any amendment thereof.

"Termination Event" has the meaning set forth in Section 8.1.

"<u>Transfer Tax</u>" means any stamp, documentary, registration, transfer, added-value or similar Tax imposed under any applicable Law in connection with the transactions contemplated by this Agreement.

"Transferring Party" has the meaning set forth in Section 5.1(c).

# ARTICLE II PURCHASE AND SALE

- Section 2.1 Purchase and Sale of Purchased Assets. Pursuant to sections 105, 363 and 365 of the Bankruptcy Code, on the terms and subject to the conditions set forth in this Agreement (including, without limitation, Section 4.7 below), at the Closing, Buyer shall purchase, acquire and accept from Sellers, and Sellers shall sell, transfer, assign, convey and deliver to Buyer, all of the Seller's right, title and interest in, to and under the Purchased Assets, free and clear of all Liens (other than Permitted Liens and any Liens included in the Assumed Liabilities), for the consideration specified in Section 2.5. "Purchased Assets" shall mean all of the, direct or indirect, right, title and interest of Sellers in, to and under the tangible and intangible assets (including goodwill), properties, rights, going concern value, claims and Contracts used, useful, or held for use in, or related to, the Business (but excluding Excluded Assets) wherever situated and of whatever kind and nature, real or personal, as of the Closing, including:
  - (a) all Purchased Inventory of Sellers as of the Closing set forth on <u>Schedule 2.1(a)</u> hereto, including all rights of Sellers to receive such Purchased Inventory, supplies and materials which are on order as of the Closing;

- (b) all Assumed Contracts that have been assumed by and assigned to Buyer pursuant to Section 2.6;
- (c) all Intellectual Property owned by Sellers, including, without limitation, the Intellectual Property set forth on <u>Schedule 2.1(c)</u> hereto;
- (d) all items of machinery, equipment, supplies, furniture, fixtures, Leasehold Improvements (to the extent of Sellers' rights to any Leasehold Improvements under the Leases that are Assumed Contracts) owned by Sellers as of the Closing and related to the Business, as set forth on Schedule 2.1(d) hereto;
- (e) all Records related to the Business, including Records related to Taxes paid or payable by any Seller (<u>provided</u> that Sellers are entitled to retain copies of all Records for legal compliance purposes), but excluding (i) personnel files for Current Employees and Former Employees of Sellers who are not hired by Buyer as of the Closing Date and (ii) any materials exclusively related to any Excluded Assets;
- (f) all goodwill associated with the Business or the Purchased Assets, including all goodwill associated with the Intellectual Property owned by Sellers and all rights under any confidentiality agreements executed by any third party for the benefit of any of Sellers to the extent relating to the Purchased Assets and/or the Assumed Liabilities (or any portion thereof);
- (g) all rights of Sellers under non-disclosure or confidentiality, noncompete, assignment of inventions, or nonsolicitation agreements with Current or Former Employees, directors, consultants, independent contractors and agents of any of Sellers to the extent relating to the Purchased Assets and/or the Assumed Liabilities (or any portion thereof);
  - (h) all of the Assumed Permits;
- (i) the amount of, and all rights to any, insurance proceeds received by any of Sellers after the date hereof in respect of (i) the loss, destruction or condemnation of any Purchased Assets, occurring prior to, on or after the Closing or (ii) any Assumed Liabilities;
  - (j) the IP and Customer Claims;
- (k) all rights under or pursuant to all warranties, representations and guarantees made by suppliers, manufacturers, contractors and any other Person to the extent relating to equipment purchased, or products sold, to Sellers to the extent such equipment or products are included in the Purchased Assets and/or Assumed Liabilities;
- (l) all of the Sellers' telephone numbers, e-mail addresses, websites, URLs and internet domain names related to the Business;
- (m) all IT Systems, content, text, graphics, pictures, tools, code, log files, usernames, passwords and other log-in information (e.g. security questions and answers and related linkages) or used or held for use in connection with the operation or conduct of

the Business and other materials, information and items contained or incorporated in or used or held for use in conjunction therewith, including historical usage and analytics data and all diagrams, data, specifications, user manuals, instructional materials and other documentation, information and data relating thereto; and

- (n) all other assets that are related to or used in connection with the Purchased Assets or the Business (but excluding all of the Excluded Assets).
- **Section 2.2** <u>Excluded Assets.</u> Notwithstanding <u>Section 2.1</u>, Buyer expressly understands and agrees that Buyer is not purchasing or acquiring, and the Sellers are not selling or assigning, any right, title or interest (direct or indirect) in or to any of the following assets, properties and rights of Sellers (the "<u>Excluded Assets</u>"):
  - (a) all cash and cash equivalents of any Seller;
  - (b) all of Sellers' certificates of formation and other organizational documents, qualifications to conduct business as a foreign entity, arrangements with registered agents relating to foreign qualifications, taxpayer and other identification numbers, seals, minute books, stock transfer books, unit certificates and other documents relating to the organization, maintenance and existence of any Seller as a limited liability company or other entity;
  - (c) all equity securities of any Seller or securities convertible into, exchangeable, or exercisable for any such equity securities and all net operating losses of any Seller;
  - (d) all Leases (and related Leased Real Property, if any) and Contracts, in each case, other than the Assumed Contracts;
    - (e) the Excluded Claims;
  - (f) any loans or notes payable to any Seller or any of its Affiliates from any employee of any Seller or any of its Affiliates (other than Ordinary Course of Business employee advances);
  - (g) any (i) Records containing confidential personal private information including confidential personnel and medical Records pertaining to any Current Employees or Former Employees to the extent the disclosure of such information is prohibited by applicable Law, (ii) other Records that Sellers are required by Law to retain and (iii) any Records or other documents relating to the Chapter 11 Cases that are protected by the attorney-client privilege; <u>provided</u> that Buyer shall have the right to make copies of any portions of such retained Records (other than the Records referenced in subsection (iii)) to the extent that such portions relate to the Business or any Purchased Asset;
    - (h) all Permits other than the Assumed Permits;
  - (i) all directors' and officers' liability Insurance Policies, including any tail Insurance Policies, including the rights of the directors and officers thereunder for coverage

(i.e., advancement of expenses and liability coverage with respect to claims made against such officers and directors); provided that for the avoidance of doubt, any proceeds or right to proceeds under such policies payable or paid to the Seller (other than for purposes of paying, reimbursing or advancing the expenses and liability coverage to or on behalf of any director or officer covered under such policy and payable to a third party with respect to claims made against such director or officer) including for damages and reimbursement for losses or otherwise, shall be payable to Buyer as a Purchased Asset from and after the Closing;

- (j) all Employee Benefit Plans;
- (k) the assets of Powin EKS SellCo, LLC set forth on Schedule 2.2(j);
- (1) the Accounts Receivable of Sellers;
- (m) any Tax refunds, credits or other Tax assets of Sellers attributable to Taxes that are Excluded Liabilities; and
- (n) the rights of Sellers under this Agreement and the Related Agreements and all consideration payable or deliverable to Sellers under this Agreement.
- Section 2.3 <u>Assumption of Assumed Liabilities</u>. On the terms and subject to the conditions of this Agreement and the Sale Order, at the Closing (or, with respect to Assumed Liabilities under Assumed Contracts or Assumed Permits that are assumed by Buyer after the Closing, such later date of assumption as provided in <u>Sections 2.6</u> and <u>Section 2.7</u>), Buyer shall assume from Sellers (and from and after the Closing pay, perform, discharge, or otherwise satisfy in accordance with their respective terms), and Sellers shall irrevocably convey, transfer, and assign to Buyer, the following Liabilities, without duplication and only to the extent not paid prior to the Closing and no other Liabilities (collectively, the "Assumed Liabilities"):
  - (a) all Cure Amounts under any and all Assumed Contracts; provided, however, that the Buyer shall not be obligated to assume or pay any Cure Amounts with respect to the Assumed Contracts set forth on Schedule 2.3(a) (as the same may be amended from time to time pursuant to Section 2.6) in excess of such Assumed Contract's Cure Amount Cap;
  - (b) Liabilities under the Assumed Contracts and Assumed Permits solely to the extent arising from and after the Closing Date as well as any Liabilities to the extent arising exclusively out of the Purchased Assets, in each case, solely to the extent arising from and after the Closing Date;
    - (c) Liabilities expressly assumed by Buyer under the Agreement;
  - (d) Claims for stub-rent pursuant to section 503(b) of the Bankruptcy Code with respect to Leases that are also Assumed Contracts (it being understood that Buyer shall pay such amounts no later than the later of (a) 10 days following Closing and (b) the last day of the month in which the Closing occurs); and

- (e) all Transfer Taxes in accordance with <u>Section 6.5</u>.
- Section 2.4 Excluded Liabilities. Notwithstanding anything herein to the contrary, the Parties expressly acknowledge and agree that Buyer shall not assume, be obligated to pay, perform or otherwise discharge or in any other manner be liable or responsible for any Liabilities of Sellers, whether existing on the Closing Date or arising thereafter, other than the Assumed Liabilities, including any Liability of any Seller, or otherwise imposed on the Purchased Assets or with respect to the Business, in respect of any Tax, including without limitation any Liability of any Seller for the Taxes of any other Person under Treasury Regulation Section 1.1502-6 (or any similar provision of state, local or non-United States Law), as a transferee or successor, by Contract or otherwise, but excluding any Property Taxes to the extent specifically allocated to Buyer pursuant to Section 6.6 and any Transfer Taxes (all such Liabilities that Buyer is not assuming being referred to collectively as the "Excluded Liabilities").

#### Section 2.5 <u>Consideration</u>.

- (a) In aggregate consideration for the sale and transfer of the Purchased Assets (the "<u>Purchase Consideration</u>") shall be composed of the following:
  - i. \$36,000,000 (the "<u>Purchase Price</u>"), comprised, in the Buyer's sole discretion, of (A) the Credit Bid and (B) cash;
    - ii. the assumption by Buyer of the Assumed Liabilities; and
    - iii. the Retention Fund.
  - (b) The Purchase Consideration shall be satisfied at the Closing as to:
- i. the Credit Bid, by causing the DIP Lenders to (A) acknowledge satisfaction of the portion of the DIP Indebtedness covered by the Credit Bid and (B) to the extent the Credit Bid covers all DIP Indebtedness, release all guarantees of the DIP Indebtedness and security interests and liens securing the DIP Indebtedness (collectively, (i)(A) and (i)(B) above, the "Credit Bid And Release");
- ii. to the extent that the Purchase Price and the Retention Fund, in the aggregate, exceeds the amount of the Credit Bid, the Deposit, by Buyer and the Sellers instructing the Escrow Agent to pay the Deposit to the Sellers, by wire transfer of immediately available funds, in accordance with the terms of the Escrow Agreement (and to the extent that the amount of the Deposit exceeds the amount by which the Purchase Price and the Retention Fund, in the aggregate, exceeds the amount of the Credit Bid, the remaining portion of the Deposit shall be returned to Buyer at the Closing);
- iii. to the extent that the Purchase Price and the Retention Fund, in the aggregate, exceeds the sum of (A) the Credit Bid and (B) the Deposit, cash consideration to be paid by Buyer to Sellers; and

iv. the amount of the Assumed Liabilities described in <u>Section 2.3</u>, by assuming such Assumed Liabilities through one or more Assignment and Assumption Agreements.

# Section 2.6 <u>Assumption and Assignment of Contracts</u>.

- (a) The Assumed Contract List sets forth a list of all Contracts and Leases to which a Seller is a party and which Buyer has designated to be included as an Assumed Contract, together with estimated Cure Amounts for each Assumed Contract.
- (b) In connection with the assumption and assignment to Buyer of any Assumed Contract pursuant to this Section 2.6, (i) the cure amounts, if any, necessary to cure all defaults, if any, and to pay all actual pecuniary losses, if any, that have resulted from such defaults under the Assumed Contracts (such amounts, the "Cure Amounts"), in each case as of the Petition Date and to the extent required by Section 365(b) of the Bankruptcy Code and any order of the Bankruptcy Court, shall be paid by Buyer at the Closing, except as otherwise provided in this Agreement, and neither the Cure Amounts paid by Buyer nor any other expense or obligation set forth in this Section 2.6(b) shall reduce, directly or indirectly, any consideration payable to Sellers hereunder and (ii) Buyer shall provide sufficient adequate assurance of future performance as of the Sale Hearing necessary to satisfy the conditions contained in Sections 365(b)(1)(C) and 365(f) of the Bankruptcy Code with respect to Assumed Contracts.
- (c) Sellers shall use their respective commercially reasonable efforts to obtain an order of the Bankruptcy Court to assign the Assumed Contracts to Buyer on the terms set forth in this Section 2.6. In the event Sellers are unable to assign any such Assumed Contract to Buyer pursuant to an order of the Bankruptcy Court, then the Parties shall use their commercially reasonable efforts to obtain, and to cooperate in obtaining, all Consents from Governmental Entities and third parties necessary to assume and assign such Assumed Contracts to Buyer.
- (d) Notwithstanding the foregoing, but subject to Section 5.1, a Contract shall not be an Assumed Contract hereunder and shall not be assigned to, or assumed by, Buyer to the extent that such Contract (i) is rejected by a Seller or terminated by a Seller in accordance with the terms hereof or by the other party thereto, or terminates or expires by its terms, on or prior to the Closing and is not continued or otherwise extended upon assumption; (ii) requires a Consent of any Governmental Entity or other third party (except as permitted by the Bankruptcy Code) in order to permit the sale or transfer to Buyer of Sellers' rights under such Contract, and no such Consent has been obtained prior to the Closing or (iii) the Cure Amount exceeds the Cure Amount Cap with respect to such Contract and neither Sellers nor Buyer are willing to pay the amount of the Cure Amount that exceeds the Cure Amount Cap with respect to such Contract. In the absence of an agreement by the parties as to the payment of a Cure Amount in excess of the Cure Amount Cap, the subject contract shall be deemed rejected by Sellers.
- (e) In addition, a Permit shall not be assigned to, or assumed by, Buyer to the extent that such Permit requires a Consent of any Governmental Entity or other third party

(other than, and in addition to, that of the Bankruptcy Court) in order to permit the sale or transfer to Buyer of Sellers' rights under such Permit, and no such Consent has been obtained prior to the Closing.

#### Section 2.7 Schedule Updates.

- (a) Notwithstanding anything to the contrary in this Agreement, and without any increase or decrease in the Purchase Price (other than (i) with respect to the addition of any Contract to the Purchased Assets, any resulting increase or decrease in Cure Amounts, without regard to Cure Amount Caps and (ii) with respect to the addition of any inventory to the Purchased Assets, the Buyer shall either assume or pay to Sellers the amount of any debt or other Liability associated with such inventory or required to satisfy any Liens associated with such inventory), the Buyer may, in its sole discretion, revise, by written notice to Sellers, amend or modify this Agreement and any schedule setting forth the Purchased Assets and the Excluded Assets prior to the Closing to (i) include in the definition of Purchased Assets (pursuant to the applicable schedule) and to exclude from the definition of Excluded Assets, any Contract or inventory of the Sellers not previously included in the Purchased Assets and require (A) the Sellers to file a notice of assumption and assignment with the Bankruptcy Court and (B) the Sellers to provide any necessary notice to the parties to any such Contract and (ii) to exclude from the definition of Purchased Assets (pursuant to the applicable schedule) and to include in the definition of Excluded Assets, any Assumed Contract, Assumed Plan or other asset of the Sellers previously included in the Purchased Assets and not otherwise included in the definition of Excluded Assets.
- (b) If any Contract is added to (or removed from) the Purchased Assets as permitted by this <u>Section 2.7</u>, the Sellers shall promptly take such steps as are reasonably necessary, including, if applicable, payment or adequate assurance of payment of all Cure Amounts and prompt delivery of notice to the non-debtor counterparty, to cause such Contracts to be assumed by the Sellers, and assigned to the Buyer, on the Closing Date (other than as excluded under the Sale Order and this Agreement).
- (c) If any Contract is removed from the Purchased Assets as permitted by this Section 2.7, all Liabilities to third parties arising under such Contract shall be Excluded Liabilities. Without limiting any of the Buyer's rights pursuant to this Section 2.7, in the event that the Sale Order does not approve the assignment or transfer of one or more of the Assumed Contracts to the Buyer as Purchased Assets, the Buyer may, in its sole discretion and at any time prior to the Closing Date, exclude any or all of the Assumed Contracts from the Purchased Assets.
- (d) Notwithstanding the foregoing, if any Purchased Inventory is subject to a Lien or Liability (or claim of a Lien or Liability) not reflected in Schedule 2.1(a) (each, an "Unscheduled Inventory Liability"), Buyer shall be responsible for the payment of such Unscheduled Inventory Liabilities up to an aggregate amount of \$1,000,000 (the "Unscheduled Inventory Liability Cap") for all such Unscheduled Inventory Liabilities. Unless otherwise agreed by Buyer, all Purchased Inventory that is subject to an Unscheduled Inventory Liability shall remain included in the Purchased Assets, with Seller

responsible for the payment of any Unscheduled Inventory Liabilities in excess of the Unscheduled Inventory Liability Cap.

Section 2.8 <u>Closing</u>. The Closing shall take place remotely by electronic exchange of counterpart signature pages commencing at 10:00 a.m. Eastern time on the Closing Date.

#### Section 2.9 <u>Deliveries at Closing.</u>

- (a) At the Closing, Sellers shall deliver to Buyer the following documents and other items, duly executed by Sellers, as applicable:
  - i. all Bills of Sale reasonably requested by Buyer;
  - ii. all Assignment and Assumption Agreements reasonably requested by Buyer;
  - iii. instruments of assignment in form and substance to be agreed to by the Parties in their reasonable discretion for each Registered trademark and domain name, respectively, transferred or assigned hereby and for each pending application therefor, and general assignments of all other Intellectual Property of the Sellers, in each case as reasonably requested by Buyer (collectively, the "Intellectual Property Assignments");
  - iv. a properly completed and duly executed IRS Form W-9 from each Seller or, if applicable, its regarded owner for U.S. federal income tax purposes;
  - v. the officer's certificates required to be delivered pursuant to <u>Section</u> 7.1(j);
  - vi. such other bills of sale, special warranty deeds, completed Transfer Tax returns, title affidavits, assignments of leases, endorsements, assignments and other good and sufficient instruments of conveyance and transfer, in form reasonably satisfactory to the Buyer (in each case signed and acknowledged as appropriate), as the Buyer may reasonably request to vest in the Buyer all the right, title and interest of the Sellers in, to or under any or all the Purchased Assets; provided that all of the reasonable and documented out-of-pocket post-Closing costs incurred by the Sellers in preparing and delivering the foregoing shall be borne by the Buyer and paid promptly after demand therefor and receipt of supporting invoices; and
  - vii. all other previously undelivered certificates, agreement and other documents required to be delivered by this Agreement by the Sellers at or prior to the Closing in connection with the transactions contemplated by this Agreement.
- (b) At the Closing, Buyer shall deliver to Sellers the following documents and other items, duly executed by Buyer, as applicable:

- i. any and all Assignment and Assumption Agreements to which the Buyer is party;
  - ii. the Purchase Price;
  - iii. the Retention Fund;
- iv. the Credit Bid And Release, in form reasonably satisfactory to the Sellers (including documentation reasonably acceptable to the Sellers evidencing satisfaction of the DIP Indebtedness);
- v. the officer's certificates required to be delivered pursuant to <u>Section</u> 7.2(e); and
- vi. all other previously undelivered certificates, agreements and other documents required by this Agreement to be delivered by the Buyer at or prior to the Closing in connection with the Contemplated Transactions.

**Section 2.10** Allocation. Within fifteen (15) calendar days after the Closing Date, Buyer shall in good faith prepare an allocation of the Purchase Price and the Retention Fund (and all capitalized costs, assumed liabilities, and other amounts treated as purchase price for U.S. federal income Tax purposes) among the Purchased Assets in accordance with Section 1060 of the IRC and the Treasury Regulations thereunder (and any similar provision of United States state or local or non-United States Law, as appropriate). Sellers shall have fifteen (15) calendar days following receipt of Buyer's proposed allocation to review and comment on such proposed allocation and Buyer shall consider such comments in good faith. Thereafter, Buyer shall provide Sellers with Buyer's final allocation schedule, and Buyer and Sellers shall report, act and file Tax Returns (including IRS Form 8594) in all respects and for all purposes consistent with such allocation. Neither Buyer nor Sellers shall take any position (whether in audits, Tax Returns or otherwise) which is inconsistent with such allocation; provided that nothing contained herein shall prevent Buyer or Sellers from settling any proposed deficiency or adjustment by any Governmental Entity based upon or arising out of such allocation, and neither Buyer nor Sellers shall be required to litigate before any court any proposed deficiency or adjustment by any Governmental Entity challenging the allocation. Notwithstanding the foregoing, the Parties recognize that certain allocations of purchase price may be necessary prior to the schedule set forth above, such as in the case of any Transfer Tax filings, and the Parties agree to reasonably cooperate in determining the appropriate allocation in a timely manner in advance of such filings and the payment of Transfer Taxes.

Section 2.11 <u>Withholding</u>. Buyer, the Escrow Agent and any other Person making a payment hereunder (in each case, a "<u>Payor</u>"), shall be entitled to deduct and withhold from the consideration otherwise payable pursuant to this Agreement to any Seller or any other Person such amounts as such Payor is required to deduct and withhold under the IRC, or any applicable Law, with respect to the making of such payment. To the extent that amounts are so withheld, such withheld amounts shall be treated for all purposes of this Agreement as having been paid to the Person in respect of whom such deduction and withholding was made.

# Section 2.12 <u>Deposit</u>.

- (a) No later than one (1) Business Day after the date on which the parties enter into the Escrow Agreement, Buyer will make an earnest money deposit (the "Deposit") into escrow with the Escrow Agent in the amount equal to \$3,600,000 by wire transfer of immediately available funds. The Deposit shall not be subject to any Lien, attachment, trustee process or any other judicial process of any creditor of any of the Sellers or Buyer and shall be applied against payment of the Purchase Price. At the Closing, the Deposit shall be delivered to the Sellers in accordance with Section 2.5(b) and the terms of the Escrow Agreement and credited toward payment of the Purchase Price.
- (b) If this Agreement has been validly terminated prior to the Closing by the Seller pursuant to Section 8.1(g) then, within three (3) Business Days after the date of such termination, Buyer and the Sellers shall jointly instruct the Escrow Agent to disburse the Deposit to the Sellers.
- (c) If this Agreement has been validly terminated prior to the Closing by any Party hereto for any reason other than as contemplated by Section 2.12(b) then, within three (3) Business Days after the date of such termination, Buyer and the Sellers shall jointly instruct the Escrow Agent to disburse the Deposit to Buyer.

# ARTICLE III SELLERS' REPRESENTATIONS AND WARRANTIES

Sellers hereby represent and warrant to Buyer as of the date hereof and as of the Closing Date that, except as set forth in the disclosure schedule accompanying this Agreement (the "Disclosure Schedule"), the statements contained in this Article III are true and correct.

#### Section 3.1 <u>Organization of Sellers; Good Standing.</u>

- (a) Each Seller is duly organized, validly existing and in good standing under the Laws of its state of formation and has all necessary power and authority to own, lease and operate its properties and to conduct its business in the manner in which the Business is currently being conducted. Each Seller has all requisite corporate or similar power and authority to own, lease and operate its assets and to carry on the Business as currently conducted.
- (b) Except solely as a result of the commencement of the Chapter 11 Cases, each Seller is duly authorized to do business and is in good standing as a foreign corporation in each jurisdiction where the ownership or operation of the Purchased Assets or the conduct of the Business requires such qualification, except for failures to be so authorized or be in such good standing, as would not, individually or in the aggregate, have a Material Adverse Effect.
- (c) None of the Sellers has any Subsidiaries (other than other Sellers, if applicable).

- **Section 3.2** <u>Authorization of Transaction</u>. Subject to the Sale Order having been entered and still being in effect and not subject to any stay pending appeal at the time of Closing:
  - (a) each Seller has all requisite limited liability company power and authority to execute and deliver this Agreement and all Related Agreements to which it is a party and to perform its obligations hereunder and thereunder; the execution, delivery and performance of this Agreement and all Related Agreements to which a Seller is a party have been duly authorized by such Seller and no other company action on the part of any Seller is necessary to authorize this Agreement or the Related Agreements to which it is party or to consummate the Contemplated Transactions; and
  - this Agreement has been duly and validly executed and delivered by each Seller, and, upon their execution and delivery in accordance with the terms of this Agreement, each of the Related Agreements to which any Seller is a party will have been duly and validly executed and delivered by each such Seller, as applicable. Subject to approval of the Bankruptcy Court, assuming that this Agreement constitutes a valid and legally binding obligation of Buyer, this Agreement constitutes the valid and legallybinding obligations of Sellers, enforceable against Sellers in accordance with its terms and conditions, subject to applicable bankruptcy, insolvency, moratorium or other similar Laws relating to creditors' rights and general principles of equity. Subject to approval of the Bankruptcy Court, assuming, to the extent that it is a party thereto, that each Related Agreement constitutes a valid and legally binding obligation of Buyer, each Related Agreement to which any Seller is a party, when executed and delivered, constituted or will constitute the valid and legally-binding obligations of such Seller, as applicable, enforceable against Sellers, as applicable, in accordance with their respective terms and conditions, subject to applicable bankruptcy, insolvency, moratorium or other similar Laws relating to creditors' rights and general principles of equity.

#### Section 3.3 <u>Noncontravention; Consents and Approvals.</u>

- (a) Neither the execution and delivery of this Agreement, nor the consummation of the Contemplated Transactions (including the Related Agreements), subject to the Sale Order having been entered and still being in effect and not subject to any stay pending appeal at the time of Closing, (i) will conflict with or result in a breach of the certificate of formation, operating agreement or other organizational documents of any Seller, (ii) will violate any Law to which any Seller is, or its respective assets or properties are, subject, (iii) subject to the entry of the Sale Order, will conflict with any Assumed Contract or Assumed Permit, or (iv) subject to and assuming entry of the Sale Order, will conflict with, or result in any violation of or constitute a breach or default under, any order of any Governmental Entity applicable to the Sellers or any of the Purchased Assets, and, in the case of clauses (ii), (iii) and (iv) for such conflicts, breaches, violations, defaults, accelerations, rights or failures to give notice, would not, individually or in the aggregate, have a Material Adverse Effect.
- (b) Except as set forth in <u>Schedule 3.3(b) of the Disclosure Schedule</u>, subject to the Sale Order having been entered and still being in effect (and not subject to any stay pending appeal at the time of Closing), no Consent, notice or filing is required to be

obtained by any Seller from, or to be given by any Seller to, or made by any Seller with, any Governmental Entity in connection with the execution, delivery and performance by any Seller of this Agreement or any Related Agreement. After giving effect to the Sale Order and any applicable order of the Bankruptcy Court authorizing the assignment and assumption of any Contract that is an Assumed Contract hereunder, no Consent, notice or filing is required to be obtained by any Seller from, or to be given by any Seller to, or made by any Seller with, any Person that is not a Governmental Entity in connection with the execution, delivery and performance by any Seller of this Agreement or any Related Agreement, except where the failure to give notice, file or obtain such authorization, consent or approval would not, individually or in the aggregate, have a Material Adverse Effect.

#### Section 3.4 Compliance with Laws.

- (a) Sellers are in compliance with all Laws applicable to the Business or the Purchased Assets in all material respects. Sellers have not received any written notice of violation of any Law with respect to any Seller, the Business or the Purchased Assets and there is no reasonable basis for the issuance of any such notice or the taking of any action for such violation.
- (b) To Sellers' Knowledge, Sellers do not engage in (a) the design, fabrication, development, testing, production or manufacture of one or more "critical technologies" within the meaning of the Defense Production Act of 1950, as amended, including all implementing regulations thereof (the "DPA"); (b) the ownership, operation, maintenance, supply, manufacture, or servicing of "covered investment critical infrastructure" within the meaning of the DPA (where such activities are covered by column 2 of Appendix A to 31 C.F.R. Part 800); or (c) the maintenance or collection, directly or indirectly, of "sensitive personal data" of U.S. citizens within the meaning of the DPA. The Seller has no current intention of engaging in such activities in the future.
- (c) Sellers have not, nor have they taken any action during the past two (2) years that would reasonably result in any such Person being deemed, a "foreign entity of concern" under 15 U.S.C. §4651 (including the corresponding definitional and interpretative guidance referenced therein).
- Section 3.5 <u>Title to Purchased Assets</u>. Sellers, as of immediately prior to the Closing, have good and valid title to, or, in the case of leased assets, have good and valid leasehold interests in (subject to the effect on enforceability of (a) any applicable Law relating to bankruptcy, reorganization, insolvency, moratorium, fraudulent conveyance or preferential transfers, or similar Laws relating to or affecting creditors' rights generally and (b) general principles of equity (regardless of whether enforceability is considered in a proceeding in equity or at law)), the Purchased Assets, free and clear of all Liens (except for Permitted Liens), subject to entry of the Sale Order. At the Closing or such time as title is conveyed under <u>Section 2.6</u>, Sellers will convey, subject to the Sale Order having been entered and still being in effect and not subject to any stay pending appeal at the time of Closing, good and valid title to, or valid leasehold interests in, all of the Purchased Assets, free and clear of all Liens (except for Permitted Liens), to the fullest extent permissible under section 363(f) of the Bankruptcy Code and subject to the rights of licensees

under section 365(n) of the Bankruptcy Code. No Person other than Sellers are engaged in the operation of, or hold rights, title and interest in (except for Permitted Liens), the Purchased Assets.

Section 3.6 Contracts. Schedule 3.6 of the Disclosure Schedule sets forth an accurate list, as of the date hereof, of all material Contracts, including any and all amendments, modifications, supplements, exhibits and restatements thereto and thereof, to which a Seller is a party with respect to the Business as of the date hereof (and Sellers have made available to Buyer true and complete copies of all such Contracts). Except as set forth in Schedule 3.6 of the Disclosure Schedule, no Seller has assigned, delegated or otherwise transferred to any third party any of its rights or obligations with respect to any such Contract. The Assumed Contracts include all Contracts material to the ownership and/or operation of the Business. Sellers have not, and, to Sellers' Knowledge, no other party to any Assumed Contract has, commenced any action against any of the parties to any Assumed Contract or given or received any written notice of any default or violation under any Assumed Contract that has not been withdrawn or dismissed. To Sellers' Knowledge, each Assumed Contract is, or will be upon the Closing, valid, binding and in full force and effect in accordance with its terms.

### Section 3.7 <u>Intellectual Property</u>.

- (a) Schedule 3.7 of the Disclosure Schedule sets forth a true and complete list of (i) all Registered Intellectual Property that is owned by any Seller, (ii) all material Contracts pursuant to which any Seller obtains the right to use any Intellectual Property, excluding, specifically, shrink-wrap or off-the-shelf software and open source licenses, and (iii) all material Contracts pursuant to which any Seller grants to any other Person the right to use any Intellectual Property. Sellers own all Registered Intellectual Property free and clear of all Liens (except for Permitted Liens and subject to entry of the Sale Order), and all such Registered Intellectual Property is valid, subsisting and, enforceable, and is not subject to any outstanding Decree adversely affecting Sellers' use thereof or rights thereto.
- (b) To Sellers' Knowledge and except as set forth on <u>Schedule 3.7 of the Disclosure Schedule</u>, none of the use of the Intellectual Property included in the Purchased Assets, the conduct of the Business as currently conducted, nor any of the products sold or services provided by Sellers or any of their Affiliates in connection therewith, infringes upon or otherwise violates the Intellectual Property of any other Person, nor has any other Person made or threatened in writing any claim of such infringement or other violation. To Sellers' Knowledge, no third party is infringing any Intellectual Property owned by any Seller and included in the Purchased Assets, except as would not reasonably be expected to have a Material Adverse Effect.
- (c) Each Person who has contributed to, developed or conceived of any Intellectual Property for or on behalf of any member of the Seller either (i) has entered into a valid and enforceable written agreement pursuant to which such Person assigned to a member of the Sellers exclusive ownership of all such Person's right, title and interest in and to such Intellectual Property or (ii) contributed to, developed or conceived of such Intellectual Property in a manner such that ownership of all right, title and interest in and to such Intellectual Property automatically vested in the Sellers as a matter of applicable Law.

- (d) The Sellers have used commercially reasonable efforts to maintain and protect the confidentiality of all trade secrets and other confidential information included in the Purchased Assets, and the Sellers have not disclosed any such trade secrets or other confidential information to any third party other than to Persons subject to contractual, legal, or otherwise binding ethical obligations to maintain the confidentiality thereof, in each case other than the release of the information described on Schedule 3.7(d) of the Disclosure Schedule from escrows of intellectual property to existing customers (the "Escrow Release"). Without limiting the foregoing, other than the Escrow Release, the Sellers have not disclosed, delivered, licensed, escrowed, released, or otherwise made available, nor does any Seller have a duty or obligation (whether present, contingent, or otherwise) to disclose, deliver, license, escrow, or otherwise make available, any source code that embodies any of the Purchase Assets or that is proprietary and included in any Company Product (to any third Person (other than Persons working for or on behalf of the Sellers and subject to written and valid confidentiality obligations).
- (e) There are not, and in the past three (3) years have not been, any defects or other problems in any of the products or services from which the Sellers have derived, or are currently deriving, revenue from the sale, license, maintenance or other provision thereof ("Company Products"), in each case that would prevent the same from performing substantially in accordance with their user specifications or functionality descriptions (collectively, "Technical Deficiencies").
- (f) The computer systems, software, computer hardware (whether general or special-purpose), telecommunications, networks, servers, peripherals, and other information technology equipment that is used by the Sellers in the conduct of the Business ("Business Systems") are sufficient in all material respects for conduct of the Business. In the past three (3) years, there has not been any material failure with respect to any of the Business Systems that has not been remedied or replaced in all material respects.
- (g) The Sellers have taken commercially reasonable actions to protect the security and integrity of the Business Systems and the data stored or contained therein or transmitted thereby including by implementing industry standard procedures preventing unauthorized access and the introduction of any virus, worm, Trojan horse or similar disabling code or program ("Malicious Code"), and the taking and storing on-site and offsite of back-up copies of critical data. There is no Malicious Code in any of the Company Products or the Business Systems, and the Company has not received any complaints from any customers related to any Malicious Code or Technical Deficiencies.
- (h) The Sellers and the conduct of the Business are in compliance in all material respects with, and have been in compliance in all material respects with all Data Security Requirements and there have not been any material actual or alleged incidents of data security breaches, unauthorized access or use of any of the Business Systems, or material unauthorized acquisition, destruction, damage, disclosure, loss, corruption, alteration, or use of any business information and all personally-identifying information and data that is processed by the Sellers or the Business Systems.

- Section 3.8 <u>Litigation</u>. Other than the Chapter 11 Cases, <u>Schedule 3.8 of the Disclosure Schedule</u> sets forth all unresolved Litigation brought by or against any Seller, and to Sellers' Knowledge, there is no other Litigation threatened in writing against any Seller.
- Section 3.9 <u>Employees</u>. All employees of Sellers are authorized to work in the United States. Sellers have provided Buyer as of a date no earlier than five Business Days before the date of this Agreement a complete and correct list of all employees who are reasonably expected to be Current Employees by: name; title or position; status (part-time, full-time, exempt, non-exempt, etc.); whether paid on a salaried, hourly or other basis; current base salary or wage rate; current target bonus; start date; service reference date (if different from the start date); work location; vacation entitlement formula; and an indication of whether or not such employee is on leave of absence (the "Employee Roster").

# Section 3.10 Real Property.

- (a) Sellers do not own any real property.
- Schedule 3.10(b) of the Disclosure Schedule sets forth the address of each (b) Leased Real Property used in connection with the Business, and a true and complete list of all Leases that are Assumed Contracts (including the date and name of the parties to such Lease document). Sellers have made available to Buyer a true and complete copy of all Leases that are Assumed Contracts (including all amendments, extensions, renewals, guaranties and other agreements with respect thereto) for such Leased Real Property, as amended through the date hereof. Except as set forth in Schedule 3.10(b) of the Disclosure Schedule, with respect to each of the Leases that are Assumed Contracts: (i) to Sellers' Knowledge and subject to the effect on enforceability of (A) any applicable Law relating to bankruptcy, reorganization, insolvency, moratorium, fraudulent conveyance or preferential transfers, or similar Laws relating to or affecting creditors' rights generally and (B) general principles of equity (regardless of whether enforceability is considered in a proceeding in equity or at law), such Lease is legal, valid, binding, enforceable and in full force and effect in accordance with its terms; (ii) Sellers' possession and quiet enjoyment of the Leased Real Property under such Lease has not been disturbed, and to Sellers' Knowledge, there are no disputes with respect to Sellers' obligations under such Lease that will not be satisfied by the Sale Order; (iii) to Sellers' Knowledge, no other party to a Lease is in breach or default under such Lease, and no event has occurred or circumstance exists which, with the delivery of notice, the passage of time or both, would constitute such a breach or default; (iv) no security deposit or portion thereof deposited with respect such Lease has been applied in respect of a breach or default under such Lease which has not been redeposited in full; (v) the other party to such Lease is not an Affiliate of, and otherwise does not have any economic interest in, Sellers; (vi) the Sellers have not subleased, licensed or otherwise granted any Person the right to use or occupy such Leased Real Property or any portion thereof; and (vii) there are no liens or encumbrances (other than Permitted Liens) on the estate or interest created by such Lease.
- (c) <u>Schedule 3.10(c) of the Disclosure Schedule</u> sets forth a description of all material Leasehold Improvements for each Leased Real Property related to the Business.

- (d) The Leased Real Property identified in <u>Schedule 3.10(b)</u> of the <u>Disclosure Schedule</u> and the Leasehold Improvements comprise all of the real property used in or otherwise related to the operation by Sellers of, the Business.
- (e) Sellers have received no notice of any condemnation, expropriation or other proceeding in eminent domain pending or, to Sellers' Knowledge, which is threatened, affecting any real property underlying the Leased Real Property or any portion thereof or interest therein.
- (f) To Sellers' Knowledge, no condition exists at any Leased Real Property, or at any other real property owned, leased or otherwise utilized by Sellers, that could reasonably be expected to (i) cause a fire hazard, or create conditions that could induce a battery-related fire, or (ii) result in material non-compliance with applicable fire safety codes.
- Section 3.11 <u>Tangible Personal Property</u>. <u>Schedule 3.11 of the Disclosure Schedule</u> sets forth all material Personal Property Leases related to the Business, and, to Sellers' Knowledge, each such material Personal Property Lease is valid and enforceable.
- Section 3.12 Permits. Schedule 3.12 of the Disclosure Schedule contains a list of all material Permits related to the Business that Sellers hold as of the date hereof in connection with the operations of the Business. As of the date hereof, there is no Litigation pending or, to Sellers' Knowledge, threatened in writing that seeks the revocation, cancellation, suspension, failure to renew or adverse modification of any material Assumed Permits, except where a failure of this representation and warranty to be so true and correct would not be material to the ownership and operation of the Business. All required filings with respect to the Assumed Permits have been made and all required applications for renewal thereof have been filed, except where a failure of this representation and warranty to be so true and correct would not be material to the ownership and operation of the Business.

## Section 3.13 <u>Purchased Inventory</u>.

- (a) To Sellers' Knowledge, no Purchased Inventory is materially damaged in any significant way, except for any such damage which would not be material to the Purchased Inventory taken as a whole;
- (b) To Sellers' Knowledge, none of the Purchased Inventory has been part of a current or past product recall, except for any such recall which would not be material to the Purchased Inventory taken as a whole;
- (c) To Sellers' Knowledge, the Purchased Inventory is in material compliance with United States federal and applicable state guidelines for such products as of the date hereof, except for any such noncompliance which would not be material to the Purchased Inventory taken as a whole; and
- (d) To Sellers' Knowledge, the Purchased Inventory is in working condition or in a condition fit for sale and consumption in accordance with all applicable Laws, as the

case may be, except for such failure to be in such condition which would not have a Material Adverse Effect on the Purchased Inventory taken as a whole.

(e) With respect to the Purchased Inventory, Sellers have complied, in all material respects, with Title 19 of the United States Code and with all other applicable customs and import Laws and have paid all tariffs and penalties imposed upon such Seller by the U.S. Customs and Border Protection Agency, U.S. Department of Commerce, or any other U.S. or non-U.S. governmental authority on the importation of goods ("Import Duties"), and has not imported or attempted to import any goods prohibited by any applicable customs or import Laws. Seller has not received any written notice of, nor to the Seller's Knowledge is there any pending or threatened, audit, examination, investigation, or other proceeding by any governmental authority relating to any Import Duties applicable to the Purchased Inventory. The Sellers are in compliance in all material respects with all applicable Laws relating to the payment of Import Duties and the importation and exportation of goods, including all applicable recordkeeping, classification, valuation, marking, labeling, country of origin, and free trade agreement requirements, in each case, with respect to the Purchased Inventory.

# Section 3.14 <u>Environmental Matters</u>. Except as set forth in <u>Schedule 3.14 of the</u> Disclosure Schedule:

- (a) Each Seller is, and has been during the prior two (2) years, in compliance in all material respects with all applicable Environmental Laws, which compliance has included obtaining and maintaining all Permits, licenses and authorizations required under applicable Environmental Laws;
- (b) No Seller has received during the prior two (2) years written notice from any Governmental Entity or third party regarding any actual or alleged violation of or Liability under Environmental Laws;
- (c) To Sellers' Knowledge, no Hazardous Substance has been released at any current or former Leased Real Property, or other real property, by Sellers in violation of any Environmental Law;
- (d) Sellers have made available to Buyer copies of all material environmental audits, assessments and reports in its possession relating to Sellers, any actual or potential Liabilities under Environmental Laws and the Leased Real Property; and
- (e) This <u>Section 3.14</u> contains the sole and exclusive representations and warranties of Sellers with respect to any environmental, health or safety matters, including any arising under any Environmental Law or with respect to any Hazardous Substance.
- **Section 3.15** Brokers' Fees. Except for amounts due to Huron Transaction Advisory LLC (which amounts are to be paid by the Seller), no Seller has entered into any Contract to pay any fees or commissions to any broker, finder or agent with respect to the transactions contemplated by this Agreement for which Buyer could become liable or obligated to pay.

**Section 3.16** No Other Agreements to Purchase. Sellers have not entered into any agreement with any other Person (written or oral) which grants such third party the right or option purchase or acquire from Sellers any Purchased Asset, other than purchase orders for Purchased Inventory accepted by Sellers in the Ordinary Course of Business.

#### Section 3.17 <u>Taxes</u>.

- (1) Each Seller has duly and timely filed all income and other material Tax Returns that it was required to file, and all such filed Tax Returns were true, correct and complete in all material respects. All material Taxes owed by the Sellers and all material Taxes owed with respect to the Purchased Assets (in each case, whether or not shown on any Tax Return) have been paid. In the last three (3) years, no claim has been made in writing by a Governmental Entity in a jurisdiction where the Sellers do not file Tax Returns that the Sellers or the Business is or may be subject to taxation by that jurisdiction.
- (2) There is no audit, dispute, claim or controversy concerning any Tax Liability or Tax Return of Sellers or with respect to the Purchased Assets or the Business in progress or pending by any taxing authority. No Seller has waived any statute of limitations in respect of Taxes or agreed to any extension of time with respect to a Tax assessment or deficiency that could result in a Lien on the Purchased Assets or the imposition of any liability for Taxes on Buyer, its direct or indirect equityholders, or their Affiliates.
- (a) There are no Liens on any Purchased Asset or the Business for Taxes (other than for current Taxes not yet due and payable).
- (3) No Seller is party to any Tax sharing, Tax allocation or Tax indemnity agreement, except for (i) any such agreement solely between the Sellers or (ii) customary gross-up or indemnification provisions in commercial agreements entered into in the ordinary course of business, the primary subject matter of which is not related to Taxes, in each case that would be binding on the Buyer.
- (4) No Seller has participated in any "reportable transaction" within the meaning of Treasury Regulation section 1.6011-4(b).
- (5) Each Seller has collected or withheld all material Taxes required to have been collected or withheld (including from payments made to employees, independent contractors, creditors, stockholders and other Persons) and such collected and withheld Taxes have been or will be duly paid to the proper Governmental Entity, and each of the Seller has complied in all material respects with all Laws relating to withholding, including any reporting and record keeping requirements.
- (6) Each Seller has collected all material amounts of sales and use Taxes required to be collected, and has remitted, or will remit on a timely basis, such amounts to the appropriate Governmental Entity, or has been furnished properly completed exemption certificates and has, in all material respects, maintained all such records and supporting documents in the manner required by all applicable sales and use Tax statutes and regulations.

- (b) Powin is classified as a partnership for U.S. federal income Tax purposes, and each other Seller is classified as an entity disregarded from its owner for U.S. federal income Tax purposes, and Powin and each other Seller have been so classified since the date of their formations, respectively. No Seller has filed any election or taken any other action to be classified as an association taxable as a corporation for U.S. federal income Tax purposes.
- (c) No Purchased Asset represents an interest in a partnership or other entity for any applicable Tax purpose.
- (g) Sellers are not foreign persons within the meaning of section 1445 of the IRC.

Section 3.18 No Other Representations or Warranties. EXCEPT FOR THE REPRESENTATIONS AND WARRANTIES CONTAINED IN THIS ARTICLE III (AS QUALIFIED, AMENDED, SUPPLEMENTED AND MODIFIED BY THE DISCLOSURE SCHEDULE), NEITHER A SELLER NOR ANY OTHER PERSON MAKES (AND BUYER IS NOT RELYING UPON) ANY OTHER EXPRESS OR IMPLIED REPRESENTATION OR WARRANTY WITH RESPECT TO SELLERS, THE BUSINESS, THE PURCHASED ASSETS (INCLUDING THE VALUE, CONDITION OR USE OF ANY PURCHASED ASSET), THE ASSUMED LIABILITIES OR THE TRANSACTIONS CONTEMPLATED BY THIS AGREEMENT, AND SELLERS DISCLAIM ANY OTHER REPRESENTATIONS OR WARRANTIES, WHETHER MADE BY SELLERS, ANY AFFILIATE OF SELLERS OR ANY OF THEIR RESPECTIVE OFFICERS, DIRECTORS, EMPLOYEES, AGENTS OR REPRESENTATIVES. EXCEPT FOR THE REPRESENTATIONS AND WARRANTIES CONTAINED IN THIS ARTICLE III (AS QUALIFIED, AMENDED, SUPPLEMENTED AND MODIFIED BY THE DISCLOSURE SCHEDULE), EACH SELLER EXPRESSLY DISCLAIMS AND NEGATES ANY REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED, AT COMMON LAW, BY STATUTE OR OTHERWISE, RELATING TO THE CONDITION OF THE PURCHASED ASSETS (INCLUDING ANY IMPLIED OR EXPRESSED WARRANTY OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE, OR OF THE PROBABLE SUCCESS OR PROFITABILITY OF THE OWNERSHIP, USE OR OPERATION OF THE BUSINESS OR THE PURCHASED ASSETS BY BUYER AFTER THE CLOSING). THE DISCLOSURE OF ANY MATTER OR ITEM IN THE DISCLOSURE SCHEDULE SHALL NOT BE DEEMED TO CONSTITUTE AN ACKNOWLEDGMENT THAT ANY SUCH MATTER IS REOUIRED TO BE DISCLOSED OR IS MATERIAL OR THAT SUCH MATTER WOULD RESULT IN A MATERIAL ADVERSE EFFECT.

BUYER HAS PERFORMED AN INDEPENDENT INVESTIGATION, ANALYSIS, AND EVALUATION OF THE PURCHASED ASSETS.

THE PROVISIONS OF THIS <u>SECTION 3.18</u> SHALL SURVIVE THE CLOSING OR EARLIER TERMINATION OF THIS AGREEMENT AND SHALL BE INCORPORATED INTO THE CLOSING DOCUMENTS TO BE DELIVERED AT CLOSING.

# ARTICLE IV BUYER'S REPRESENTATIONS AND WARRANTIES

Buyer represents and warrants to Sellers as follows as of the date hereof and as of the Closing Date:

**Section 4.1** Organization of Buyer. Buyer is a limited liability company duly organized, validly existing and in good standing under the Laws of the State of Delaware and has all requisite limited liability company power and authority to own, lease and operate its assets and to carry on its business as now being conducted.

#### **Section 4.2 <u>Authorization of Transaction.</u>**

- (a) Buyer has full limited liability company power and authority to execute and deliver this Agreement and all Related Agreements to which it is a party and to perform its obligations hereunder and thereunder.
- (b) The execution, delivery and performance of this Agreement and all other Related Agreements to which Buyer is a party have been duly authorized by Buyer, and no other limited liability company action on the part of Buyer is necessary to authorize this Agreement or the Related Agreements to which it is a party or to consummate the Contemplated Transactions.
- (c) This Agreement has been duly and validly executed and delivered by Buyer, and, upon their execution and delivery in accordance with the terms of this Agreement, each of the Related Agreements to which Buyer is a party will have been duly and validly executed and delivered by Buyer. To the extent this Agreement constitutes a valid and legally-binding obligation of Sellers, this Agreement constitutes a valid and legally-binding obligation of Buyer, enforceable against Buyer in accordance with its terms and conditions, subject to applicable bankruptcy, insolvency, moratorium or other similar Laws relating to creditors' rights and general principles of equity. To the extent each Related Agreement constitutes a valid and legally-binding obligation of each Seller party thereto, each Related Agreement to which Buyer is a party, when executed and delivered, constituted or will constitute the valid and legally-binding obligations of Buyer, enforceable against Buyer in accordance with their respective terms and conditions, subject to applicable bankruptcy, insolvency, moratorium or other similar Laws relating to creditors' rights and general principles of equity.
- Section 4.3 <u>Noncontravention</u>. Neither the execution and delivery of this Agreement, nor the consummation of the Contemplated Transactions (including the assignments and assumptions referred to in <u>Section 2.6</u>) will (i) conflict with or result in a breach of the certificate of formation, operating agreement, or other organizational documents, of Buyer, (ii) subject to any consents required to be obtained from any Governmental Entity, violate any Law to which Buyer is, or its assets or properties are subject, or (iii) conflict with, result in a breach of, constitute a default under, result in the acceleration of, create in any party the right to accelerate, terminate, modify or cancel any Contract to which Buyer is a party or by which it is bound, except, in the case of either clause (ii) or (iii), for such conflicts, breaches, defaults, accelerations or rights as

would not, individually or in the aggregate, reasonably be expected to prevent, materially delay or materially impair to the ability of Buyer to consummate the transactions contemplated by this Agreement or by the Related Agreements. Buyer is not required to give any notice to, make any filing with, or obtain any authorization, consent or approval of any Governmental Entity in order for the Parties to consummate the transactions contemplated by this Agreement or any of the Related Agreement, except where the failure to give notice, file or obtain such authorization, consent or approval would not, individually or in the aggregate, reasonably be expected to prevent, materially delay or materially impair to the ability of Buyer to consummate the transactions contemplated by this Agreement or by the Related Agreements.

- **Section 4.4** <u>Litigation</u>. There are no Litigation pending or, to Buyer's knowledge, threatened against or affecting Buyer that will adversely affect Buyer's performance under this Agreement or the consummation of the transactions contemplated by this Agreement.
- **Section 4.5** Adequate Assurances Regarding Executory Contracts. Buyer will be capable of satisfying as of the Sale Hearing (i) its obligations under this Agreement and (ii) the conditions contained in Sections 365(b)(1)(C) and 365(f) of the Bankruptcy Code with respect to the Assumed Contracts.
- **Section 4.6** <u>Brokers' Fees</u>. Buyer has not entered into any Contract to pay any fees or commissions to any broker, finder or agent with respect to the transactions contemplated by this Agreement for which any Seller could become liable or obligated to pay.
- Section 4.7 No Outside Reliance. Notwithstanding anything contained in this Article IV or any other provision of this Agreement the contrary, Buyer acknowledges and agrees that the representations and warranties made by the Sellers to Buyer in Article III (as qualified by the Schedules and in accordance with the express terms and conditions (including limitations and exclusions) of this Agreement) (the "Express Representations") are the sole and exclusive representations, warranties, and statements of any kind made by Sellers to Buyer in connection with the transactions contemplated by this Agreement. Buyer acknowledges and agrees that all other representations, warranties and statements of any kind or nature expressed or implied, whether in written, electronic or oral form, including (a) the completeness or accuracy of, or any omission to state or to disclose, any information (other than solely to the extent expressly set forth in the Express Representations), that certain datasite administered by SmartRoom (the "Dataroom"), any projections, meetings, calls or correspondence with management of Sellers and their Representatives, or any other Person on behalf of Sellers or any of their respective Affiliates or Representatives and (b) any other statement relating to the historical, current or future business, financial condition, results of operations, assets, Liabilities, properties, Contracts, and prospects of Sellers, or the quality, quantity or condition of Sellers assets, are, in each case, specifically disclaimed by Sellers and that Buyer has not relied on any such representations, warranties or statements. Buyer will accept the Purchased Assets and assume the Assumed Liabilities at the Closing "AS IS," "WHERE IS" and "WITH ALL FAULTS."

# ARTICLE V PRE-CLOSING COVENANTS

The Parties agree as follows with respect to the period between the execution of this Agreement and the Closing (except as otherwise expressly stated to apply to a different period):

#### **Section 5.1 Notices and Consents.**

- (a) To the extent required by the Bankruptcy Code or the Bankruptcy Court, Sellers shall give any notices to third parties, and each Seller shall use its commercially reasonable efforts to obtain any third party Consents or sublicenses; provided, however, that neither Seller nor Buyer shall be required to incur any Liabilities or provide any financial accommodation, in order to obtain any such third party Consent with respect to the transfer or assignment of any Purchased Asset.
- (b) Sellers and Buyer shall cooperate with one another (i) in promptly determining whether any filings are required to be or should be made or consents, approvals, Permits or authorizations are required to be or should be obtained under any applicable Law in connection with this Agreement and the Contemplated Transactions and (ii) in promptly making any such filings, furnishing information required in connection therewith and seeking to obtain timely any such consents, Permits, authorizations, approvals or waivers; provided, however, that Sellers' obligations hereunder shall only continue until the Chapter 11 Cases are closed or dismissed.
- (c) To the extent permitted by applicable Law and the terms of the Purchased Assets, in the event any third party Consent has not been obtained by the Closing, at the Buyer's request, the Party contemplated to be transferring such Purchased Asset under this Agreement (the "<u>Transferring Party</u>") shall hold in trust for the Buyer, as applicable, the relevant Purchased Asset until the earlier of such time as (i) the third party Consent is obtained, (ii) the Chapter 11 Cases are closed or dismissed or (iii) Buyer elects not to assume such Purchased Asset.
- Subject to the terms and conditions set forth in this Agreement and (d) applicable Law, Buyer and Sellers shall (i) promptly notify the other Party of any communication to that Party from any Governmental Entity in respect of any filing, investigation or inquiry concerning this Agreement or the Contemplated Transactions, (ii) if practicable, permit the other Party the opportunity to review in advance all the information relating to Sellers and their respective Subsidiaries or Buyer and its Affiliates, as the case may be, that appears in any filing made with, or written materials submitted to, any third party and/or any Governmental Entity in connection with the Agreement and the transactions contemplated by this Agreement and consider in good faith the other Party's reasonable comments, (iii) not participate in any substantive meeting or discussion with any Governmental Entity in respect of any filing, investigation, or inquiry concerning this Agreement and the transactions contemplated by this Agreement unless it consults with the other Party in advance, and, to the extent permitted by such Governmental Entity, gives the other Party the opportunity to attend, and (iv) furnish the other Party with copies of all correspondences, filings, and written communications between them and their Subsidiaries and Representatives, on the one hand, and any Governmental Entity or its respective staff, on the other hand, with respect to this Agreement and the transactions contemplated by this Agreement, provided, however, that any materials or information provided pursuant to any

provision of this Section 5.1(d) may be redacted before being provided to the other Party (A) to remove references concerning the valuation of Buyer, Sellers, or any of their Subsidiaries, (B) financing arrangements, (C) as necessary to comply with contractual arrangements, and (D) as necessary to address reasonable privilege or confidentiality issues. Sellers and Buyer may, as each deems advisable and necessary, reasonably designate any commercially or competitively sensitive material provided to the other under this Section 5.1(d) as "outside counsel only." Such materials and the information contained therein shall be given only to the outside legal counsel and any retained consultants or experts of the recipient and shall not be disclosed by such outside counsel to employees, officers or directors of the recipient, unless express written permission is obtained in advance from the source of the materials (Sellers or Buyer, as the case may be). Each of Sellers and Buyer shall promptly notify the other Party if such Party becomes aware that any third party has any objection to the Agreement on antitrust or anti-competitive grounds.

#### **Section 5.2** Bankruptcy Actions.

- (a) The Sellers shall have filed the Sale Motion no later than July 1, 2025, which motion shall seek the Bankruptcy Court's: (i) entry of the Sale Procedures Order by no later than July 16, 2025, (ii) entry of the Sale Order by no later than the Sale Order Deadline.
- (b) Sellers will provide Buyer with a reasonable opportunity to review and comment upon all motions, applications, and supporting papers relating to the transactions contemplated by this Agreement prepared by Sellers or any Affiliates (including forms of orders and notices to interested parties) prior to the filing thereof in the Chapter 11 Cases. All motions, applications, and supporting papers prepared by Sellers and relating to the transactions contemplated by this Agreement to be filed on behalf of Sellers after the date hereof must be approved in form and substance by Buyer.
- (c) Each of Buyer and Sellers shall continue to act in good faith and without any improper conduct, including collusion or fraud of any kind.
- (d) Each of Buyer and Sellers will promptly take such actions as are reasonably requested by the other Party to assist in obtaining entry of the Sale Order and the Sale Procedures Order, including furnishing affidavits or other documents or information for filing with the Bankruptcy Court for purposes, among others, of providing necessary assurances of performance by Sellers of their obligations under this Agreement and the Related Agreements and demonstrating that Buyer is a good faith buyer under Section 363(m) of the Bankruptcy Code.
- (e) Pursuant to the terms of the proposed Sale Procedures Order, Sellers will, among other things, solicit bids from other prospective purchasers for the sale of all or substantially all of the Purchased Assets on terms and conditions substantially the same in all respects to this Agreement (or more favorable terms to Sellers) and in accordance with the procedures set forth in the proposed Sale Procedures Order, and Sellers shall adhere to those procedures. The Sellers and Buyer agree, and the Sale Procedures Order shall reflect the fact that, the provisions of this Agreement are reasonable, were a material inducement

to the Buyer to enter into this Agreement and are designed to achieve the highest or best offer for the Purchased Assets.

- (f) Sellers shall use commercially reasonable efforts to provide appropriate notice of the hearings on the Sale Motion to all Persons entitled to notice, including, but not limited to, all Persons that have asserted Liens in the Purchased Assets, all parties to the Assumed Contracts and all Taxing authorities in jurisdictions applicable to Sellers and as otherwise required by the Bankruptcy Code and bankruptcy rules.
- (g) Sellers shall serve a cure notice by first class mail on all non-debtor counterparties to all Non-Real Property Contracts and Leases as required by the Sale Procedures Order and provide a copy of the same to Buyer.
- Section 5.3 <u>Conduct of Business</u>. Until the earlier of the termination of this Agreement and the Closing, subject to the terms and conditions of the DIP Order and the DIP Budget, and except as expressly contemplated by this Agreement or as set forth on <u>Schedule 5.3</u>, or required under the Bankruptcy Code or other applicable Law and except with the prior written consent of Buyer (which consent shall not be unreasonably withheld, conditioned, or delayed), subject to the Chapter 11 Cases (including authorization provided by the Bankruptcy Court in such Chapter 11 Cases):
  - (a) Sellers shall comply with the DIP Order in all material respects;
  - (b) Sellers shall use commercially reasonable efforts to conduct the Business in the Ordinary Course of Business, and operate and maintain, preserve and protect all of the Purchased Assets in the condition in which they exist on the date hereof, except for ordinary wear and tear and except for replacements, modifications or maintenance in the Ordinary Course of Business;
  - (c) Sellers shall use commercially reasonable efforts not to take, or agree to or commit to assist any other Person in taking, any action (i) that would reasonably be expected to result in a failure of any of the conditions to the Closing or (ii) that would reasonably be expected to impair the ability of Sellers or Buyer to consummate the Closing in accordance with the terms hereof or to materially delay such consummation;
  - (d) Except as permitted by this Agreement, no Seller shall, directly or indirectly, sell or otherwise transfer or dispose, or offer, agree or commit (in writing or otherwise) to sell or otherwise transfer or dispose of any of the Purchased Assets, other than up to \$500,000 in the aggregate in the Ordinary Course of Business;
  - (e) No Seller shall, directly or indirectly, permit, offer, agree or commit to permit, any of the Purchased Assets to become subject, directly or indirectly, to any Lien or Claim except for Permitted Liens;
  - (f) No Seller shall assume, reject or assign any (i) Contract that may become an Assumed Contract other than (A) through the assumption and assignment of the Assumed Contracts, as contemplated by this Agreement, to Buyer, and (B) through the rejection, if approved by the Bankruptcy Court, of the Contracts that are the subject of the

Omnibus Motion for Entry of an Order (I) Authorizing the Rejection of Legacy Customer Contracts and (II) Granting Related Relief filed at Docket Number 88, or (ii) Lease;

- (g) No Seller shall enter into new Contracts or amend or modify Contracts, and no Seller shall amend, modify, extend, renew or terminate any Lease, nor enter into any new Lease;
- (h) No Seller shall remove or permit to be removed from any building, facility, or real property any Purchased Asset or any Purchased Inventory (other than the sale of Purchased Inventory in the Ordinary Course of Business);
- (i) No Seller shall return Purchased Inventory with an aggregate value of more than \$5,000 to any single vendor unless defective;
- (j) No Seller shall enter into any commitment with respect to remodeling, except as required by the terms of any Lease for Leased Real Property;
- (k) Sellers shall make all post-petition payments related to Assumed Contracts that become or became due or payable pursuant to the terms thereof to the extent provided in the DIP Budget;
- (l) Sellers shall comply in all material respects with all material Laws applicable to them or having jurisdiction over the Business or any Purchased Asset;
- (m) No Seller shall, directly or indirectly, cancel, forgive or compromise any material debt or claim or waive or release any material right of any Seller, in each case that constitutes a Purchased Asset;
- (n) Sellers shall maintain in full force and effect each Assumed Permit held by any Seller as of the date hereof or otherwise obtained by any Seller prior to the Closing, and shall comply in all material respects with the terms of each such Permit and no Seller shall permit any such Permit to terminate, expire or lapse other than in the Ordinary Course of Business;
- (o) Sellers shall, in all material respects (i) conduct the Business in the Ordinary Course of Business, (ii) use commercially reasonable efforts to preserve the existing business organization and keep management of the Business intact, (iii) use commercially reasonable efforts to keep available the services of the Current Employees, to the extent reasonably feasible, and (iv) use commercially reasonable efforts to maintain the existing relations with customers, carriers, suppliers, creditors, business partners, Current Employees and others having business dealings with the Business, to the extent reasonably feasible;
- (p) No Seller shall (i) dispose, sell, assign, transfer, license, agree not to assert, abandon or permit to lapse any material Intellectual Property owned by Sellers, (ii) disclose any trade secrets or other confidential information to any third party; and

(q) No Seller shall (i) make, change or revoke any Tax election, (ii) change an annual accounting period, (iii) adopt or change any accounting method with respect to Taxes, (iv) file any amended Tax Return, (v) enter into any closing agreement, (vi) settle or compromise any Tax claim or assessment, or (vii) consent to any extension or waiver of the limitation period applicable to any claim or assessment with respect to Taxes, in each case (i) through (vii), to the extent such action could be reasonably expected to increase the amount of Taxes attributable to the Purchased Assets or the Business in a Post-Closing Tax Period; furthermore, no Seller shall file any Tax election or take any other action which, in each case, could cause such Seller to change in entity Tax classification.

Nothing contained in this Agreement is intended to give Buyer or its Affiliates, directly or indirectly, the right to control or direct the business of Sellers prior to the Closing.

**Section 5.4** <u>Notice of Developments</u>. From the date hereof until the Closing Date, each of the Sellers (with respect to itself), as the case may be, shall promptly disclose to Buyer, on the one hand, and Buyer shall promptly disclose to Sellers, on the other hand, in writing (in the form of an updated Disclosure Schedule, if applicable) after attaining knowledge (as applicable to each of Sellers and Buyer) of any real or alleged failure of any of Sellers or Buyer to comply with or satisfy any of their respective covenants, conditions or agreements to be complied with or satisfied by it under this Agreement in any material respect; <u>provided</u>, <u>however</u>, that the delivery of any notice pursuant to this <u>Section 5.4</u> shall not limit or otherwise affect the remedies available to the Party receiving such notice under this Agreement if such Party objects to the disclosures contained in such notice within five (5) days of receipt of such notice.

Section 5.5 Access. Upon reasonable advance written request by Buyer, Sellers shall permit Buyer and its Representatives to have reasonable access to, and make reasonable investigation of, during normal business hours, subject to the terms of Leases and in a manner so as not to interfere unreasonably with the normal business operations of Sellers, to all of the books and records, premises, properties, personnel, Records, Contracts, customers, businesses, assets, accountants, auditors, counsel and operations of the Sellers related to the Business; provided, however, that, for avoidance of doubt, the foregoing shall not require any Party to waive, or take any action with the effect of waiving, its attorney-client privilege or any confidentiality obligation to which it is bound with respect thereto or take any action in violation of applicable Law. Sellers shall cause their respective officers, employees, consultants, agents, accountants, attorneys and other representatives to cooperate with Buyer and Buyer's Representatives in connection with such investigation and examination, and Buyer and its Representatives shall cooperate with Sellers and their respective Representatives and shall use their reasonable efforts to minimize any disruption to the Business. Without limiting the foregoing, Powin's management team shall be available for meetings with Buyer within two (2) Business Days of any request for such a meeting by Buyer.

Section 5.6 Press Releases and Public Announcements. After notice to and consultation with Buyer, Sellers shall be entitled to disclose, only to the extent required by applicable Law or by order of the Bankruptcy Court, this Agreement and all information provided by Buyer in connection herewith to the Bankruptcy Court, the United States Trustee, the Committee, parties in interest in the Chapter 11 Cases. Other than statements made in the Bankruptcy Court (or in pleadings filed therein), no Party shall issue (prior to, on or after the Closing) any press release or make any public statement or public communication without the prior

written consent of the other Parties, which shall not be unreasonably withheld or delayed; provided, however, Sellers, without the prior consent of Buyer, may (i) make any such public announcement in connection with the Auction after having provided Buyer at least one (1) Business Day to review and comment on such release or announcement (which comments shall be reasonably considered by the Seller) and (ii) communicate with its and its Affiliates' investors and potential investors relating to the transactions contemplated by this Agreement.

Section 5.7 <u>Bulk Transfer Laws</u>. Buyer acknowledges that Sellers will not comply with the provisions of any bulk transfer Laws of any jurisdiction in connection with the transactions contemplated by this Agreement, and hereby waives all claims related to the non-compliance therewith. The Parties intend that pursuant to section 363(f) of the Bankruptcy Code, the transfer of the Purchased Assets shall be free and clear of any Liens on the Purchased Assets (other than Permitted Liens), including any Liens arising out of the bulk transfer Laws, and the Parties shall take such steps as may be necessary or appropriate to so provide in the Sale Order.

Section 5.8 Release of Claims. Notwithstanding anything contained herein to the contrary (including any restriction contained in Section 5.3) prior to the Closing, the Sellers shall deliver to Buyer and the DIP Secured Parties, a full, irrevocable and unconditional release of any and all claims, actions, refunds, causes of action, choses in action, actions, suits or proceedings, rights of recovery, rights of setoff, rights of recoupment, rights of indemnity or contribution and other similar rights (known and unknown, matured and unmatured, accrued or contingent, regardless of whether such rights are currently exercisable) against Buyer, the DIP Secured Parties and their respective current and former officers, directors, stockholders, employees, agents, representatives, attorneys, investors, parents, predecessors, Subsidiaries, successors, assigns, and Affiliates, each of the foregoing in their capacity as such (individually and collectively, the "Buyer Released Parties"), from all actions, causes of action, damages, claims, and demands whatsoever, in law or in equity, known or unknown, contingent or liquidated, whether direct claims or for indemnification or contribution, that the Sellers ever had, now has, or may have against the Buyer Released Parties in connection with any event, conduct or circumstance occurring prior to the Closing.

#### ARTICLE VI OTHER COVENANTS

The Parties agree as follows with respect to the period from and after the Closing:

**Section 6.1** <u>Cooperation</u>. Each of the Parties shall cooperate with each other and shall use their commercially reasonable efforts to cause their respective Representatives to cooperate with each other, to provide an orderly transition of the Purchased Assets and Assumed Liabilities from Sellers to Buyer and to minimize the disruption to the Business resulting from the Contemplated Transactions.

**Section 6.2** Further Assurances. In case at any time from and after the Closing any further action is necessary or reasonably required to carry out the purposes of this Agreement, subject to the terms and conditions of this Agreement and the terms and conditions of the Sale Order, at any Party's request and sole cost and expense, each Party shall take such further action (including the execution and delivery to any other Party of such other reasonable instruments of

sale, transfer, conveyance, assignment, assumption and confirmation and providing materials and information) as another Party may reasonably request as shall be necessary to transfer, convey and assign to Buyer all of the Purchased Assets, to confirm Buyer's assumption of the Assumed Liabilities and to confirm Sellers' retention of the Excluded Assets and Excluded Liabilities. Without limiting the generality of this Section 6.2, to the extent that either Buyer or Sellers discovers any additional assets or properties which the Parties mutually agree should have been transferred or assigned to Buyer as Purchased Assets but were not so transferred or assigned, Buyer and Sellers shall cooperate and execute and deliver any instruments of transfer or assignment necessary to transfer and assign such asset or property to Buyer.

Section 6.3 Availability of Business Records. From and after the Closing, Buyer shall promptly provide to Sellers and their respective Representatives (after reasonable notice and during normal business hours and without charge to Sellers) access to all Records included in the Purchased Assets for periods prior to the Closing to the extent such access is necessary in order for Sellers (as applicable) to comply with applicable Law or any contract to which it is a party, for liquidation, winding up, Tax reporting or other proper purposes and so long as such access is subject to an obligation of confidentiality, and shall preserve such Records until the latest of (i) six (6) years after the Closing Date, (ii) the required retention period for all government contact information, records or documents, (iii) the conclusion of all bankruptcy proceedings relating to the Chapter 11 Cases or (iv) in the case of Records related to Taxes, the expiration of the statute of limitation applicable to such Taxes. Such access shall include access to any information in electronic form to the extent reasonably available. Buyer acknowledges that Sellers have the right to retain originals or copies of all of Records included in the Purchased Assets for periods prior to the Closing. Prior to destroying any Records included in the Purchased Assets for periods prior to the Closing, Buyer shall notify Sellers thirty (30) days in advance of any such proposed destruction of its intent to destroy such Records, and Buyer shall permit Sellers to retain such Records, at Sellers' cost and expense. With respect to any Litigation and claims that are Excluded Liabilities, Buyer shall render all reasonable assistance that Sellers may request in defending or prosecuting such Litigation or claim and shall make available to Sellers such personnel as are most knowledgeable about the matter in question, all without charge.

#### **Section 6.4 Employee Matters.**

- (a) Within twenty (20) Business Days prior to Closing, Sellers will update the Employee Roster. Prior to Closing, Buyer may offer employment to certain of the Current Employees to support the continuation of the Business, at its sole discretion (each, an "Offeree"), on such employment terms as Buyer may determine in its sole discretion.
  - (b) Following the date of this Agreement:
  - i. Sellers will allow Buyer or any of its Representatives reasonable access upon reasonable advance notice to meet with and interview the individuals listed on the Employee Roster during normal business hours;
  - ii. Sellers shall not, nor shall any Seller authorize or direct or give express permission to any Affiliate, officer, director or employee of any Seller or any Affiliate, to (A) interfere with Buyer's or its Representatives' rights under

<u>Section 6.4(a)</u> to make offers of employment to any Offeree, or (B) solicit or encourage any Offeree not to accept, or to reject, any such offer of employment;

- iii. Sellers shall provide reasonable cooperation and information to Buyer or the relevant Representative as reasonably requested by Buyer or such Representative with respect to its determination of terms and conditions of employment for any Offeree; and
- iv. Sellers shall process the payroll for and pay, or cause to be paid, the base wages, base salary and benefits that are due and payable on or prior to the Closing Date with respect to all employees of Sellers. Sellers shall withhold and remit all applicable payroll Taxes as required by Law on or prior to the Closing Date with respect to all employees of Sellers as of such date.
- (c) Nothing in this Section 6.4 shall be construed as requiring, and neither Sellers nor any of their Affiliates shall take any affirmative action that would have the effect of requiring Buyer to continue any specific employee benefit plan or to continue the employment of any specific person. Nothing in this Agreement is intended to establish, create or amend, nor shall anything in this Agreement be construed as establishing, creating or amending, any employee benefit plan, practice or program of Buyer, any of its Affiliates or any of Sellers' employee benefit plans, nor shall anything in this Agreement create or be construed as creating any contract of employment or as conferring upon any Current Employee, Offeree or upon any other person, other than the Parties to this Agreement in accordance with its terms, any rights to enforce any provisions of this Agreement under ERISA or otherwise.
- **Section 6.5** Transfer Taxes. To the extent not exempt under section 1146 of the Bankruptcy Code, Buyer shall pay all Transfer Taxes. Sellers and Buyer shall cooperate to prepare and timely file any Tax Returns required to be filed in connection with Transfer Taxes described in the immediately preceding sentence.
- **Property Taxes.** Sellers shall be responsible for and shall promptly pay Section 6.6 when due all Property Taxes levied with respect to the Purchased Assets attributable to the Pre-Closing Tax Period, in accordance with applicable Law. All Property Taxes levied with respect to the Purchased Assets for the Straddle Period shall be apportioned between Buyer and Sellers based on the number of days of such Straddle Period included in the Pre-Closing Tax Period and the number of days of such Straddle Period included in the Post-Closing Tax Period. Sellers shall be liable for the proportionate amount of such Property Taxes that is attributable to the Pre-Closing Tax Period, and Buyer shall be liable for the proportionate amount of such Property Taxes that is attributable to the Post-Closing Tax Period. Upon receipt of any bill for such Property Taxes, Buyer or Sellers, as applicable, shall present a statement to the other setting forth the amount of reimbursement to which each is entitled under this Section 6.6 together with such supporting evidence as is reasonably necessary to calculate the proration amount. The proration amount shall be paid by the party owing it to the other within ten (10) days after delivery of such statement. In the event that Buyer or Sellers makes any payment for which it is entitled to reimbursement under this Section 6.6, the applicable party shall make such reimbursement promptly but in no event later than ten (10) days after the presentation of a statement setting forth the amount of reimbursement

to which the presenting party is entitled along with such supporting evidence as is reasonably necessary to calculate the amount of reimbursement.

Section 6.7 <u>Insurance Policies</u>. Other than as provided in <u>Section 2.2(1)</u> above, upon Closing, the Sellers shall cause the assignment of all rights of the Sellers in and to all insurance coverage provided in relation to Sellers and the Purchased Assets that is maintained by any Seller or its Affiliates (whether such policies are maintained with third party insurers or with such Seller or its Affiliates) to the Buyer as soon as reasonably practicable (and in no event within forty-five (45) days following the Closing).

#### Section 6.8 <u>Collection of Accounts Receivable.</u>

- (a) As of the Closing Date, each Seller hereby (i) authorizes Buyer to open any and all mail addressed to any Seller relating to the Business or the Purchased Assets and delivered to the offices of the Business or otherwise to Buyer if received on or after the Closing Date and (ii) appoints Buyer or its attorney-in-fact to endorse, cash and deposit any monies, checks or negotiable instruments received by Buyer after the Closing Date with respect to accounts receivable relating to work performed by Buyer after the Closing made payable or endorsed to any Seller or Sellers' order, for Buyer's own account.
- (b) As of the Closing Date, each Seller agrees that any monies, checks or negotiable instruments received by any Seller after the Closing Date with respect to accounts receivable relating to work performed by Buyer after the Closing shall be held in trust by such Seller for Buyer's benefit and account, and promptly upon receipt by a Seller of any such payment (but in any event within five (5) Business Days of such receipt), such Seller shall pay over to Buyer or its designee the amount of such payments. In addition, Buyer agrees that, after the Closing, it shall hold and shall promptly transfer and deliver to Sellers, from time to time as and when received by Buyer or its Affiliates, any cash, checks with appropriate endorsements, or other property that Buyer or its Affiliates may receive on or after the Closing which properly belongs to Sellers hereunder, including any Excluded Assets.
- (c) As of the Closing Date, Buyer shall have the sole authority to bill and collect accounts receivable relating to work performed by Buyer after the Closing.

Section 6.9 Fiduciary Obligations. Without limiting the rights of Buyer under this Agreement and rights to receive the Breakup Fee and Expense Reimbursement pursuant to Section 8.3, nothing in this Agreement will require Sellers or any of their respective managers to take any action, or to refrain from taking any action, to the extent any such manager determines, in good faith, upon the advice of counsel, that taking or failing to take such action is required in order for such manager to comply with its fiduciary obligations under applicable Law. Without limiting the rights of Buyer in this Agreement and rights to receive the Breakup Fee and Expense Reimbursement pursuant to Section 8.3, for the avoidance of doubt, Sellers retain the right to pursue any transaction or restructuring strategy, including an Alternate Transaction, that, in the good faith and business judgment of the managers of any Seller, upon the advice of counsel, is required in order for such manager to comply with its fiduciary duties under applicable Law to maximize the value of their businesses and estates; provided that Sellers must use their reasonable

best efforts to respond promptly to information requests from Buyer relating to any Alternate Transaction.

Section 6.10 Covenant Not to Sue. Buyer hereby covenants and agrees that it is not acquiring rights to, and shall not have the right to bring suit or otherwise assert, or assign, any claims before any court, arbitrator, mediator or administrative agency anywhere in the world against Sellers' current or former officers, directors, managers or independent managers; provided, that Buyer retains all rights to enforce this Agreement. Buyer further covenants and agrees that it shall not assign the customer claims included in the IP and Customer Claims. With respect to officers, managers or directors who are hired by Buyer, such individuals shall be released by Sellers at Closing for pre-Closing actions.

#### ARTICLE VII CONDITIONS TO CLOSING

#### Section 7.1 Conditions to Buyer's Obligations.

Subject to <u>Section 7.3</u>, Buyer's obligation to consummate the Contemplated Transactions in connection with the Closing is subject to satisfaction or written waiver of the following conditions (any or all of which may be waived in writing by the Sellers and the Buyer in whole or in part to the extent permitted by applicable Law):

- (a) as of the date hereof and as of the Closing (in each case, except for any representation or warranty that is expressly made as of a specified date, in which case as of such specified date), (i) each representation or warranty contained in Section 3.1, Section 3.2 or Section 3.3 shall be true and correct in all respects other than *de minimis* exceptions, and (ii) each other representation or warranty set forth in Article III shall be true and correct in all respects, except where the failure of such representations and warranties referred to in this clause (ii) to be true and correct, individually or in the aggregate with other such failures, has not had, and would not reasonably be expected to have, a Material Adverse Effect; provided, however, that for purposes of determining the accuracy of representations and warranties referred to in clause (ii) for purposes of this condition, all qualifications as to "materiality" and "Material Adverse Effect" contained in such representations and warranties shall be disregarded;
- (b) Sellers shall have performed and complied with their covenants and agreements hereunder to the extent required to be performed prior to the Closing in all material respects, and Sellers shall have caused the documents and instruments required by Section 2.9(a) to be delivered to Buyer (or tendered subject only to Closing);
- (c) no Governmental Entity of competent jurisdiction shall have enacted, issued, promulgated, enforced or entered any Decree that is in effect and that has the effect of making the Closing illegal or otherwise prohibiting the consummation of the Closing;
- (d) the amount of Cure Amounts paid with respect to the Assumed Contracts set forth on <u>Schedule 2.3(a)</u> as of the date of this Agreement does not, in the aggregate, exceed the Cure Amount Caps;

- (e) Buyer shall have received all of the Consents from third parties (including any Governmental Entities) and Permits listed on <u>Schedule 7.1</u> (as the same may be revised, amended or modified by the Buyer in its sole discretion up until the Auction);
- (f) the Sale Order shall have been entered by the Bankruptcy Court and shall be a Final Order (unless such Final Order requirement is waived by the Buyer);
- (g) no Event of Default (as defined in the DIP Order) shall have occurred and be continuing under the DIP Order;
- (h) The DIP Order shall have been approved and shall not have been terminated; and
- (i) Sellers shall have delivered a certificate from an authorized officer of Sellers to the effect that each of the conditions specified in Section 7.1(a) and Section 7.1(b) has been satisfied.
- Section 7.2 <u>Conditions to Sellers' Obligations</u>. Subject to <u>Section 7.3</u>, Sellers' obligation to consummate the Contemplated Transactions in connection with the Closing are subject to satisfaction or written waiver of the following conditions (any or all of which may be waived in writing by the Sellers and the Buyer in whole or in part to the extent permitted by applicable Law):
  - (a) as of the date hereof and as of the Closing (in each case, except for any representation or warranty that is expressly made as of a specified date, in which case as of such specified date), (i) each representation or warranty contained in Section 4.1, Section 4.2 or Section 4.3 shall be true and correct in all respects other than *de minimis* exceptions, and (ii) each other representation or warranty set forth in Article IV shall be true and correct in all material respects, except where the failure of such representations and warranties referred to in this clause (ii) to be true and correct, individually or in the aggregate with other such failures, would not reasonably be expected to materially prevent, restrict or delay the consummation of the Contemplated Transactions or by any Related Agreement; provided, however, that for purposes of determining the accuracy of representations and warranties referred to in clause (ii) for purposes of this condition, all qualifications as to "materiality" and "Material Adverse Effect" contained in such representations and warranties shall be disregarded;
  - (b) Buyer shall have performed and complied with its covenants and agreements hereunder to the extent required to be performed prior to the Closing in all material respects, and Buyer shall have caused the documents, instruments and payments required by Section 2.9(b) to be delivered to Sellers (or tendered subject only to Closing);
  - (c) no Governmental Entity of competent jurisdiction shall have enacted, issued, promulgated, enforced or entered any Decree that is in effect and that has the effect of making the Closing illegal or otherwise prohibiting the consummation of the Closing;
  - (d) the Sale Order shall have been entered by the Bankruptcy Court and shall be a Final Order (unless such Final Order requirement is waived by the Buyer); and

- (e) Buyer shall have delivered a certificate from an authorized officer of Buyer to the effect that each of the conditions specified in Section 7.2(a) and Section 7.2(b) has been satisfied.
- Section 7.3 No Frustration of Closing Conditions. Neither Buyer nor Sellers may rely on the failure of any condition to its obligation to consummate the Contemplated Transactions set forth in Section 7.1 or Section 7.2, as the case may be, to be satisfied if such failure was caused by such Party's failure to use its commercially reasonable efforts with respect to those matters contemplated by the applicable Sections of this Agreement to satisfy the conditions to the consummation of the Contemplated Transactions or other breach of a representation, warranty or covenant hereunder.
- **Section 7.4** <u>Waiver of Conditions</u>. Upon the occurrence of the Closing, any condition set forth in this <u>Article VII</u> that was not satisfied as of the Closing will be deemed to have been waived for all purposes by the Party having the benefit of such condition as of and after the Closing.

#### ARTICLE VIII TERMINATION

- **Section 8.1** <u>Termination of Agreement</u>. This Agreement may be terminated in accordance with this <u>Article VIII</u> and the Contemplated Transactions abandoned at any time prior to the Closing (each a "<u>Termination Event</u>"):
  - (a) by the mutual written consent of Buyer, on the one hand, and Sellers, on the other hand;
  - (b) by written notice of either Buyer or Sellers, if there shall be any Law that makes consummation of the transactions contemplated hereby illegal or otherwise prohibited, or upon the issuance by any Governmental Entity of an Decree restraining, enjoining, or otherwise prohibiting the consummation of the transactions contemplated by this Agreement or declaring unlawful the transactions contemplated by this Agreement, and such Decree having become final, binding and non-appealable; provided that no termination may be made by a Party under this Section 8.1(b) if the issuance of such Decree was caused by the breach or action or inaction of such Party;
  - (c) by written notice of either Buyer or Sellers, if the Closing shall not have occurred on or before the Outside Date;
  - (d) by written notice of either Buyer or Sellers, if any of the Chapter 11 Cases is dismissed or converted to a case under Chapter 7 of the Bankruptcy Code, or if a trustee or examiner with expanded powers to operate or manage the financial affairs or reorganization of the Sellers is appointed in the Chapter 11 Cases;
  - (e) by Buyer, if (i) the Sale Procedures Order shall not have been entered by the Bankruptcy Court on or before July 16, 2025, (ii) the Auction has not concluded by midnight August 1, 2025, (iii) the Sale Order shall not have been entered by the Bankruptcy Court on or before August 7, 2025, (iv) at any time after entry of the Sale Procedures Order,

such Sale Procedures Order (including, without limitation, the provisions therein relating to the bid protections) is reversed, stayed, vacated or otherwise modified by the Bankruptcy Court, or (v) at any time after entry of the Sale Order, such Sale Order is reversed, stayed, vacated or otherwise modified;

- (f) by Buyer by giving written notice to Sellers at any time prior to Closing in the event Sellers have breached any representation, warranty, covenant or agreement contained in this Agreement and as a result of such breach the conditions set forth in Sections 7.1(a) and 7.1(b) hereof, as the case may be, would not then be satisfied at the time of such breach, Buyer has notified Sellers of the breach, and the breach has continued without cure for the earlier of (i) ten (10) days following the proposed Closing Date so long as all other conditions of Buyer have been satisfied or (ii) for a period of thirty (30) days after the notice of the breach, unless such failure shall be due to the failure of Buyer to perform or comply with any of the covenants hereof to be performed or complied with by it prior to the Closing, and such condition is not waived by Buyer;
- (g) by Sellers by giving written notice to Buyer at any time prior to Closing in the event Buyer has breached any representation, warranty, covenant or agreement contained in this Agreement and as a result of such breach the conditions set forth in Sections 7.2(a) and 7.2(b) hereof, as the case may be, would not then be satisfied at the time of such breach, Sellers have notified Buyer of the breach, and the breach has continued without cure for the earlier of (i) ten (10) days following the proposed Closing Date so long as all other conditions of Buyer have been satisfied or (ii) for a period of thirty (30) days after the notice of the breach, unless such failure shall be due to the failure of Sellers to perform or comply with any of the covenants hereof to be performed or complied with by them prior to the Closing, and such condition is not waived by Sellers;
- (h) by written notice from Sellers to Buyer, if all of the conditions set forth in Section 7.1 have been satisfied (other than conditions that by their nature are to be satisfied at the Closing, but subject to the satisfaction or waiver of such conditions at the Closing) or waived and Buyer fails to complete the Closing at the time required by Section 2.8;
- (i) by Buyer if (i) any Seller withdraws the Sale Motion, (ii) any Seller moves to voluntarily dismiss the Chapter 11 Cases, (iii) any Seller moves for conversion of the Chapter 11 Cases to cases under chapter 7 of the Bankruptcy Code, (iv) any Seller moves for appointment of an examiner with expanded powers pursuant to Section 1104 of the Bankruptcy Code or a trustee in the Chapter 11 Cases, (v) Buyer is not selected as the Successful Bidder or Back-Up Bidder at the conclusion of the Auction, (vi) Buyer has been selected as Back-Up Bidder and the Back-Up Termination Date has occurred, or (vii) there is in effect a Final Order of a Governmental Authority of competent jurisdiction restraining, enjoining, or otherwise prohibiting the consummation of the transactions;
- (j) by written notice from Buyer to the Sellers upon the occurrence of any Default or Event of Default (as defined in the DIP Order or any DIP Loan Documents);
- (k) by Buyer if any secured creditor of any Seller obtains relief from the stay to foreclose on a material portion of the Purchased Assets;

- (l) by Buyer if any Affiliates of the Sellers that, directly or indirectly through one or more intermediaries, controls Sellers, files for relief pursuant to the Bankruptcy Code;
- (m) by Buyer if Sellers enter into a definitive agreement with respect to an Alternate Transaction; or
- (n) automatically and without any action or notice by Sellers to Buyer, or Buyer to Sellers, immediately upon:
  - i. approval by the Bankruptcy Court of Alternate Transaction, unless Buyer is a Back-Up Bidder under the Sale Procedures Order with respect to such Alternate Transaction; or
    - ii. the consummation of an Alternate Transaction.

Notwithstanding anything to the contrary contained herein, (i) in no event may Buyer terminate this Agreement under Section 8.1(f) on account of Buyer's failure to satisfy the conditions contained in Sections 365(b)(1)(C) and 365(f)(2)(B) of the Bankruptcy Code with respect to any proposed Assumed Contract, and (ii) a Party shall not be permitted to terminate this Agreement pursuant to this Article VIII if the applicable Termination Event was caused by the breach of such Party or such Party's gross negligence, willful misconduct, or bad faith.

**Section 8.2** Procedure upon Termination. In the event of termination and abandonment by Buyer, on the one hand, or Sellers, on the other hand, or both, pursuant to Section 8.1, written notice thereof shall forthwith be given to the other Party or Parties, and this Agreement shall terminate and the Contemplated Transactions shall be abandoned, without further action by Buyer or Sellers.

#### **Section 8.3 Breakup Fee and Expense Reimbursement.**

- (a) In consideration of Buyer having expended considerable time and expense in connection with this Agreement and the negotiation thereof, and the identification and quantification of assets to be included in the Purchased Assets, and to compensate Buyer as a stalking horse bidder, (i) if this Agreement is terminated by Buyer pursuant to Section 8.1(f), 8.1(i) or 8.1(m), (ii) if this Agreement is terminated by Buyer or Sellers pursuant to Section 8.1(c) at a time when Buyer would have been permitted to terminate pursuant to Section 8.1(f), 8.1(i) or 8.1(m); (iii) if this Agreement is terminated pursuant to Section 8.1(n); (iv) upon consummation of an Alternate Transaction, or (v) if, at any time, the Bankruptcy Court issues an order approving the termination of this Agreement by Sellers in order to allow the respective boards of directors of Sellers to fulfill their respective fiduciary duties under applicable Law, then, in each case of the foregoing clauses (i) (v), Sellers shall immediately pay to Buyer the Breakup Fee and the Expense Reimbursement.
- (b) Sellers' obligation to pay the Breakup Fee and Expense Reimbursement pursuant to this <u>Section 8.3</u> shall survive termination of this Agreement and shall constitute superpriority administrative expense Claims against each of the Sellers under section 503(b) of the Bankruptcy Code.

- The Sellers acknowledge and agree that (i) the payment of the Breakup Fee (c) and Expense Reimbursement is an integral part of the transactions contemplated by this Agreement, (ii) in the absence of the Sellers' obligations to make this payment, the Buyer would not have entered into this Agreement, (iii) time is of the essence with respect to the payment of the Breakup Fee and Expense Reimbursement and (iv) the Breakup Fee and Expense Reimbursement shall constitute part of the DIP Indebtedness and shall be secured by the DIP Lien (as defined in the DIP Order) on the Collateral (as defined in the DIP Order) and be entitled to the other DIP Protections (as defined in the DIP Order). If the Sellers fail to take any action necessary to cause the delivery of the Breakup Fee and Expense Reimbursement under circumstances where the Buyer is entitled to the Breakup Fee and Expense Reimbursement and, in order to obtain such Breakup Fee or Expense Reimbursement the Buyer commences a suit which results in a judgment in favor of the Buyer, the Sellers shall pay to the Buyer, in addition to the Breakup Fee and Expense Reimbursement, an amount in cash equal to the costs and expenses (including reasonable attorney's fees) incurred by the Buyer in connection with such suit.
- (d) The Parties further acknowledge that the damages resulting from termination of this Agreement under circumstances where Buyer is entitled to the Breakup Fee are uncertain and incapable of accurate calculation and that the delivery of the Breakup Fee to the Buyer is not a penalty but rather shall constitute liquidated damages in a reasonable amount that will compensate the Buyer in the circumstances where the Buyer is entitled to the Breakup Fee for the efforts and resources expended and opportunities foregone while negotiating this Agreement and in reliance on this Agreement and on the expectation of the consummation of the Contemplated Transactions, and that, without these agreements, the Buyer would not enter into this Agreement.

**Section 8.4** Effect of Termination. In the event that this Agreement is validly terminated pursuant to a right of termination as provided herein, then each of the Parties shall be relieved of its duties and obligations arising under this Agreement effective as of the date of such termination and such termination shall be without Liability to Buyer or the Sellers; provided, however, that Section 8.1, Section 8.2, Section 8.3 this Section 8.4, Article IX and the Sale Procedures Order (if entered), and in each case the rights and obligations of each of the Parties thereunder, shall survive any such termination and shall be enforceable hereunder. In no event shall any termination of this Agreement relieve any Party hereto of any Liability for any breach of this Agreement by such Party.

#### ARTICLE IX MISCELLANEOUS

**Section 9.1** Remedies. The Parties recognize that if a Party breaches or refuses to perform any of their covenants set forth in this Agreement, monetary damages alone would not be adequate to compensate the non-breaching Party for their injuries. The non-breaching Party shall therefore be entitled, in addition to any other remedies that may be available, to obtain specific performance of, or to enjoin the violation of, the terms of such covenants. If any Litigation is brought by the non-breaching Party to enforce such covenants, the breaching Party shall waive the defense that there is an adequate remedy at Law. The Parties agree to waive any requirement for the security or posting of any bond in connection with any Litigation seeking specific performance

of, or to enjoin the violation of, such covenants. The Parties agree that the only permitted objection that they may raise in response to any action for specific performance of such covenants is that it contests the existence of a breach or threatened breach of such covenants.

- **Section 9.2** Expenses. Except as otherwise provided in this Agreement, the DIP Order, the DIP Loan Agreements or a Related Agreement, the Sellers and Buyer shall bear their own expenses, including attorneys' fees, incurred in connection with the negotiation and execution of this Agreement, the Related Agreements and each other agreement, document and instrument contemplated by this Agreement and the consummation of the Contemplated Transactions.
- **Section 9.3** Entire Agreement. This Agreement (including the schedules and exhibits hereto and other documents specifically referred to herein) and the Related Agreements constitute the entire agreement among the Parties and supersede any prior understandings, agreements or representations (whether written or oral) by or among the Parties, written or oral, with respect to the subject matter hereof.
- Section 9.4 <u>Incorporation of Schedules, Exhibits and Disclosure Schedule</u>. The schedules, appendices and exhibits to this Agreement, the documents and other information made available in the Disclosure Schedule are incorporated herein by reference and made a part hereof.
- Section 9.5 Amendments and Waivers. No amendment of any provision of this Agreement shall be valid unless the same shall be in writing and signed by each Party except as expressly provided herein. No waiver of any breach of this Agreement shall be construed as an implied amendment or agreement to amend or modify any provision of this Agreement. No waiver by any Party of any default, misrepresentation or breach of warranty or covenant hereunder, whether intentional or not, shall be valid unless the same shall be in writing and signed by the Party making such waiver, nor shall such waiver be deemed to extend to any prior or subsequent default, misrepresentation or breach of warranty or covenant hereunder or affect in any way any rights arising by virtue of any prior or subsequent default, misrepresentation or breach of warranty or covenant. No conditions, course of dealing or performance, understanding or agreement purporting to modify, vary, explain or supplement the terms or conditions of this Agreement shall be binding unless this Agreement is amended or modified in writing pursuant to the first sentence of this Section 9.5 except as expressly provided herein. Except where a specific period for action or inaction is provided herein, no delay on the part of any Party in exercising any right, power or privilege hereunder shall operate as a waiver thereof.
- Section 9.6 Succession and Assignment. This Agreement shall be binding upon and inure to the benefit of the Parties and their respective successors and permitted assigns. None of the Parties may assign either this Agreement or any of its rights, interests or obligations hereunder without the prior written approval of all Parties; provided, however, that Buyer shall be permitted to assign any of its rights hereunder to one or more of its Affiliates, as designated by Buyer in writing to Sellers; provided, however, Buyer shall remain liable for all of its obligations under this Agreement after any such assignment; provided, further, that Sellers shall be permitted to assign any of their rights hereunder pursuant to a confirmed chapter 11 plan or pursuant to an order of the Bankruptcy Court.

Section 9.7 Notices. All notices, requests, demands, claims and other communications hereunder shall be in writing except as expressly provided herein. Any notice, request, demand, claim or other communication hereunder shall be deemed duly given (i) when delivered personally to the recipient; (ii) one (1) Business Day after being sent to the recipient by reputable overnight courier service (charges prepaid); (iii) when sent by email (with written confirmation of transmission); or (iv) three (3) Business Days after being mailed to the recipient by certified or registered mail, return receipt requested and postage prepaid, and addressed to the intended recipient as set forth below:

If to any Sellers, then to:

Brian Kane Chief Executive Officer 20550 SW 115<sup>th</sup> Ave. Tualatin, OR 97062 Email: brian.kane@powin.com

with a copy to:

Van C. Durrer, II
Tania M. Moyron
Dentons US LLP
601 S. Figueroa Street
Suite 2500
Los Angeles, CA 90017-5704
Email: van.durrer@dentons.com
tania.moyron@dentons.com

If to Buyer, then to:

FlexGen Power Systems, LLC
280 S. Mangum Street, Suite 150
Durham, NC 27701
Attention: Kelcy Pegler, Chief Executive Officer
Aruna Chandra, EVP and General Counsel
Email: kpegler@flexgen.com
achandra@flexgen.com

with copies (which shall not constitute notice) to:

Latham & Watkins LLP
1271 Avenue of the Americas
New York, NY 10020
Attention: Joe Alexander; Jen Smith
Email: joe.alexander@lw.com
jen.smith@lw.com

Any Party may change the mailing address or email address to which notices, requests, demands, claims and other communications hereunder are to be delivered by giving the other Party notice in the manner set forth in this Section 9.7.

Section 9.8 Governing Law; Jurisdiction. This Agreement shall in all aspects be governed by and construed in accordance with the internal Laws of the State of Delaware without giving effect to any choice or conflict of law provision or rule (whether of the State of Delaware or any other jurisdiction) that would cause the application of the Laws of any jurisdiction other than the State of Delaware, and the obligations, rights and remedies of the Parties shall be determined in accordance with such Laws. The Parties agree that any Litigation one Party commences against any other Party pursuant to this Agreement shall be brought exclusively in the Bankruptcy Court and each of the Parties hereby irrevocably consents to the jurisdiction of the Bankruptcy Court (and of the appropriate appellate courts therefrom) in any such suit, action or proceeding and irrevocably waives, to the fullest extent permitted by Law, any objection that it may now or hereafter have to the laying of the venue of any such suit, action or proceeding in the Bankruptcy Court or that any such suit, action or proceeding which is brought in the Bankruptcy Court has been brought in an inconvenient forum; provided that if the Bankruptcy Court is unwilling or unable to hear any such Litigation, then the courts of the State of Delaware, sitting in New Castle County, Delaware, and the federal courts of the United States of America sitting in New Castle County, Delaware, shall have exclusive jurisdiction over such Litigation.

**Section 9.9** Consent to Service of Process. Each of the Parties hereby consents to process being served by any Party, respectively, in any suit, action or proceeding by delivery of a copy thereof in accordance with the provisions of Section 9.7.

Section 9.10 WAIVERS OF JURY TRIAL. EACH OF THE PARTIES IRREVOCABLY AND UNCONDITIONALLY WAIVES ANY RIGHT IT MAY HAVE TO A TRIAL BY JURY IN RESPECT OF ANY LITIGATION ARISING OUT OF, UNDER OR IN CONNECTION WITH THIS AGREEMENT OR THE CONTEMPLATED TRANSACTIONS OR THEREBY.

Section 9.11 Severability. The provisions of this Agreement shall be deemed severable, and the invalidity or unenforceability of any provision of this Agreement shall not affect the validity or enforceability of any other provisions of this Agreement so long as the economic or legal substance of the transactions contemplated hereby is not affected in a manner adverse to any Party. If any provision of this Agreement, or the application thereof to any Person or any circumstance, is invalid or unenforceable, (a) the Parties shall negotiate in good faith to find a suitable and equitable provision that shall be substituted therefor in order to carry out, so far as may be valid and enforceable, the intent and purpose of such invalid or unenforceable provision, and (b) the remainder of this Agreement and the application of such provision to other Persons or circumstances shall not be affected by such invalidity or unenforceability, nor shall such invalidity or unenforceability in any one jurisdiction affect the validity or enforceability of such provision, or the application thereof, in any other jurisdiction.

**Section 9.12** No Third Party Beneficiaries. This Agreement shall not confer any rights or remedies upon any Person other than the Parties and their respective successors and permitted assigns.

Section 9.13 No Survival of Representations, Warranties and Agreements. Each of the representations and warranties and the covenants and agreements (to the extent such covenant or agreement contemplates or requires performance by such party prior to the Closing) of the Parties set forth in this Agreement or in any other document contemplated hereby, or in any certificate delivered hereunder or thereunder, will terminate effective immediately as of the Closing such that no claim for breach of any such representation, warranty, covenant or agreement, detrimental reliance or other right or remedy (whether in contract, in tort or at law or in equity) may be brought with respect thereto after the Closing. Each covenant and agreement that explicitly contemplates performance after the Closing, will, in each case and to such extent, expressly survive the Closing in accordance with its terms, and if no term is specified, then for six (6) years following the Closing Date, and nothing in this Section 9.13 will be deemed to limit any rights or remedies of any Person for breach of any such surviving covenant or agreement. Buyer and Sellers acknowledge and agree, on their own behalf and, with respect to Buyer that the agreements contained in this Section 9.13 (a) require performance after the Closing to the maximum extent permitted by applicable Law and will survive the Closing for six (6) years; and (b) are an integral part of the transactions contemplated hereby and that, without the agreements set forth in this Section 9.13, none of the Parties would enter into this Agreement.

Section 9.14 Non-Recourse. This Agreement may only be enforced against, and any Litigation based upon, arising out of or related to this Agreement may only be brought against, the Persons that are expressly named as Parties to this Agreement. Except to the extent named as a Party to this Agreement, and then only to the extent of the specific obligations of such Parties set forth in this Agreement, no past, present or future shareholder, member, partner, manager, director, officer, employee, Affiliate, agent or representative of any Party to this Agreement will have any Liability (whether in contract, tort, equity or otherwise) for any of the representations, warranties, covenants, agreements or other obligations or Liabilities of any of the Parties to this Agreement or for any Litigation based upon, arising out of or related to this Agreement.

**Section 9.15** Construction. The definitions contained in this Agreement are applicable to the singular as well as the plural forms of such terms. Whenever the context may require, any pronouns used herein shall include the corresponding masculine, feminine or neuter forms, and the singular form of names and pronouns shall include the plural and vice versa. The word "including" and "include" and other words of similar import shall be deemed to be followed by the phrase "without limitation." The words "herein," "hereto" and "hereby," and other words of similar import refer to this Agreement as a whole and not to any particular Article, Section or other subdivision of this Agreement. Unless expressly stated in connection therewith or the context otherwise requires, the phrase "relating to the Business" and other words of similar import shall be deemed to mean "relating to the operation of the Business as conducted as of the date hereof." Except as otherwise provided herein, references to Articles, Sections, clauses, subclauses, subparagraphs, Schedules, Exhibits, Appendices and the Disclosure Schedule herein are references to Articles, Sections, clauses, subclauses, subparagraphs, Schedules, Appendices, Exhibits and the Disclosure Schedule of this Agreement. Any reference herein to any Law (or any provision thereof) shall include such Law (or any provision thereof) and any rule or regulation promulgated thereunder, in each case, including any successor thereto, and as it may be amended, modified or supplemented from time to time. Any reference herein to "dollars" or "\$" means United States dollars.

**Section 9.16** <u>Computation of Time</u>. In computing any period of time prescribed by or allowed with respect to any provision of this Agreement that relates to Sellers or the Chapter 11 Cases, the provisions of rule 9006(a) of the Federal Rules of Bankruptcy Procedure shall apply.

**Section 9.17** <u>Mutual Drafting</u>. Each of the Parties has participated jointly in the negotiation and drafting of this Agreement. In the event an ambiguity or question of intent or interpretation arises, this Agreement shall be construed as if drafted jointly by the Parties and no presumption or burden of proof shall arise favoring or disfavoring any Party by virtue of the authorship of any of the provisions of this Agreement.

Section 9.18 <u>Disclosure Schedule</u>. The Disclosure Schedule has been arranged for purposes of convenience in separately numbered sections corresponding to the sections of this Agreement; however, each section of the Disclosure Schedule will be deemed to incorporate by reference all information disclosed in any other section of the Schedules, and any disclosure in the Disclosure Schedule will be deemed a disclosure against any representation or warranty set forth in this Agreement if the purpose for disclosure in such other section of the Schedules or again any other representation or warranty is reasonably apparent on its face. Capitalized terms used in the Disclosure Schedule and not otherwise defined therein have the meanings given to them in this Agreement. The specification of any dollar amount or the inclusion of any item in the representations and warranties contained in this Agreement, the Disclosure Schedule or the attached exhibits is not intended to imply that the amounts, or higher or lower amounts, or the items so included, or other items, are or are not required to be disclosed (including whether such amounts or items are required to be disclosed as material or threatened) or are within or outside of the Ordinary Course of Business or consistent with past practice, and no Party will use the fact of the setting of the amounts or the fact of the inclusion of any item in this Agreement, the Disclosure Schedule or exhibits in any dispute or controversy between the Parties as to whether any obligation, item or matter not set forth or included in this Agreement, the Disclosure Schedule or exhibits is or is not required to be disclosed (including whether the amount or items are required to be disclosed as material or threatened) or are within or outside of the Ordinary Course of Business. In addition, matters reflected in the Disclosure Schedule are not necessarily limited to matters required by this Agreement to be reflected in the Disclosure Schedule. Such additional matters are set forth for informational purposes only and do not necessarily include other matters of a similar nature. No information set forth in the Disclosure Schedule will be deemed to broaden in any way the scope of the Parties' representations and warranties. Any description of any agreement, document, instrument, plan, arrangement or other item set forth on any Disclosure Schedule is a summary only and is qualified in its entirety by the terms of such agreement, document, instrument, plan or arrangement which terms will be deemed disclosed for all purposes of this Agreement. The information contained in this Agreement, in the Disclosure Schedule and exhibits hereto is disclosed solely for purposes of this Agreement, and no information contained herein or therein will be deemed to be an admission by any Party to any third party of any matter whatsoever, including any violation of Law or breach of contract.

**Section 9.19** No Waiver or Release. Notwithstanding anything herein to the contrary, all terms, conditions, covenants, representations and warranties contained in the DIP Order and the DIP Loan Documents, and all rights, powers and remedies of the DIP Secured Parties and all of the obligations of the Sellers thereunder are reserved and are not amended, modified, limited or otherwise affected by the terms and conditions of this Agreement.

- Section 9.20 <u>Headings</u>; <u>Table of Contents</u>. The section headings and the table of contents contained in this Agreement and the Disclosure Schedule are inserted for convenience only and shall not affect in any way the meaning or interpretation of this Agreement.
- Section 9.21 <u>Counterparts; Facsimile and Email Signatures</u>. This Agreement may be executed in one or more counterparts, each of which shall be deemed an original but all of which together shall constitute one and the same instrument. This Agreement or any counterpart may be executed and delivered by facsimile or email with scan attachment copies, each of which shall be deemed an original.

**Section 9.22** <u>Time of Essence</u>. Time is of the essence of this Agreement.

[END OF PAGE]
[SIGNATURE PAGES FOLLOW]

# SIGNATURE PAGE TO ASSET PURCHASE AGREEMENT

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement as of the date first above written.

#### **SELLERS**:

POWIN, LLC
PEOS HOLDINGS, LLC
POWIN CHINA HOLDINGS 1, LLC
POWIN CHINA HOLDINGS 2, LLC
CHARGER HOLDINGS, LLC
POWIN ENERGY ONTARIO STORAGE,
LLC
POWIN ENERGY OPERATING, LLC
POWIN ENERGY OPERATING
HOLDINGS, LLC
POWIN PROJECT LLC

By
Name: Gerard Uzzi
Title: Chief Restructuring Officer
BUYER: FLEXGEN POWER SYSTEMS, LLC
By
Name:
Title:

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# **EXHIBIT A**

# Form of Bill of Sale

#### **BILL OF SALE**

This Bill of Sale, dated as of [\_\_\_\_\_], 2025 (this "Bill of Sale"), is made and entered into by and among Powin, LLC, a Delaware limited liability company ("Powin"), and Powin's direct and indirect subsidiaries that are signatories below (together with Powin, "Sellers" or the "Debtors"), and FlexGen Power Systems, LLC, a Delaware limited liability company (together with its permitted successors, designees and assigns, "Buyer"). Capitalized terms used but not defined herein shall have the meaning ascribed to such terms in the Asset Purchase Agreement, dated as of July 6, 2025 (the "Asset Purchase Agreement"), by and among Buyer and Sellers.

WHEREAS, pursuant to sections 105, 363 and 365 of the Bankruptcy Code and the Asset Purchase Agreement, Sellers have, among other things, agreed to sell, transfer, assign, convey and deliver to Buyer and Buyer has agreed to purchase, acquire and accept from Sellers, upon the terms and conditions set forth in the Asset Purchase Agreement, all of the right, title and interest of Sellers in and to the Purchased Assets, free and clear of all Liens (other than Permitted Liens); and

WHEREAS, Sellers desire to deliver to Buyer such instruments of sale, transfer assignment, conveyance and delivery as are required to vest in Buyer all of Sellers' right, title and interest in and to the Purchased Assets.

NOW, THEREFORE, in consideration of the premises and the mutual covenants and agreements contained herein, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, and pursuant to the Asset Purchase Agreement, the parties hereto, intending to be legally bound, hereby agree as follows:

- 1. Each Seller hereby sells, transfers, assigns, conveys and delivers to Buyer all of its right, title and interest in and to the Purchased Assets, free and clear of all Liens (other than Permitted Liens).
- 2. From time to time after the Closing Date, each Seller shall, upon the reasonable request of Buyer, execute and deliver or cause to be executed and delivered such further instruments of sale, conveyance, assignment, transfer and assumption, and take such further action, as Buyer may reasonably request in order to more effectively carry out the purposes and intent of the Asset Purchase Agreement and this Bill of Sale.
- 3. This Bill of Sale is being executed by Sellers and Buyer and shall be binding upon each of Sellers and Buyer, their respective successors and assigns, for the respective uses and purposes herein set forth and referred to, and shall be effective as of the date hereof.
- 4. No provision of this Bill of Sale, express or implied, is intended or shall be construed to confer upon or give to any Person, other than the parties hereto and their respective successors and permitted assigns, any remedy or claim under or by reason of this Bill of Sale or any term, covenant or condition hereof, and all of the terms, covenants, conditions, promises and agreements contained in this Bill of Sale shall be for the sole and exclusive benefit of each of Sellers and Buyer, their respective successors and permitted assigns.

- 5. None of the provisions of this Bill of Sale may be amended or waived except if such amendment or waiver is in writing and is signed, in the case of an amendment, by Sellers and Buyer, or in the case of a waiver, by the party(ies) against whom the waiver is to be effective.
- 6. This Bill of Sale is subject in all respects to the terms and conditions of the Asset Purchase Agreement. Nothing contained in this Bill of Sale shall be deemed to supersede, enlarge or modify any of the representations, warranties, covenants or other agreements contained in the Asset Purchase Agreement, all of which survive the execution and delivery of this Bill of Sale as provided by, and subject to the limitations set forth in, the Asset Purchase Agreement. To the extent any provision of this Bill of Sale is inconsistent with the Asset Purchase Agreement, the provisions of the Asset Purchase Agreement shall govern and control.
- 7. This Bill of Sale shall in all aspects be governed by and construed in accordance with the internal Laws of the State of Delaware without giving effect to any choice or conflict of law provision or rule (whether of the State of Delaware or any other jurisdiction) that would cause the application of the Laws of any jurisdiction other than the State of Delaware, and the obligations, rights and remedies of the parties shall be determined in accordance with such Laws.
- 8. This Bill of Sale may be executed in one or more counterparts, each of which shall be deemed an original but all of which together shall constitute one and the same instrument. This Bill of Sale or any counterpart may be executed and delivered by facsimile or email with scan attachment copies, each of which shall be deemed an original.

[Signature Page Follows]

IN WITNESS WHEREOF, the parties have caused this Bill of Sale to be duly executed by their respective authorized officers as of the date first above written.

### **SELLERS**:

POWIN, LLC
PEOS HOLDINGS, LLC
POWIN CHINA HOLDINGS 1, LLC
POWIN CHINA HOLDINGS 2, LLC
CHARGER HOLDINGS, LLC
POWIN ENERGY ONTARIO STORAGE,
LLC
POWIN ENERGY OPERATING, LLC
POWIN ENERGY OPERATING
HOLDINGS, LLC
POWIN PROJECT LLC

By
Name: Gerard Uzzi
Title: Chief Restructuring Officer
BUYER:
FLEXGEN POWER SYSTEMS, LLC
D
By
Name:
Title:

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# **EXHIBIT B**

Form of Assignment and Assumption Agreement

#### ASSIGNMENT AND ASSUMPTION AGREEMENT

This Assignment and Assumption Agreement, dated as of [\_\_\_\_\_], 2025 (this "Agreement"), is made and entered into by and among Powin, LLC, a Delaware limited liability company ("Powin"), and Powin's direct and indirect subsidiaries that are signatories below (together with Powin, "Sellers" or the "Debtors"), and FlexGen Power Systems, LLC, a Delaware limited liability company (together with its permitted successors, designees and assigns, "Buyer"). Capitalized terms used but not defined herein shall have the meaning ascribed to such terms in the Asset Purchase Agreement, dated as of July 6, 2025 (the "Asset Purchase Agreement"), by and among Buyer and Sellers.

WHEREAS, pursuant to sections 105, 363 and 365 of the Bankruptcy Code and the Asset Purchase Agreement, Sellers have, among other things, agreed to sell, transfer, assign, convey and deliver to Buyer and Buyer has agreed to purchase, acquire and accept from Sellers, upon the terms and conditions set forth in the Asset Purchase Agreement, all of the right, title and interest of Sellers in and to the Purchased Assets including, without limitation, the Assumed Contracts, free and clear of all Liens (other than Permitted Liens); and

WHEREAS, pursuant to Section 2.3 of the Asset Purchase Agreement, Buyer has agreed to assume, effective as of the Closing, the Assumed Liabilities.

NOW, THEREFORE, in consideration of the premises and the mutual covenants and agreements contained herein, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, and pursuant to the Asset Purchase Agreement, the parties hereto, intending to be legally bound, hereby agree as follows:

- 1. Sellers hereby assign and delegate the Assumed Contracts and the Assumed Liabilities to Buyer and Buyer hereby accepts assignment and delegation of and assumes the Assumed Contracts and the Assumed Liabilities as set forth in the Asset Purchase Agreement. Buyer assumes none of the Excluded Liabilities and the parties agree that all such Excluded Liabilities remain the responsibility of Sellers.
- 2. From time to time after the Closing Date, each Seller shall, upon the reasonable request of Buyer, execute and deliver or cause to be executed and delivered such further instruments of sale, conveyance, assignment, transfer and assumption, and take such further action, as Buyer may reasonably request in order to more effectively carry out the purposes and intent of the Asset Purchase Agreement and this Agreement.
- 3. This Agreement is being executed by Sellers and Buyer and shall be binding upon each of Sellers and Buyer, their respective successors and assigns, for the respective uses and purposes herein set forth and referred to, and shall be effective as of the date hereof.
- 4. No provision of this Agreement, express or implied, is intended or shall be construed to confer upon or give to any Person, other than the parties hereto and their respective successors and permitted assigns, any remedy or claim under or by reason of this Agreement or any term, covenant or condition hereof, and all of the terms, covenants, conditions, promises and agreements contained in this Agreement shall be for the sole and exclusive benefit of each of Sellers and Buyer, their respective successors and permitted assigns.

- 5. None of the provisions of this Agreement may be amended or waived except if such amendment or waiver is in writing and is signed, in the case of an amendment, by Sellers and Buyer, or in the case of a waiver, by the party(ies) against whom the waiver is to be effective.
- 6. This Agreement is subject in all respects to the terms and conditions of the Asset Purchase Agreement. Nothing contained in this Agreement shall be deemed to supersede, enlarge or modify any of the representations, warranties, covenants or other agreements contained in the Asset Purchase Agreement, all of which survive the execution and delivery of this Agreement as provided and subject to the limitations set forth in the Asset Purchase Agreement. To the extent any provision of this Agreement is inconsistent with the Asset Purchase Agreement, the provisions of the Asset Purchase Agreement shall govern and control.
- 7. This Agreement shall in all aspects be governed by and construed in accordance with the internal Laws of the State of Delaware without giving effect to any choice or conflict of law provision or rule (whether of the State of Delaware or any other jurisdiction) that would cause the application of the Laws of any jurisdiction other than the State of Delaware, and the obligations, rights and remedies of the parties shall be determined in accordance with such Laws.
- 8. This Agreement may be executed in one or more counterparts, each of which shall be deemed an original but all of which together shall constitute one and the same instrument. This Agreement or any counterpart may be executed and delivered by facsimile or email with scan attachment copies, each of which shall be deemed an original.

[Signature page follows]

IN WITNESS WHEREOF, the parties have caused this Agreement to be duly executed by their respective authorized officers as of the date first above written.

#### **SELLERS**:

POWIN, LLC
PEOS HOLDINGS, LLC
POWIN CHINA HOLDINGS 1, LLC
POWIN CHINA HOLDINGS 2, LLC
CHARGER HOLDINGS, LLC
POWIN ENERGY ONTARIO STORAGE,
LLC
POWIN ENERGY OPERATING, LLC
POWIN ENERGY OPERATING
HOLDINGS, LLC
POWIN PROJECT LLC

By
Name: Gerard Uzzi
Title: Chief Restructuring Officer
BUYER:
FLEXGEN POWER SYSTEMS, LLC
D.,
By
Name:
Title:

# POWIN STALKING HORSE APA SCHEDULES

[See attached]

#### **Schedule 1**

#### **EXCLUDED CLAIMS**

- 1. Powin LLC's claims against Customs and Border Protection (the "CBP") regarding CBP's HTS Code classification and country-of-origin ruling.
- 2. The Sellers' claims against current defendants (as of the date of this Agreement) relating to *Powin Energy Corporation v. United States* (Case No. 23-00092), pending in the Court of International Trade.
- 3. The Sellers' claims against current defendants (as of the date of this Agreement) relating to *Powin LLC v. United States* (Case No. 23-00092), pending in the Court of International Trade.

#### Schedule 1.1(a)

#### INDIVIDUALS CONSTITUTING SELLER'S KNOWLEDGE

Brian Kane
Adam Cordovva
Chad Paulson
Kirk Fleischhauer
Mahesh Sathe
Vytha Vadlamani
Kevin Paprzycki
Arielle Pacheco
Janice Mahn
Chris Baker
Mike Engle
Beth Hale
Freddy Banks
Lisa Veber
Gerard Uzzi

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#### Schedule 1.1(b)

#### **SPECIFIED CUSTOMER CLAIM**

Causes of action and claims arising under chapter 5 of the Bankruptcy Code against DTE Electric Company ("DTE") related to DTE's project in Trenton, Michigan.

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#### Schedule 2.1(a)

#### **PURCHASED INVENTORY**

		Liabilities associa	ted with	
Included Warehouses & 3PLs	<b>Classification</b>	<b>Purchased Invento</b>	ry (\$'000s)	<u>Lien(s)</u>
Hub @ 202 Ownco (Mesa), Incl Fixed Assets	Powin Warehouse	\$	62	Keyframe and FlexGen loans
Lu Pacific Properties, LLC (Tualatin), Incl Fixed Assets	Powin Warehouse	\$	47	Keyframe and FlexGen loans
RH	3PL	\$	2,998	Keyframe and FlexGen loans
8 Loop	3PL	\$	385	Keyframe and FlexGen loans
Trivergix	3PL	\$	216	Keyframe and FlexGen loans
OneSource	3PL	\$	80	Keyframe and FlexGen loans
Welldex	3PL	\$	469	Keyframe and FlexGen loans
SourceOne	3PL	\$	46	Keyframe and FlexGen loans
ATS	3PL	\$	3	Keyframe and FlexGen loans
American Lamprecht	3PL	Nominal if any		Keyframe and FlexGen loans
Prolift	3PL	\$	26	Keyframe and FlexGen loans
Expeditors	3PL	\$	2	Keyframe and FlexGen loans

To the extent that there is more than one of any of the items specified below at the relevant location, all such items are included as Purchased Inventory.

Tunium, Oit Wilse inventory	
<u>Item</u>	<u>Category</u>
E-B-00708	Breakers
E-B-00753	Cables
E-B-00752	Cables
E-B-00751	Cables
E-B-00754	Cables
M00101-00002-004	Electronics
M00101-00002-005	Electronics
M00102-00002-001	Electronics
M00101-00002-012	EMS Component
E-B-00715	EMS Component
E-B-00716	EMS Component

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M00104-02000-007	EMS Component
ML510G-50	EMS Component
M00103-00007-000	EMS Component
E-B-00720	EMS Component
M-B-00219	EMS Component
E-B-00741	EMS Component
E21703-00015-002	EMS Component
E-B-00744	EMS Component
E-B-00739	EMS Component
E-B-00706	EMS Component
E-B-00742	EMS Component
M30112-04008-014	EMS Component
E-B-00745	EMS Component
E-B-00740	EMS Component
E-B-00714	EMS Component
ST201M-C16	EMS Component
M00101-00002-013	EMS Component
E-B-00724	EMS Component
E-B-00712	EMS Component
E-B-00711	EMS Component
M70107-00011-046	EMS Component
E-B-00743	EMS Component
E-B-00746	EMS Component
E-B-00710	EMS Component
E-B-00709	EMS Component
E21703-00012-001	Enclosure Integration
E-B-00412	Misc Items
E-B-00422	Misc Items
E-B-00415	Misc Items
E-B-00418	Misc Items
E-B-00421	Misc Items
M-B-00220	Misc Items
M-B-00221	Misc Items
E-B-00717	Misc Items

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E-B-00755 Misc Items E-B-00756 Misc Items PCS Add On E-B-00722 E-B-00721 PCS Add On PCS Add On E-B-00269 M00101-00002-017 Switch UPS M00103-00005-000 UPS M00103-00008-000 M00103-00006-000 UPS

#### Mesa, AZ WHSE Inventory

Category <u>Item</u> A10800-10005-000 **AC Panel** AC Panel A10800-11005-000 **AC Panel** A10800-06005-000 **AC Panel** A10800-04005-000 LAP36250MB **AC Panel Spare AC Panel Spare** OOB3125VH **AC Panel Spare** M00111-00004-005 **AC Panel Spare** M00111-00003-006 **AC Panel Spare** M00111-00004-004 QOB230VH **AC Panel Spare** Q0140VH **AC Panel Spare** QOB3150VH **AC Panel Spare** M00111-00004-007 **AC Panel Spare** LAP36200MB **AC Panel Spare AC Panel Spare** Q0230VH **AC Panel Spare** MHKE20 **AC Panel Spare** LAP36300MB **AC Panel Spare** P10800-01083-006 **AC Panel Spare** QOB390VH M00111-00004-006 **AC Panel Spare** Q0130VH **AC Panel Spare** Q0115VH **AC Panel Spare** 

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M00111-00001-002 M00111-00002-002 QO120VH MH44KE QOC342MQS M30102-65401-006 P10900-07000-420 M30102-20420-017	AC Panel Spare Battery Packs Battery Packs Breakers
M30102-20420-015	Breakers
M30102-20420-020	Breakers
M30102-20420-009	Breakers
M30102-20420-002	Breakers
M70112-00000-303	Breakers
M30102-20420-010	Breakers
M30102-20420-021	Breakers
M70112-00000-306	Breakers
M30102-20420-016	Breakers
M30102-20420-018	Breakers
M70112-00000-304	Breakers
M30102-20420-032	Breakers
M30102-20420-109	Breakers
M30102-20420-033	Breakers
M30102-20420-030	Breakers
M30102-20420-013	Breakers
M30102-20420-019	Breakers
M30102-20420-031	Breakers
M30102-20420-022	Breakers
M70112-00000-305	Breakers
M30102-20420-012	Breakers
M30102-20420-113	Breakers
M30103-00017-005	Breakers
M30102-20420-058	Breakers
A-M-00541	Busbars
M-M-00750	Busbars

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M30104-12007-028_DO NOT USE, NOT A FG M30104-12007-027_DO NOT USE, NOT A FG P10900-07000-336 P10900-07000-337 P10900-02000-102 V2.0	Busbars Busbars Busbars Busbars
P10900-07000-217	Busbars
P10900-07000-106 P10900-07000-223	Busbars Busbars
P10900-07000-223 P10900-03001-118	Busbars
P10900-07000-214	Busbars
P10900-04000-209	Busbars
E21706-00031-003-52	Busbars
P10900-07009-138	Busbars
P10900-03001-201 V2.0	Busbars
A11501-01001-602 V2.1	Busbars
P10900-07011-015	Busbars
P10900-07011-017	Busbars
P10900-07000-405	Busbars
M30104-12007-027	Busbars
M30104-12007-028	Busbars
P10900-07000-416	Busbars
M20103-02005-008	Cables
M70112-00000-259	Cables
M30104-12007-029_DO NOT USE, NOT A FG E31703-00003-009	Cables Cables
E-B-00051	Cables
E21703-00017-303	Cables
E-B-00050	Cables
E-B-00799	Cables
M30104-12007-029	Cables
E-B-00800	Cables
E-M-00155	Cables
E-B-00052	Cables
E-M-00156	Cables

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E21703-00124-000	Cables
A11501-01005-013	Cables
E21703-00138-000	Cables
A10400-00007-005	Cables
OMNICABLE - A51003-BWG (same as M20103-01020-007)	Cables
A10400-00007-004	Cables
E-B-00049	Cables
A10400-00006-003	Cables
A10400-00007-003	Cables
E21703-00140-000	Cables
A10400-00007-001	Cables
A10400-00007-002	Cables
A10400-00006-002	Cables
E-B-00802	Cables
E21703-00123-000	Cables
A10400-00007-008	Cables
A10400-00006-005	Cables
E21703-00139-000	Cables
E21704-00012-015	Cables
E21703-00130-620	Cables
E21703-00030-169	Cables
A10400-00006-001	Cables
A10400-00007-012	Cables
A10400-00007-011	Cables
A10400-00007-010	Cables
E21703-00125-000	Cables
A10400-00007-009	Cables
E21703-00031-185	Cables
A10400-00007-007	Cables
A10400-00007-006	Cables
E21703-00017-304	Cables
E21704-00005-010	Cables
GRAINGER 1W312	Cables
E21703-00130-621	Cables

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A10400-00006-004	Cables
E21703-00010-215	Cables
E21704-00005-006	Cables
E21703-00030-952	Cables
E21703-00000-041	Cables
E-B-00430	Cables
E-B-00777	Cables
E21703-00010-221	Cables
E21703-00010-097	Cables
E21703-00000-137	Cables
E-B-00753	Cables
E21703-00000-136	Cables
E-B-00752	Cables
E-B-00434	Cables
E21703-00000-127	Cables
E21703-00000-128	Cables
E21703-00035-024	Cables
P10904-01000-050	Cables
E21703-00010-213	Cables
E21703-00010-002	Cables
E-B-00433	Cables
E-B-00751	Cables
E21703-00010-082	Cables
E21703-00030-167	Cables
E21703-00010-212	Cables
E21703-00010-001	Cables
E21701-05000-013	Cables
E21704-00014-017	Cables
E21703-00030-164	Cables
E21703-00010-059	Cables
E21703-00010-065	Cables
E21704-00014-009	Cables
E-B-00754	Cables
M00101-00002-026	Cables

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E21703-00010-048	Cables
E21703-00010-036	Cables
E21703-00010-217	Cables
E21703-00010-039	Cables
E21703-00000-135	Cables
E21703-00000-102	Cables
E21703-00010-003	Cables
E21703-00010-004	Cables
E21703-00010-007	Cables
E21703-00010-084	Cables
E21703-00010-006	Cables
E21703-00010-022	Cables
E21703-00010-014	Cables
E21703-00010-019	Cables
E21703-00010-018	Cables
E21703-00010-017	Cables
E21703-00010-005	Cables
E21703-00010-078	Cables
E21703-00010-086	Cables
E21703-00010-027	Cables
E21703-00010-015	Cables
E21703-00010-025	Cables
E21703-00010-040	Cables
E21703-00010-043	Cables
E21703-00010-052	Cables
E21703-00010-041	Cables
E21703-00010-045	Cables
E21703-00010-044	Cables
E21703-00132-581	Cables
E21703-00010-064	Cables
E21703-00000-013	Cables
E21703-00010-062	Cables
E21703-00000-010	Cables
E21703-00000-039	Cables

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E21703-00010-020	Cables
E21703-00031-075	Cables
E21703-00000-093	Cables
E21703-00000-062	Cables
E21703-00000-094	Cables
E21703-00000-046	Cables
E21703-00010-216	Cables
E21703-00000-095	Cables
E21703-00000-216	Cables
E21703-00132-580	Cables
E21703-00000-054	Cables
E21703-00000-217	Cables
E21703-00000-218	Cables
E21703-00000-057	Cables
E21703-00000-089	Cables
E21703-00010-219	Cables
E21703-00000-007	Cables
E21703-00000-004	Cables
E21703-00000-205	Cables
E21703-00000-015	Cables
E21703-00000-203	Cables
E21703-00000-063	Cables
E21703-00000-016	Cables
E21703-00000-064	Cables
E21703-00010-046	Cables
E21703-00000-014	Cables
E21703-00000-049	Cables
E21703-00000-208	Cables
E21703-00000-219	Cables
E21703-00000-011	Cables
E21703-00000-059	Cables
E21703-00000-047	Cables
E21703-00000-060	Cables
E21703-00000-048	Cables

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E21703-00000-003	Cables
E21703-00000-005	Cables
E21703-00000-050	Cables
E21703-00000-214	Cables
E21703-00000-213	Cables
E21703-00000-210	Cables
E21703-00000-037	Cables
E21703-00000-020	Cables
E21703-00000-036	Cables
E21703-00000-022	Cables
E21703-00000-209	Cables
E21703-00000-002	Cables
E21703-00000-009	Cables
E21703-00000-001	Cables
E21703-00000-006	Cables
E21703-00034-022	Cables
E21703-00034-028	Cables
E21703-00034-038	Cables
E21703-00034-045	Cables
E21703-00034-034	Cables
E21703-00034-040	Cables
M30108-01106-047	Collection Segment Component
M30101-00006-002	Collection Segment Component
M70107-00011-159_DO NOT USE, NOT A FG	Collection Segment Component
M30108-01106-046	Collection Segment Component
M30103-00018-016_DO NOT USE, NOT A FG	Collection Segment Component
M30103-00018-016	Collection Segment Component
M30108-01106-049	Collection Segment Component
M30112-04008-006_DO NOT USE, NOT A FG	Collection Segment Component
M30108-01106-044	Collection Segment Component
A-M-00387	Collection Segment Component
M30108-01106-037	Collection Segment Component
M30101-00006-003	Collection Segment Component
M30108-01205-011	Collection Segment Component

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M30112-04008-006	<b>Collection Segment Component</b>
M30121-01001-002	<b>Collection Segment Component</b>
M30108-01205-012	<b>Collection Segment Component</b>
M00104-02000-004	<b>Collection Segment Component</b>
M60102-40505-012	<b>Collection Segment Component</b>
P10900-07001-032	<b>Collection Segment Component</b>
M30107-00002-000	<b>Collection Segment Component</b>
M70106-00013-020_DO NOT USE, NOT A FG	<b>Collection Segment Component</b>
M30107-00008-003	<b>Collection Segment Component</b>
M30108-01205-010	<b>Collection Segment Component</b>
M70106-00013-019_DO NOT USE, NOT A FG	<b>Collection Segment Component</b>
M30108-01106-026	<b>Collection Segment Component</b>
M00108-00002-026	<b>Collection Segment Component</b>
M70107-00011-159	<b>Collection Segment Component</b>
M30104-12007-033	<b>Collection Segment Component</b>
A10400-00005-846	<b>Collection Segment Component</b>
M00108-00002-029	<b>Collection Segment Component</b>
M30108-01206-000	<b>Collection Segment Component</b>
Socomec, 14001050	<b>Collection Segment Component</b>
E60100-00001-010	<b>Collection Segment Component</b>
M00108-00002-030	<b>Collection Segment Component</b>
M70104-00010-127	<b>Collection Segment Component</b>
M00108-00002-031	<b>Collection Segment Component</b>
M60102-30310-030	<b>Collection Segment Component</b>
E21706-40000-002	<b>Collection Segment Component</b>
E21706-40000-003	<b>Collection Segment Component</b>
M30116-13215-034_DO NOT USE, NOT A FG	Collection Segment Component
M60102-30504-020	Collection Segment Component
P10900-07001-512	Dampers
P10900-07001-282	Dampers
P10900-07001-283	Dampers
M30102-65501-017	DC Cabinet Component
M30108-01106-041	DC Cabinet Component
M30108-01106-043	DC Cabinet Component

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M204.00 CFF04 00F	DO Cabinat Carray
M30102-65501-025	DC Cabinet Component
M30102-65501-001	DC Cabinet Component
M30108-01106-036	DC Cabinet Component
M30102-65501-004	DC Cabinet Component
M30108-01106-034	DC Cabinet Component
M30102-65501-013	DC Cabinet Component
26PV8120	DC Cabinet Component
M30108-01106-040	DC Cabinet Component
M30108-01106-048	DC Cabinet Component
P10907-01000-022	DC Cabinet Component
M30108-01106-039	DC Cabinet Component
EUU-1-500007479	DC Cabinet Component
26PV3051	DC Cabinet Component
M30108-01106-024	DC Cabinet Component
M30102-65501-018	DC Cabinet Component
FAN-1-225230000	DC Cabinet Component
M30108-01106-030	DC Cabinet Component
M30108-01106-052	DC Cabinet Component
M30108-01106-023	DC Cabinet Component
FUS-1-125001500	DC Cabinet Component
M30102-65501-016	DC Cabinet Component
M30108-01106-035	DC Cabinet Component
M30102-65501-003	DC Cabinet Component
M30102-65501-023	DC Cabinet Component
M30108-01106-045	DC Cabinet Component
PLC-1-402019607	DC Cabinet Component
M30108-01106-032	DC Cabinet Component
M30108-01106-033	DC Cabinet Component
87P02040	DC Cabinet Component
EUU-1-500007622	DC Cabinet Component
M30102-65501-024	DC Cabinet Component
EUU-1-500007601	DC Cabinet Component
M30102-65501-019	DC Cabinet Component
EUU-1-500007630	DC Cabinet Component
	•

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EUU-1-500007609 EUU-1-500007618 M30108-01106-029 EUU-1-500008020 M30102-06340-000 M70101-01016-000 14232111 EUU-1-500007593 M70101-02004-000 EUU-1-500007934 M30102-65501-020 KIT-7-C15061030 14001032 M30102-65501-029 VSA-1-000600110 M30102-65501-026 14AD2111 EUU-1-500004766 M30102-65501-027 M30102-65501-027 M30102-65501-021 FUS-1-001500000 ISO-MBI-30M6 ISO-MBI-30M6 ISO-MBI-50M10 542070 FUS-1-000100002 548590 SM-7120AX52 M30102-65501-030 A10200-04010-049 A10200-04010-049 A10200-04010-041	DC Cabinet Component
M30102-65501-030	DC Cabinet Component
	<u>-</u>
A10200-04010-031 A10200-04010-043	Electrical Assy.
E-M-00077	Electrical Assy.

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M00102-00002-001 M00101-00002-004	Electronics Electronics
M30106-00008-017_DO NOT USE, NOT A FG	Electronics
E-B-00053	Electronics
M30106-00008-017	Electronics
M00102-00002-002	Electronics
M00101-00002-011	Electronics
E-B-00807	Electronics
M30107-00005-002	Electronics
M00101-00002-005	Electronics
M00106-02003-004	Electronics
E31703-00003-001	Electronics
M30106-00008-010	Electronics
M70112-00000-266	Electronics
E-B-00075 E21703-00004-358	Electronics Electronics
M30103-00018-020	Electronics
E21703-00018-020	Electronics
M30112-04008-010	Electronics
Phoenix Contact 2903703	Electronics
M30104-08002-005	Electronics
E21703-00030-241	Electronics
M30112-04008-012	Electronics
M30108-01205-003	Electronics
E21703-00004-357	Electronics
M30112-04008-007	Electronics
M30115-04021-002 DO NOT USE, NOT A FG	Electronics
M30116-40010-001	Electronics
M30106-00008-009	Electronics
E21703-00030-453	Electronics
E21703-00030-455	Electronics
Phoenix Contact 2903306	Electronics
Phoenix Contact 2900961	Electronics
E21703-00030-242	Electronics

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M30106-00008-021	Electronics
M00106-02003-006	Electronics
E-B-00380	Electronics
Phoenix Contact 2900960	Electronics
M30112-04008-016	Electronics
M30104-12007-023	Electronics
M30104-12007-024	Electronics
M30112-04008-005	Electronics
M00110-00001-002	Electronics
M00110-00001-003	Electronics
M70112-00001-003	Electronics
M30104-12007-021	Electronics
M30103-00018-007	Electronics
M50116-01116-000_DO NOT USE, NOT A FG	Electronics
E21703-00030-578	Electronics
E21703-00030-577	Electronics
M30103-00014-020	Electronics
M30112-04008-003	Electronics
M30120-01001-004	Electronics
M30106-00009-003	Electronics
M30112-04008-018	Electronics
M30103-00014-002	Electronics
M30103-00014-025	Electronics
E21703-00136-866	Electronics
M30103-00014-019	Electronics
M30103-00014-003	Electronics
M30108-01205-002	Electronics
M20109-00001-001	Electronics
M20105-01109-044	Electronics
M50116-01116-000	Electronics
M00108-00004-007	Electronics
A-M-00552	EMS
M00103-00007-000	EMS Component
M00101-00002-002	EMS Component

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M00101-00002-012	EMS Component
E-B-00715	EMS Component
M-B-00219	EMS Component
M00101-00002-013	EMS Component
M00104-02000-007	EMS Component
E-B-00716	EMS Component
ARK-3530F-00A1E BTO	EMS Component
ADAM-6017-D	EMS Component
E21703-00015-002	EMS Component
1588H12B1JV	EMS Component
E-B-00720	EMS Component
E-B-00740	EMS Component
E-B-00711	EMS Component
E-B-00712	EMS Component
SDR-240-24	EMS Component
1587T11A1S	EMS Component
E-B-00746	EMS Component
E-B-00706	EMS Component
E-B-00741	EMS Component
1504SC	EMS Component
E-B-00744	EMS Component
CAGKIT1032-100	EMS Component
HM25030-3SR	EMS Component
1506STD	EMS Component
2002-1601	EMS Component
NON-6	EMS Component
E-B-00709	EMS Component
E-B-00710	EMS Component
P10800-01083-044	Enclosure
M9U21202	<b>Enclosure Component</b>
GRAINGER 2WJ19	<b>Enclosure Component</b>
P10906-02000-020	<b>Enclosure Component</b>
E-B-00104	<b>Enclosure Component</b>
FW200B-10	<b>Enclosure Component</b>

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**FDS-316 Enclosure Component Enclosure Component** 277-12010-ND RB-HFMD1 **Enclosure Component Enclosure Component** SRT1500RMXLA-NC Duralink 50 **Enclosure Component Enclosure Component** 142186 (B30-25-595-ANSIWA) **Enclosure Component** M70107-00011-082 R1.0 M00106-02003-003 **Enclosure Component** 1750100 - OBSOLETE **Enclosure Component** M20106-08009-008 **Enclosure Component** M20106-08009-007 **Enclosure Component** M30102-65501-028 **Enclosure Component Enclosure Component** 118084 (B30-R10000) M90101-00003-001 **Enclosure Component** QO330MQ200 **Enclosure Component Enclosure Component** P10906-02000-018 60409 **Enclosure Component** E21703-00012-309 **Enclosure Component** M30112-04008-004 **Enclosure Component** EDS-308 **Enclosure Component** M20106-06044-035 **Enclosure Component** M20106-06044-034\_DO NOT USE, NOT A FG **Enclosure Component** M00106-02003-005 **Enclosure Integration Enclosure Integration** M00108-00004-032 M70107-00012-062 **Enclosure Integration** E21703-00007-003 **Enclosure Integration Enclosure Integration** M00108-00004-025 M70107-00011-104 **Enclosure Integration** E21703-00008-013 **Enclosure Integration Energy Segment Component** M30106-02004-001 **HOFFMAN CSD16126 Energy Segment Component Energy Segment Component** A11501-01005-003 E21703-00031-403 **Energy Segment Component Energy Segment Component** MOXA UC-2101-LX

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M30107-00008-006	Energy Segment Component
M30108-01106-042	Energy Segment Component
HOFFMAN CP1612	Energy Segment Component
M20106-06044-064	Energy Segment Component
M70107-00012-255	Energy Segment Component
E21703-00017-462	Energy Segment Component
A11501-01002-005	Energy Segment Component
M20106-06044-061	Energy Segment Component
M30103-00018-015	Energy Segment Component
E21703-00030-454	Energy Segment Component
P10900-07001-100	Energy Segment Component
A10400-00009-933	Energy Segment Component
A10400-00006-069	Energy Segment Component
E21703-00017-459	Energy Segment Component
A-M-00104	Energy Segment Component
M70107-00011-150	Energy Segment Component
M30104-12007-022	Energy Segment Component
A10400-00005-905	Energy Segment Component
M70104-00010-082	Energy Segment Component
A-M-00203	Energy Segment Component
P10900-07500-136	Energy Segment Component
A-M-00276	Energy Segment Component
A-M-00221	Energy Segment Component
A-M-00204	Energy Segment Component
M60102-30308-030	Energy Segment Component
A10400-00005-907	Energy Segment Component
P10900-07500-137	Energy Segment Component
A10400-00005-760	Energy Segment Component
M60102-30105-030	Energy Segment Component
P10900-07001-110	Energy Segment Component
A10400-00006-047	Energy Segment Component
M60102-30504-045	<b>Energy Segment Component</b>
M60102-10612-335	Energy Segment Component
M30106-00016-002	Energy Segment Component

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M60102-30505-008	Energy Segment Component
M60102-30505-020	Energy Segment Component
M60102-30505-010	Fasteners
M60103-10110-000	Fasteners
M60102-30308-020	Fasteners
M60101-11105-000	Fasteners
E-B-00289	Fasteners
M60102-30606-020	Fasteners
M60102-40308-025	Fasteners
M60102-40310-025	Fasteners
M60102-11804-808	Fasteners
P10900-07001-206	Fasteners
M60102-40306-025	Fasteners
M60102-40310-030	Fasteners
M60102-10607-515	Fasteners
E-B-00806	Fasteners
E-B-00805	Fasteners
M60102-40308-020	Fasteners
M70107-00012-283	Fasteners
M60102-10310-020	Fasteners
M60103-10306-000	Fasteners
M60101-10210-000	Fasteners
P10900-07001-453	Fasteners
M60102-40306-016	Fasteners
M-B-00108	Fasteners
E-B-00803	Fasteners
M60102-30505-014	Fasteners
M60102-30504-050	Fasteners
M60102-10306-014	Fasteners
M60102-40505-010	Fasteners
M60103-10106-000	Fasteners
E-B-00804	Fasteners
P10900-07001-334	Fasteners
M70105-00013-000	Fasteners

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M60102-40306-055 P10900-07200-021 M60102-30504-060 M60102-30504-008 M60102-30504-010 A10400-00005-775 RIVET NUT, M6 X 1mm Internal Thread, .5-3.0mm Material Thickness, 18-8 Stainless Steel RIVET NUT, M6 X 1mm Internal Thread, .5-2.5mm Material Thickness, 18-8 Stainless Steel M60102-30505-012 M60103-10304-000 M60102-10613-522 P10900-07001-050 M-B-00055 M-B-00055 M60103-10210-000 M60102-30308-018 M60103-10100-003 P10900-07001-070 M60102-30304-016 M60103-10100-002 M60101-10104-000 M60102-30310-025 M60103-10310-005 M60103-10310-000 M60101-10308-030 M60103-10310-000 M60101-10308-030 M60103-10310-000	Fasteners
	_
M60102-30305-016	Fasteners
M60102-30306-016	Fasteners
M60102-10703-008	Fasteners
E-B-00473	
E-D-004/3	Fasteners

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M60102-30306-012	Fasteners
M60103-10310-104	Fasteners
M60102-30308-016	Fasteners
P10900-07001-432	Fasteners
M60102-10503-010	Fasteners
M60102-30306-025	Fasteners
M60102-30505-016	Fasteners
M60101-10208-000	Fasteners
M60103-10308-104	Fasteners
M60102-30503-012	Fasteners
M60101-10206-000	Fasteners
M70107-00012-251	Fasteners
M60102-11501-002	Fasteners
M60103-10510-000	Fasteners
M60101-10204-000	Fasteners
M20103-01022-009	FSS Component
M00108-00004-008	FSS Component
A-M-00286	FSS Component
M00108-00002-007	FSS Component
P10900-07001-026	FSS Component
E21703-00017-583	FSS Component
M00108-00004-009	FSS Component
M00108-00004-014	FSS Component
A-M-00285	FSS Component
M00108-00002-082	FSS Component
M00108-00004-013	FSS Component
A11501-01004-042	FSS Component
M00108-00004-012	FSS Component
M00108-00002-003	FSS Component
M00108-00002-084	FSS Component
M00108-00002-040	FSS Component
M00108-00002-083	FSS Component
M00108-00002-020	FSS Component
M00108-00002-021	FSS Component

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M30104-12007-035	FSS Component
M30104-07013-000	FSS Component
M-B-00053	FSS Component
M30103-00014-005	FSS Component
M30104-12007-037	FSS Component
M00108-00002-008	FSS Component
M00108-00002-009	FSS Component
M70107-00011-162	FSS Component
M00108-00004-031	FSS Component
M00108-00002-010	FSS Component
A11501-01004-042_DO NOT USE, NOT A FG	FSS Component
M30104-12007-036	FSS Component
3005013	FSS Component
M00108-00004-002	FSS Integration
E-B-00666	FSS Integration
M00108-00002-012	FSS Integration
M00108-00002-004	FSS Integration
M00108-00004-026	FSS Integration
M00108-00002-017	FSS Integration
M00108-00004-022	FSS Integration
M00108-00004-003	FSS Integration
M00108-00002-013	FSS Integration
M00108-00002-002	FSS Integration
M00108-00004-015	FSS Integration
M00108-00002-014	FSS Integration
M00108-00002-018	FSS Integration
M00108-00002-019	FSS Integration
M00108-00002-001	FSS Integration
M00108-00002-006	FSS Integration
M00108-00002-015	FSS Integration
M00108-00002-005	FSS Integration
M00108-00002-011	FSS Integration
M00108-00002-016 - OBSOLETE	FSS Integration
M00108-00004-006	FSS Integration

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E-B-00285	Fuses
M30108-01106-059	Fuses
E-B-00284	Fuses
M30108-01106-020	Fuses
M30108-01205-020	Fuses
M30108-01205-026	Fuses
M30108-01205-004	Fuses
M30108-01205-025	Fuses
M-B-00047	Gaskets
M-B-00073	Gaskets
P10900-07500-130	Gaskets
M30116-01016-030	Glands
M30116-13215-033	Glands
M30106-00008-012	Glands
M30106-00008-011	Glands
E21703-00030-947	Harnesses
E21703-00030-949	Harnesses
E21703-00017-301	Harnesses
E21703-00017-298	Harnesses
E21703-00017-300	Harnesses
E21703-00035-017	Harnesses
E21703-00017-299	Harnesses
M30116-13215-031	HDC
M30116-13215-036	HDC
M30116-13215-037	HDC
HDC 04A ALU	HDC
M30116-13215-038	HDC
M20106-11002-016	HDC
M30116-13215-032	HDC
M70112-00001-011	HDC
M70112-00001-012	HDC
M00106-02002-001	HVAC
M00106-02004-000	HVAC
MGA1072AE090CR+1+1CA+A24++++++ - OBSOLETE	HVAC

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M00106-02002-003	HVAC
M90101-00002-002	HVAC Component
M70110-00018-004	HVAC Integration
M00106-02003-001	HVAC Integration
P10906-01000-003	HVAC Integration
M00106-02003-002	<b>HVAC</b> Integration
M30106-00013-003	<b>HVAC</b> Integration
APC Replacement battery cartridge #152	<b>HVAC Spare</b>
10382	<b>HVAC Spare</b>
40181	<b>HVAC Spare</b>
40193A-SP	<b>HVAC Spare</b>
40046A-SP	<b>HVAC Spare</b>
92219-2	<b>HVAC Spare</b>
70571	<b>HVAC Spare</b>
30180	<b>HVAC Spare</b>
70281	<b>HVAC Spare</b>
50141	<b>HVAC Spare</b>
70688	<b>HVAC Spare</b>
70006	<b>HVAC Spare</b>
70646	<b>HVAC Spare</b>
70656	<b>HVAC Spare</b>
70546	<b>HVAC Spare</b>
70342	<b>HVAC Spare</b>
2903308	HVAC Spare
P/50182	HVAC Spare
70425	HVAC Spare
50040	HVAC Spare
80428	HVAC Spare
50360	HVAC Spare
70005	HVAC Spare
M70104-00010-102	Labels
M70104-00010-099	Labels
M-M-00077	Labels
M70104-00010-108	Labels

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M70104-00010-111	Labels
ETO Labels	Labels
P00100-01001-031	Labels
M70104-00010-110	Labels
M70104-00010-103	Labels
M70104-00010-112	Labels
M70104-00010-107	Labels
M70104-00010-158	Labels
M70104-00010-113	Labels
M-M-00292	Labels
M70104-00010-137	Labels
M70104-00010-136	Labels
M70104-00010-109	Labels
M70104-00010-119	Labels
M70104-00010-118	Labels
M-B-00263	Labels
P00100-01001-035	Labels
M70104-00010-124	Labels
M70104-00010-125	Labels
M70104-00010-120	Labels
M70104-00010-164	Labels
M-M-00406	Labels
M70104-00010-168	Labels
P00100-01001-029	Labels
P00100-01001-023	Labels
P00100-01001-019	Labels
P00100-01001-030	Labels
P00100-01001-022	Labels
P00100-01001-024	Labels
M70104-00010-153	Labels
P00100-01001-026	Labels
M70104-00010-167	Labels
P00100-01001-028	Labels
M-M-00296	Labels

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M70104-00010-157	Labels
P00100-01001-037	Labels
P10800-01083-043	Labels
P10800-01083-039	Labels
P10900-07000-204	Metal Comp.
M70112-00000-236	Metal Comp.
A10400-00005-862	Metal Comp.
P10900-07000-326	Metal Comp.
P10900-07000-350	Metal Comp.
M70112-00000-002	Metal Comp.
P10900-07000-327	Metal Comp.
P10900-07000-325	Metal Comp.
P10900-07000-324	Metal Comp.
P10900-07000-203	Metal Comp.
P10900-07000-210	Metal Comp.
A-M-00521	Metal Fabrication
A10400-00005-757	Metal Fabrication
A-M-00288	Metal Fabrication
A-M-00305	Metal Fabrication
P10900-07000-400	Metal Fabrication
P10900-07000-407	Metal Fabrication
M-M-00287	Metal Fabrication
M-M-00288	Metal Fabrication
A-M-00105	Metal Fabrication
M70107-00012-280	Metal Fabrication
A-M-00353	Metal Fabrication
A-M-00352	Metal Fabrication
P10900-07000-323	Metal Fabrication
M-M-00289	Metal Fabrication
A10400-00009-815	Metal Fabrication
A10400-00009-812	Metal Fabrication
A10400-00009-814	Metal Fabrication
A10400-00009-818	Metal Fabrication
A10400-00009-816	Metal Fabrication

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A10400-00009-817	Metal Fabrication
A10400-00009-813	Metal Fabrication
A10400-00005-845	Metal Fabrication
M70112-00000-026	Metal Fabrication
A10400-00005-820	Metal Fabrication
M70112-00000-256	Metal Fabrication
M-B-00012	Misc Items
M-B-00235	Misc Items
E-B-00412	Misc Items
M70111-00050-164	Misc Items
M-B-00009	Misc Items
M-B-00197	Misc Items
P10900-07009-218	Misc Items
Server, Dell PowerEdge R260	Misc Items
M-B-00142	Misc Items
Poly Performance, PPI-LS-55	Misc Items
Poly Performance, PPI-LS-32	Misc Items
Poly Performance, PPI-LS-38	Misc Items
Poly Performance, PPI-LS-40	Misc Items
M70107-00012-027	Misc Items
M70111-00050-170	Misc Items
E-B-00422	Misc Items
M70111-00050-179	Misc Items
C774B430G20	Misc Items
M-B-00011	Misc Items
E-B-00418	Misc Items
CABLE TIE, 6in, 40lbs, Nylon, Black, UV resistant (100/bag)	Misc Items
E-B-00421	Misc Items
P10900-07009-216	Misc Items
M-B-00082	Misc Items
EJ14166 - OBSOLETE	Misc Items
NBF-32232	Misc Items
P10900-07500-156	Misc Items
CHCC3DU	Misc Items

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FNQ-R-6	Misc Items
M-B-00226	Misc Items
NBF-32032	Misc Items
M-B-00221	Misc Items
M-B-00228	Misc Items
E-B-00372	Misc Items
SPRAY BOTTLE, 16oz, PLASTIC	Misc Items
E-B-00755	Misc Items
TechSpray Isopropyl Alcohol Wipes	Misc Items
P10900-07008-140	Misc Items
3M Super 77 CA - Spray Adhesive	Misc Items
PAINTERS MASKING TAPE, BLUE, 1in X 60yds ROLL	Misc Items
MEAN WELL MDR-20-24	Misc Items
ZOLLER V30AE000056	Misc Items
P10900-07001-030	Misc Items
M30103-00014-004	Misc Items
SHOP TOWEL, SCOTT, 9 X 11in, 55 PER ROLL	Misc Items
E-B-00756	Misc Items
E40101-10804-011	Module
E40101-10804-012	Module
E40101-10403-022	Module
E40101-10804-002	Module
E50100-07002-000	PCBA
E50100-09000-000	PCBA
E50200-08000-000	PCBA Components
E58200-01000-000	PCBA Components
CAB1000/AC_DO NOT USE, NOT A FG	PCS
M30122-01001-003	PCS Add On
M30122-01001-002	PCS Add On
M411Z00143AA	PCS Component
6AA-570-000-001	PCS Component
102025-00.01	PCS Component
L5453	PCS Component
E977BE	PCS Component

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104789-00.01	PCS Component
30-102700.01	PCS Component
SMA 122430-00.02	PCS Component
108985-00.01	PCS Component
6UP-450-002-001	PCS Component
SC30RIO.GR2	PCS Component
SC30ACC.GR5	PCS Component
L5419D	PCS Component
46-107000.02	PCS Component
SMA 105083-00.01	PCS Component
60-090100.01	PCS Component
SMA 95-128500.03	PCS Component
L5679	PCS Component
L5554-1	PCS Component
60-090000.01	PCS Component
SMA 65-05150	PCS Component
103135-00.01	PCS Component
SMA 61-1263100.01	PCS Component
SMA 61-0159452	PCS Component
SMA 26-096004001	PCS Component
SMA 124133-00.01	PCS Component
L1874-1	PCS Component
SMA 124843-00.01	PCS Component
SMA 60-00562	PCS Component
SMA 124841-00.01	PCS Component
SMA 124840-00.01	PCS Component
SMA 104460-00.02	PCS Component
SMA 62-103700.02	PCS Component
SMA 117962-00.01	PCS Component
SMA 43-107100.01	PCS Component
SMA 43-107000.01	PCS Component
SMA 117728-00.01	PCS Component
SMA 43-107300.01	PCS Component
SMA 113930-00.01	PCS Component

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SMA 20-1410	PCS Component
SMA 61-117117	PCS Component
SMA 117303-00.01	PCS Component
SMA 61-117118	PCS Component
SMA 43-107200.01	PCS Component
SMA 42-62120014	PCS Component
SMA 124109-00.01	PCS Component
SMA 43-104000.01	PCS Component
SMA 86-00892	PCS Component
M-M-00391	Plastics
M-M-00394	Plastics
P10900-07000-211	Plastics
M00110-00002-004	PLC Integration
M00110-00001-001	PLC Integration
M00110-00002-002	PLC Integration
M20103-03030-010	PLC Integration
M00110-00002-001	PLC Integration
M00110-00001-004	PLC Integration
E21703-00007-300	PLC Integration
M00110-00002-003	PLC Integration
C-LBT222-ADM4055-1	PLC Integration
M-B-00095	Rubber
M30103-00018-013	Stack
A10400-00005-701	Stack Component
M30108-01106-019	Stack Component
M30108-01106-016	Stack Component
M30104-12007-031_DO NOT USE, NOT A FG	Stack Component
E50101-06000-002	Stack Component
M30108-01106-008	Stack Component
M30108-01106-017	Stack Component
E50101-06000-001	Stack Component
M30108-01106-013	Stack Component
M30104-12007-019_DO NOT USE, NOT A FG	Stack Component
A10400-00003-300	Stack Component

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E50200 04000 000	Ctack Component
E50200-04000-000	Stack Component
SC20-200-1000 SC11-120-1000	Stack Component
	Stack Component
M30108-01106-002	Stack Component
A70400-01000-001	Stack Component
M30108-01106-050	Stack Component
M30108-01106-053	Stack Component
M30104-12007-019	Stack Component
M30108-01106-009	Stack Component
M30104-12007-020	Stack Component
M30104-12007-031	Stack Component
A11501-01001-600	Stack Component
A00900-01000-001	Stack Component
A10400-00003-701	Stack Component
E50101-06200-002	Stack Component
E21701-10000-016	Stack Component
E21703-00001-015 V2.0	Stack Component
SC20-120-1000	Stack Component
E50101-06200-001	Stack Component
E21703-00124-000 V1.1	Stack Component
A10200-04010-009	Stack Component
E50200-03000-000	Stack Component
E21703-00125-000 V1.1	Stack Component
E21703-00011-264	Stack Component
E21703-00011-285	Stack Component
Amphenol RJ-00BMMA-LL7001_DO NOT USE, NOT A FG	Stack Component
E21703-00000-129 V2.0	Stack Component
E21703-00011-207	Stack Component
E21703-00011-205	Stack Component
E21703-00011-201	Stack Component
E21703-00011-206	Stack Component
E21703-00000-127 V2.0	Stack Component
E21703-00000-113 V2.0	Stack Component
E21703-00000-135 V2.0	Stack Component

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M30108-01106-001	Stack Component
SC11-200-1000	Stack Component
M30112-04003-001	•
E21703-00010-111	Stack Component
	Stack Component
A11501-01003-012	Stack Component
E21703-00011-204	Stack Component
E21703-00011-200	Stack Component
E21703-00011-202	Stack Component
E21703-00011-203	Stack Component
E21703-00140-000 V1.1	Stack Component
E21703-00000-103	Stack Component
E21703-00000-137 V2.0	Stack Component
E21703-00000-128 V2.0	Stack Component
E21703-00011-300	Stack Component
SLPPC70BNB1	Stack Component
M30106-00009-001	Stack Component
M20106-08009-022	Stack Component
E21703-00011-263	Stack Component
E21703-00011-286	Stack Component
M20106-08009-021	Stack Component
E21703-00010-214	Stack Component
A00702-01000-000	Stack Component
E21703-00001-008	Stack Component
E21703-00011-294	Stack Component
E21703-00000-136 V2.0	Stack Component
M30118-01006-000	Stack Component
M30108-01106-018	Stack Component
SC20-160-1000	Stack Component
SLPPC70BNO1	Stack Component
M00101-00002-007	Stack Component
M20106-06044-002_DO NOT USE, NOT A FG	Stack Component
E21703-00000-106	Stack Component
E21703-00010-218 V2.1	Stack Component
E21701-10000-010	Stack Component

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E50200-09000-000	Stack Component
E21703-00011-301	Stack Component
M30115-04002-002	Stack Component
E21703-00011-111	Stack Component
E21703-00011-260	Stack Component
E21703-00011-208	Stack Component
E21703-00011-283	Stack Component
E21701-05000-007	Stack Component
E21703-00011-209	Stack Component
E21703-00010-216 V2.0	Stack Component
M20106-08009-022_DO NOT USE, NOT A FG	Stack Component
M30106-00008-002	Stack Component
E21703-00001-003	Stack Component
A11401-01010-000	Stack Component
E50900-01000-000	Stack Component
E21703-00000-105	Stack Component
E21703-00011-265	Stack Component
P10902-01000-001	Stack Component
E21701-05000-008	Stack Component
E21703-00011-277	Stack Component
E21703-00011-299	Stack Component
E21703-00011-278	Stack Component
E21703-00011-262	Stack Component
E21703-00000-104	Stack Component
M20106-08009-021_DO NOT USE, NOT A FG	Stack Component
E21703-00000-132	Stack Component
E21703-00011-271	Stack Component
E21703-00011-272	Stack Component
M60101-10805-001	Stack Component
E21703-00011-275	Stack Component
M60102-30308-040	Stack Component
M30112-04004-002	Stack Component
P10904-01000-107	Stack Component
E21703-00000-133	Stack Component

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504700 00040 0001/4 0	0
E21703-00010-200 V1.0	Stack Component
E21703-00000-134	Stack Component
E21703-00011-270	Stack Component
E21703-00011-261	Stack Component
E21703-00000-131	Stack Component
M30119-04002-000	Stack Component
E21703-00011-276	Stack Component
E21703-00000-108	Stack Component
M30104-12007-020_DO NOT USE, NOT A FG	Stack Component
E21703-00000-107	Stack Component
E21701-05000-011	Stack Component
E21701-05000-012	Stack Component
M70111-00050-106	Stack Component
E21603-02001-000	Stack Component
E21703-00011-274	Stack Component
E21703-00011-273	Stack Component
E50101-04000-003/004	Stack Component
E21703-00011-280	Stack Component
E21703-00011-279	Stack Component
E50101-04000-001/002	Stack Component
E21701-05000-009	Stack Component
A11501-01003-009	Stack Component
E50201-06000-000	Stack Component
E21703-00011-295	Stack Component
M20105-07015-002	Stack Component
E21703-00011-266	Stack Component
E21703-00011-269	Stack Component
E21703-00011-268	Stack Component
M10302-03001-000	Stack Component
E21703-00011-267	Stack Component
M30117-03005-010	Stack Component
E21703-00010-219 V2.1	Stack Component
E21602-01000-000	Stack Component
E21603-02002-000	Stack Component
	•

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E21703-00000-138 M60102-30308-055 E21602-01001-000 E21603-03001-000 M60101-10205-000 M70111-00050-107 E21603-02003-000 E21603-03003-000 E21603-03003-000 E50200-07000-000 SC24-105-1500 SC24-155-1500 SC24-155-1500 E50200-11000-000 M30104-12007-040 M30104-12007-049 M00101-00002-023 M00101-00002-023 M00101-00002-020 M80101-00002-020 M80101-00009-001 M20103-03030-003_DO NOT USE, NOT A FG M20106-06044-063 M20103-03030-002_DO NOT USE, NOT A FG M30103-00014-014 M20103-03030-014 M20103-03030-0014 M20103-03030-014 M20103-03030-014 M30103-00014-012 M30117-10001-004 E-B-00437	Stack Component String Controller
M20103-03030-014	Terminals
	Terminals Terminals
M30117-10001-005 M20103-03029-003	Terminals Terminals
M30117-10001-013	Terminals
E-B-00037	Terminals
M30117-04002-810	Terminals
M30117-08004-000	Terminals
M30101-00006-005	Transformer

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M30101-00006-005\_DO NOT USE, NOT A FG Transformer M30101-00006-008\_DO NOT USE, NOT A FG Transformer M30101-00006-013 Transformer **GN49** Transformer **UPS** M00103-00008-000 M00103-00008-007 **UPS UPS** M00103-00005-000 **UPS** M00103-00008-017 **UPS** M00103-00006-000 UPS M00103-00008-006 **UPS** M00103-00008-016 **UPS** M00103-00008-022 **UPS** M00103-00008-015 **UPS** E-B-00409 **UPS** AP9641

#### Mesa WHSE (Orion) Inventory

 Item
 Category

 M00101-00002-004
 Electronics

 M00103-00008-015
 UPS

#### Mesa WHSE (GTI) Inventory

<u>Item</u> <u>Category</u>

 M70112-00000-026
 Metal Fabrication

 A10400-00005-795
 Metal Fabrication

 M70112-00000-034
 Metal Fabrication

#### 8 Loop, Houston TX (3PL) Inventory

<u>Item</u> <u>Category</u>

SMA SCS-3-3950-1500-2\_FG PCS

FP4200K CAR0040 QUOTE OPP-21-6671433 Rev 1 Transformer

CS30-EE0-FF0-511-D11-320-0000000 Collection Segment Component

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N=2.0= 222.0 2=	
M70107-00012-255	Energy Segment Component
M70107-00012-283	Fasteners
M60103-10100-001	Fasteners
M60103-10100-002	Fasteners
M60103-10100-003	Fasteners
M60102-10613-522	Fasteners
M60101-10210-010	Fasteners
M60103-10210-000	Fasteners
M60103-10100-004	Fasteners
M60102-11501-002	Fasteners
M60103-10310-000	Fasteners
M70107-00012-251	Fasteners
M70107-00012-280	Metal Fabrication
CS30-H00-F00-411-A11-310-0000000	Collection Segment Component

#### **Trivergix (3PL) Inventory**

<u>Item</u>	Category
E40101-10806-042	Module
E40101-10704-001	Module
E40101-10704-002	Module
E40101-10806-042	Module
E40101-10704-002	Module
E40101-10704-001	Module
E40101-10806-102	Module
E40101-10804-012	Module
E40101-10804-011	Module
E40101-10805-004	Module
E40101-10403-021	Module
E40101-10403-022	Module
E40101-10805-003	Module
E40101-10804-001	Module
E40101-10403-024	Module
E40101-10403-023	Module
E40101-10804-002	Module

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S23-360-100-1500-C280-UNI	Stack
S22-230-280-1000-C280P-UNI 670-950 VDC_DO NOT USE, NOT A FG	Stack
S23-360-100-1500-E280K-UNI	Stack
S22-230-280-1000-C280P-UNI_DO NOT USE, NOT A FG	Stack
E40101-10806-022	Module
E40101-10804-002	Module
E40101-10806-022	Module
E40101-10806-102	Module
S22-230-140-1000-C280-110_DO NOT USE, NOT A FG	Stack
S22-230-140-1000-C280-110_DO NOT USE, NOT A FG	Stack
E40101-10806-022	Module
E40101-10806-042	Module
E40101-10806-022	Module

#### OneSource (3PL) Inventory

<u>ltem</u>	<u>Category</u>
M00108-00002-007	FSS Component
M00108-00002-021	FSS Component
M00108-00002-020	FSS Component
M00108-00002-008	FSS Component
M00108-00002-010	FSS Component
M00108-00002-009	FSS Component
M00108-00002-012	FSS Integration
M00108-00002-005	FSS Integration
MGA1072AC090CR+1+1CA+C24+++++	HVAC
S22-230-140-1000-C280-110_DO NOT USE, NOT A FG	Stack
E21703-00123-000 V1.1	Stack Component
E21703-00139-000 V1.1	Stack Component
E21703-00138-000 V1.1	Stack Component
S22-230-140-1000-C280-110_DO NOT USE, NOT A FG	Stack
P10900-02000-102 V2.0	Busbars
M50116-01116-000	Electronics
M60102-40308-020	Fasteners

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M60102-30308-020 **Fasteners** E40101-10804-001 Module E40101-10804-002 Module S22-230-140-1000-C280-110 Stack S22-230-180-1000-C280-110 DO NOT USE, NOT A FG Stack A10400-00003-300 **Stack Component** A11501-01001-600 **Stack Component** E21703-00001-008 **Stack Component** E21703-00000-127 V2.0 **Stack Component** E21703-00000-129 V2.0 **Stack Component** E21703-00000-128 V2.0 **Stack Component** E21703-00000-135 V2.0 **Stack Component** E21703-00000-137 V2.0 **Stack Component** E21703-00000-136 V2.0 **Stack Component** E21703-00125-000 V1.1 **Stack Component** E21703-00124-000 V1.1 **Stack Component** E21703-00140-000 V1.1 **Stack Component** E21703-00000-113 V2.0 **Stack Component** E21703-00001-015 V2.0 **Stack Component** E21703-00000-103 **Stack Component** E21703-00000-106 **Stack Component** E21703-00000-105 **Stack Component** E21703-00000-104 **Stack Component** E21703-00000-108 **Stack Component** E21703-00000-132 **Stack Component** E21703-00000-131 **Stack Component** E21703-00000-133 **Stack Component** E21703-00000-134 **Stack Component** M60102-30308-040 **Stack Component** E21703-00000-107 **Stack Component** A-M-00521 **Metal Fabrication** 

#### Welldex (3PL) Inventory

<u>Item</u> <u>Category</u>

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M00106-02002-003	HVAC
M00106-02002-003	HVAC
A10400-00005-750	Metal Fabrication
A10400-00005-758	Metal Fabrication
E40101-10806-022	Module
E40101-10806-042	Module

Category
Metal Comp.
<b>Energy Segment Component</b>
<b>Energy Segment Component</b>
Module
<b>Energy Segment Component</b>
<b>Energy Segment Component</b>
Breakers
Cables

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E21703-00035-023	Cables
E21703-00030-550	Cables
E21703-00035-024	Cables
E21703-00030-316	Cables
E21703-00030-317	Cables
E21703-00030-557	Cables
E21703-00030-164	Cables
E21703-00130-503	Cables
E21703-00030-556	Cables
E21703-00030-167	Cables
E21703-00130-500	Cables
E21703-00130-501	Cables
E21703-00130-502	Cables
E21703-00130-504	Cables
E21703-00030-561	Cables
E21703-00030-147	Cables
E21703-00030-560	Cables
E21703-00033-002	Cables
E21703-00033-004	Cables
E21703-00033-001	Cables
E21703-00030-558	Cables
E21703-00030-145	Cables
E21703-00030-148	Cables
E21703-00033-003	Cables
E21703-00030-144	Cables
E21703-00030-559	Cables
P10900-07001-283	Dampers
P10900-07001-282	Dampers
M70101-02004-000	DC Cabinet Component
M70101-01016-000	DC Cabinet Component
A10200-04010-049	Electrical Assy.
E21703-00030-241	Electronics
E31703-00003-001	Electronics
M00108-00004-007	Electronics

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A10400-00011-836B TDN-000257	Energy Segment Component
E21703-00031-403	Energy Segment Component
M20103-04001-008	<b>Energy Segment Component</b>
P10900-07500-141	Energy Segment Component
M70112-00000-758	Energy Segment Component
P10900-07500-136	<b>Energy Segment Component</b>
M30117-10001-006	<b>Energy Segment Component</b>
P10900-07500-140	<b>Energy Segment Component</b>
P10900-07500-139	<b>Energy Segment Component</b>
M30117-10001-007	<b>Energy Segment Component</b>
M70112-00000-076	<b>Energy Segment Component</b>
M30117-10001-010	<b>Energy Segment Component</b>
P10900-07500-137	<b>Energy Segment Component</b>
M70112-00000-075	<b>Energy Segment Component</b>
M20106-06044-064	<b>Energy Segment Component</b>
M60102-30505-008	<b>Energy Segment Component</b>
M60103-10210-000	Fasteners
M60102-10306-014	Fasteners
M60102-10310-020	Fasteners
M60102-10504-060	Fasteners
P10900-07001-334	Fasteners
M60102-30505-012	Fasteners
P10900-07200-021	Fasteners
P10900-07001-432	Fasteners
M60103-10308-104	Fasteners
M60102-10503-010	Fasteners
GASKET, BULK, PORON AQUAPRO 4701-41-15250-04, ADHESIVE: 3M 9495-200MP, 20mm WIDE STRIP	Gaskets
M70112-00000-080	Gaskets
M70112-00000-264	Gaskets
E21703-00035-017	Harnesses
M70104-00010-133	Labels
M70104-00010-102	Labels
P00100-01001-018	Labels
M70104-00010-118	Labels

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P10900-07000-204 Metal Comp. P10900-07000-210 Metal Comp. M70112-00000-261 **Metal Fabrication** P10900-07000-394 **Metal Fabrication** M70107-00012-290 Misc Items M70107-00004-012 Misc Items M30117-10001-005 **Terminals** M30117-10001-004 **Terminals** M30101-00006-005 Transformer

ES30-102-111-100-0000000 Energy Segment Component

E40101-10806-022

#### ATS (3PL) Inventory

<u>Category</u>

ES35-404-112-100-0000000 Energy Segment

ES30-102-111-100-0000000 Energy Segment Component

#### SourceOne, Portland OR (3PL) Inventory

 Item
 Category

 E21703-00031-185
 Cables

 DC23-1-0630
 DC Cabinet

 DC23-2-0630
 DC Cabinet

 S22-230-140-1000-C280-110\_DO NOT USE, NOT A FG
 Stack

A10200-04006-000-110 Stack Component

P10900-02000-102 V2.0

M50116-01116-000

C22-40HQ-3|4HR-S230E-6T-CATL-110V\_FG

M60102-40308-020

Fasteners

M60102-30308-020

Fasteners

E40101-10804-001

Module

E40101-10804-002

Module

S22-230-140-1000-C280-110\_DO NOT USE, NOT A FG

Stack

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A10400-00003-300	Stack Component
E21703-00000-106	Stack Component
A11501-01001-600	Stack Component
E21703-00123-000 V1.1	Stack Component
E21703-00125-000 V1.1	Stack Component
E21703-00124-000 V1.1	Stack Component
E21703-00000-129 V2.0	Stack Component
E21703-00000-127 V2.0	Stack Component
E21703-00140-000 V1.1	Stack Component
E21703-00139-000 V1.1	Stack Component
E21703-00138-000 V1.1	Stack Component
E21703-00000-128 V2.0	Stack Component
E21703-00000-137 V2.0	Stack Component
E21703-00000-135 V2.0	Stack Component
E21703-00000-136 V2.0	Stack Component
E21703-00001-015 V2.0	Stack Component
E21703-00000-113 V2.0	Stack Component
E21703-00000-103	Stack Component
E21703-00000-107	Stack Component
E21703-00000-105	Stack Component
M60102-30308-040	Stack Component
E21703-00000-104	Stack Component
E21703-00000-131	Stack Component
E21703-00000-132	Stack Component
E21703-00000-108	Stack Component
E21703-00000-133	Stack Component
E21703-00000-134	Stack Component

#### 8Loop, Attan CA (3PL) Inventory

 Item
 Category

 E40101-10806-002
 Module

 E40101-10806-022
 Module

 S23-360-100-1500-C280-UNI\_DO NOT USE, NOT A FG
 Stack

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#### SourceOne, Commerce CA (3PL) Inventory

<u>Item</u> <u>Category</u>

M30108-01106-028 Collection Segment Component

M30108-01106-023 DC Cabinet Component

M30108-01106-050 Stack Component

M30108-01106-028 Collection Segment Component

M30108-01106-023 DC Cabinet Component

M00106-02004-000 HVAC S23-360-100-1500-C280-UNI\_DO NOT USE, NOT A FG Stack

M30108-01106-050 Stack Component

#### 8Loop, Laredo TX (3PL) Inventory

<u>Item</u> <u>Category</u>

A10400-00005-865 Energy Segment Component

#### SourceOne, Tolleson AZ (3PL) Inventory

<u>Item</u> <u>Category</u>

M90101-00001-001 Enclosure Component

#### American Lamprecht, Houston TX (3PL) Inventory

 Item
 Category

 E40101-10804-011
 Module

 E40101-10804-012
 Module

 E40101-10403-022
 Module

E40101-10403-022 Module
E40101-10403-021 Module
A10400-00003-300 Stack C

A10400-00003-300 Stack Component
A10200-04006-000-110 Stack Component
E21701-05000-007 Stack Component
E21701-05000-009 Stack Component
E21602-02000-000 Stack Component

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E40101-10403-022 Module E40101-10403-021 Module

 A10200-04006-000-110
 Stack Component

 A10400-00003-300
 Stack Component

 E21701-05000-009
 Stack Component

 E21602-03000-000
 Stack Component

#### Prolift Rigging Co, Glendale AZ (3PL) Inventory

<u>Item</u> <u>Category</u>

CS30-A00-C00-512-A11-310-0000000 Collection Segment Component

#### 8Loop, Wilmington CA (3PL) Inventory

 Item
 Category

 C23-53HQ-3HR-S360E-6T-CATL-UNI\_DO NOT USE, NOT A FG
 Enclosure

#### Expeditors, Peabody MA (3PL) Inventory

<u>Item</u> Category A10400-00006-006 Cables A10400-00006-008 Cables A10400-00006-005 Cables A10400-00006-004 Cables A10400-00006-003 Cables A10400-00006-002 Cables A10400-00006-001 Cables A10400-00006-007 Cables

M70107-00012-255 Energy Segment Component

 M70107-00012-283
 Fasteners

 M60103-10100-002
 Fasteners

 M60103-10100-001
 Fasteners

 M60103-10100-003
 Fasteners

 M60101-10210-010
 Fasteners

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M60102-10613-522	Fasteners
M60103-10210-000	Fasteners
M60102-11501-002	Fasteners
M70107-00012-251	Fasteners
M60103-10310-000	Fasteners
M70107-00012-280	Metal Fabrication

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#### Schedule 2.1(c)

#### **INTELLECTUAL PROPERTY**

#### (i) PATENTS

KS Ref. No.	Count ry	Туре	Title	Application No.	Filed	Publication No.	Publicati on Date	Patent No	Issued	Status	Next Due Date	Status Changed Date	Comment s
9888- 1008 78-01	U.S.	Direct	ENHANCED SWITCHED BALANCING NETWORK FOR BATTERY PACK	16/101,032	8/10/20 18	<u>2020/00525</u> <u>02</u>	2/13/20 20	<u>10,978,88</u> <u>4</u>	4/13/20 21	Issued	10/13/20 28 - Due, 2nd maintena nce fee	9/24/20 24	1st maintena nce fee paid 9/24/2024
9888- 1008 78-02	PCT		ENHANCED SWITCHED BALANCING NETWORK FOR BATTERY PACK	PCT/US2019/0 45678	8/8/201 9	<u>WO</u> 2020/03366 5	2/13/20 20	N/A	N/A	Expired PCT			
9888- 1008 78-03	Cana da	National Stage	ENHANCED SWITCHED BALANCING NETWORK FOR BATTERY PACK	3,107,491	8/8/201 9	3,107,491	2/13/20 20			Pending		6/3/202	Instructed to cease work and allow to lapse 6/3/2024; awaiting notice of abandonm ent
9888- 1008 78-04	China	National Stage	ENHANCED SWITCHED BALANCING NETWORK FOR BATTERY PACK	201980052902. 0	8/8/201 9	<u>112567586</u> <u>A</u>	3/26/20 21	11256758 6B	11/15/2 024	Issued	8/8/2025 - Due, maintena nce fee	3/25/20 25	Instructed to pay maintena nce fee

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9888- 1008 78-05	EPC	National Stage	ENHANCED SWITCHED BALANCING NETWORK FOR BATTERY PACK	19847972.7	8/8/201 9	<u>3834271</u>	6/16/20 21			Pending	8/8/2025 - Due, maintena nce fee	3/25/20 25	Instructed to pay maintena nce fee
9888- 1008 78-06	Japan	National Stage	ENHANCED SWITCHED BALANCING NETWORK FOR BATTERY PACK	2021-531461	8/8/201 9	<u>2021-</u> <u>534719</u>	12/9/20 21	7295952	6/13/20 23	Issued	6/13/202 6 - Due, maintena nce fee	6/13/20 23	
9888- 1008 78-07	U.S.	Continua tion	ENHANCED SWITCHED BALANCING NETWORK FOR BATTERY PACK	17/213,155	3/25/20 21	2021/02182 50	7/15/20 21	11,799,13 7	10/24/2 023	Issued	4/24/202 7 - Due 1st maintena nce fee	10/24/2 023	
9888- 1008 78-08	U.S.	Continua tion	ENHANCED SWITCHED BALANCING NETWORK FOR BATTERY PACK	18/491,448	10/20/2 023	2024/00477 69	2/8/202 4			Pending		2/8/202 4	Application published on 02/08/202 4; awaiting action from PTO
9888- 1008 78-09	China	Divisional	BALANCING CIRCUIT AND METHOD	202411508647 5.0	10/28/2 024	119401598	2/7/202 5			Pending		10/28/2 024	Application published on 02/07/202 5; awaiting action from CNIPA
9888- 1008 79-01	U.S.	Direct	ENHANCED BATTERY MANAGEME NT SYSTEM	16/101,045	8/10/20 18	2020/00525 03	2/13/20 20	11,063,44 4	7/13/20 21	Issued	1/13/202 9 - Due, 2nd	12/27/2 024	1st maintena nce fee paid

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9888- 1008 79-02	PCT		FOR BATTERY PACK ENHANCED BATTERY MANAGEME NT SYSTEM FOR BATTERY	PCT/US2019/0 45696	8/8/201 9	<u>WO</u> 2020/03368 <u>0</u>	2/13/20 20	N/A	N/A	Expired PCT	maintena nce fee		12/27/202 4
9888- 1008 79-03	Cana da	National Stage	PACK ENHANCED SWITCHED BALANCING NETWORK FOR BATTERY PACK	3,107,493	8/8/201 9	<u>3,107,493</u>	2/13/20 20			Pending		6/3/202	Instructed to cease work and allow to lapse 6/3/2024; awaiting Notice of Abandon ment
9888- 1008 79-04	China	National Stage	ENHANCED SWITCHED BALANCING NETWORK FOR BATTERY PACK	201980052886. 5	8/8/201 9	112585837	3/30/20 21	<u>11258583</u> <u>7B</u>	11/12/2 024	Issued	8/8/2025 - Due, maintena nce fee	3/25/20 25	Instructed to pay maintena nce fee
9888- 1008 79-05	EPC	National Stage	ENHANCED SWITCHED BALANCING NETWORK FOR BATTERY PACK	19848236.6	8/8/201 9	3834272	6/16/20 21			Pending	8/8/2025 - Due, maintena nce fee	3/25/20 25	Instructed to pay maintena nce fee
9888- 1008 79-06	Japan	National Stage	ENHANCED BATTERY MANAGEME NT SYSTEM FOR BATTERY PACK	2021-531462	8/8/201 9	<u>2021-</u> <u>534720</u>	12/9/20 21	7295953	6/13/20 23	Issued	6/13/202 6 - Due, 4th maintena nce fee	6/13/20 23	
9888- 1008 80-01	U.S.	Provision al	MODULAR BATTERY STACK AND SUPPORT SYSTEM	62/729,852	9/11/20 18	N/A	N/A	N/A	N/A	Expired Provisio nal			

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9888- 1008 80-02	PCT		MODULAR BATTERY STACK AND SUPPORT	PCT/US2019/0 50328	9/10/20 19	<u>WO</u> 2020/05580 9	3/19/20 20	N/A	N/A	Expired PCT			
9888- 1008 80-03	Cana da	National Stage	SYSTEM MODULAR BATTERY STACK AND SUPPORT SYSTEM	3,110,857	9/10/20 19	3,110,857	3/19/20 20			Pending		8/12/20 24	Examinati on requested 8/12/2024 ; awaiting 1st action
9888- 1008 80-04	China	National Stage	MODULAR BATTERY STACK AND SUPPORT SYSTEM	201980059297. X	9/10/20 19	112673519	4/16/20 21	N/A	N/A	Abando ned		8/10/20 23	1St action
9888- 1008 80-05	EPC	National Stage	MODULAR BATTERY STACK AND SUPPORT SYSTEM	19861075.0	9/10/20 19	3850687	7/21/20 21			Pending	6/6/2025 - Due, action response	2/25/20 25	Preparing instructions to foreign agent to file
9888- 1008 80-06	U.S.	National Stage	MODULAR BATTERY STACK AND SUPPORT SYSTEM	17/273,696	3/4/202 1	2021/03363 02	10/28/2 021	11,996,53 1	5/28/20 24	Issued	11/28/20 27 - Due, 1st maintena nce fee	5/28/20 24	response Patent issued 5/28/2024
9888- 1062 20-01	U.S.	Provision al	ELECTRICAL ENERGY STORAGE UNIT AND CONTROL SYSTEM AND APPLICATION S THEREOF	62/066,185	10/20/2 014	N/A	N/A	N/A	N/A	Expired Provisio nal			
9888- 1062 20-02	U.S.	Direct	ELECTRICAL ENERGY STORAGE UNIT AND CONTROL	14/678,074	4/3/201 5	2016/01119 00	4/21/20 16	<u>10,263,43</u> <u>6</u>	4/16/20 19	Issued	10/16/20 26 - Due, 2nd maintena nce fee	7/8/202 2	1st maintena nce fee paid 7/8/2022

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9888- 1062 20-03	China	Direct	SYSTEM AND APPLICATION S THEREOF ELECTRICAL ENERGY STORAGE UNIT AND CONTROL	201610208153. 4	4/1/201 6	<u>105939035</u> <u>A</u>	9/14/20 16	<u>10593903</u> <u>5B</u>	9/21/20 18	Abando ned		4/1/202 4	Notice of Cessation of Patent Rights issued
9888-	PCT		SYSTEM AND APPLICATION S THEREOF ELECTRICAL	PCT/CN2011/0	3/5/201	<u>wo</u>	9/13/20	N/A	N/A	Expired			11/7/2024
1062 21-01			ENERGY STORAGE UNIT	71548	1	<u>2012/11929</u> <u>7</u>	12			PCT			
9888- 1062 21-02	China	Direct	ELECTRICAL ENERGY STORAGE UNIT	201180065185. 9	3/5/201 1	<u>103403993</u> <u>A</u>	7/19/20 13	10340399 3B	8/24/20 16	Issued	3/5/2025 - Due, maintena nce fee	2/12/20 24	2024 maintena nce fee paid 2/12/2024
9888- 1062 21-03	U.S.	National Stage	ELECTRICAL ENERGY STORAGE UNIT AND CONTROL SYSTEM AND APPLICATION S THEREOF	13/978,689	8/27/20 13	2013/03285 30	12/12/2 013	9,331,497	5/3/201 6	Issued	11/3/202 7 - Due, 3rd maintena nce fee	10/17/2 023	2nd maintena nce fee paid 10/17/202
9888- 1062 21-04	U.S.	CIP	BATTERY ENERGY STORAGE SYSTEM AND CONTROL SYSTEM AND APPLICATION S THEREOF	14/962,491	12/8/20 15	2016/01418 94	5/19/20 16	9,847,654	12/19/2 017	Issued	6/19/202 5 - Due, 2nd maintena nce fee	3/25/20 25	Instructed to pay 2nd maintena nce fee
9888- 1062 21-05	China	Direct	BATTERY ENERGY STORAGE SYSTEM AND CONTROL	201611110795. 7	12/6/20 16	106849212	6/13/20 17	N/A	N/A	Abando ned			
						55							

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9888- 1062 21-06	U.S.	Provision al	SYSTEM AND APPLICATION S THEREOF MODULAR, STACKABLE BATTERY ENERGY STORAGE SYSTEM, AND APPLICATION S THEREOF	62/554,881	9/6/201 7	N/A	N/A	N/A	N/A	Expired Provisio nal			
9888- 1062 21-07	U.S.	CIP	BATTERY ENERGY STORAGE SYSTEM AND CONTROL SYSTEM AND APPLICATION S THEREOF	15/845,598	12/18/2 017	2018/01233 57	5/3/201 8	<u>10,536,00</u> <u>7</u>	1/14/20 20	Issued	7/14/202 7 - Due, 2nd maintena nce fee	6/15/20 23	1st maintena nce fee paid 6/15/2023
9888- 1062 21-08	China	Direct	BATTERY ENERGY STORAGE SYSTEM AND CONTROL SYSTEM AND APPLICATION S THEREOF	201810422475. 8	5/5/201 8	<u>108649595</u> <u>A</u>	10/12/2 018	10864959 5B	10/22/2 021	Abando ned		5/5/202 4	Notice of Cessation of Patent Rights issued 12/11/202 4
9888- 1062 22-01	U.S.	Direct	NON- TRACTION BATTERY CONTROLLER AND APPLICATION S THEREOF	14/105,952	12/13/2 013	2015/01659 13	6/18/20 15	9,168,836	10/27/2 015	Issued	4/27/202 7 - Due, 2nd maintena nce fee	2/17/20 23	2023 maintena nce fee paid 2/17/2023
9888- 1062 22-02	China	Direct	NON- TRACTION BATTERY CONTROLLER AND APPLICATION S THEREOF	201410111983. 6	3/24/20 14	104009530 <u>A</u>	8/27/20 14	10400953 OB	11/20/2 016	Abando ned		3/24/20 24	Notice of Cessation of Patent Rights issued 10/30/202

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9888- 1062 23-01	U.S.	Direct	BATTERY PACK WITH INTEGRATED BATTERY MANAGEME NT SYSTEM	14/851,482	9/11/20 15	2017/00775 59	3/16/20 17	9,923,247	3/20/20 18	Issued	9/20/202 5 - Due, 2nd maintena nce fee	9/9/202 1	1st maintena nce fee paid 9/9/2021
9888- 1062 23-02	China	Direct	BATTERY PACK WITH INTEGRATED BATTERY MANAGEME NT SYSTEM	201610816277. 0	9/10/20 16	107123834	9/1/201 7	N/A	N/A	Abando ned		6/25/20 21	
9888- 1062 24-01	U.S.	Direct	BATTERY MANAGEME NT SYSTEM (BMS) HAVING ISOLATED, DISTRIBUTED, DAISY- CHAINED BATTERY MODULE CONTROLLER	14/851,460	9/11/20 15	2017/00775 58	3/16/20 17	10,122,18 6	11/6/20 18	Issued	5/6/2026 - Due, 2nd maintena nce fee	3/1/202	1st maintena nce fee paid 3/1/2022
9888- 1062 24-02	China	Direct	S. BATTERY MANAGEME NT SYSTEM (BMS) HAVING ISOLATED, DISTRIBUTED, DAISY- CHAINED BATTERY MODULE CONTROLLER S.	201610816276. 6	9/10/20 16	106899052	6/27/20 17	N/A	N/A	Abando ned		5/28/20 21	
9888- 1062 25-01	U.S.	Direct	WARRANTY TRACKER FOR	14/819,779	8/6/201 5	<u>2017/00384</u> <u>33</u>	2/9/201 7	<u>10,254,35</u> <u>0</u>	4/9/201 9	Issued	10/9/202 6 - Due, 2nd	7/8/202 2	1st maintena nce fee

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9888- ( 1062 25-02	China	Direct	A BATTERY PACK WARRANTY TRACKER FOR A BATTERY	201610569996. 7	7/19/20 16	<u>106199447</u> <u>A</u>	12/7/20 16	10651994 47B	3/16/20 21	Issued	maintena nce fee 7/19/202 5 - Due, maintena	3/25/20 25	paid 7/8/2022 Instructed to pay maintena
	U.S.	Direct	PACK BATTERY ENERGY STORAGE SYSTEM	14/932,688	11/4/20 15	2017/01260 32	5/4/201 7	9,882,401	1/30/20 18	Issued	nce fee 7/30/202 5 - Due, 2nd maintena	3/25/20 25	nce fee Instructed to pay 1st maintena nce fee
9888- ( 1062 26-02	China	Direct	BATTERY ENERGY STORAGE SYSTEM	201610969153. 6	11/4/20 16	<u>106961114</u> <u>A</u>	7/18/20 17	10696111 4B	7/19/20 19	Issued	nce fee 11/4/202 5 - Due, maintena nce fee	9/30/20 24	2024 maintena nce fee paid 9/30/2024
9888- 1 1062 26-03	U.S.	Continua tion	BATTERY ENERGY STORAGE SYSTEM	15/882,713	1/29/20 18	2018/02339 31	8/16/20 18	10,270,26 6	4/23/20 19	Issued	10/23/20 26 - Due, 2nd maintena nce fee	7/8/202 2	1st maintena nce fee paid 7/8/2022
9888- U 1062 27-01	U.S.	Direct	SYSTEMS AND METHODS FOR DETECTING A BATTERY PACK HAVING AN OPERATING ISSUE OR DEFECT	14/819,774	8/6/201 5	2017/00406 46	2/9/201 7	10,153,52 1	12/11/2 018	Issued	6/11/202 6 - Due, 2nd maintena nce fee	3/1/202	1st maintena nce fee paid 3/1/2022
9888- 0 1062 27-02	China	Direct	SYSTEMS AND METHODS FOR DETECTING A BATTERY PACK HAVING AN OPERATING	201610569997.	7/19/20 16	106154178 <u>A</u>	11/23/2 016	10615417 8B	5/12/20 20	Issued	7/19/202 5 - Due, maintena nce fee	3/25/20 25	Instructed to pay maintena nce fee

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			ISSUE OR DEFECT										
9888- 1062 28-01	U.S.	Direct	BATTERY- ASSISTED ELECTRIC VEHICLE CHARGING SYSTEM AND METHOD	14/884,463	10/15/2 015	2017/01067 64	4/20/20 17	10,040,36 <u>3</u>	8/7/201 8	Issued	2/9/2026 - Due, 2nd maintena nce fee	12/27/2 021	1st maintena nce fee paid 12/27/202 1
9888- 1062 28-02	China	Direct	BATTERY- ASSISTED ELECTRIC VEHICLE CHARGING SYSTEM AND METHOD	201610893636. 2	10/13/2 016	106816917	6/9/201 7	N/A	N/A	Abando ned			File Not Opened Handled directly by Powin / Virgil until abandonm ent
9888- 1062 29-01	U.S.	Provision al	WORLD-WIDE WEB OF NETWORKED, SMART, SCALABLE, PLUG & PLAY BATTERY PACKS HAVING A BATTERY PACK OPERATING SYSTEM, AND APPLICATION S THEREOF	62/340,647	5/24/20 16	N/A	N/A	N/A	N/A	Expired Provisio nal			File Not Opened Handled by Sterne Kessler until expiration
9888- 1062 29-02	U.S.	Direct	WORLD-WIDE WEB OF NETWORKED, SMART, SCALABLE, PLUG & PLAY BATTERY PACKS	15/604,329	5/24/20 17	N/A	N/A	N/A	N/A	Abando ned			File Not Opened Handled by Sterne Kessler until abandonm ent

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			HAVING A BATTERY PACK OPERATING SYSTEM, AND APPLICATION S THEREOF										
9888- 1062 30-01	U.S.	Direct	BATTERY PACK MONITORING AND WARRANTY TRACKING SYSTEM	15/389,188	12/22/2 016	2018/01819 67	6/28/20	<u>10,699,27</u> <u>8</u>	6/30/20 20	Issued	12/30/20 27 - Due, 2nd maintena nce fee	12/12/2 023	nce fee paid 12/12/202
9888- 1062 31-01	U.S.	Provision al	MONITORING BATTERY PACKS WITHIN A BATTERY ENERGY STORAGE SYSTEM	62/645,623	3/20/20 18	N/A	N/A	N/A	N/A	Expired Provisio nal			
9888- 1062 31-02	PCT		MONITORING BATTERY PACKS WITHIN A BATTERY ENERGY STORAGE SYSTEM	PCT/US19/229 92	3/19/20 19	<u>WO</u> 2019/18311 <u>1</u>	9/26/20 19	N/A	N/A	Expired PCT			
9888- 1062 31-03	U.S.	National Stage	MONITORING BATTERY PACKS WITHIN A BATTERY ENERGY STORAGE SYSTEM	16/982,449	9/18/20 20	<u>2021/00833</u> <u>29</u>	3/18/20 21			Allowed		2/25/20 25	Issue Fee paid 2/25/2025 ; awaiting issued patent certificate
9888- 1062 31-04	U.S.	Continua tion	SYSTEMS FOR MONITORING BATTERY	19/075,032	3/10/20 25					Pending		3/10/20 25	Awaiting action from PTO

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9888- 1062 32-01	U.S.	Provision al	PACKS WITHIN A BATTERY ENERGY STORAGE SYSTEM NOISE- IMMUNE BATTERY PACK COMMUNICA TION SYSTEM AND APPLICATION S THEREOF	62/682,453	6/8/201 8	N/A	N/A	N/A	N/A	Expired Provisio nal		
9888- 1062 32-02	PCT		NOISE- IMMUNE BATTERY PACK COMMUNICA TION SYSTEM AND APPLICATION S THEREOF	PCT/US19/358 22	6/6/201 9	<u>WO</u> 2019/23686 9	12/12/2 019	N/A	N/A	Expired PCT		
9888- 1062 33-01	U.S.	Provision al	MICROGRID POWER SYSTEM	62/682,527	6/8/201 8	N/A	N/A	N/A	N/A	Expired Provisio nal		
9888- 1062 33-02	PCT		MICROGRID POWER SYSTEM	PCT/US19/358 38	6/6/201 9	<u>WO</u> 2019/23688 3	12/12/2 019	N/A	N/A	Expired PCT		
9888- 1062 33-03	U.S.	National Stage	MICROGRID POWER SYSTEM	16/982,454	9/18/20 20	2021/00835 05	3/18/20 21	11,336,11 1	5/17/20 22	Issued	11/17/20 25 - Due, 1st maintena nce fee	5/17/20 22
9888- 1062 33-04	U.S.	Continua tion	MICROGRID POWER SYSTEM	17/743,134	5/12/20 22	2022/03601 05	11/10/2 022	11,843,27 <u>8</u>	12/12/2 023	Issued	6/18/202 7 - Due, 1st maintena nce fee	12/12/2 023

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9888- 1062 33-05	U.S.	Divisional	MICROGRID POWER SYSTEM	18/525,742	11/30/2 023	2024/02588 26	8/1/202 4	12,212,18 1	1/28/20 25	Issued	7/28/202 8 - Due, 1st maintena nce fee	1/28/20 25	
9888- 1067 66-01	U.S.	Provision al	MODULAR BATTERY STACK AND SUPPORT SYSTEM	63/295,721	12/31/2 021	N/A	N/A	N/A	N/A	Expired Provisio nal	nce ree	12/31/2 022	Filed PCT 12/30/202 2
9888- 1067 66-02	PCT		ENERGY STORAGE SYSTEMS AND ASSOCIATED METHODS	PCT/US22/543 75	12/30/2 022	WO202312 9735	7/6/202 3	N/A	N/A	Pending		7/6/202 3	National Phase applicatio ns filed in CN and US 6/28/2024
9888- 1067 66-03	China	Utility Model	ENERGY STORAGE SYSTEMS AND ASSOCIATED METHODS	202280087040 7	6/28/20 24	<u>118476104</u> <u>A</u>	8/9/202 4			Pending		2/21/20 25	Notificatio n of Entry into Substantiv e Exam issued 2/21/2025 ; awaiting 1st OA
9888- 1067 66-04	U.S.	National Stage	ENERGY STORAGE SYSTEMS AND ASSOCIATED METHODS	18/725,710	6/28/20 24					Pending		2/26/20 25	Awaiting action from PTO; Acceptanc e of National Stage Application received 2/26/2025; awaiting 1st OA
9888- 1083 64-01	U.S.	Provision al	HVAC SERVICING CARRIER	63/419,262	10/25/2 022	N/A	N/A	N/A	N/A	Expired Provisio nal		10/25/2 023	No non- provisiona I applicatio

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9888- 1083 65-01	U.S.	Provision al	UNIFORM TEMPERATUR E TUNED SINGLE HEATSINK FOR AIR- COOLED BATTERY APPLICATION S	63/405,266	9/9/202 2	N/A	N/A	N/A	N/A	Expired Provisio nal	9/9/202	n is to filed No non- provisiona I applicatio n is to be filed
9888- 1083 66-01	U.S.	Provision al	BATTERY CELLS WITH VENTING INDICATORS	63/430,211	12/5/20 22	N/A	N/A	N/A	N/A	Expired Provisio nal	12/5/20 23	No non- provisiona I applicatio n is to be filed
9888- 1086 49-01	U.S.	Provision al	AUXILLIARY LOAD OPTIMIZATIO N			N/A	N/A	N/A	N/A	Unfiled - In Progress		
9888- 1086 51-01	U.S.	Provision al	CONTROL SYSTEM FOR AIR-COOLED ENCLOSURE- BASED BATTERY ENERGY STORAGE SYSTEMS	63/431,629	12/9/20 22	N/A	N/A	N/A	N/A	Expired Provisio nal	12/9/20 23	Filed non- provisiona I 12/14/202 2
9888- 1086 51-02	U.S.	Utility	ACTIVE FAN BALANCING	18/081,524	12/14/2 022	2024/01949 68	6/13/20 24			Pending	6/13/20 24	Awaiting action from the PTO
9888- 1086 52-01	U.S.	Provision al	BATTERY OPTIMIZATIO N PLATFORM			N/A	N/A	N/A	N/A	Unfiled - Not Proceed ing		-

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9888- 1086 53-01	U.S.	Provision al	BATTERY STATE OF CHARGE ESTIMATION	63/451,512	3/10/20 23	N/A	N/A	N/A	N/A	Expired Provisio nal	3/10/20 24	Non- provisiona I applicatio n filed
9888- 1086 53-02	U.S.	Utility	BATTERY STATE OF CHARGE ESTIMATION	18/137,362	4/20/20 23	2024/03024 39	9/12/20 24			Pending	9/12/20 24	4/21/2023 Awaiting action from the PTO
9888- 1087 36-01	U.S.	Provision al	STACKABLE LADDER TRAY	63/417,981	10/20/2 022	N/A	N/A	N/A	N/A	Expired Provisio nal	10/20/2 023	Instructed not to file a non-provisiona I applicatio
9888- 1105 81-02	PCT											
9888- 1106 62-01	China	Utility Model	DETATCHABL E ENERGY STORAGE DEVICE	2.01521E+11	9/2/201 5			<u>20503918</u> <u>6</u>	2/17/20 16	Abando ned	4/1/202 4	Instructed not to pay maintena nce fee
9888- 1106 63-01	China	Utility Model	OUTDOOR CHARGING PILE	2.01521E+11	9/2/201 5			<u>20496734</u> <u>1</u>	1/13/20 16	Abando ned	4/1/202 4	Instructed not to pay maintena nce fee
9888- 1106 64-01	China	Utility Model	NOVEL BATTERY MODULE	2.01521E+11	10/19/2 015			<u>20503919</u> <u>2</u>	2/17/20 16	Abando ned	9/23/20 24	Instructed not to pay maintena nce fee
9888- 1106 65-01	China	Utility Model	LONG DISTANCE TRANSMISSIO N 12C BUS COMMUNICA TION INTERFACE CIRCUIT	2.01521E+11	10/19/2 015			<u>20542784</u> <u>0</u>	8/3/201 6	Abando ned	9/23/20 24	Instructed not to pay maintena nce fee

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9888- 1106 66-01	China	Utility Model	BATTERY PACK INTEGRATED SYSTEM	2.01521E+11	10/19/2 015	<u>20503919</u> <u>3</u>	2/17/20 16	Abando ned	9/23/20 24	Instructed not to pay maintena nce fee
9888- 1106 67-01	China	Utility Model	AIR-COOLED BATTERY MODULE STRUCTURE	2.01521E+11	10/19/2 015	20503922 1	2/17/20 16	Abando ned	9/23/20 24	Instructed not to pay maintena nce fee
9888- 1106 68-01	China	Utility Model	COMBINED BATTERY CONNECTION STRUCTURE	2.01521E+11	11/6/20 15	<u>20515941</u> <u>5</u>	4/13/20 16	Abando ned	9/23/20 24	Instructed not to pay maintena nce fee
9888- 1106 69-01	China	Utility Model	BATTERY CONNECTION STRUCTURE	2.01521E+11	11/6/20 15	<u>20509228</u> <u>4</u>	3/16/20 16	Abando ned	9/23/20 24	Instructed not to pay maintena nce fee
9888- 1106 70-01	China	Utility Model	FIRE FIGHTING SYSTEM FOR ELECTRICITY STORAGE CONTAINER	201521132408 0	12/30/2 015	<u>20543475</u> <u>9</u>	8/10/20 16	Abando ned	9/23/20 24	Instructed not to pay maintena nce fee
9888- 1106 71-01	China	Utility Model	MONITORING DEVICE FOR ELECTRICITY STORAGE CONTAINER	201521132900 8	12/30/2 015	<u>20542809</u> <u>0</u>	8/3/201 6	Abando ned	9/23/20 24	Instructed not to pay maintena nce fee
9888- 1106 72-01	China	Utility Model	COOLING SYSTEM FOR ELECTRICITY STORAGE CONTAINER	201521135094	12/30/2 015	<u>20545434</u> <u>8</u>	8/10/20 16	Abando ned	9/23/20 24	Instructed not to pay maintena nce fee
9888- 1106 73-01	China	Utility Model	NOVEL INTEGRATED HIGH- VOLTAGE ENERGY STORAGE CABINET	202021284703 9	7/3/202 0	<u>21243543</u> <u>9</u>	1/29/20 21	Abando ned	4/1/202 4	Instructed not to pay maintena nce fee

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9888- 1106 74-01	China	Utility Model	QUICK GRADING SYSTEM FOR ECHELON BATTERY	202021293691 6	7/3/202 0	21281038 1	3/26/20 21	Abando ned	4/1/202 4	Instructed not to pay maintena nce fee
9888- 1106 75-01	China	Utility Model	LITHIUM BATTERY PACK PROTECTION DEVICE	202021417006 6	7/17/20 20	21234272 1	1/12/20 21	Abando ned	4/1/202 4	Instructed not to pay maintena nce fee
9888- 1106 76-01	China	Utility Model	AIR COOLING STRUCTURE OF LITHIUM BATTERY PACK	202021417007 0	7/17/20 20	<u>21234269</u> <u>4</u>	1/12/20 21	Abando ned	4/1/202 4	Instructed not to pay maintena nce fee
9888- 1106 77-01	China	Utility Model	LITHIUM BATTERY PACK ISOLATION STRUCTURE	202021418215	7/17/20 20	21234271 6	1/12/20 21	Abando ned	4/1/202 4	Instructed not to pay maintena nce fee
9888- 1106 78-01	China	Utility Model	ANTI-FALLING LITHIUM BATTERY PACK SHELL	202021418240	7/17/20 20	<u>21234274</u> <u>0</u>	1/12/20 21	Abando ned	4/1/202 4	Instructed not to pay maintena nce fee
9888- 1106 79-01	China	Utility Model	HEAT PRESERVATIO N DEVICE FOR LITHIUM BATTERY PACK	202021430061 9	7/20/20 20	<u>21234269</u> <u>5</u>	1/12/20 21	Abando ned	4/1/202 4	Instructed not to pay maintena nce fee
9888- 1106 80-01	China	Utility Model	BOX BODY SEALING STRUCTURE OF LITHIUM BATTERY PACK	202021430062	7/20/20 20	<u>21234275</u> <u>6</u>	1/12/20 21	Abando ned	4/1/202 4	Instructed not to pay maintena nce fee
9888- 1106 81-01	China	Utility Model	EXTERNAL DUSTPROOF STRUCTURE OF LITHIUM	202021430103 9	7/20/20 20	21234272 2	1/12/20 21	Abando ned	4/1/202 4	Instructed not to pay maintena nce fee

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			BATTERY PACK							
9888- 1106 82-01	China	Utility Model	LITHIUM BATTERY PACK CONNECTING SHEET STRUCTURE	202021430143	7/20/20 20	21234276 <u>8</u>	1/12/20 21	Abando ned	4/1/202 4	Instructed not to pay maintena nce fee
9888- 1106 83-01	China	Utility Model	SOFT PACKET OF LITHIUM CELL GROUP PACKAGE ASSEMBLY	202021432018 6	7/20/20 20	21234271 <u>8</u>	1/12/20 21	Abando ned	4/1/202 4	Instructed not to pay maintena nce fee
9888- 1106 84-01	China	Utility Model	POWER LITHIUM BATTERY PACK CONNECTING STRUCTURE	202021418228	7/17/20 20	<u>21234271</u> <u>7</u>	1/12/20 21	Abando ned	4/1/202 4	Instructed not to pay maintena nce fee
9888- 1106 85-01	China	Utility Model	VENTILATION DEVICE FOR LITHIUM BATTERY PACK	202021430140	7/20/20 20	<u>21234266</u> <u>2</u>	1/12/20 21	Abando ned	4/1/202 4	Instructed not to pay maintena nce fee
9888- 1108 32-01	China	Utility Model	ACTIVE- BALANCING BATTERY MANAGEME NT SYSTEM FOR SMART PHOTOVOLTA IC LOW- SPEED ELECTRIC VEHICLES	201820930639	6/11/20 18	20835302 1	1/8/201 9	Abando ned	4/1/202 4	Instructed not to pay maintena nce fee
9888- 1108 33-01	China	Utility Model	ELECTRIC ENERGY STORAGE LITHIUM BATTERY PACK WITH	201921603667 5	9/25/20 19	<u>21020091</u> <u>6</u>	3/27/20 20	Abando ned	4/1/202 4	Instructed not to pay maintena nce fee

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			EFFICIENT HEAT DISSIPATION									
9888- 1113 59-01	China	Utility Model	LONG- DISTANCE TRANSMISSIO N 12C BUS COMMUNICA TION INTERFACE CIRCUIT	201510712605 8	10/19/2 015	<u>105243045</u> <u>A</u>	1/13/20 16			Abando ned	12/10/2 024	Instructed not to file a response
9888- 1114 63-01	China	Utility Model	SAFETY EXPLOSION- PROOF STRUCTURE OF STORAGE BATTERY	202223477461 7	12/26/2 022			21897564 <u>OU</u>	5/5/202 3	Abando ned	12/10/2 024	Instructed not to pay maintena nce fee
9888- 1114 64-01	China	Utility Model	THERMAL RUNAWAY PROTECTION STRUCTURE FOR STORAGE BATTERY	202223485871 6	12/27/2 022			21893982 1U	4/28/20 23	Abando ned	12/10/2 024	Instructed not to pay maintena nce fee
9888- 1114 65-01	China	Utility Model	UNIFORM HEAT DISSIPATION STRUCTURE FOR ENERGY STORAGE PRODUCT MODULE	202223511639	12/28/2 022			21895785 4U	5/2/202	Abando ned	12/10/2 024	Instructed not to pay maintena nce fee
9888- 1114 66-01	China	Utility Model	AN OUTDOOR MULTI- FUNCTIONAL POWER SUPPLY	202223444376	12/22/2 022	N/A	N/A	N/A	N/A	Abando ned	8/1/202 3	Assignme nt to Powin, LLC was not recorded as applicatio n lapsed after

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rejection

								in Aug. 2023
9888- 1114 67-01	China	Utility Model	AN OUTDOOR POWER STATION WITH GOOD HEAT DISSIPATION PERFORMAN CE	202223458695 7	12/23/2 022	Abando ned	5/23/20 24	Instructed not to file a response
9888- 1133 31-01	China	Utility Model	COOLING PLATES FOR BATTERIES	202520248674 7	2/14/20 25	Pending	2/14/20 25	Awaiting 1st action from CNIPA
9888- 1133 31-02	U.S.	Provision al	COOLING PLATES FOR BATTERIES			Not Yet Filed		Awaiting confirmati on of named Applicants
9888- 1135 14-01	U.S.	Provision al	SYSTEMS AND METHODS FOR PASSIVE BALANCING OF BATTERY PACKS			Not yet filed	3/31/20 25	Draft applicatio n sent for review 3/31/2025

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#### (ii) TRADEMARKS

KS Ref. No.	Country	Mark Name	Class	Goods/Servic es	Appli catio n No.	Filing Date	Reg. No.	Reg. Date	Sec. 8&15 Dec. (US only)	Renewal	Status	Comme nts
10493- 109105- 01	USA	EnergyReserve ■■■	9	Electric control devices for energy storage; electric power converters; electrical storage batteries	97/61 2,451	9/29/20 22			,,		Abandon ed	owned by GPTECH, Inc.
10493- 109964- 01	USA	EnergyReserve	9	Electric control devices for energy storage; electric power converters; electrical storage batteries	86/41 0,268	10/1/20 14	4,819,603	9/22/20 15		9/22/20 25	Registere d (owned by GPTECH USA, Inc.)	Section 7 Request to Amend owner to reflect GPTECH, Inc. granted by USPTO
9888- 100566- 01	USA	STACK	9	Modular Energy Storage System For Providing Electrical Power	87/87 3,439	4/11/20 18					Abandon ed	

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9888- USA 100567-01

P

9, 42 Class 9: 87/87 4/11/20 5,712,492 3/2/201 4/2/202 4/2/202 Registere Energy 3,442 18 9 5 (filed) 9 d

storage systems comprised of electrical storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

Class 42: Engineering services; electrical systems design services; design and integration of battery systems

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9888-Canada 9, 37, Class 9: 1,897, 5/7/201 TMA1,106, 8/9/202 8/9/203 Registere 42 334 100567-Electric 913 8 1 d 1 02 storage batteries; general purpose batteries; grids for batteries; charging stations for electric vehicles Class 37: Installation of battery systems Class 42: Design, planning and engineering of electrical storage batteries; electrical engineering; mechanical engineering; electrical systems design services; design and

development

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of battery systems

9888- China 100567-03



9, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including	A007 5614	5/4/201	1414675	5/4/201	5/4/202 8
	including automobile power-					

Registere Request

to

Cancel

Registrat ion filed

by third

party.
No
further
action to
be taken

in matter. Registrat ion should eventual ly be

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1414675.

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	charging stations							cancelle d.
	Class 42: Engineering services; electrical systems design services; design and integration of battery systems							
9, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	A007 5614	5/4/201	1414675	5/4/201	5/4/202 8	Registere d via Internati onal Registrati on No. 1414675.	
	Class 42:							

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9888- 105002- 01	USA	STACKOS	Unfiled - In Progress	Draft recitatio n of goods sent to client for approval
9888- 105003- 01	USA	STACKOS+	Unfiled - In Progress	Draft recitatio n of goods sent to client for approval
9888- 105004- 01	USA	MAKING STORAGE SIMPLE	Unfiled - In Progress	Awaiting instructi ons to file.

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9888- 111969- 01	USA	POWIN POD	9	Battery energy storage system comprised primarily of batteries, battery cells and electric controllers	98/63 5,099	7/5/202	Pending	Suspend ed pending outcome of US App. No. 9832993 5 for POWIN filed by Powin Informat ion Technol ogy Inc.; KMH to call Examine r re same
9888- 111970- 01	USA	AEGIS					Unfiled - Not Proceedi	Same
9888- 111971- 01	USA	ATLAS					ng Unfiled - Not Proceedi	
9888- 112030- 01	USA	NEXUS					ng Unfiled - Not Proceedi	
9888- 112031- 01	USA	CONNECT					ng Unfiled - Not Proceedi ng	

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9888- 105656- 01	USA	CENTIPEDE	9	Modular battery storage systems consisting primarily of utility-scale batteries in enclosures for providing electrical power for electricity grid applications	88/16 4,245	10/22/2 018	6,639,559	2/82022	2/8/202 8	2/8/203	Registere d
9888- 105689- 01	USA	POWIN ENERGY	11, 42	Class 11: Lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	86/52 1,596	2/2/201	4,865,706	12/8/20 15	12/8/20 21 (filed)	12/8/20 25	Registere d

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9888- 105805- 01	USA	POWIN ENERGY	9	Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	86/29 9,545	1/5/201	4,882,384	1/5/201 6	1/5/202 2 (filed)	1/5/202 6	Registere
9888- 105848- 01	USA	BUILDING THE WORLD'S BEST BATTERIES	9, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power-	90/53 1,355	2/16/20 21					Abandon

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				charging stations  Class 42: Engineering services; electrical systems design services; design and integration of battery systems					
9888- 106715- 01	USA	POWIN STACK	9	Modular energy storage system for managing electrical power comprised of battery cells and an electronic regulator that monitors and controls the charging and discharging of rechargeable batteries	90/80 4,882	6/30/20 21		Abandon	Applicati on was allowed; instructe d to take no further action
9888- 108632- 01	USA	LEADING THE CHARGE						Unfiled - Not Proceedi ng	

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9888- 108633- 01 9888- 108634-	USA	ENERGY STORAGE MADE SIMPLE BUILDING THE FUTURE OF	9, 42	Class 42: Engineering services; electrical systems design services; design and integration of battery systems	97/48 2,368	6/29/20 22	7,559,905	11/5/20 24	11/5/20 30	11/5/20 34	Registere d Unfiled - Not
01		ENERGY									Proceedi
9888- 108890- 01	USA	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11:	97/55 9,144	8/22/20 22	7,222,099	11/21/2 023	11/21/2 029	11/21/2 033	ng Registere d

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lighting fixtures

Class 42: Engineering services; electrical systems design services; design and integration of battery systems

9888-	Internatio	POWIN	9, 11,	Class 9:
108890-	nal		42	Energy
66	Registrati			storage
	on			systems
				comprised of
				electrical
				storage
				batteries for
				commercial,
				residential
				and vehicle-
				power
				charging
				station
				purposes,
				including
				automobile
				power-
				charging

of stations

8/31/20 1687240 8/31/20 A012 6879 22 22

8/31/20 32

Registere d

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Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/20 Registere Energy 6879 22 22 32 d via storage Internati systems onal comprised of Registrati electrical on No. 1687240 storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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Madrid)

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8/31/20

32

Registere

d via Internati onal Registrati on No. 1687240

Class 11:
lighting
fixtures

Class 42: Engineering services; electrical systems design services; design and integration of battery systems

9888- 108890- 03	OAPI (via Madrid) **OAPI includes Benin, Burkina Faso, Cameroon , the Central African Republic, Chad, the Comoros,	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station	A012 6879	8/31/20 22	1687240	8/31/20 22
	the			purposes,				
	Congo,			including				
	Côte			automobile				
	d'Ivoire,			power-				
	Equatorial			charging				
	Guinea,			stations				

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	Gabon, Guinea, Guinea- Bissau, Mali, Mauritani a, the Niger, Senegal, and Togo			Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 04	Albania (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240

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Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems **POWIN** 8/31/20 1687240 8/31/20 Algeria 9, 11, Class 9: A012 8/31/20 Registere 108890-(via 42 Energy 6879 22 22 32 d via Madrid) storage Internati systems onal comprised of Registrati electrical on No. 1687240. storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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lighting fixtures

Class 42:
Engineering services;

Class 11:

electrical

systems

design

services; design and

integration of

battery

systems

stations

9888- 108890- 06	Antigua and Barbuda (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power-
				charging

A012 8/31/20 1687240 8/31/20 6879 22 22

age ems

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Registere d via Internati onal Registrati on No. 1687240.

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Class 11: lighting fixtures

Class 42: Engineering services; electrical systems design services; design and integration of battery systems

9888-Armenia 108890-(via 07 Madrid)

**POWIN** 

9, 11, 42

Class 9: Energy storage A012 6879 22

8/31/20 1687240

8/31/20 22

Registere d via Internati onal Registrati on No. 1687240.

systems comprised of electrical storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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Class 11: lighting fixtures

Class 42: Engineering services; electrical systems design services; design and integration of battery systems

9888-Australia 108890-(via 80 Madrid)

**POWIN** 

9, 11, Class 9: Energy 42

6879

storage systems comprised of electrical storage batteries for

commercial, residential and vehiclepower charging station

purposes, including automobile

powercharging

stations

8/31/20 A012

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Pending: Provision al Refusal issued; response due 11/18/25

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Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems **POWIN** 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/20 Registere 42 Energy 6879 22 22 32 d via storage Internati systems onal comprised of Registrati electrical on No. 1687240. storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems 8/31/20 1687240 8/31/20 Azerbaijan POWIN 9, 11, Class 9: A012 8/31/20 Registere Energy 6879 22 22 32 d via 42 storage Internati systems onal comprised of Registrati electrical on No. 1687240. storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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Madrid)

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				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 11	Bahrain (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 12	Belarus (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 13	Belgium (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240. Included in Benelux.

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Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems 9888-Bhutan **POWIN** 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/20 Registere 108890-(via 42 Energy 6879 22 22 32 d via 14 Madrid) storage Internati systems onal comprised of Registrati electrical on No. 1687240. storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
108890- ar 15 Ho	osnia nd lerzegovi via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/20 Registere Energy 6879 22 22 32 d via 42 storage Internati systems onal comprised of Registrati electrical on No. 1687240. storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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**POWIN** 

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(via

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Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems Brazil (via **POWIN** 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/19 Registere Energy 6879 22 22 32 d via 42 storage Internati systems onal comprised of Registrati electrical on No. 1687240 storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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Madrid)

## Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 206 of 563

			Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
Brunei Darussala m (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/19 32	Registere d via Internati onal Registrati on No. 1687240

9888-108890-18

#### Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 207 of 563

Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems **POWIN** 8/31/20 1687240 8/31/20 Bulgaria 9, 11, Class 9: A012 8/31/20 Registere Energy 6879 22 22 32 d via 42 Madrid) storage Internati systems onal comprised of Registrati electrical on No. 1687240. storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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			Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
Cape Verde (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/19 32	Registere d via Internati onal Registrati on No. 1687240

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#### Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 209 of 563

Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/20 Registere Energy 6879 22 22 32 d via storage Internati systems onal comprised of Registrati on No. electrical 1687240 storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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Cambodia

Madrid)

(via

**POWIN** 

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8/31/20

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A012

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Class 11: lighting fixtures

Class 42: Engineering services; electrical systems design services; design and integration of battery systems

9888- Canada 108890- (via 22 Madrid) 9, 11, C

**POWIN** 

Class 9: Energy

Energy storage systems

comprised of electrical

storage batteries for

commercial, residential

and vehicle-

power

charging

station

purposes,

including

automobile

power-

charging

stations

Pending; Office Action

issued; Response

due

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## Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 211 of 563

				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 23	Chile (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240

#### Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 212 of 563

Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems 8/31/20 1687240 8/31/20 8/31/20 Abandon 9, 11, Class 9: A012 Energy 6879 22 22 20 ed storage systems comprised of electrical storage batteries for commercial, residential and vehiclepower charging station purposes,

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China (via

Madrid)

**POWIN** 

42

including automobile powercharging stations

#### Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 213 of 563

Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/20 Registere Energy 6879 22 22 32 d via 42 storage Internati systems onal comprised of Registrati on No. electrical 1687240. storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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Colombia

Madrid)

(via

**POWIN** 

## Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 214 of 563

			Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
Croatia (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240

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#### Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 215 of 563

Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems **POWIN** 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/20 Registere Energy 6879 22 22 32 d via 42 storage Internati systems onal comprised of Registrati electrical on No. 1687240 storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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Cuba (via

Madrid)

## Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 216 of 563

				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 28	Cyprus (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240

# Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 217 of 563

				Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems							
9888- 108890- 29	Czech Republic (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31 32	/20	Registere d via Internati onal Registrati on No. 1687240.

# Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 218 of 563

				Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 30	North Korea (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

# Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 219 of 563

			Class 11: lighting fixtures						
			Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
Denmark (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

9888-108890-31

### Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 220 of 563

Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/20 Registere Energy 6879 22 22 32 d via 42 storage Internati systems onal comprised of Registrati electrical on No. 1687240 storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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**POWIN** 

Egypt (via

Madrid)

# Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 221 of 563

				Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 33	Estonia (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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	Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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Eswatini/S POWIN

waziland

(via Madrid)

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8/31/20

22

8/31/20

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Registere

Internati onal Registrati on No. 1687240.

d via

1687240

Class	11:
lightii	ng
fixtur	es

Class 42: Engineering services; electrical systems design services; design and integration of battery systems

9888- 108890- 35	European Union (via Madrid) **Europe an Union includes Austria, Belgium, Bulgaria, Croatia, Republic of Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany,	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22
	Germany, Greece,			charging stations		

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Hungary,	
Ireland,	Class 11:
Italy,	lighting
Latvia,	fixtures
Lithuania,	

Luxembou Class 42: rg, Malta, Engineering Netherlan services; ds, electrical Poland, systems design Portugal, Romania, services; Slovakia, design and Slovenia, integration of Spain and battery Sweden

9888-	Finland	POWIN	9, 11,	Class 9:	A012	8/31/20	
108890-	(via		42	Energy	6879	22	
36	Madrid)			storage			

storage systems comprised of electrical storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile power-

systems

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Abandon ed

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				charging stations						
				Class 11: lighting fixtures						
9888- 108890- 37	France (via Madrid)	POWIN	9, 11, 42	Class 42: Engineering services; electrical systems design services; design and integration of battery systems Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 38	Gambia (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

# Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 227 of 563

				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890 39	Georgia I- (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
						119				

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Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/20 Registere Energy 6879 22 22 32 d via 42 storage Internati systems onal comprised of Registrati on No. electrical 1687240. storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

9888-

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108890-

Germany

Madrid)

(via

**POWIN** 

### Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 229 of 563

Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/20 Registere Energy 6879 22 22 32 d via 42 storage Internati systems onal comprised of Registrati electrical on No. 1687240. storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

9888-

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108890-

Ghana (via POWIN

Madrid)

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Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems 9888-Greece **POWIN** 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/20 Registere 108890-(via Energy 6879 22 22 32 d via 42 Madrid) storage Internati systems onal comprised of Registrati on No. electrical 1687240 storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems **POWIN** 8/31/20 1687240 8/31/20 Hungary 9, 11, Class 9: A012 8/31/20 Registere (via Energy 6879 22 22 32 d via 42 Madrid) storage Internati systems onal comprised of Registrati electrical on No. 1687240. storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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			Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
Iceland (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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Class 11: lighting fixtures

Class 42: Engineering services; electrical systems design services; design and integration of battery systems

9888-India (via **POWIN** 108890-Madrid) 45

9, 11, 42

Class 9: Energy

storage systems comprised of

A012 6879

22

8/31/20

Pending

electrical storage

batteries for

commercial, residential

and vehicle-

power

charging

station

purposes,

including

automobile

power-

charging

stations

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Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/20 Registere Energy 6879 22 22 32 d via storage Internati systems onal comprised of Registrati on No. electrical 1687240. storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

9888-

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108890-

Indonesia

Madrid)

(via

**POWIN** 

### Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 235 of 563

Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems Iran (via **POWIN** 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/20 Registere Madrid) Energy 6879 22 22 32 d via 42 storage Internati systems onal comprised of Registrati electrical on No. 1687240. storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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### Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 236 of 563

Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems **POWIN** 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/20 Registere 42 Energy 6879 22 22 32 d via storage Internati systems onal comprised of Registrati on No. electrical 1687240. storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

9888-

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108890-

Ireland

Madrid)

(via

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			Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
Israel (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

9888-108890-49

# Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 238 of 563

				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 50	Italy (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240
						130				

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				lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 51	Jamaica (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240

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Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/20 Registere Energy 6879 22 22 32 d via 42 storage Internati systems onal comprised of Registrati electrical on No. 1687240. storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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108890-

**POWIN** 

Japan (via

Madrid)

#### Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 241 of 563

Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/20 Registere Energy 6879 22 22 32 d via storage Internati systems onal comprised of Registrati on No. electrical 1687240. storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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Kazakhsta

n (via

Madrid)

**POWIN** 

### Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 242 of 563

Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/20 Registere Energy 6879 22 22 32 d via 42 storage Internati systems onal comprised of Registrati electrical on No. 1687240. storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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Kenya (via

Madrid)

**POWIN** 

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Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/20 Registere Energy 6879 22 22 32 d via storage Internati systems onal comprised of Registrati electrical on No. 1687240 storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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**POWIN** 

42

Kyrgizstan

(via

Madrid)

### Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 244 of 563

Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/20 Registere Energy 6879 22 22 32 d via 42 storage Internati systems onal comprised of Registrati electrical on No. 1687240. storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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108890-

Laos (via

Madrid)

**POWIN** 

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Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/20 Registere Energy 6879 22 22 32 d via 42 storage Internati systems onal comprised of Registrati electrical on No. 1687240. storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

9888-

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108890-

Latvia (via

Madrid)

**POWIN** 

# Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 246 of 563

				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 58	Lesotho (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 59	Liberia (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

# Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 248 of 563

	Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240

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### Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 249 of 563

Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/20 Registere Energy 6879 22 22 32 d via 42 storage Internati systems onal comprised of Registrati electrical on No. 1687240. storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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# Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 250 of 563

			Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
Luxembou rg (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240. Included in Benelux.

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#### Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 251 of 563

Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/20 Registere Energy 6879 22 22 32 d via storage Internati systems onal comprised of Registrati electrical on No. 1687240. storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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### Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 252 of 563

Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems **POWIN** 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/20 Registere 42 Energy 6879 22 22 32 d via storage Internati systems onal comprised of Registrati on No. electrical 1687240 storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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#### Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 253 of 563

Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/20 Registere Energy 6879 22 22 32 d via storage Internati systems onal comprised of Registrati on No. electrical 1687240 storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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## Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 254 of 563

			Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
Mexico (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240

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## Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 255 of 563

			Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
Monaco (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

9888-108890-68

### Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 256 of 563

Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/20 Registere Energy 6879 22 22 32 d via 42 storage Internati systems onal comprised of Registrati electrical on No. 1687240. storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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Mongolia

Madrid)

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#### Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 257 of 563

Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/20 Registere Energy 6879 22 22 32 d via storage Internati systems onal comprised of Registrati on No. electrical 1687240 storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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### Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 258 of 563

Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/20 Registere Energy 6879 22 22 32 d via 42 storage Internati systems onal comprised of Registrati on No. electrical 1687240 storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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Morocco

Madrid)

(via

#### Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 259 of 563

Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/20 Registere Energy 6879 22 22 32 d via storage Internati systems onal comprised of Registrati on No. electrical 1687240. storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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#### Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 260 of 563

Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems Namibia **POWIN** 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/20 Registere Energy 6879 22 22 32 d via 42 Madrid) storage Internati systems onal comprised of Registrati electrical on No. 1687240. storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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				Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 74	Netherlan ds (via Madrid) **Netherl ands includes Netherlan ds, Aruba, Curaçao and St Maarten	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240. Included in Benelux.

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		Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/20 Registere Energy 6879 22 22 32 d via storage Internati systems onal comprised of Registrati on No. electrical 1687240. storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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## Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 264 of 563

				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 77	Norway (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

### Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 265 of 563

Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/20 Registere Energy 6879 22 22 32 d via 42 storage Internati systems onal comprised of Registrati electrical on No. 1687240. storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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### Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 266 of 563

Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/20 Registere Energy 6879 22 22 32 d via 42 storage Internati systems onal comprised of Registrati electrical on No. 1687240. storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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Pakistan

Madrid)

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#### Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 267 of 563

Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/20 Registere Energy 6879 22 22 32 d via storage Internati systems onal comprised of Registrati electrical on No. 1687240. storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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Philippine

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#### Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 268 of 563

Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems **Poland POWIN** 8/31/20 1687240 8/31/20 9, 11, Class 9: A012 8/31/20 Registere 42 Energy 6879 22 22 32 d via Madrid) storage Internati systems onal comprised of Registrati electrical on No. 1687240. storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

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(via

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Class 11: lighting fixtures

Class 42: Engineering services; electrical systems design services; design and integration of battery systems

9888-Portugal **POWIN** 108890-(via 82 Madrid)

9, 11, 42

Class 9: Energy

storage

A012

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systems comprised of electrical storage batteries for commercial,

residential and vehicle-

power

charging station

purposes,

including

automobile

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charging stations

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Class 11: lighting fixtures

Class 42: Engineering services; electrical systems design services; design and integration of battery systems

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9888- Korea (via 108890- Madrid) 83	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240
			Class 42: Electrical Engineering services; engineering services relating to the design of electronic systems; engineering services for		400				

others;

engineering

services in the

field of

electrical

power;

engineering

services

relating to

computer

programmin;

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services

related to the

disign of

energy

storage

systems;

electrical

systems

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services;

Jei vices,

design and

integration of

battery

systems

## Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 273 of 563

9888- Moldova PO 108890- (via 84 Madrid)		9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240
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# Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 274 of 563

9888- 108890- 85	Romania (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
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## Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 275 of 563

9888- 108890- 86	Russia (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
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## Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 276 of 563

9888- 108890- 87	Rwanda (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
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# Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 277 of 563

9888- 108890- 88	Samoa (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240
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## Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 278 of 563

89 (via storage In Madrid) systems on comprised of electrical storage on the storage of the stor		y ge ms rised ical ge ries of ical ential en	42	storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registe d via Interna- onal Registra on No. 168724
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# Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 279 of 563

cyctomc	9888- 108890- 90	Sao Tome & Princepe (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240
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## Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 280 of 563

9888- 108890- 91	Serbia (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
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# Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 281 of 563

108890- Leone (via 42 Energy 6879 22 22 32 32 92 Madrid) storage systems comprised of electrical	Register d via Internat onal Registra on No. 1687240	ati rati
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# Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 282 of 563

9888- 108890- 93	Singapore (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240
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# Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 283 of 563

9888- 108890- 94	Slovakia (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
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# Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 284 of 563

9888- 108890- 95	Slovenia (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
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### Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 285 of 563

9888-Spain (via **POWIN** 9, 11, Class 9: A012 8/31/20 Abandon 6879 22 108890-Madrid) 42 ed Energy 96 storage systems comprised of electrical storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems

# Case 25-16137-MBK Doc 654-1 Filed 08/06/25 Entered 08/06/25 09:32:59 Desc Exhibit A - Revised Order (I) Authorizing the Debtors to Enter Into and Perform Page 286 of 563

9888- 108890- 97	Sudan (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
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9888- 108890- 98	Sweden (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240. (Classes 9 & 42 refused)
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9888- Switzerlam POWIN 9, 11, Class 9: A012 8/31/20 1687240 8/31/20 8/31/20 99 divided integration of battery systems	Registere d via Internati onal Registrati on No. 1687240
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9888- 108914- 01	Syria (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
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9888- 108914- 02	Tajikstan (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
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9888-Thailand **POWIN** 9, 11, Class 9: A012 8/31/20 Pending 42 6879 22 108914-(via Energy 03 Madrid) storage systems comprised of electrical storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems

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9884 Trinidad POWIN 9, 11, Class 9: A012 8/31/20 1687240 8/31/20 108914 and	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240
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9888- 108914- 05	Tunisia (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20	Registere d via Internati onal Registrati on No. 1687240.
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9888- 108914- 06	Turkey (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
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9888- 108914- 07	Turkmenis tan (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
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9888- 108914- 08	Ukraine (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
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residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems
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9888- 108914- 10	United Kingdom (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
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9888- 108914- 12	Uzbekista n (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240
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9888- 108914- 13	Vietnam (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240
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9888- 108914- 14	Zambia (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
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9888- 108914- 15	Zimbabwe (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
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9888- 108914- 16	South Korea (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations;  Class 11: lighting fixtures;  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
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9888- 108914- 17	Benelux (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations;  Class 11: lighting fixtures;  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240. Includes Belgium, the Netherla nds and Luxembo urg
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9888- 111969- 66	Internatio nal Registrati on	POWIN POD	9	Battery energy storage system comprised primarily of batteries, battery cells and electric controllers	A015 4584	12/30/2 024	1837077	12/30/2 024	12/30/2 034	Registere d
9888- 111969- 02	Australia (via Madrid)	POWIN POD	9	Battery energy storage system comprised primarily of batteries, battery cells and electric controllers	A015 4584	12/30/2 024				Pending: Provision al Refusal issued; response due 5/25/26
9888- 111969- 03	European Union (via Madrid) **Europe an Union includes Austria, Belgium, Bulgaria, Croatia, Republic of Cyprus, Czech Republic, Denmark, Estonia, Finland,	POWIN POD	9	Battery energy storage system comprised primarily of batteries, battery cells and electric controllers	A015 4584	12/30/2 024				Pending Published for oppositio n (ends 6/10/202 5)

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France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembou rg, Malta, Netherlan ds,

9888- 111969- 04	United Kingdom (via Madrid)	POWIN POD	9	Battery energy storage system comprised primarily of batteries, battery cells	A015 4584	12/30/2 024
				•		
				and electric		

controllers

Pending; approved for publicati on

#### (iii) DOMAIN NAMES

Domain Name	Owner	Registar	Renewal Date
p0vv1n.com	Powin LLC	GoDaddy	4/16/2026
p0vvin.com	Powin LLC	GoDaddy	4/16/2026
p0vvln.com	Powin LLC	GoDaddy	4/16/2026
p0w1n.com	Powin LLC	GoDaddy	4/16/2026
p0win.com	Powin LLC	GoDaddy	4/16/2026
p0wln.com	Powin LLC	GoDaddy	4/16/2026
pow1n.com	Powin LLC	GoDaddy	4/16/2026
povvin.com	Powin LLC	GoDaddy	4/16/2026
povvln.com	Powin LLC	GoDaddy	4/16/2026
pow1n.com	Powin LLC	GoDaddy	4/16/2026
powin.au	Powin LLC	GoDaddy	3/29/2028
powin.biz	Powin LLC	GoDaddy	1/9/2026
Powin.com	Powin LLC	GoDaddy	11/30/2025
powinchina.com	Powin LLC	GoDaddy	11/8/2027
powinenergy.com	Powin LLC	GoDaddy	4/11/2026
powinrr.com	Powin LLC	GoDaddy	4/16/2026
powintest.com	Powin LLC	GoDaddy	3/18/2026

### (iv) All other Intellectual Property owned by the Sellers, including:

- a. Source code and related documentation for:
  - i. Stack OS = EMS = Dragon = Site Controller
  - ii. BMS = Local Controller = Phoenix
  - iii. String Controller = Rack BMS
  - iv. Pack Controller = Module BMS
  - v. Thermal management = Feather
  - vi. Kobold
  - vii. CCUI
  - viii. Product Configurator (v1 and v2)

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- ix. Cell Group Controller CGC Firmware
- x. Battery Pack Controller BPC hardware and firmware
- xi. Long PLC for HVAC control
- xii. Powin Cloud Infrastructure
- xiii. Powin Optimization Platform POP
- xiv. System Ops Dashboard (built on Databricks)
- xv. Issue Navigator
- xvi. Battery Diagnostics
- xvii. Gatekeeper
- xviii. SC Debug Utility
- xix. BPC Debug Utility
- b. Software-related assets (including Intellectual Property), including:
  - i. Git actions
  - ii. Ansible, Terraform and CDK playbooks
  - iii. CI/CD configurations
  - iv. Test pipeline automation
  - v. All domain names owned by Powin, including all content thereon and all necessary access and transfer credentials therefor
  - vi. Assumption of the following IT systems, including related credentials:
    - 1. Amazon Web Services org
    - 2. Slack
    - 3. Sharepoint
    - 4. Atlassian (Confluence, Jira, Bitbucket)
    - 5. Arena PLM
    - 6. DataBricks
    - 7. Zuper
    - 8. Kobold
    - 9. HighQ
    - 10. ZenDesk
    - 11. PowerBi
    - 12. SalesForce
- c. Hardware-related assets (including Intellectual Property), including:
  - i. Products (including any subcomponents)
    - 1. Powin Container
    - 2. Powin Centipede
    - 3. Powin Pod
  - ii. Related Documentation

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- 1. Mechanical drawings
- 2. 3D CAD models
- 3. Bills of material (BOMs)
- 4. Manufacturing SOPs
- 5. Revision history
- 6. Contract manufacturing partner agreements
- 7. Container designs
- iii. Firmware related to the foregoing
- d. All documentation and Records related to Powin's operations, including:
  - i. ROC / Performance
    - 1. All Root Cause Analyses (RCAs) / quality reports and supporting documentation
    - 2. Full remote site connection catalogue (BeyondTrust + customer specific connections)
    - 3. All historical performance documentation (analytics reports, availability, SOH)
  - ii. All project documentation (drawings, POs, network designs, control narratives)
  - iii. All network documentation
  - iv. All supplier details and information
  - v. All SOPs
  - vi. ASP Portfolio bids
  - vii. Services playbook with all relative links
  - viii. Services Confluence page with all relative links
  - ix. Balancing procedure
  - x. Commissioning Procedure
  - xi. PM Checklists per site
  - xii. Technical Training curriculum and documentation
  - xiii. Technical Training offerings
  - xiv. Customer / cleint spreadsheet, including all related information (e.g., PCS, length of time in service, etc.)
  - xv. Pricing and cost worksheet
  - xvi. All data contained in Powin's Slack channels
- e. Others:
  - i. Cell Group Controller CGC Firmware
  - ii. Battery Pack Controller BPC hardware and firmware
  - iii. Long PLC for HVAC control
  - iv. Powin Cloud Infrastructure
  - v. Redis
  - vi. Apache Airflow
  - vii. Powin Optimization Platform POP

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- viii. System Ops Dashboard (built on Databricks)
- ix. Issue Navigator
- x. Battery Diagnostics
- xi. Rodbus and JlibModbus
- xii. Gatekeeper
- xiii. Proxmox
- xiv. Syslogd
- xv. Google Protobuf
- xvi. SC Debug Utility
- xvii. BPC Debug Utility

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#### Schedule 2.1(d)

#### **EQUIPMENT, LEASEHOLD IMPROVEMENTS; MACHINERY**

Included Warehouses & 3PLs	Classification
Hub @ 202 Ownco (Mesa), Incl Fixed Assets	Powin Warehouse
Lu Pacific Properties, LLC (Tualatin), Incl Fixed Assets	Powin Warehouse
RH	3PL
8 Loop	3PL
Trivergix	3PL
OneSource	3PL
Welldex	3PL
SourceOne	3PL
ATS	3PL
American Lamprecht	3PL
Prolift	3PL
Expeditors	3PL

#### **Mesa Fixed Assets** Matrix Networks - Wireless Survey Mesa, AZ Mesa, AZ Matrix Networks - Quote 7770 Arizona Warehouse Signtastic - Non-illuminated signage P = 5' tall, Powin = 16" tall Mesa, AZ Mesa, AZ Integrity Electrical Services Company - Electrical work for Mesa Warehouse. Adding outlets in office and warehouse Copytronix - MFC CDW Printer - L9570 Mesa, AZ Copytronix - MFC CDW Printer - L9570 Mesa, AZ Copytronix - MFC CDW Printer - L9570 Mesa, AZ Southwest Mobile Storage (SMS) - 40' Custom Container Mesa, AZ Arnold Machinery Company - Ride on Scrubber Mesa, AZ Installation of Mesa Brivo Access Control System Mesa, AZ Mesa, AZ BPA Services, intall door access control to mesa warehouse Signtastic - Non-illuminated signage P = 5' tall, Powin = 16" tall (Second Payment PPE-317) Mesa, AZ Mesa, AZ Arnold Machinery Company - Pallet Racking 25' Selective Rack Southwest Mobile Storage Inc. - 40' Mobile Storage Container Mesa, AZ Solar Art - Warehouse Window Tinting Mesa, AZ Integrity Electrical Services Company - Warehouse Electrical Panel, Transformer Circuits (Mesa) Mesa, AZ

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Southwest Mobile Storage Inc 40' Mobile Storage Container	Mesa, AZ
Southwest Mobile Storage Inc 40' Mobile Storage Container	Mesa, AZ
Southwest Mobile Storage Inc 40' Mobile Storage Container	Mesa, AZ

Tualatin Fixed Assets	
750kVa Dry-Type Transformer	Tualatin, OR
Expedited Shipping	Tualatin, OR
VAVE Implementation	Tualatin, OR
Powin - Construction - Powin LLC FINAL	Tualatin, OR
Reclass Metro Access Control Invoice 226847	Tualatin, OR
Reclass Metro Access Control Invoice 227349	Tualatin, OR
Reclass Metro Access Control Invoice 226991	Tualatin, OR
6th Fl Double Storefront Herculite Glass Doors w/ Dual Maglocks	Tualatin, OR
4ea (\$10,000) Expedited Fee for delivery in less than 6 months	Tualatin, OR
4ea (\$65,000.00) CAB1000/AC Outdoor Rated 630/690V, 3L.2 Options: +GND FAULT, +GFD RES	Tualatin, OR
4ea (\$2000) Handling & Crating	Tualatin, OR
INV# 180731-07	Tualatin, OR
INV# 180731-07	Tualatin, OR
PO-2868 (April Progress Billing)	Tualatin, OR
PO-2868 (May Progress Billing)	Tualatin, OR
PO-2868 (June Progress Billing)	Tualatin, OR
Project 180731 CCN#2 (see attached)	Tualatin, OR
1119057-00 TestEquity LLC Line Item 1 on Quote: FLUKE-NORMA 6004 POWER QUALITY PORTABLE POWER ANALYZER WITHOUT SPEED & TORQUE, FOURCHANNEL MFG Prod: FLUKE-NORMA 6004	Tualatin, OR
Sheldon Manufacturing, Inc - 120V INCUBATOR - SMI31-ZZMFG	Tualatin, OR
Furniture & Fixtures (35) Vex Chairs	Tualatin, OR
1980004-001 Design + Build Design + Build	Tualatin, OR
1980004-002 Design + Build RE: Powin - Construction - Powin LLC. Powin Construction project #1980004, Application 002.	Tualatin, OR
1980004-003 Design + Build RE: Powin - Construction - Powin LLC	Tualatin, OR
9714035095 Celestica Oregon LLC Top-Cap HVAC Enclosure Design	Tualatin, OR
1980004-005 Design + Build RE: Powin - Construction - Powin LLC	Tualatin, OR
146172 Encompass Technologies Encompass Technologies	Tualatin, OR
0220367 Rose City Moving & Storage Rose City Moving & Storage	Tualatin, OR
C220414-PWI Bergstrom China Shipping	Tualatin, OR
C220414-PWI Bergstrom China This is for 4 prototype HVAC units	Tualatin, OR

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C2280066-PWI Bergstrom China Tooling for Case Upper& Bottom	Tualatin, OR
1980004-004 Design + Build RE: Powin - Construction - Powin LLC	Tualatin, OR
JPMCC - ESCHENBRENNER JASON - WALMART.COM AA	Tualatin, OR
MARCH PROGRESS BILLING	Tualatin, OR
Jaunuary Progress billing PO-2868	Tualatin, OR
Moxa SFP-1FESLC-T Network Transceivers	Tualatin, OR
CPS-1500 Energy Storage Inverter (including all tariffs	Tualatin, OR
Conference Table	Tualatin, OR
Conference Table	Tualatin, OR
Moxa SFP-1FESLC-T Network Transceivers	Tualatin, OR
Moxa SFP-1FESLC-T Network Transceivers	Tualatin, OR
Moxa SFP-1FESLC-T Network Transceivers	Tualatin, OR
Moxa SFP-1FESLC-T Network Transceivers	Tualatin, OR
Moxa SFP-1FESLC-T Network Transceivers	Tualatin, OR
Moxa SFP-1FESLC-T Network Transceivers	Tualatin, OR
Moxa SFP-1FESLC-T Network Transceivers	Tualatin, OR
Moxa SFP-1FESLC-T Network Transceivers	Tualatin, OR
Moxa SFP-1FESLC-T Network Transceivers	Tualatin, OR
Moxa SFP-1FESLC-T Network Transceivers	Tualatin, OR
Moxa SFP-1FESLC-T Network Transceivers	Tualatin, OR
Moxa SFP-1FESLC-T Network Transceivers	Tualatin, OR
Moxa SFP-1FESLC-T Network Transceivers	Tualatin, OR
Moxa SFP-1FESLC-T Network Transceivers	Tualatin, OR
Moxa SFP-1FESLC-T Network Transceivers	Tualatin, OR
Crimper tool for the Lab to use for Crimping cables, etc.	Tualatin, OR
Crimper tool for the Lab to use for Crimping cables, etc.	Tualatin, OR
Furniture & Fixtures Tualatin Office	Tualatin, OR
Dynapower Company - Compact Power System Inverter - INV-CPS	Tualatin, OR
Make: Instek Model: ASR-2100R https://www.tequipment.net/Instek/ASR-2100R/AC/DC-Power-	Tualatin, OR
Supplies/?Source=googleshopping&msclkid=8928a126524b11ec8ecbd60666e19a6a	
Inverter, Compact Power System	Tualatin, OR
Dynapower Company - Compact Power System Inverter - INV-CPS	Tualatin, OR
CPS-1500, outdoor rated, for Finway lab	Tualatin, OR
Stack 360 FAT stations (Finway office)	Tualatin, OR
Auxilliary voltage inputs	Tualatin, OR

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Design & Planning Services for Tualatin Office Remodel by Design+Build	Tualatin, OR
Stack 750E Test Equipment from Finway w/Freight	Tualatin, OR
Sunbelt Soloman 275KVA Dry Type Transformer for R&D	Tualatin, OR
EA-PSB 10200-420 30,000W Bidirectional Power Supply	Tualatin, OR
2 x SMI31-ZZMFG SMI31 INCUBATOR, 120V CUSTOM	Tualatin, OR
2 x SMI31-ZZMFG SMI31 INCUBATOR, 120V CUSTOM	Tualatin, OR
Mouser 372-DSOX3014T-USWW Oscilloscope w/Mouser 372-EDU36311A-USWW Power Supply	Tualatin, OR
ULINE H-1675 Semi-Automatic Stretch Wrap Machine w/ULINE H-1071 Optional Ramp	Tualatin, OR
ETAP License for SA 300 BUS Upgrade	Tualatin, OR
Weiss Technik- Test chamber	Tualatin, OR
Dell OptiPlex 7090 Desktop i5/16GB	Tualatin, OR
2019 Nissan Leaf SL (Blake Frye)	Tualatin, OR
Transcat Battery HI tester	Tualatin, OR
Alled Electronic Oscilloscope Probe 1.5GHz	Tualatin, OR
16in Macbook- Adam Ducharme	Tualatin, OR
Sheldon Manufacturing- Incubators	Tualatin, OR
Elektro Automatik EA-PSI	Tualatin, OR
ETAP License for SA 300 BUS	Tualatin, OR
Arbin Instruments- LBT 5V-150A, 24ch	Tualatin, OR
Arbin Instruments- LBT 5V-150A, 24ch	Tualatin, OR
Arbin Instruments- LBT 5V-150A, 24ch	Tualatin, OR
Arbin Instruments- LBT 5V-150A, 24ch	Tualatin, OR
Arbin Instruments- RBT 60V-300A, 8ch	Tualatin, OR
Arbin Instruments- RBT 60V-300A, 8ch	Tualatin, OR
Fluke- 3540	Tualatin, OR
EMS Panel	Tualatin, OR
Powin Energy HVAC Control	Tualatin, OR
Stack 230 G2.2, 180A/180A current, 528V~ 964VDC, AC 220V	Tualatin, OR
Stack 225 G2.2, 180A/180A current, 528V~ 964VDC, CATL 271Ah cell, AC 110V	Tualatin, OR
Solidworks Professional Subscriptions	Tualatin, OR
ARM- MDK Professional Edition Perpetual license	Tualatin, OR
Lenovo ThinkPad P59 Mobile Workstation	Tualatin, OR
HP Z4 G4 Workstation	Tualatin, OR
Lenovo ThinkPad P73 Mobile Workstation	Tualatin, OR

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Stack 230	Tualatin, OF
Eaton Cutler Hammer	Tualatin, OF
ARK Computer	Tualatin, OF
Lenovo ThinkPad P73 Mobile Workstation	Tualatin, OF
Apple Computer	Tualatin, OF
PE Website design	Tualatin, OF
Arbin Battery Charger	Tualatin, OF
Arbin Battery Charger	Tualatin, OF
Stack 225	Tualatin, OF
PE Website design	Tualatin, OF
Gen 2. 0 Stack 140	Tualatin, OF
Christenson Electric, Inc.	Tualatin, OF
PE Website design	Tualatin, OF
BT-5HC-5V-100A-4; TOTAL CH:4 + CABLE/AUX	Tualatin, OF
Test Equipment- Oscilliscope	Tualatin, OF
PO-5603 - Lab Renovation Phase 1A - Fiber Data	Tualatin, OF
PO-5603 - Lab Renovation Phase 1A - Fiber Data	Tualatin, OF
PO-6849 - Lab Renovations Phase 1A - Provide and install 1 Fiber Termination box, provide 1 single strand FO to existing lab.	Tualatin, OF
Architectural consulting services for lab budget and code analysis. Preparation for AHJ engagement. Part of the cost has already been billed out and paid. Our remaining due is 6,137.71	Tualatin, OF
Arbin Instruments - Test Bench - SYS-LBT21024HC-0	Tualatin, OF
Arbin Instruments - Test Bench - SYS-LBT21024HC-0	Tualatin, OF
Arbin Instruments - Test Bench - SYS-LBT21024HC-0	Tualatin, OF
Speedrack West - 9 Rows of Pallet Rack	Tualatin, OF
On Logic - Mitac 21.5" Thin Industrial Panel PC - D210-11KS	Tualatin, OF
Sizing Tool V1	Tualatin, OF
Cornerstone Web Studio - Website design	Tualatin, OF
Six Feet Up - Sizing Tool v2.0 Implementation	Tualatin, OF
PO-5603 - Lab Renovation Phase 1A - 2 Stack 360 Test Bed	Tualatin, OF
PO-5603 - Lab Renovation Phase 1A - Auxilary Power Panel	Tualatin, OF
PO-5603 - Lab Renovation Phase 1A - Design / Permits	Tualatin, OF
Lab Centipede A/C Units. Added(4) 30A 120v circuits add NEMA L5-30 twist lock receptacles for Centipede A/C units.	Tualatin, OF
Relocate water main and backflow device in lab	Tualatin, OF
Capitol Electric - Tualatin Lab Data Drop (Boxes/Conduit/Cabling/Patch Panel/) 39 Data Locations	Tualatin, OF
EKS buss bar connections for lab expansion phase 1A	Tualatin, OF

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Capitol Electric - Tualatin Lab Data Drop RMA Work Stations	Tualatin, OR
Asset - Buildings & Improvements. PO-6657. Added work per Jeff Lerno - Move 2 centipedes from old lab to new lab on 3/6. Added work per Jeff Lerno - move SMA Inverter from existing lab to new lab on 3/13	Tualatin, OR
Keysight Technologies - Oscilloscope, 4-channel 100MHz - DSOX3014T	Tualatin, OR
Speedrack West - 3 Rows of Pallet Rack	Tualatin, OR
Speedrack West - Replace wood decking with wire decking	Tualatin, OR
PO-5603 - Lab Renovation Phase 1A - Centipede Stack 750 Test Bed	Tualatin, OR
PO-5603 - Lab Renovation Phase 1A - Centipede Stack 750 Test Bed	Tualatin, OR
Arbin Instruments - 80 Auxiliary Voltage Inputs +/-5V	Tualatin, OR
EPC Power Corp - DC Precharge Bracket - CAB1000	Tualatin, OR
EPC Power Corp - DC Precharge Bracket - CAB1000	Tualatin, OR
EPC Power Corp - DC Precharge Bracket - CAB1000	Tualatin, OR
Tech Heads - Outdoor Fisheye Camera - CF81-E	Tualatin, OR
PO-4213 - 2000A 480V Manual Transfer Switch	Tualatin, OR
PO-4213 - General Purpose Dry-Type Transformer - 450kVA	Tualatin, OR
PO-4213 - General Purpose Dry-Type Transformer - 450 kVA	Tualatin, OR
Tualatin Remodel - Tualatin Remodel	Tualatin, OR
PO-5647 - Securty fence for RMA stored goods	Tualatin, OR
An extra injection point needs to be added to have a good mold flow for a plastic tool P10900-07000-213	Tualatin, OR
Tech Heads - Outdoor Fisheye Camera - CF81-E	Tualatin, OR
Tech Heads - Outdoor Fisheye Camera - CF81-E	Tualatin, OR
Tech Heads - Outdoor Fisheye Camera - CF81-E	Tualatin, OR
Tech Heads - Outdoor Fisheye Camera - CF81-E	Tualatin, OR
Tech Heads - Outdoor Fisheye Camera - CF81-E	Tualatin, OR
Tech Heads - Outdoor Fisheye Camera - CF81-E	Tualatin, OR
Tech Heads - Outdoor Fisheye Camera - CF81-E	Tualatin, OR
Tech Heads - Outdoor Fisheye Camera - CF81-E	Tualatin, OR
Tech Heads - Outdoor Fisheye Camera - CF81-E	Tualatin, OR
Tech Heads - Outdoor Fisheye Camera - CF81-E	Tualatin, OR
Tech Heads - Outdoor Fisheye Camera - CF81-E	Tualatin, OR
Tech Heads - Fortinet FortiGate 90G - FG-90G-BDL-950-3	Tualatin, OR
Tech Heads - Fortinet FortiGate 90G - FG-90G-BDL-950-3	Tualatin, OR
Indoor and Outdoor Cameras, Mounts, Viewing Stations and Licenses	Tualatin, OR
Capital Electric - AC/DC Wiring Connections Centipede 1&2	Tualatin, OR
Arbin Instruments - Test Bench - SYS-LBT21024HC-0	Tualatin, OR

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Experience Knowledge Strategy (EKS) - PPC for Waratah Test Bench	Tualatin, OR
Grainger - Hand Wheel Stand 250LB - FGS-250W	Tualatin, OR
Capitol Electric - 500kva Solar Duty Transformers/Disconnects	Tualatin, OR
Capitol Electric - 500kva Solar Duty Transformers/Disconnects	Tualatin, OR
Capitol Electric - 500kva Solar Duty Transformers/Disconnects	Tualatin, OR
Capitol Electric - 1000kva Transformer/Disconnect	Tualatin, OR
Finway - Hardware Test Kit for 750 String Controller	Tualatin, OR
Rack Lift Offroad Wheels	Tualatin, OR
Rack Lift Offroad Wheels	Tualatin, OR
Arbin Instruments - Test Bench - SYS-LBT21024HC-0	Tualatin, OR
2X-INV-CPS Inverter. Compact Power System	Tualatin, OR
Experience Knowledge Strategy (EKS) - Redundancy PPC	Tualatin, OR
Bull Mountain Heating and Cooling - Mitsubisih Electric Air Conditioner - PUY-A18NKA7	Tualatin, OR
Bull Mountain Heating and Cooling - Mitsubisih Electric Air Conditioner - PUY-A18NKA7	Tualatin, OR
Asset - Machinery, Tooling & Equipment	Tualatin, OR
Weiss Technik - Test Chamber - ZPS-32-6-SCT/AC	Tualatin, OR
Tequipment - FED Drying/Heating Chambers Avantgarde 743 L, 208 V 3 ph 60Hz - FED720UL-208V	Tualatin, OR
12 Grey conference room chairs for field office	Tualatin, OR
Office and Commerical Furniture	Tualatin, OR
Capitol Electric - Testbed 4 Installation	Tualatin, OR
Capitol Electric - Testbed 5 Installation	Tualatin, OR
Capitol Electric - Testbed 7 Installation	Tualatin, OR
Capitol Electric - Testbed 8 Installation	Tualatin, OR
Capitol Electric - Collection Segment Feeder	Tualatin, OR
Tequipment - FED Drying/Heating Chambers Avantgarde 743 L, 208 V 3 ph 60Hz - FED720UL-208V	Tualatin, OR
Tequipment - FED Drying/Heating Chambers Avantgarde 743 L, 208 V 3 ph 60Hz - FED720UL-208V	Tualatin, OR
Tequipment - FED Drying/Heating Chambers Avantgarde 743 L, 208 V 3 ph 60Hz - FED720UL-208V	Tualatin, OR
Tualatin Remodel - Tualatin Remodel	Tualatin, OR
Curcuits Added to Building_Tualian Warehouse_Invoices=90381_90600_90601	Tualatin, OR
MCPc - Dell PowerEdge R550 Server - E-B-00412	Tualatin, OR
Capitol Electric - Switchgear Breakers	Tualatin, OR
Weiss Technik North America - Test Chamber - ZP2421461	Tualatin, OR
EMC Shop - Surge4-5 Combo Wave Generator for IEC - 61000-4-5	Tualatin, OR
EPC Inverter	Tualatin, OR

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EPC Inverter Tualatin, OR

#### Schedule 2.2(j)

### EXCLUDED ASSETS OF POWIN EKS SELLCO LLC

Minority equity interests (20%) of EKS Holdco, LLC held by Powin EKS SellCo LLC.

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### Schedule 2.6

### **ASSUMED CONTRACT LIST**

None.

#### Schedule 5.3

#### **CONDUCT OF BUSINESS**

- 1. Matters not impacting the Business (i.e., rejection of contracts and abandonment of property for other Powin historical business lines that are unrelated to the Business).
- 2. Implementation of the LTSA Program, as defined in that certain Order Granting Motion of The Debtors for Entry of an Order (I) Authorizing the Debtors to Enter into New Customer Program with Existing Customers and (II) Granting Related Relief approved by the Bankruptcy Court on June 13, 2025 under Docket number 62; provided, however, that the Sellers may not enter into any Contract in connection with the LTSA Program without obtaining Buyer's consent in accordance with Section 5.3 of the Agreement.

#### DISCLOSURE SCHEDULE

to the

ASSET PURCHASE AGREEMENT

by and among

FLEXGEN POWER SYSTEMS, LLC

and

**POWIN, LLC** 

and

its direct and indirect subsidiaries signatory thereto

July 6, 2025

### Schedule 3.3(b)

### NONCONTRAVENTION; CONSENTS AND APPROVALS

None.

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### Schedule 3.4(a)

### **COMPLIANCE WITH LAWS**

The Environment Agency Enforcement Notice described in Schedule 3.8 below.

### Schedule 3.6

### **CONTRACTS**

- 1. Confidentiality Agreements with the US Employees listed attached.
- 2. Equipment Lease Agreement by and between BMO Harris Bank N.A. and Powin, LLC, dated October 12, 2023.
- 3. Equipment Lease Agreement by and between BMO Harris Bank N.A. and Powin, LLC, dated December 28, 2023.
- 4. Master Lease Agreement by and between Toyotalift of Arizona, Inc. and Powin, LLC, dated March 3, 2024.
- 5. Limited Third-Party Logistics Storage Agreement by and between Prolift Rigging Company, LLC and Powin, LLC, dated as of July 23, 2024.
- 6. Limited Third-Party Logistics Storage Agreement by and between Mesa Logistics Group, LLC and Powin, LLC, dated as of October 14, 2024.
- 7. See attached.

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Employee Number	Employee Email	Last Name	First Name	Confidentiality & IP Agreement on File?	Date Signed
100020	sanjanar@powin.com	Ramakrishnan	Sanjana	Yes	1/9/19
.00023	lauraa@powin.com	Adams	Laura	Yes	4/16/19
100026	jack.hsu@powin.com	Hsu	Kuo Chun	Yes	5/20/19
100028	benoitl@powin.com	Lombard	Benoit	Yes	7/29/19
100044	conwayt@powin.com	Tang	Conway	Yes	3/24/20
100050	alenam@powin.com	Mitchell	Alena	Yes	5/13/20
100086	kiand@powin.com	Dashti	Kian	Yes	10/17/20
100092	scottm@powin.com	Mcgregor	Scott	Yes	11/2/20
100101	chrisboscawen@powin.com	Boscawen	Christopher	Yes	12/21/20
100122	mike.engle@powin.com	Engle	Michael	No	
100154	vytha.vadlamani@powin.com	Vadlamani	Vythahavya	Yes	5/17/24
100156	mark.french@powin.com	French	Mark	No	
100161	norman.farquhar@powin.com	Farquhar	Norman	No	
100163	gary.kuper@powin.com	Kuper	Gary	No	
100172	brian.kane@powin.com	Kane	Brian	No	
100185	tyson.silva@powin.com	Silva	Tyson	No	
100204	matthew.eide@powin.com	Eide	Matthew	No	
100206	james.harris@powin.com	Harris	James	No	
100221	linsey.raterink@powin.com	Raterink	Linsey	No	
100239	reuben.goldstein@powin.com	Goldstein	Reuben	No	
100248	blake.carpenter@powin.com	Carpenter	Blake	No	
100253	scott.benedetti@powin.com	Benedetti	Scott	No	
100254	antonya.johnston@powin.com	Johnston	Antonya	No	
100258	lindsey.winner@powin.com	Winner	Lindsey	No	
100268	casey.verica@powin.com	Verica	Casey	No	
100291	brittney.malhoit@powin.com	Malhoit	Brittney	Yes	5/19/22
100301	joshua.rayborn@powin.com	Rayborn	Joshua	Yes	5/31/22
100306	lisa.veber@powin.com	Veber	Lisa	Yes	5/26/22
100314	christopher.broeke@powin.com	Broeke	Christopher	Yes	6/10/22
100317	justin.mingus@powin.com	Mingus	Justin	Yes	9/15/22

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100383	chad.paulson@powin.com	Paulson	Chad	Yes	8/21/22
100388	joshua.lacy@powin.com	Lacy	Joshua	Yes	8/23/22
100398	thomas.richards@powin.com	Richards	Thomas	Yes	9/5/22
100407	edward.fisher@powin.com	Fisher	Edward James	Yes	9/9/22
100426	cory.dinkle@powin.com	Dinkle	Cory	Yes	9/23/22
100481	chris.baker@powin.com	Baker	Christopher	Yes	10/24/22
100488	mahesh.sathe@powin.com	Sathe	Mahesh	Yes	11/8/22
100491	william.mcdonnell@powin.com	McDonnell	William	Yes	11/22/22
100501	samuel.donohue@powin.com	Donohue	Samuel	Yes	12/14/22
100503	braden.harwood@powin.com	Harwood	Braden	Yes	12/20/22
100512	adam.cordova@powin.com	Cordova	Adam	Yes	1/4/23
100517	ben.adams@powin.com	Adams	Benjamin	Yes	1/9/23
100522	kristine.mushkevych@powin.com	Mushkevych	Khrystyna	Yes	1/17/23
100535	lauren.smiley@powin.com	Smiley	Lauren	Yes	2/13/23
100594	jay.schwartz@powin.com	Schwartz	Jay	Yes	4/10/23
100598	sergey.makarenko@powin.com	Makarenko	Sergey	Yes	4/17/23
100599	chris.howard@powin.com	Howard	Christopher	Yes	3/31/23
100651	antonio.brunson@powin.com	Brunson	Antonio	Yes	6/5/23
100675	janice.mahn@powin.com	Mahn	Janice	Yes	6/21/23
100680	richard.romano@powin.com	Romano	Richard	Yes	7/11/23
100697	kevin.jenkins@powin.com	Jenkins	Kevin	Yes	7/21/23
100706	christian.ovchinikov@powin.com	Ovchinikov	Christian	Yes	8/5/23
100718	dean.beckley@powin.com	Beckley	Dean	Yes	8/16/23
100729	dustin.rogers@powin.com	Rogers	Dustin	Yes	7/26/23
100735	natalie.kau@powin.com	Kau	Natalie	Yes	8/25/23
100774	Connor.Mueth@powin.com	Mueth	Connor	Yes	10/26/23
100808	jenna.rutherdale@powin.com	Rutherdale Fisher	Jenna	Yes	12/14/23
100817	james.shiou@powin.com	Shiou	James	Yes	12/8/23
100831	arielle.pacheco@powin.com	Pacheco	Arielle	Yes	1/10/24
100853	mark.walters@powin.com	Walters	Mark	Yes	1/19/24
100864	kyle.adams@powin.com	Adams	Kyle	Yes	2/6/24
100917	colin.hutchinson@powin.com	Hutchinson	Colin	Yes	4/24/24

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100920	kirk.fleischhauer@powin.com	Fleischhauer	Kirk	Yes	4/26/24
100993	angela.kendall@powin.com	Sprecher	Angela	Yes	6/25/24
100997	luke.wilson@powin.com	Wilson	Luke	No	
101013	dylan.kenny@powin.com	Kenny	Dylan	No	
101014	Tyler.speas@powin.com	Speas	Tyler	No	
101051	freddy.banks@powin.com	Banks	Freddy	No	
101056	waylen.rinderer@powin.com	Rinderer	Waylen	No	
101063	moriah.milan@powin.com	Milan	Moriah	No	
101075	zack.qi@powin.com	Qi	Zhao	No	
101097	beth.hale@powin.com	Hale	Beth	No	
101147	tyler.schuetze@powin.com	Schuetze	Tyler	No	
101157	mary.kahl@powin.com	Kahl	Mary	No	
101161	kevin.paprzycki@powin.com	Paprzycki	Kevin	No	

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#### Contract Management - Contract information - Lease Agreements

File	Contract Type*	Counterparty Name*	Contract/Document Effective Date*	Contract/Document Expiry Date*	Department*	Folder	Contract/Document Status
BMO Harris Bank N.A Powin - Equipment Lease Agreement - 10.12.2023	Equipment Lease Agreement	BMO Harris Bank N.A.	10/12/2023		ISC - Manufacturing	/Supplier Contracts/ISC/Manufacturing/Executed	Executed
BMO Harris Bank N.A Powin - Large forklift Lease Agreement - 10.12.2023	<u> </u>	BMO Harris Bank N.A.	12/28/2023		ISC - Manufacturing	/Supplier Contracts/ISC/Manufacturing/Executed	Executed
Toyotalift of Arizona, Inc Powin, LLC - Master Lease Agreement - 03.04.2024	Equipment Lease Agreement	Toyotalift of Arizona, Inc.	03/04/2024	03/04/2030	ISC - Manufacturing	/Supplier Contracts/ISC/Manufacturing/Executed	Executed
3U Millikan LLC - Powin - Lease agreement California - 2016	Lease Agreement	3U Millikan LLC	10/12/2016		ISC - Facilities	/Supplier Contracts/ISC/Facilities/Executed	Executed
ACRE Management - Powin Energy Operating LLC Commercial Sublease Agreement - 05.16.2025	Lease Agreement	ACRE Management	05/16/2025	10/31/2027	ISC - Facilities	/Supplier Contracts/ISC/Facilities/Executed	Executed
Ampere Company, LLC - Powin, LLC - Sublease Field Office - 11.01.2021	Lease Agreement	Ampere Computing LLC	11/01/2021		ISC - Facilities	/Supplier Contracts/ISC/Facilities/Executed	Executed
Field Office Property LLC - Powin, LLC - Office Lease - 01.01.2024	Lease Agreement	Field Office Property, LLC	01/01/2024		ISC - Facilities	/Supplier Contracts/ISC/Facilities/Executed	Executed
Fora - Powin UK Ltd - Virtual Office - 1.18.2024	Lease Agreement	Esselco Services LLP (Fora)	01/18/2024		Legal	/Supplier Contracts/ISC/Facilities/Executed	Executed
Joseph Lu - Powin LLC Qingdao Office - Qingdao Office Lease Contract- 10.01.2023	Lease Agreement	Joseph Lu	10/01/2023	09/30/2026	ISC - Facilities	/Supplier Contracts/ISC/Facilities/Executed	Executed
Madrid Office_Networkia - Powin - ANNEX to the Service Agreement - change of party - 04.01.2024	Lease Agreement	Networkia Cuzko, S.L.	04/01/2024		Human Resources	/Supplier Contracts/ISC/Facilities/Executed	Executed
Madrid Office_Networkia - Powin LLC - Annex to Office Agreement Cuzco Spain - 02.15.2024	Lease Agreement	Networkia Cuzko, S.L.	02/15/2024		Human Resources	/Supplier Contracts/ISC/Facilities/Executed	Executed
Madrid Office_Networkia - Powin LLC - Office Agreement Cuzco Spain - 03.24.2023	Lease Agreement	Networkia Cuzko, S.L.	03/24/2023		Human Resources	/Supplier Contracts/ISC/Facilities/Executed	Executed
Melbourne Office_Collective 100 - Powin Australia Pty Ltd - Membership Agreement - 07.27.2023	Lease Agreement	Collective 100	07/27/2023		Human Resources	/Supplier Contracts/ISC/Facilities/Executed	Executed
Melbourne Office_Collective_100 - Powin Australia Pty Ltd - Membership Agreement - 2025	Lease Agreement	Collective 100 Pty Ltd.	04/04/2025		ISC - Facilities	/Supplier Contracts/ISC/Facilities/Executed	Executed
Melbourne Office_Collective_100 Membership Agreement - Powin - 05.14.2024	Lease Agreement	Collective_100	06/03/2024	06/02/2025	Human Resources	/Supplier Contracts/ISC/Facilities/Executed	Executed
Mesa Warehouse_HUB@202 OWNCO LLC - POWIN LLC - Arizona warehouse INDUSTRIAL LEASE - 08.02.2023	Lease Agreement	HUB @ 202 OWNCO, LLC	08/02/2023		ISC - Facilities	/Supplier Contracts/ISC/Facilities/Executed	Executed
Miami Office_2022.12.02 Commencement Date  Memo - Powin Energy	Lease Agreement	MADISON-OFC BRICKELL FL LLC	12/02/2022		ISC - Facilities	/Supplier Contracts/ISC/Facilities/Executed	Executed
Miami Office_Brickell City Tower - Powin Energy Operating, LLC - Lease - 04.08.22	Lease Agreement	Madison-OFC Brickell FL LLC	11/08/2022	12/01/2027	ISC - Facilities	/Supplier Contracts/ISC/Facilities/Executed	Executed
Portland Office_NP MachineWorks LLC - Powin, LLC - Multi-Tenant Office Lease - 04.08.2024	Lease Agreement	NP MachineWorks LLC	06/01/2024	08/31/2027	ISC - Facilities	/Supplier Contracts/ISC/Facilities/Executed	Executed
Powin (Qingdao) New Energy Co., Ltd - Facility Lease Amendment Agreement - 2023.08.28	Lease Agreement	Powin Qingdao New Energy Co., Ltd.	08/28/2023		ISC - Facilities	/Supplier Contracts/ISC/Facilities/Executed	Executed
Powin (Qingdao) New Energy Co., Ltd - Facility Lease Contract-PTC - 2023.08.28	Lease Agreement	Powin Qingdao New Energy Co., Ltd.	08/01/2023		ISC - Facilities	/Supplier Contracts/ISC/Facilities/Executed	Executed
Powin Taiwan Lease Agreement	Lease Agreement	Pepsi International Business Co.	01/09/2024	01/09/2025	ISC - Facilities	/Supplier Contracts/ISC/Facilities/Executed	Executed
Qingdao Office Lease Contract - 1	Lease Agreement	Wangjiao Plaza	10/01/2023	09/30/2026	ISC - Facilities	/Supplier Contracts/ISC/Facilities/Executed	Executed
Qingdao Office Lease Contract-2	Lease Agreement	Wangjiao Plaza	10/01/2023	09/30/2026	ISC - Facilities	/Supplier Contracts/ISC/Facilities/Executed	Executed
Qingdao Office_Cheng Yu New Materials - Powin (Qingdao) - Pwin LLC - Termination agreement - 05.07.2024	Lease Agreement	Qingdao Cheng Yu New Materials Co. Ltd.	05/07/2024		ISC - Facilities	/Supplier Contracts/ISC/Facilities/Executed	Executed

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Qingdao Shunneng Machinery Co., Ltd Powin	Lease Agreement	Qingdao Shunneng Machinery Co., Ltd.	08/07/2024	08/08/2029	ISC - Facilities	/Supplier Contracts/ISC/Facilities/Executed	Executed
Qingdao) New Energy Co., Ltd Lease Contract -							
08.07.2024							
Tualatin Office_Lu Pacific Properties - Powin	Lease Agreement	LU PACIFIC PROPERITIES, LLC	12/14/2020		ISC - Facilities	/Supplier Contracts/ISC/Facilities/Executed	Executed
nergy Corporation - Tualatin Lease Agreement							
2021							
Powin RISE Realty 80 SW 8th St oct 15 2024	Exclusive Right	KAD Equity Inc. d/b/a Rise Realt			ISC - Facilities	/Supplier Contracts/ISC/Facilities/Drafts	Draft
Signed Copy	Agreement						
0180830 -First Amendment to Sublease	Lease Agreement	PPA Grand Johanna LLC	08/31/2018			/Customer Contracts (EXECUTED)/Southern	Executed
Agreement						California Edison Company/PPA Grand Johanna	
						LLC	
20190921 - Second Amendment to Millikan	Lease Agreement	PPA Grand Johanna LLC	09/21/2018			/Customer Contracts (EXECUTED)/PPA Grand	Executed
Sublease executed						Johanna LLC/ESV1000 - Millikan	
1ilikan Lease	Lease Agreement	3U Millikan LLC	10/12/2016	01/09/2027		/Customer Contracts (EXECUTED)/PPA Grand	Executed
						Johanna LLC/ESV1000 - Millikan	
Sublease (Fully Compiled)	Lease Agreement	PPA Grand Johanna LLC	01/01/2017			/Customer Contracts (EXECUTED)/PPA Grand	Executed
						Johanna LLC/ESV1000 - Millikan	
hird Amendment to the Sublease	Lease Agreement	PPA Grand Johanna LLC	01/15/2019			/Customer Contracts (EXECUTED)/PPA Grand	Executed
						Johanna LLC/ESV1000 - Millikan	



### Contract Management - Contract information - ESA, Framw, LNTP, LTSA, MSA, MOU, PO, Purch, TEA

File	Contract Type*	Counterparty Name*	Contract/Document Effective Date*	Division*
Acelliant-Powin-Microsoft 365 Order Form-	Purchase Order	Axelliant	03/04/2025	Technology
03052025	l dichase Order	Axettant	03/04/2023	recillotogy
TechHeads-Powin-THInc Ops MSA-03182022	Master Service	TechHeads	03/18/2022	Technology
700m10aac	Agreement		00/10/2022	1.00008)
Logicalis-Powin-Internet Access-04112024	Purchase Order	Logicalis	04/18/2024	Technology
TechHeads-Powin-2024 CSP Annual Agreement-	Purchase Order	TechHeads	03/06/2024	Technology
03062024				
OfficeSpace-Powin-OrderForm-12152024	Purchase Order	OfficeSpace Software, Inc.	12/15/2024	Technology
OfficeSpace-Powin-OrderForm-12152023	Purchase Order	OfficeSpace Software, Inc.	12/15/2023	Technology
OnlineBusinessSystems-Powin-MSA-02262021	Master Service	Online Enterprises, Inc.	02/26/2021	Technology
	Agreement			
Procore-Powin-OrderForm-12212024	Purchase Order	Procore Technologies, Inc.	12/27/2024	Technology
RFPIO-Powin-OrderForm05032022	Purchase Order	RFPIO, Inc.	05/03/2022	Technology
TravelIncorporated-Powin-MSA-06292023	Master Service	Travel Incorporated	06/29/2023	Human Resources
	Agreement			
LucidSoftwareIncPowin-Order Form-1.27.2025	Purchase Order	Lucid Software, Inc.	01/27/2025	Technology
Tookhooda Dawin Ordar Farms Vacus Da 4	Durchasa Ordan	ToohHoods II C	06/11/2024	Tachnoloss
Techheads-Powin-Order Form-KnowBe4- 6.11.2024	Purchase Order	TechHeads, LLC	06/11/2024	Technology
InternationalSOS-Powin-MSA-06/30/2023	Master Service	International SOS Assistance, Inc.	06/30/2023	Technology
	Agreement		00/00/2020	1.00008)
JAMF-Powin-Order Form-3.2.2025	Purchase Order	Jamf Software, LLC	03/02/2025	Technology
Concur-Powin-OrderForm-06-12-2023	Purchase Order	Concur Technologies, Inc.	06/12/2023	Technology
ConcurTechnologiesInc-Powin-OrderForm-02-	Purchase Order	Concur Technologies, Inc.	02/20/2024	Technology
20-2024				
GoFireFlyInc-Powin-OrderForm-1.31.2025	Purchase Order	Go Fire Fly, Inc.	01/31/2025	Technology
Salesforce-Slack-Powin-11/24/2025	Master Service	Salesforce, Inc	12/15/2024	Technology
	Agreement			
Resilience360Inc-Powin-OrderForm-10.31.2023	Purchase Order	Resilience360, INC.	10/31/2023	Technology
SmartSheet-Powin-OrderForm-12/31/2024	Purchase Order	Smartsheet	12/31/2024	Technology
Smartsheet-Powin-OrderForm-07-37-2024	Purchase Order	Smartsheet	07/31/2024	Technology
Smartsheet-Powin-OrderForm-1-13-2025	Purchase Order	Smartsheet	01/10/2025	Technology
DassaultSystemesSolidworksCorporation-Powin-	- Master Service	Dassault Systemes SolidWorks Corporation	10/25/2023	Technology
MSA-10-23-2023	Agreement			
GoEngineer-Powin-Order Form Dymola-4.4.2025	Purchasing Agreement	GoEngineer	04/04/2025	Technology
Solution7-Powin-OrderForm-11-27-2024	Purchase Order	Solution 7 Limited	11/27/2024	Technology
Docusign-Powin-Order Form-1.31.2025	Purchase Order	Docusign, Inc.	01/31/2025	Technology
TechHeads-Verkada-Powin-OrderForm-04-24- 2024	Purchase Order	TechHeads	04/24/2024	Technology
Deel, IncPowin- Order Form-12.27.2024	Purchasing Agreement	Deel, Inc.	12/27/2024	Technology
TechHeads-Verkada-Powin-OrderForm-05-23- 2023	Purchase Order	TechHeads	05/23/2023	Technology
Astound-Powin-ServiceOrder05-26-2023	Purchase Order	Astound Business Solutions, LLC	05/26/2023	Technology
CTX-Powin-Order Form-ZebraOne Care-	Purchasing Agreement	·	01/16/2024	Technology
1.16.2024	3			
Comcast-Powin-PDX Move Order Form-	Purchase Order	Comcast Cable Communications Management,	10/02/2024	Technology
10_2_2024		LLC		"
Crowe LLP-Powin-MSA-YHireProgram-1.3.2024	Master Service	Crowe, LLP	01/03/2024	Technology
-	Agreement			

File	Contract Type*	Counterparty Name*	Contract/Document Effective Date*	Division*
ConductorOne-Powin-Order Form-12.21.2023	Purchase Order	ConductorOne, Inc.	12/21/2023	Technology
Zoom-Powin-Amendment-01292024	Purchase Order	Zoom	01/30/2024	Technology
Comcast-Powin-PDX Order Form-11.2.2021	Purchase Order	Comcast Cable Communications Management, LLC	11/02/2021	Technology
TechHeadsArcticWolf-Powin- OrderForm03012025	Purchase Order	TechHeads	03/01/2025	Technology
Comcast-Powin-HQ Order Form-11.2.2021	Purchase Order	Comcast Cable Communications Management, LLC	11/02/2021	Technology
Celigo Inc-Powin-Order Form-04.17.2025	Purchase Order	Celigo, Inc.	04/17/2025	Technology
PTCInc-Powin-MSAAmendment-03-31-2025	Master Service Agreement	PTC, Inc.	03/31/2025	Technology
AgileBits-Powin-MSA02-27-2025.docx	Master Service Agreement	AgileBits	02/27/2025	Technology
powin-Alliant - Consulting Services Agreement amendment 1 -05.19.2025	Master Service Agreement	Alliant Insurance Services, Inc.	05/19/2025	Human Resources
Beneficiary Enrollment (Rider C) - Santa Paula Energy Storage - Powin Energy 180612	Technology Escrow Agreement	Santa Paula Energy Storage, LLC		Technology
Rider C - KCE-Powin PEC (Construction Projects)(NRF 12.31).DOCX	Technology Escrow Agreement	KCE Texas Holdings 2020, LLC	01/13/2021	
GreEnergy - POWIN - ASP MSA - 05.21.2025.docx	Master Service Agreement - ASP	GreEnergy Resources, LLC	05/21/2025	Projects
Intuitive Safety Solutions, Inc. (ISS) - Powin, LLC - Master Services Agreement - 05.12.2025	Master Service Agreement	Intuitive Safety Solutions, Inc. (ISS)	05/12/2025	ISC
Metro-Fire – Powin – ASP MSA – 05.01.2025	Master Service Agreement - ASP	Metro Fire Equipment Inc	04/18/2025	Projects
Capgemini America, Inc Powin, LLC - Statement of Work - 01.27.25	Master Service Agreement	Capgemini America, Inc.	01/27/2025	Technology
Arrow Canyon - Powin Addendum and Amendmentto ESA-04.10.25	ESA (Energy Storage Agreement)	Arrow Canyon Solar, LLC	04/10/2025	Projects
RES-Powin-GAL0020AlcoutimStatement_of_WorkLTSA_04.03.2025	Master Service Agreement - ASP	RES Energy Global Services, S.L.U.	04/03/2025	Projects
Pike Purchase Order - 3.7.2025	Purchase Order	Pike Telecom and Renewables, LLC	03/07/2025	Projects
Databricks Contract For AWS Marketplace Commit_Q-54357_2025-01-30	Purchase Order	Databricks, Inc.	01/30/2025	Office of Transformation
Activpayroll_Powin_Master_Services_Agreement -04.17.2023	Master Service Agreement	activpayroll Ltd.	04/17/2023	Human Resources
Powin - KMC - LTSA - Brandywine (Executed 1APR2025)	LTSA (Long Term Service Agreement)	KMC Thermo, LLC	04/01/2025	Revenue
PRAXIS Powin Two Party Master Escrow Agreement - 03.22.2024 (2)	Technology Escrow Agreement	Praxis Technology Escrow	03/22/2024	Technology
DNV GL - Powin Energy Corporation - Framework	<u> </u>	DNV Energy Insights USA Inc.	10/28/2020	Projects
Agreement - 10.28.2020 DNV GL - Powin LLC - Amendment 1 to Frame Agreement - 11.27.2023	Framework Agreement	DNV Energy Insights USA Inc.	11/27/2023	Projects
DeelPowinQ-79364-2-5-Feb-2025-07-12- 41-signed	Purchase Order	Deel	06/01/2025	Human Resources
Deel- Powin - HR_Consulting_Services_Agreement -	Master Service Agreement	Deel Inc.	03/06/2025	Human Resources
03.06.2025 Apex - APE0060 - Angelo - LTSA Amendment #2 -	LTSA (Long Term	Angelo Storage, LLC.	03/07/2025	Projects
3.7.2025 Capgemini America, Inc Powin, LLC - SOW	Service Agreement) Purchase Order	Capgemini America, Inc.	03/15/2025	Technology
Change Request - 03.15.2025				
Great Kiskadee ESA - PWA Amendment No. 2  Executed - 02.21.2025  Depart Countries DA Amendment 002	ESA (Energy Storage Agreement)	Great Kiskadee Storage, LLC	02/21/2025	Projects
Desert Quartzite PA Amendment 003 02.28.2025	ESA (Energy Storage Agreement)	Desert Quartzite, LLC	02/28/2025	Revenue
Powerflex - Powin - ESA PFX0050 USCS Fresno - 02.21.2025	ESA (Energy Storage Agreement)	PowerFlex Solar, LLC	02/21/2025	Revenue
TUV-R - Powin, LLC - Assurance Framework MOU - 02.21.2025	Memorandum of Understanding	TUV-R	02/21/2025	Technology
Circulor - Powin - MSSA - 02.18.2025	Master Service Agreement	Circulor Inc	02/18/2025	Projects

File	Contract Type*	Counterparty Name*	Contract/Document Effective Date*	Division*
Davinci Technology, L.L.C. d/b/a CORE Health	Master Service	Davinci Technology, L.L.C. d/b/a CORE Health	02/14/2025	ISC
Networks - Powin, LLC - Master Service Agreement - 02.14.2025	Agreement	Networks	02.1 1.2020	
WSB - ESA Deed of amendment No. 4 - updated Project Schedule - 01.30.2025	ESA (Energy Storage Agreement)	Munmorah Battery ProjectCo Pty Ltd	01/30/2025	Projects
LTSA - SOL0020 - Croton Harmon - BESS LTSA	LTSA (Long Term	SCS VAN WYCK 012823 CROTON ON HUDSON,	02/10/2025	Revenue
(compiled, dated, fully executed)	Service Agreement)	LLC		
Powin Energy, IG & SS '21	Master Service Agreement	Mergermarket (US) limited Acuris	12/17/2021	Revenue
Capgemini America, Inc Powin, LLC - Master Services Agreement - 01.27.2025	Master Service Agreement	Capgemini America, Inc.	01/27/2025	Technology
Thomson Reuter - Powin LLC HighQ Renewal_NEWHighQ Order Form01.16.2025	Purchase Order	Thomson Reuters West Publishing Corporation	01/16/2025	Legal
Thomson Reuters - Powin - ProFlex Addendum HighQ - fully executed 1.22.2025	Purchase Order	Thomson Reuters West Publishing Corporation	01/22/2025	Legal
JV Powin UCB revUCB 101224 PDF	Memorandum of Understanding	UCB S.A.	01/20/2025	
Intura pty Ltd - Powin AU - ASP MSA - 01.17.2025	Master Service Agreement - ASP	Intura PTY LTD	01/17/2025	Projects
Amendment #1 to Ravenswood Group 3 ESA_BHER_(fully executed)	ESA (Energy Storage Agreement)	BHER Ravenswood Solar 1, LLC	01/06/2025	Revenue
Amendment #1 to Ravenswood Group 2 ESA BHER (fully executed)	ESA (Energy Storage Agreement)	BHER Ravenswood Solar 1, LLC	01/06/2025	Revenue
Amendment #1 to Ravenswood Group 1 ESA_BHER_(fully executed)	ESA (Energy Storage Agreement)	BHER Ravenswood Solar 1, LLC	01/06/2025	Revenue
NoBlue2 - Powin, LLC - Master Service Agreement - 01.10.2025	Master Service Agreement	NoBlue2	01/10/2025	Revenue
ESA_Second_Deed_of_Amendment _Ulinda_Park - 12.23.2024	ESA (Energy Storage Agreement)	Ulinda Park ProjectCo Pty Ltd	12/23/2024	Projects
Circulor - Powin - Order Form 1.2.2025	Purchase Order		01/02/2025	ISC
Powin_Deel_Final_MSA - 01.03.2023	Master Service Agreement	Deel Inc.	01/03/2023	Human Resources
SOW of Powin B2B implementation_Dec20.2024- 双章	Master Service Agreement	Logicalis Shanghai limited	12/20/2024	Technology
Powin Form LTSA DTE0010 Slocum (Fully	LTSA (Long Term	DTE Electric Company	12/20/2024	Revenue
compiled, dated, executed) INV0031 La Toba ESSSA Executed (Final)	Service Agreement) ESA (Energy Storage	MG HR S de R.L de C.V.	12/13/2024	Revenue
La_Toba_LNTP_Letter_Agreement	Agreement) LNTP (Limited Notice	MG HR S de R.L de C.V.	11/07/2024	Revenue
_Amendment_No2_INV_Dec_13_24_Executed	to Proceed) or NTP (Notice to Proceed)		11/0//2024	nevenue
Logicalis Shanghai Limited - Powin Qingdao Representative Office - Sales Contract for 75 licenses - 11.14.2024	Master Service Agreement	Logicalis Shanghai Limited	11/14/2024	Technology
ThrivePass, Inc Powin Energy Operating, LLC - MSA - 10.21.2022	Master Service Agreement	ThrivePass, Inc.	01/01/2023	Human Resources
GALP - Powin - LTSA Alcoutim - 10.01.2024	LTSA (Long Term Service Agreement)	Galp Parques Fotovoltaicos de Alcoutim, LDA	10/01/2024	Projects
Powin LLC - Trail B Technologies - Software Subscription Agreement and DPA - 12.06.2024	Master Service Agreement	TrailB Technologies LLC	12/06/2024	Projects
Gotion Inc - Powin LLC - MSA - 10.08.2024	Master Supply Agreement	Gotion, Inc.	10/08/2024	ISC
Logicalis Shanghai Limited - Powin Qingdao Representative Office - Cloud Service Contract - 09.08.2024	Master Service Agreement	Logicalis Shanghai Limited	09/08/2024	Technology
Powin BHER ESA - BHE0020 Solar Star 3 (fully executed)_recompiled 12.05.2024	ESA (Energy Storage Agreement)	Solar Star 3, LLC	08/31/2023	Projects
Stem, Inc Powin, LLC - STM0651 - Dark and Stormy I - 03.08.2024	LTSA (Long Term Service Agreement)	Stem, Inc.	03/08/2024	Projects
Stem - Powin - STM0578 Velvet Mite SD DC - LTSA - 03.08.2023	LTSA (Long Term Service Agreement)	Stem, Inc.	03/08/2023	
Stem, Inc Powin, LLC - STM0652 - Dark and	LTSA (Long Term	Stem, Inc.	03/08/2023	Projects
Stormy II - 03.08.2023	Service Agreement)			

File	Contract Type*	Counterparty Name*	Contract/Document Effective Date*	Division*
Stem - Powin - STM0577 Velvet Mite ML DC -	LTSA (Long Term	Stem, Inc.	03/08/2023	
LTSA - 03.08.2023	Service Agreement)			
Stem - Powin - STM0576 Velvet Mite MR AC -	LTSA (Long Term	Stem, Inc.	03/08/2023	
LTSA - 03.08.2023	Service Agreement)			
Stem, Inc Powin, LLC - STM0911 - Dighton	LTSA (Long Term	Stem, Inc.	03/08/2023	Projects
Tremont - LTSA - 03.08.2023	Service Agreement)		00/00/0000	
Stem - Powin - STM0574 Velvet Mite BR DC - LTSA - 03.08.2023	LTSA (Long Term	Stem, Inc.	03/08/2023	
Stem - Powin - STM0573 Velvet Mite QR DC -	Service Agreement) LTSA (Long Term	Stem, Inc.	03/08/2023	
LTSA - 03.08.2023	Service Agreement)	otem, me.	00/00/2020	
Stem - Powin - STM0572 Velvet Mite CPR - LTSA -	LTSA (Long Term	Stem, Inc.	03/08/2023	
03.08.2023	Service Agreement)			
Stem - Powin - STM0571-Velvet Mite TR - LTSA -	LTSA (Long Term	Stem, Inc.	03/08/2023	
03.08.2023	Service Agreement)			
Stem Inc - Powin - STM0493 Mosquito 3 - LTSA -	LTSA (Long Term	Stem, Inc.	03/08/2023	
03.08.2023	Service Agreement)			
Stem Inc - Powin - LLC - STM0492 Mosquito 2 -	LTSA (Long Term	Stem, Inc.	03/08/2023	
LTSA - 03.08.2023 Stem Inc - Powin LLC - STM0491 - Mosquito 1	Service Agreement) LTSA (Long Term	Stem Inc.	03/08/2023	
LTSA - 03.08.2023	Service Agreement)	Stemme.	03/06/2023	
Stem, Inc Powin, LLC - STM0912 - Douglas Oak	LTSA (Long Term	Stem, Inc.	03/08/2023	Projects
- LTSA - 03.08.2023	Service Agreement)	,		,
Stem - Powin, LLC - STM0913 - Palmer Sykes -	LTSA (Long Term	Stem, Inc.	03/08/2023	Projects
LTSA - 03.08.2023	Service Agreement)			
Stem, Inc Powin, LLC - STM0100 - Viper - LTSA -	LTSA (Long Term	Stem, Inc.	02/28/2021	Projects
02.28.2021	Service Agreement)			
RES - Powin - Statement of Work under MSA for	Master Service	RES ENERGY GLOBAL SERVICES S.L.U.	10/07/2024	Projects
GAL0020 - Alcoutim - 10.07.2024	Agreement - ASP			
RES - Powin - Statement of Work under ASP MSA	Master Service	RES ENERGY GLOBAL SERVICES S.L.U.	11/07/2024	Projects
for PCE0020 - Overhill - 11.07.2024 Serrano - First Amendment to ESA (compiled	Agreement - ASP	Serrano Solar, LLC	11/06/2024	Revenue
Execution Version 11-6-24)	ESA (Energy Storage Agreement)	Seriano Solai, ELG	11/00/2024	nevenue
Logicalis Shanghai Limited - Powin, LLC - Printing	Master Service	Logicalis Shanghai Limited	11/07/2024	Technology
Management Service Contract - 11.07.2024	Agreement			
Desert Quartzite - EDF0480 - ESA Amendment	ESA (Energy Storage	Desert Quartzite, LLC	10/18/2024	Revenue
002 - 10.18.2024	Agreement)			
La Toba LTNP Amendment 1 (Oct 29, 2024)	LNTP (Limited Notice	MG HR S de R.L de C.V.	10/25/2024	Revenue
Executed	to Proceed) or NTP			
	(Notice to Proceed)			
Ulinda Park - Powin - Termination of Rider C	ToohnologyFoorow	Praxis Technology Escrow	10/29/2024	Logol
under 191112 - 10.29.2024	Technology Escrow Agreement	Praxis reciliology Escrow	10/29/2024	Legal
Logicalis Shanghai Limited - Powin Qingdao -	-	Logicalis Shanghai Limited	09/08/2024	Technology
Sales Contract - 09.08.2024	T drondomg / Greeniene	Eoglodia Orlanghar Emilioa	00/00/2024	recimetogy
SS3 - First Amendment to ESA 2024.10.11	ESA (Energy Storage	Longroad	10/11/2024	Projects
	Agreement)			
Cogent-Powin_Arrow Canyon-MSA_Approved	Master Service	Cogent Renewables, Inc.	12/02/2022	Projects
Service Provider - 12.022331_2	Agreement - ASP			
Logicalis - Powin Cloud Service Contract 2024	Master Service	Logicalis Shanghai Limited	08/09/2024	Technology
FINAL	Agreement	La displia Ohan dhai tiosita	00/00/000 :	Tankanalan
Logicalis - Powin Sales Contract 2024 FINAL	Purchasing Agreement	Logicalis Shanghai limited	08/09/2024	Technology
Antidot - Powin- Fluid Topics Order form, T&C	Purchase Order	Fluid Topics	10/01/2024	Office of
and DPA_09.30.2024	. aronace oraci		10,01,2024	Transformation
Slalom Inc - Powin - Knowledge Management	Master Service	Slalom, Inc	09/11/2024	Projects
Discovery SOW - 09.11.2024	Agreement			
Great Kiskadee - Amendment No. 1 to LTSA -	LTSA (Long Term	Great Kiskadee Storage, LLC	09/30/2024	Revenue
09.30.2024	Service Agreement)			
Great Kiskadee - Amendment No. 1 to ESA -	ESA (Energy Storage	Great Kiskadee Storage, LLC	09/30/2024	Revenue
09.30.2024	Agreement)		1	
Apex - Angelo - Amendment No. 1 to ESA -	ESA (Energy Storage	Angelo Storage, LLC.	09/30/2024	Revenue
09.30.2024	Agreement)	Angolo Storogo II C	00/20/2024	Payanua
Apex - Angelo - Amendment No. 1 to LTSA -	LTSA (Long Term	Angelo Storage, LLC.	09/30/2024	Revenue
09.30.2024	Service Agreement)			

File	Contract Type*	Counterparty Name*	Contract/Document Effective Date*	Division*
Form Blanket Purchase Order 20210218 FINAL	Purchase Order	Stem, Inc.	02/22/2021	Projects
Signed 20210219 - PEC				
West Warwick III - Powin LTSA (Executed)	LTSA (Long Term Service Agreement)	West Warwick Energy Storage 3 LLC	09/26/2024	Revenue
West Warwick II - Powin LTSA (Executed)	LTSA (Long Term Service Agreement)	West Warwick Energy Storage 2 LLC	09/26/2024	Revenue
CA Financial Services service Agreement Powin	Master Service	CA Financial Services	08/22/2024	Human Resources
Australia Broker	Agreement		00/44/0004	
Powin, LLC - Consulting Agreement with Slalom, Inc. (clean) - signed	Master Service Agreement	Slalom, Inc.	09/11/2024	
Transperfect - Powin - SOW - Portuguese Program (part 1) - 08.21.2024	Master Service Agreement	TransPerfect International LLC	08/21/2024	Office of Transformation
Ulinda Park - Powin - Praxis - Tech Escrow Agreement - 09.10.2024	Technology Escrow Agreement	Ulinda Park Project Co Pty Ltd	09/10/2024	Legal
Fedex - Powin LLC - Pricing Agreement - 9.6.2024	Master Service Agreement	Federal Express Corporation (FedEx)	09/06/2024	ISC
Ulinda Park_ESA_Deed_of_Amendment (Fully Executed Dated 29 August 2024)	ESA (Energy Storage	Ulinda Park Project Co Pty Ltd	08/29/2024	Projects
Lone Star AR ESA - Second Amendment with Ex.	Agreement) ESA (Energy Storage	Lone Star Solar, LLC	08/21/2024	Revenue
CC - Fully Executed	Agreement)	Lond Ottal Ottal, LLO	00/21/2024	Nevenue
Acorn-I-First-Amendment-to-Powin-Acorn-I- Energy-Two-Party-Master-Escrow-Agreement-HL- 2-21-2022.d	Technology Escrow Agreement	Praxis Technology Escrow	02/21/2022	
esVolta - Powin Energy Corp - Master Supply Agreement - 12.4.2017	Master Supply Agreement	esVolta LP	12/04/2017	Legal
Lone Star - Powin - First Amendment to A&R ESA (Fully Executed and Compiled)	ESA (Energy Storage Agreement)	Lone Star Solar, LLC	01/19/2024	Revenue
RES Global Energy Services S.L.U Powin LLC - ASP MSA 8.12.2024	Master Service Agreement - ASP	RES Energy Global Services, S.L.U.	08/12/2024	Projects
STR0400 - NovaSource - Powin - Limited Services Agreement - 07.03.2024	LTSA (Long Term Service Agreement)	Northstar Energy Management, LLC	07/03/2024	Revenue
Phillip Riley Projects - Powin AU - ASP MSA -	Master Service	Phillip Riley Projects Pty Ltd.	08/02/2024	Projects
2024.docx Amendment to LTSA - Ameresco Viper (Fully	Agreement - ASP LTSA (Long Term	Ameresco, Inc.	08/02/2024	Revenue
Executed) - 08.02.2024 Santa Paula-Powin O&M First	Service Agreement) LTSA (Long Term	Santa Paula Energy Storage, LLC	07/13/2023	Projects
Amendment_07.13.2023	Service Agreement)	Santa i auta Energy Storage, EEO	07/13/2023	li Tojects
Waratah ESA Deed of Amendment No 3 - Fully Executed dated 26 July 2024	ESA (Energy Storage Agreement)	Munmorah Battery ProjectCo Pty Ltd	07/26/2024	Projects
IANS - Powin - MSA - 06.21.2024	Master Service Agreement	The Institute for Applied Network Security, LLC	06/21/2024	Human Resources
Hummingbird_Powin_LTSA Amendment - 07.18.2024	LTSA (Long Term Service Agreement)	Hummingbird Energy Storage, LLC	07/18/2024	Projects
West Warwick I - Powin LTSA (Executed)	LTSA (Long Term Service Agreement)	West Warwick Energy Storage 1 LLC	07/12/2024	Revenue
Powin BHER - ESA - BHE0032 - Ravenswood	ESA (Energy Storage	BHER Ravenswood Solar 1, LLC	07/12/2024	Revenue
Group 3 (executed, fully compiled)	Agreement)			
BHER Ravenswood and Powin MSA - BHE0030	Master Supply	BHER Ravenswood Solar 1, LLC	07/12/2024	Revenue
(executed, fully compiled) Powin BHER - ESA - BHE0031 - Ravenswood	Agreement	PHED Payanaway Calard 11 C	07/10/0004	Dovor
Group 2 (executed, fully compiled)	ESA (Energy Storage Agreement)	BHER Ravenswood Solar 1, LLC	07/12/2024	Revenue
Powin BHER - ESA - BHE0030 - Ravenswood	ESA (Energy Storage	BHER Ravenswood Solar 1, LLC	07/12/2024	Revenue
Group 1 (executed, fully compiled)	Agreement)			
Databricks - Powin - MSA - 07.15.2024	Master Service Agreement	Databricks, Inc.	07/18/2024	Office of Transformation
Re:Build AppliedLogix, LLC - Powin LLC - MSA -	Master Service	Re:Build AppliedLogix, LLC	06/05/2024	Technology
06.05.2024	Agreement		25.55.2524	
3Drivers - Powin - Power of Attorney to 3Drivers Agreement for GAL0020 - Alcoutim - 06.14.2024	Framework Agreement	3drivers – Engenharia, Inovação e Ambiente, SA.	06/14/2024	Projects
Weifang Genius Electronics Co., Ltd - Powin, LLC - MSA - 03.20.2024	Master Supply Agreement	Weifang Genius Electronics Co., Ltd.	03/20/2024	ISC

File	Contract Type*	Counterparty Name*	Contract/Document Effective Date*	Division*
Clean Peak Energy BESS MSA - 20210217	Master Supply	Clean Peak Energy (CPE)	02/17/2021	
Execution Version (Powin LLC CLEAN 032321) (005)	Agreement			
Ormat - Powin - OTI040 Bottlenck - ESA Amendment #1 - 03.30.2023	ESA (Energy Storage Agreement)	Ormat Nevada, Inc.	03/30/2023	Projects
Service Stream - SOW_for_QA_Inspection -	Master Service	Service Stream Energy and Water Pty Ltd	05/31/2024	Projects
05.31.2024	Agreement - ASP			
Sunstreams 4 - Powin, LLC - LRD0082 - Second	ESA (Energy Storage	Sun Streams Expansion, LLC	05/29/2024	Projects
Amendment to ESA - 05.29.2024 Thomson Reuters - Powin - HighQ - Agreement -	Agreement) Master Supply	Thompson Reuters West Publishing Corporation	06/15/2023	Legal
06.15.2023	Agreement			
Thomson Reuters - Powin - Document	Purchase Order	Thompson Reuters West Publishing Corporation	06/15/2023	Legal
Intelligence Order Form- 06.15.2023 Hummingbird - ESV0220 - Powin - ESA	ESA (Energy Storage	Hummingbird Energy Storage, LLC	06/03/2024	Projects
Amendment No.1 - 06.03.2024	Agreement)	Trummingbild Energy Storage, EES	00/03/2024	l Tojecto
3Drivers – Powin - Agreement for the	,	3drivers – Engenharia, Inovação e Ambiente, SA.	06/03/2024	Projects
Appointment of Authorized Representative - 06.03.2024				
Yuma Solar LTSA - INV0490 (Executed May 15,	LTSA (Long Term	Yuma Solar energy LLC	05/15/2024	Projects
2024)	Service Agreement)			
REPT BATTERO Energy Co., Ltd Powin, LLC - DC	1	REPT BATTERO Energy Co., Ltd.	05/20/2024	ISC
Blocks MSA - 05.20.2024	Agreement LNTP (Limited Notice	MC HD C do D L do CV	05/17/2024	Dovonus
INV0031 - La Toba LNTP Letter Agreement (Compiled)(Executed)(May 20, 2024)	to Proceed) or NTP (Notice to Proceed)	MG HR S de R.L de CV	05/17/2024	Revenue
Spark Power Renewables USA - Powin - ASP MSA - 05.20.2024	Master Service Agreement - ASP	Spark Power Renewables USA Inc	05/20/2024	Projects
ACCURE - Powin - MOU - 05.01.2024	Memorandum of Understanding	Accure Battery Intelligence GmnH	05/14/2024	Technology
Service Stream Energy & Water Pty Ltd - Powin	Master Service	Service Stream Energy & Water Pty Ltd	05/08/2024	Projects
AU - Short-Form-Novation-Deed-ASP-MSA- 05.13.2024	Agreement - ASP			
Powin - UKG PRO MSA 12.3.21.docx	Master Service Agreement	UKG Inc.	12/19/2021	Human Resources
Powin - UKG PRO ORDER 12.3.21 Powin Executed	Purchase Order	UKG Inc.	12/03/2021	Human Resources
UKG-Powin Energy Corporation - Order; Document Manager - 10.7.22.docx	Purchase Order	UKG Inc.	10/12/2022	Human Resources
Cameron Wind 1, LLC - Powin - Augmentation	ESA (Energy Storage	Cameron Wind 1, LLC	05/03/2024	Revenue
ESA - Omnibus - 05.03.2024	Agreement)			
Cameron Wind 1 - Powin - Amendment # 1 ESA - Omnibus - 05.03.2024	ESA (Energy Storage Agreement)	Cameron Wind 1, LLC	05/03/2024	Revenue
REPT Battero - Powin - Cell MSA - 05.01.2024	Master Supply	REPT Battero Energy Co., Ltd.	05/01/2024	ISC
	Agreement			
Stowe Australia Pty Ltd - Powin AU - ASP MSA - 02.27.2024	Master Service Agreement - ASP	Stowe Australia Pty Ltd	02/27/2024	Projects
Cameron Wind 1, LLC-PRAXIS-Powin-Rider C- 05.01.2024	Technology Escrow Agreement	Cameron Wind 1,, LLC	05/01/2024	Projects
Powin & EVE MSA for 2024-2026 - Effective	Master Supply	EVE Power Co. Ltd.	04/28/2024	ISC
04.28.2024	Agreement			
SunStreams4 - LRD0082 - First Amendment to ESA - 04.17.2024	ESA (Energy Storage Agreement)	Sun Streams Expansion, LLC	04/17/2024	Revenue
Powin Specified Technologies MSA - Fully Executed	Master Supply Agreement	Specified Technology Inc. (STI)	04/01/2024	ISC
Orr Protection - Powin LLC - ASP MSA -	Master Service	Orr Protection Systems, Inc.	03/14/2024	Projects
03.14.2024	Agreement - ASP			
DTE - DTE0021 Trenton Channel - Powin Notice to Proceed 4-3-2024	to Proceed) or NTP (Notice to Proceed)	DTE Electric Company	04/03/2024	Projects
Powin - GTI - MOU signed 04.03.2024	Memorandum of	GTI Fabrication	02/22/2022	ISC
Apex - Cameron Wind - APE0010 Sabal Ingka -	Understanding LTSA (Long Term	Cameron Wind 1, LLC	04/01/2024	Projects
LTSA - 04.01.2024	Service Agreement)	Ore et Kinke dee Character LL C	00/07/0004	Davisani
Apex - Great Kiskadee - Powin - LTSA - 03.27.2024	LTSA (Long Term Service Agreement)	Great Kiskadee Storage, LLC	03/27/2024	Revenue

File	Contract Type*	Counterparty Name*	Contract/Document Effective Date*	Division*
Ebara - Powin - Manufacturing Services	Master Service	EBARA DENSAN (QINGDAO) TECHNOLOGY CO.,	03/01/2024	ISC
Agreement - 03.01.2024	Agreement	LTD.		
Desert Quartzite - Powin - LTSA First Amendment - 3.20.2024	LTSA (Long Term Service Agreement)	Desert Quartzite, LLC	03/20/2024	Revenue
Desert Quartzite - Powin - ESA Amendment 001 and CO#4 - 03.20.2024	ESA (Energy Storage Agreement)	Desert Quartzite, LLC	03/20/2024	Revenue
Powin & EVE MSA Amendment No. 3 - signed 03.21.2024	Master Supply Agreement	EVE Asia Co., Limited; EVE Power Co., Ltd	03/21/2024	ISC
EBARA Densan - Powin - Free Issue Parts	Master Service	EBARA DENSAN (QINGDAO) TECHNOLOGY CO.,	03/01/2024	ISC
Agreement - 03.08.2024 Powin Energy Operating, LLC (PEO) - Powin, LLC -	Agreement Master Service	LTD. Powin Energy Operating, LLC (PEO)	03/21/2021	Finance &
Intercompany Administrative Services Agreement - 03.21.2021	Agreement	rowin Energy Operating, LLC (FEO)	03/21/2021	Accounting
Powin UK Ltd - Powin, LLC - Intercompany Services Agreement - 05.15.2023	Master Service Agreement	Powin UK Ltd	05/15/2023	Finance & Accounting
Powin Energy Spain, SL - Powin, LLC -	Master Service	Powin Energy Spain, SL	04/13/2023	Finance &
Intercompany Services Agreement - 04.13.2023	Agreement			Accounting
Powin Australia Pty Ltd - Powin, LLC -	Master Service	Powin Australia Pty Ltd	02/13/2023	Finance &
Intercompany Services Agreement - 02.13.2023	Agreement			Accounting
Service Stream Utilities Pty Ltd - Powin Australia Pty Ltd - MSA - 3.4.2024	Master Service Agreement - ASP	Service Stream Utilities Pty Ltd	03/04/2024	Projects
SAFE Laboratories and Engineering Corp Powin, LLC - MSA - 10.26.2023	Master Service Agreement	SAFE Laboratories and Engineering Corp.	10/26/2023	Technology
Invenergy Powin - Amendment#1 LTSA - 02.21.2024	LTSA (Long Term Service Agreement)	Invenergy Services LLC	02/21/2024	Revenue
Crowe LLP - Powin, LLC - MSA for Clients -	Master Service	Crowe LLP	06/23/2023	Human Resources
06.23.2023	Agreement			
Powin CIMC-JV Supplemental Agreement for MSA - signed 02.29.2024	Master Service Agreement	Qingdao CIMC-Powin New Energy Technology Co., Ltd (CIMC - Powin)	01/10/2024	ISC
DTE - Trenton DTE0021 - Powin Tech Escrow	Technology Escrow	DTE Electric Company	02/23/2024	Projects
Invoicing Agreement_02.23.2024	Agreement			·
DTE - Trenton DTE0021 - Powin Rider C - 02.23.2023	Technology Escrow Agreement	DTE Electric Company	02/23/2024	Projects
PRAXIS-Powin-Munmorah Three Party Master Escrow Agreement - 02.22.2024	Technology Escrow Agreement	Munmorah Battery ProjectCo Pty Ltd	02/22/2024	Projects
Australia_Powin_and_CES_Services_Agreement_	Master Service	Clean Energy Services CES LLC (CES)	02/21/2024	Projects
Fully executed - 2.21.2024 Ayna Al LLC - Powin, LLC - MSA - 02.14.2024	Agreement Master Service	Anya Al LLC	02/14/2024	Human Resources
SMM Consulting Service Contract for Powin -	Agreement Purchasing Agreement	SMM Information & Technology Co., Ltd.	02/20/2024	ISC
signed 02.20.2024 Waratah_ESA_Deed_of_Amendment_02.17.2024	ESA (Energy Storage	Munmorah Battery ProjectCo Pty Ltd	02/17/2024	Projects
	Agreement)			
EKS - Powin - Global Master Products Supply Agreement - Oct. 23, 2023 Redacted Pow	Master Supply Agreement	EKS (Experience Knowledge, Strategy, S.L.)	10/23/2023	ISC
Powin & SMM Information Service Agreement - 02.06.2024	Master Service Agreement	Shanghai Metal Market	02/06/2024	ISC
Waratah ESA - Exhibit X 30March2023rev1 (AKE0060)	ESA (Energy Storage Agreement)	Munmorah Battery ProjectCo Pty Ltd	05/03/2023	Projects
Akaysha WSB - Record of agreement under	ESA (Energy Storage	Munmorah Battery ProjectCo Pty Ltd	05/03/2023	Projects
Powin ESA and Exhibit X.3.30.2023v.1.docx	Agreement)			
Trenton ESA (fully executed, compiled with exhibits)	ESA (Energy Storage Agreement)	DTE Electric Company	01/24/2024	Revenue
Powin - TUV Rheinland (Shanghai) Co., Ltd MSA - 1.2.2024	Master Service Agreement	TUV Rheinland (Shanghai) Co., Ltd.	01/02/2024	ISC
Lonestar Amended and Restated ESA (fully executed, compiled) 9.15.2023	ESA (Energy Storage Agreement)	Lone Star Solar, LLC	09/15/2023	Revenue
STM0380_Watersprout - Powin - Limited Services	LTSA (Long Term	STEM / Mohave Power LLC	01/09/2024	Revenue
Agreement _ Stem PO - 01.09.2024	Service Agreement)		0.4 (0.4 (0.00)	100
Socomec - Powin - Master Supply Agreement - 01.01.2024	Master Supply Agreement	Socomec Inc.	01/01/2024	ISC
Sunny Central Storage Data Sheet (2475-US)	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021	Revenue

File	Contract Type*	Counterparty Name*	Contract/Document Effective Date*	Division*
Sunbelt_150kVA Aux_434Vprimary	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021	Revenue
Powin Stacks Product Line Datasheet (DP-S 2021)	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021	Revenue
Powin Enclosure Product Line Datasheet (DP-E- 2021)	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021	Revenue
MP-S230P-01 Stack230P Product Manual Rev 2	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021	Revenue
Sunny Central Storage Operating Manual	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021	Revenue
Inverter Transformer Technical Requirements Rev 0	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021	Revenue
BESS Technical Requirements_Rev. C	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021	Revenue
Exhibit C - FSI0050 Rabbitbrush 2 7-20-2021	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021	Revenue
Powin Enclosure Product Manual (MP-ENCL-01)	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021	Revenue
MP-SOS-MB StackOS-Modbus Product Manual Rev 0	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021	Revenue
Sunny Central Storage Data Sheet (2475-US)	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021	Revenue
MP-S230P-01 Stack230P Product Manual Rev 2	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021	Revenue
Exhibit C - FSI0040 Rabbitbrush 1 7-20-2021	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021	Revenue
Powin Enclosure Product Line Datasheet (DP-E-2021)	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021	Revenue
Powin Stacks Product Line Datasheet (DP-S 2021)	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021	Revenue
Sunny Central Storage Operating Manual	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021	Revenue
Sunbelt_150kVA Aux_434Vprimary	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021	Revenue
Powin Enclosure Product Manual (MP-ENCL-01)	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021	Revenue
MP-SOS-MB StackOS-Modbus Product Manual Rev 0	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021	Revenue
Inverter Transformer Technical Requirements Rev 0	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021	Revenue
BESS Technical Requirements_Rev. C	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021	Revenue
Pulse - PCE0020_Overhill_ LTSA (fully executed)_12.23.2023	LTSA (Long Term Service Agreement)	PULSE CLEAN ENERGY SPV WATT LIMITED	12/22/2023	Revenue
Northern Reliability - PEC - Kia consulting agreement - 2018.07.10	Master Service Agreement	Northern Reliability	06/25/2018	Projects
Luminate - PEC - Prof.Services Agreement - 12.30.2020	Master Service Agreement	Luminate LLC	12/30/2020	Revenue
Libess - PEC - Services Agreement - 06.03.2019	Master Service Agreement	Libess Service	06/03/2019	Revenue
JS Renewable Energy - Powin - Professional Services Agreem - 10.11.2022	Master Service Agreement	JS Renewable Energy	10/11/2022	Technology
Intertek -Powin - MSA 7.21.2021	Master Service Agreement - ASP	Intertek Testing Services NA Inc.	07/21/2021	Revenue
iBase - Powin - PurchasingAgreement - 07.01.2020	-	iBase Gaming Inc.	07/01/2020	ISC
EKS - Powin - Global Master Products Supply Agreement - Oct. 23, 2023	Master Supply Agreement	Experience Knowledge Strategy, S.L. (EKS)	10/23/2023	Legal
Pulse _Overhill_PCE0020_ESA - Powin (fully executed)_12.22.2023	ESA (Energy Storage Agreement)	Pulse	12/22/2023	
Bergstrom, Inc Powin, LLC - MSA - 12.01.2023	Master Supply Agreement	Bergstrom Inc.	12/01/2023	ISC
DesertQuartzite_Powin_LTSA_12.12.2023- FullyExecuted	LTSA (Long Term Service Agreement)	Desert Quartzite	12/12/2023	Revenue
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File	Contract Type*	Counterparty Name*	Contract/Document Effective Date*	Division*
Pulse Clean Energy SPV Watt Limited - Powin, LLC - LNTP Amendment No. 2 - 12.01.2023	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Pulse Clean Energy SPV Watt Limited	12/01/2023	Projects
Xiamen Hithium Energy Storage Technology Co, Ltd Powin - MSA - 12.15.2023	Master Supply Agreement	Xiamen Hithium Energy Storage Technology Co., Ltd.	01/01/2024	ISC
Strativ Group - Powin, LLC - MSA ASP Installation Work - 12.01.2023	Master Service Agreement - ASP	Strativ Group	12/01/2022	Projects
Sonic Systems International, LLC dba Amperion - Powin, LLC - MSA ASP - 04.17.2023	Master Service Agreement - ASP	Sonic Systems International, LLC dba Amperion	04/17/2023	Projects
GreEnergy Resources, LLC - Powin, LLC - ASP Site Manager Services - 01.05.2023	Master Service Agreement - ASP	GreEnergy Resources, LLC	01/05/2023	Projects
Clean Energy Services CES LLC - Powin, LLC - ASP Site Manager Services - 12.13.2022	Master Service Agreement - ASP	Clean Energy Services CES LLC (CES)	12/13/2022	Projects
PRAXIS - Powin - El Sol Energy Storage Rider C Final.docx	Technology Escrow Agreement	El Sol Energy Storage LLC	12/05/2023	Projects
PRAXIS - Powin - Yuma Solar Energy Rider C Final.docx	Technology Escrow Agreement	Yuma Solar Energy LLC	12/05/2023	Projects
INV0111- El Sol - Powin - Technology Escrow Invoicing Agreement - 12.05.2023 (fully executed)	Technology Escrow Agreement	El Sol Energy Storage LLC	12/05/2023	Projects
INV0490 - Yuma - Powin Tech Escrow Invoicing Agreement - 12.5.2023 (fully executed)	Technology Escrow Agreement	Yuma Solar Energy LLC	12/05/2023	Projects
JMS Wind Energy, Inc Powin, LLC - ASP Master Service Agreement - 01.19.2023	Master Service Agreement - ASP	JMS Wind Energy, Inc.	01/19/2023	Projects
Logicalis - Powin, LLC - Service Agreement - 12.08.2023	Master Service Agreement	Logicalis	12/08/2023	Human Resources
GAL0020_Alcoutim ESA 12.4.2023 (Fully executed, compiled)	ESA (Energy Storage Agreement)	GALP PARQUES FOTOVOLTAICOS DE ALCOUTIM	12/04/2023	
IOActive Inc Powin, LLC - MSA 11.22.2023	Master Supply Agreement	IOActive, Inc	11/22/2023	Human Resources
Apex - Angelo-Powin - Long Term Services Agreement (11_17_2023)	LTSA (Long Term Service Agreement)	Angelo Storage LLC	11/17/2023	
Amended and Restated LNTP - Hemingway Expansion (Executed)	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Idaho Power Comapny	05/19/2023	Revenue
SUN0050_SunGrid_Kruger HMLP_Order Letter_12JUN2020 - R2 - 2020.06.16 - signed SG	Purchase Order			
Powin_LTSA Proposal_Solvida_Putah Creek_SDA0000_08DEC2022_Signed	LTSA (Long Term Service Agreement)	Putah Creek Solar Farms, LLC	12/08/2022	
Bottleneck LTSA (fully executed)	LTSA (Long Term Service Agreement)	Ormat Nevada, inc.	11/03/2023	Projects
MPI0090 - Wilson - Services Agreement 20190620	LTSA (Long Term Service Agreement)	Strata Solar Services, LLC	08/22/2019	
Termination Agreement - Framework Agreement (fully executed, compiled w_ appendices)	Framework Agreement	Longroad BESS Procurement, LLC	12/09/2022	
CPE - Powin LNTP 070720 (2)	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	CPE Funding Pty Ltd	07/07/2020	Revenue
JMA0030 - Jema - Flexitranstore - PO - 12.20.2018	Purchase Order	Jema Energy S.A		
LNTP Letter Agreement Fully Assembled- AMP0194, AMP0195, AMP0196 (3-21-22)	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	AMP Solar Development Inc.	03/21/2022	Revenue
Poblano -Escrow_Invoicing_Agreement (Poblano) - 11.3.2023	Technology Escrow Agreement	Poblano Energy Storage, LLC	11/03/2023	Legal
Exhibit U STR0040 Escrow_Agreement PRAXIS Rider C Poblano 11.3.2023	Technology Escrow Agreement	Poblano Energy Storage, LLC	11/03/2023	Legal

File	Contract Type*	Counterparty Name*	Contract/Document Effective Date*	Division*
Waratah - Energy Supply Agreement (ESA) - Deed of amendment -11.3.2023	ESA (Energy Storage Agreement)	Munmorah Battery ProjectCo Pty Ltd	11/03/2023	Projects
Exhibit U STR0040 Escrow_Agreement PRAXIS Rider C EPC Services Company 11.3.2023	Technology Escrow Agreement	EPC Services Company	11/03/2023	Projects
Poblano -Escrow_Invoicing_Agreement (EPC Contractor) - 11.3.2023	Technology Escrow Agreement	EPC Services Company	11/03/2023	Projects
Hummingbird - Exhibit Y - ESV0220 - IP Escrow Agreement - PRAXIS Rider C.docx	Technology Escrow Agreement	Hummingbird Energy Storage, LLC	10/01/2022	
PCE0020 - Overhill - Pulse - Amendment to LNTP	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	PULSE CLEAN ENERGY SPV WATT LIMITED	10/30/2023	Revenue
STM0576 - Sharon - Negroni 2 - Purchase Order (compiled, fully executed)	Purchase Order	Stem, Inc.	10/13/2023	
Amp LTSA Update to Form LTSA 4.3 - 3R (fully executed, compiled)	LTSA (Long Term Service Agreement)	ASD THREE RIVERS MA SOLAR LLC	09/18/2023	
Amp LTSA Update to Form LTSA 4.3 FRS (fully executed, compiled)	LTSA (Long Term Service Agreement)	FORT RIVER SOLAR 2 LLC	09/18/2023	
Amp LTSA Update to Form LTSA 4.3 Cotuit (fully executed, compiled)	LTSA (Long Term Service Agreement)	ASD COTUIT MA SOLAR LLC	09/18/2023	
Powin BHER ESA - BHE0021 Solar Star 4 (fully executed)	ESA (Energy Storage Agreement)	Solar Star 4, LLC	08/31/2023	
Powin BHER ESA - BHE0020 Solar Star 3 (fully executed) (1)	ESA (Energy Storage Agreement)	Solar Star 3, LLC	08/31/2023	
LTSA - Ameresco - Hampden (fully compiled, fully executed)	LTSA (Long Term Service Agreement)	Hampden Landfill Solar LLC	07/31/2023	Projects
PCE0020 - Overhill - LNTP (executed, compiled)	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	PULSE CLEAN ENERGY SPV WATT LIMITED	08/04/2023	Revenue
(EDF0570 - EDF Test Cell PO) 4500138514 IPC - Powin Black Mesa et al Omnibus LTSA	Purchase Order LTSA (Long Term	EDF Renewables Idaho Power Comapny	08/21/2023	Projects
(executed, compiled) 20210714_AESC_Battery Cell Master Supply	Service Agreement) Master Supply	Envision Ruitai Dynamics Technology (Shanghai)	07/07/2021	ISC
Agreement_EXECUTED	Agreement	Co., Ltd.		
DocuSign Purchase Order_PO- 2544_1625027641312	Purchase Order	DocuSign Inc.	06/30/2021	Legal
DocuSign Inc - Powin LLC - Order Form - 03.31.2023	Purchase Order	DocuSign Inc	03/30/2023	Legal
DocuSign Inc - Powin LLC - Order Form - 2021	Purchase Order	DocuSign Inc.	06/21/2021	Legal
Descartes - Powin, LLC - GLN Services Agreement (ISF) - 2022	Master Service Agreement	Descartes Systems (USA) LLC	02/03/2022	ISC
CT Corp - PEC - CT Assurance Agreement 2022 - COUNTERSIGNED	Master Service Agreement	CT Corporation System	10/07/2022	Legal
Powin & AESC MSA - Effective 10.01.2023	Master Supply Agreement	AESC US, LLC.	10/01/2023	ISC
Powin PEC 3P Escrow Agreement 180303	Technology Escrow Agreement	PPA Grand Johanna	03/15/2018	
Reliance - Powin - MOU - 09062023	Memorandum of Understanding	Reliance Industries Limited	09/06/2023	ISC
QPO - Powin - Agreement 8.8.2023	Purchasing Agreement	QPO Energy, LLC	08/08/2023	ISC
PO Box Services Proposal - POWIN ENERGY SPAIN SLU - Gestiona T - 20230403	Master Service Agreement	Grupo Gestiona T	01/03/2023	Human Resources
AT&T - Powin Professional Consulting Agreement October 2023	Master Service Agreement	AT&T Corp	10/05/2023	Human Resources
PRAXIS Rider C Great Kiskadee Storage, LLC	Technology Escrow Agreement	Great Kiskadee Storage, LLC	12/20/2022	
PRAXIS Rider C - Chaparral Springs - Powin.docx	Technology Escrow Agreement	Chaparral Springs, LLC		
PRAXIS Rider C (Angelo Storage, LLC	Technology Escrow Agreement	Angelo Storage LLC	12/20/2022	
PRAXIS-Powin-Desert-Quartzite-signed-Rider-C	Technology Escrow Agreement	Desert Quartzite, LLC	12/06/2022	

File	Contract Type*	Counterparty Name*	Contract/Document Effective Date*	Division*
PRAXIS Rider C - Rabbitbrush Solar, LLC	Technology Escrow Agreement	Rabbitbrush Solar, LLC		
PRAXIS Rider C - Arrow Canyon Solar	Technology Escrow Agreement	Arrow Canyon Solar, LLC		
Powin-Rider-C-Tranquility-Project.docx	Technology Escrow Agreement	SP Tranquility Solar Storage LLC		
Powin-Rider-C-Garland-Project.docx	Technology Escrow Agreement	SP Garland Solar Storage LLC		
Arizona Mechanics Lien Waiver Forms (Statutory) Powin FINAL - Exh.Q-1	ESA (Energy Storage Agreement)	Sun Streams Expansion, LLC		Projects
Powin-Energy-Ontario-Storage-First- Amendment-to-Powin-Energy-Ontario-Storage- Two-Party-Master-Escr-signed	Technology Escrow Agreement	Powin Energy Ontario Storage II, LP	05/17/2022	
12.26.21 Powin Rider C - Triple Butte LLC (Jupiter cmts) - FINAL (1)	Technology Escrow Agreement	Triple Butte LLC		
12.26.21 Powin Rider C - Swoose LLC (Jupiter cmts) - FINAL (1)	Technology Escrow Agreement	Swoose LLC		
12.26.21 Powin Rider C - Flower Valley LLC (Jupiter cmts) - FINAL (1)	Technology Escrow Agreement	Flower Valley LLC		
Exhibit U - AKE0060 - PRAXIS Rider C - (Final) (1) (1).docx	Technology Escrow Agreement	MUNMORAH BATTERY PROJECTCO PTY LTD;	12/12/2022	
Exhibit X2 - IDP0061 - Powin Tech Escrow Invoicing Agreement_execution_v	Technology Escrow Agreement	Idaho Power Comapny	09/14/2023	Projects
PRAXIS - PEC - Charger-Two-Party-Master- Escrow - 6.21.2018 (Powin Energy Ontario Storage II Rider C)	Technology Escrow Agreement	Praxis Technology Escrow	06/21/2018	Legal
PRAXIS - Powin Idaho Power Company Rider C Final.docx	Technology Escrow Agreement	Idaho Power Comapny	09/14/2023	
20191113 Praxis Rider C Acorn (esVolta PEC Executed)	Technology Escrow Agreement	Acorn   Energy Storage LLC	10/01/2019	
PRAXIS Rider C Wildcat - FINAL.docx	Technology Escrow Agreement	Wildcat I Energy Storage LLC	11/25/2019	
Serrano - Invoicing Agreement (IP Escrow) _8.8.2023 execution version	Technology Escrow Agreement	Serrano Solar, LLC	08/23/2023	
Coffman_Powin_Full MSA_2021_Clean CEI sig.pdf_signed_2021.12.17.23.39.32	Master Service Agreement	Coffman Engineers Incorporated	12/01/2021	ISC
Powin PO 5326 - Code Unlimited_Final Revision	Purchase Order	Code Unlimited LLC	11/15/2022	ISC
Professional Services Agreement -Powin and Billion	Master Service Agreement	Billion Electric Co., Ltd.	09/27/2022	ISC
MSA - Ameresco - POWIN CONTRACT - FINAL 9- 8-2022.pdf_signed_2022.09.11.10.49.03	Master Service Agreement - ASP	Ameresco Inc	09/02/2022	
2017.04.21 -	Master Service	Kieckhafer, Schiffer & Company LLP	04/21/2017	
KSAndCo_MSA_Addendum_Q1_2017 Powin - ACE Battery PFA - FINAL CLEAN -	Agreement Framework Agreement	Shenzhen ACE Battery Co., Ltd.	03/14/2023	ISC
03.14.2023 Q221028-1_MSA_ ACCURE Inc_Powin_final.docx	Master Service	Accure	10/28/2022	
(1) Clean Peak Energy BESS MSA - 20210217 Execution Version - CRE signed	Agreement Master Supply	CPE Funding Pty Ltd	02/17/2021	
Execution Version - CPE signed  AMR Framework	Agreement Framework Agreement	Ameresco Inc	04/29/2022	
Akaysha Framework Agreement_Term Sheet - Executed_2022.03.04	Framework Agreement	Akaysha Energy Pty Ltd	03/01/2022	
SUN0030-3 Order Letter- Kruger 072319 (executed)	Purchase Order	SunGrid Solutions Inc.	07/24/2019	
MSA Stem - Powin (EXECUTED w PGs and LTSA v2)	Master Supply Agreement	Stem, Inc.	09/02/2020	
SS4 - Invoicing Agreement (IP Escrow) 2023.08.23	Technology Escrow Agreement	Sun Streams Expansion LLC	08/23/2023	
PRAXIS - Powin Serrano Solar Rider C Final.docx	Technology Escrow Agreement	PRAXIS Technology Escrow, LLC	08/23/2023	
PRAXIS - Sun Streams PVS 4 - Rider C Final.docx	Technology Escrow Agreement	Sun Streams Expansion, LLC	08/23/2023	
2017.03.30 - Tolling Agreement Fully Executed	-	San Diego Gas & Electric Company	03/30/2017	

File	Contract Type*	Counterparty Name*	Contract/Document Effective Date*	Division*
2017-09-01 SCE-POWIN Goleta ESS1 FINAL EXECUTED	ESA (Energy Storage Agreement)	Southern California Edison Company	09/01/2017	
Termination of LNTP_Angiola SBE0010.docx_signed_2022.06.21.20.39.07	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Angiola East, LLC	06/21/2022	
Termination of LNTP_Angiola SBE0010.docx_signed_2022.06.08.15.28.08	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Angiola East, LLC	06/08/2022	
PO# 192 - Powin Energy - Schaeffler	Purchase Order	Saturn Power Inc.	04/06/2018	
20191209 - Prisma - Powin MSA_Fully Executed	Master Service Agreement	Prisma Energy Solutions LLC		
3.4.5 Charger - Amended and Restated BESA (PPA Grand Johanna) [EXECUTED]	ESA (Energy Storage Agreement)	PPA Grand Johanna LLC	12/04/2017	
PPA_Energy Storage_RA Only (After Online Date)_2016-08-05_EXECUTED	,	Southern California Edison Company	08/05/2016	
Grissom_1st Amendment to PPA_Fully Executed_1.9.2020	Purchasing Agreement	Grissom Solar, LLC	01/09/2020	
Grissom_2nd Amendment to PPA_Fully Executed_ 5.20.2020	Purchasing Agreement	Grissom Solar, LLC	05/20/2020	
Grissom_Power Purchase Agreement_09.06.2018	Purchasing Agreement	North Carolina Electric Membership Corporation	09/06/2018	
Ormat - Powin - OTI0040 - Bottleneck - ESA Amendment #1 - 05.10.2022	ESA (Energy Storage Agreement)	Ormat Nevada Inc	03/15/2022	
20201026 - RTC0020 Garland Executed Supply Agreement	ESA (Energy Storage Agreement)	Mitsubishi Power Americas, Inc.	10/26/2020	
Tranquillity LTSA Powin Amendment 3 - Availability Calculations (Execution Version 12.8.22).pdf_signed_2022.12.22.09.23.39	LTSA (Long Term Service Agreement)	Mitsubishi Power Americas Inc	12/08/2022	
Garland LTSA Powin Amendment 3 - Availability Calculations - 12.08.2022	LTSA (Long Term Service Agreement)	Mitsubishi Power Americas Inc	12/08/2022	
LNTP 1-2 Payment Release Lien Waivers - Hecate Johanna - Signed 6-22-2020	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Mitsubishi Hitachi Power Systems Americas, Inc.	06/22/2020	
Hecate - LNTP2 Amendment #1 - PECexec	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Mitsubishi Hitachi Power Systems Americas, Inc.	07/02/2020	
PO Windsor PS00010871	Purchase Order	MITSUBISHI ELECTRIC POWER PRODUCTS, INC (MEPPI)	12/19/2018	
PO Sarnia PS00010872	Purchase Order	,	12/19/2018	
PRAXIS-Powin Two Party Master Escrow Agreement - Final 12-17-19.docx	Technology Escrow Agreement	PRAXIS Technology Escrow, LLC	12/17/2019	Technology
Powin - REPT - MOU for Indonesia Opportunity - signed 08.14.2023	Memorandum of Understanding	REPT BATTERO Energy Co., Ltd	08/01/2023	ISC
W. Columbia - Praxis - POWIN - Three Party Technology Escrow Agreement wEX B FINAL	Technology Escrow Agreement	PRAXIS Technology Escrow, LLC	09/26/2019	
SP_Powin_Praxis_Escrow Agreement Amendment202203_FE (1)	Technology Escrow Agreement	PRAXIS Technology Escrow, LLC	03/01/2022	
Amendment 2 for MAV6 Subcontract .pdf_signed_2022.03.01.21.48.30	ESA (Energy Storage Agreement)	Mitsubishi Power Americas, Inc.	02/08/2022	
Powin - Desay Battery PFA - FINAL CLEAN - 03.15.2023	,	Huizhou Desay Battery Co., Ltd.	03/15/2023	ISC
APE0070 - Powin Tech Escrow Invoicing Agreement_Executable.docx.pdf_signed_2022.1 2.21.07.32.07	Technology Escrow Agreement	Great Kiskadee LLC	12/20/2022	
APE0060 - Powin Tech Escrow Invoicing Agreement_Executable.docx.pdf_signed_2022.1	Technology Escrow Agreement	Angelo Storage LLC	12/20/2022	
2.21.07.29.30 PO - Powin - Wallum - final (corrected)	Purchase Order	Amp Solar US Services LLC	08/28/2020	

File	Contract Type*	Counterparty Name*	Contract/Document Effective Date*	Division*
Oak Hill 2-	Purchase Order	Oak Hill Solar 2 LLC	09/03/2021	
Assignment_of_Rights_under_Purchase_Order_(	l dionase order	Ouk Thi Gotal 2 220	00/00/2021	
amp_9-3-21)-Execution				
Oak_Hill_1-	Purchase Order	Oak Hill Solar 1 LLC	09/03/2021	
Assignment_of_Rights_under_Purchase_Order_(				
amp_9-3-21)-Execution				
AKA0010 - Amendment 1 - 4 March 22_AKA Fully	ESA (Energy Storage	Aspin Kemp & Associates Inc	12/23/2021	
Powin 20191028 - PEC BESA - Base v.9 (PEC	Agreement) ESA (Energy Storage	Powerflex Systems, Inc.	06/11/2021	
Executed 06.11.21) - Ventura	Agreement)	i oweritex dysterns, inc.	00/11/2021	
KIA0000 - Purchase Agreement - MEPPI and	, ,	Mitsubishi Electric Power Products, Inc. (MEPPI)	08/29/2018	
Powin		,		
Rider-C-Powin-KCE-TX-Holdings-2020-	Technology Escrow	PRAXIS Technology Escrow, LLC	01/13/2021	
Operating-Projects-NRF-12.31.DOCX	Agreement			
Rider-C-KCE-Powin-PEC-Construction-	Technology Escrow	PRAXIS Technology Escrow, LLC		
ProjectsNRF-12.31.DOCX	Agreement			
Rider-C-KCE-Powin.docx	Technology Escrow Agreement	PRAXIS Technology Escrow, LLC		
PRAXIS - Powin - Sun Streams PVS Rider C	Technology Escrow	PRAXIS Technology Escrow, LLC	07/24/2023	
executed	Agreement			
PRAXIS - Ulinda Park - Exhibit U - AKE0010 Rider	Technology Escrow	PRAXIS Technology Escrow, LLC	07/25/2023	
C -executed	Agreement	Ohanahan Bainian shang Flanton i a Oa IAd		100
Powin & BQC MSA - signed 08.01.2023	Master Supply Agreement	Shenzhen Baiqiancheng Electronic Co.,Ltd		ISC
TPE0010 - Purchase Order	Purchase Order	TPE Energy, Inc.	10/27/2020	
TPE 0080_Powin_Form_BESA_TPE_225_TPE0	ESA (Energy Storage	TPE Energy, Inc.	11/18/2021	
	Agreement)			
TPE 0070_Powin_Form_BESA_TPE_230P_TPE	ESA (Energy Storage Agreement)	TPE Energy, Inc.	11/18/2021	
Three Rivers - AMP0196 - BESA (fully executed)	ESA (Energy Storage	AMP Solar US Services LLC	07/28/2022	
	Agreement)			
Sunstreams 3 - Limited Notice to Proceed	LNTP (Limited Notice	Sun Streams PVS, LLC	09/12/2022	
(Executed fully assembled)	to Proceed) or NTP			
	(Notice to Proceed)			
SUN0040 - SunGrid - Small Fry - OL	Purchase Order	Sungrid Solutions	08/08/2019	
Strata-Powin MSA Term Sheet 07-07-22 Fully	Master Supply	Strata Solar, LLC	07/07/2022	
Executed	Agreement	Strata Sotar, EES	0770772022	
Strata Poblano LNTP (executed, compiled)	LNTP (Limited Notice	Poblano, Energy Storage, LLC	12/19/2022	
(2)_small	to Proceed) or NTP			
	(Notice to Proceed)			
Strata Poblano ESA (fully executed and compiled)	ESA (Energy Storage	Poblano Energy Storage, LLC	04/17/2023	
	Agreement)			
STR0010 - GUC Evans Substation - Services	LTSA (Long Term Service Agreement)	Strata Solar, LLC	10/27/2020	
Agreement STR0010 - GUC Evans Substation - BESA	ESA (Energy Storage	Strata Solar, LLC	03/27/2020	
OTHOUS GOO Evans Substation BESA	Agreement)	Strata Sotar, LEG	03/2//2020	
STM0913-	Purchase Order	Stem, Inc.	03/08/2023	
BWV_Palmer_Sykes_Purchase_Order_11953_(as				
sembled)_small				
STM0912-	Purchase Order	Stem, Inc.	03/08/2023	
BWV_Douglas_Oak_Purchase_Order_11958_(ass				
embled)_small	<u> </u>		00/00/0005	
STM0911-	Purchase Order	Stem, Inc.	03/08/2023	
BWV_Dighton_Tremont_Purchase_Order_11957_				
(assembled)_small  Yuma Supply Agreement (executed, compiled	ESA (Energy Storage	Yuma Solar Energy LLC	05/19/2023	<del>                                     </del>
with exhibits)	Agreement)	Tama ootal Energy LLO	03/13/2023	
YUMA PCS LNTP Letter Agreement (fully	LNTP (Limited Notice	Yuma Solar Energy LLC	03/13/2023	
executed 3.13.23)	to Proceed) or NTP			
	(Notice to Proceed)			
Ysolar_PO_Leader_20210824	Purchase Order	Leader Energy Storage Technology Co., Ltd	08/24/2021	ļ
Willow Springs - ESSA - FULLY COMPILED AND	ESA (Energy Storage	Chaparral Springs, LLC	07/27/2022	
EXECUTED - 7-27-2022_small	Agreement)			

File	Contract Type*	Counterparty Name*	Contract/Document Effective Date*	Division*
WEG0020 - Demo Stack225 - Purchase Order	Purchase Order	WEG Electric Corp	02/24/2020	
WEG0020 - Demo Stack225 - PO	Purchase Order	WEG Electric Corp	01/28/2020	
TX11 CSA Amendment 1 dually signed	LTSA (Long Term Service Agreement)	Mitsubishi Power Americas, Inc. (MPA)	06/14/2022	
STM0652-	Purchase Order	Stem, Inc.	03/08/2023	
Dark_N_Stormy_II_Purchase_Order_11633_(assembled)_small	T dronade draei		03/03/2020	
STM0651-	Purchase Order	Stem, Inc.	03/08/2023	
Dark_N_Stormy_I_Purchase_Order_11634_(assembled)_small				
STM0572-	Purchase Order	Stem, Inc.	03/08/2023	
Velvet_Mite_CPR_Purchase_Order_12288_(assembled)_small				
STM0571-	Purchase Order	Stem, Inc.	03/08/2023	
Velvet_Mite_TR_Purchase_Order_12285_(assembled)_small				
STM0578-	Purchase Order	Stem, Inc.	03/08/2023	
Velvet_Mite_SD_Purchase_Order_12283_(assembled)_small				
STM0577-Velvet Mite ML Purchase Order 12282 (assembled)_small	Purchase Order	Stem, Inc.	03/08/2023	
STM0576-	Purchase Order	Stem, Inc.	03/08/2023	
Velvet_Mite_MR_Purchase_Order_12287_(assem bled)_small				
STM0574-	Purchase Order	Stem, Inc.	03/08/2023	
Velvet_Mite_BR_Purchase_Order_12284_(assembled)_small				
STM0573-	Purchase Order	Stem, Inc.	03/08/2023	
Velvet_Mite_QR_Purchase_Order_12286_(assembled)_small	T drondse Graei	otom, mo.	00/00/2020	
STM0493-	Purchase Order	Stem, Inc.	03/08/2023	
Mosquito_III_Purchase_Order_11635_(assemble	i dicilase order	otem, mc.	03/00/2023	
d)_small STM0492-	Purchase Order	Stam Inc	03/08/2023	
Mosquito_II_Purchase_Order_11637_(assembled	Pulcilase Older	Stem, Inc.	03/06/2023	
)_small STM0491-	Durahaaa Ordar	Chama In a	00/00/0000	
	Purchase Order	Stem, Inc.	03/08/2023	
Mosquito_I_Purchase_Order_11636_(assembled				
)(1)_small	LTOA (Law allawa	Mike-shiehi Dawan Amaniana Ing (MDA)	00/00/0004	
Southern TQ_MPA LTSA - Powin Subcontract - 6- 30 - Fully Executed	LTSA (Long Term Service Agreement)	Mitsubishi Power Americas, Inc. (MPA)	06/28/2021	
Southern Garland_MPA LTSA Powin Subcontract	LTSA (Long Term	Mitsubishi Power Americas, Inc. (MPA)	06/28/2021	
6-30 - Fully Executed	Service Agreement)	COC Vom Whitely 010000 Control Con Harden 11 Co	11/02/0001	
Sol System - BESS Supply Agreement (Fully executed)	ESA (Energy Storage Agreement)	SCS Van Wyck 012823 Croton On Hudson, LLC	11/23/2021	
Slocum ESA (fully executed, compiled)	ESA (Energy Storage Agreement)	DTE Electric Company	12/15/2022	
Signed LES0010 BESA	ESA (Energy Storage Agreement)	Leader Energy Storage Technology Co., Ltd	09/30/2022	
SBE0010 Angiola LNTP (executed)	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Angiola East, LLC	03/17/2022	
Santa Paula OMA (Executed)	LTSA (Long Term Service Agreement)	Santa Paula Energy Storage, LLC	10/21/2021	
Santa Paula BESA Powin - esVolta (Executed)	ESA (Energy Storage	Santa Paula Energy Storage, LLC	10/21/2021	
RCT0030 - Tranquillity - BESSA - 20201123	Agreement) ESA (Energy Storage	Mitsubishi Power Americas, Inc. (MPA)	11/23/2020	
Rabbitbrush 2 - Leeward - Powin BESA SA	Agreement) ESA (Energy Storage	Rabbitbrush Solar, LLC	07/09/2021	
(executed)[71635] Rabbitbrush 1 - Leeward - Powin BESA SA	Agreement) ESA (Energy Storage	Rabbitbrush Solar, LLC	07/09/2021	
(executed) (1)	Agreement)			
Quote - QPO0030 (Richard Signed)	Purchase Order	QPO Energy, LLC	10/14/2021	
Quote - QPO0010-QPO Taiwan (Richard Signed)	Purchase Order	QPO Energy, LLC	10/01/2021	

File	Contract Type*	Counterparty Name*	Contract/Document Effective Date*	Division*
Purchase Order 10711 Powin 20210603 V3 (002) - signed	Purchase Order	Stem, Inc.	06/08/2021	
Purchase Order 10459 20210210 Stem - Fully Assembled - Fully Executed 20210308	Purchase Order	Stem, Inc.	02/28/2021	
Purchase Order 10425 20210114 Stem Signed	Purchase Order	Stem, Inc.	01/14/2021	
PRAXIS Rider C - Powin 191112 - West Warwick Energy Storage III, LLC.docx	Technology Escrow Agreement	Convergent Energy and Power LP		
PRAXIS Rider C - Powin 191112 - West Warwick Energy Storage II, LLC.docx	Technology Escrow Agreement	Convergent Energy and Power LP		
PRAXIS Rider C - Powin 191112 - West Warwick Energy Storage I, LLC.docx	Technology Escrow Agreement	Convergent Energy and Power LP		
PPS0000 - Silver Oak - PO	Purchase Order	Pure Power Solutions, Inc.	02/27/2018	
Powin-LRE Sunstreams ESA (fully executed, compiled w exhibits)	ESA (Energy Storage Agreement)	Sun Streams PVS, LLC	12/09/2022	
Powin_LTSA_Az_Sun_El_Sol_Orangeville_FINAL	LTSA (Long Term Service Agreement)	Invenergy Services LLC	03/01/2022	
Powin_Akaysha_Waratah_LTSA_(compiled_fully_executed)	LTSA (Long Term Service Agreement)	Munmorah Battery ProjectCo Pty Ltd	12/16/2022	
Powin Project Addendum Hannover (FINAL PROJECT ADDENDUM 05.25.21) - CLEAN Fully Executed	Master Supply Agreement	Mitsubishi Electric Power Equipment, Inc. (MEPPI)	05/25/2021	
Powin Master Agreement 5-25-21 (FINAL MAIN BODY 05.25.21) - CLEAN Fully Executed	Master Supply Agreement	Mitsubishi Electric Power Products, Inc. (MEPPI)	05/25/2021	
Town of La Grange - Powin - LTSA - 06.30.2021	LTSA (Long Term Service Agreement)	La Grange, an Incorporated North Carolina Town	06/30/2021	
Powin LTSA - Bruce Power - 20230501 fully executed	LTSA (Long Term Service Agreement)	Saturn Battery I LP	05/01/2023	
Powin LNTP - NY ESRT Equipment and Schedule Form (executed)	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Powerflex Systems, Inc.	02/25/2022	
Powin LNTP - CSU Fullerton Equipment and Schedule Form (executed)	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Powerflex Systems, Inc.	02/25/2022	
Powin Executed MSA Stem - Powin 1st Restated - 20220914 Execution Version - FE	Master Supply Agreement	Stem, Inc.	09/14/2022	
Powin APS - Project Contract (Paloma & Cotton Center) (executed)	ESA (Energy Storage Agreement)	Arizona Storage Development LLC	03/05/2021	
Powin APS - Project Contract (Hyder 1 & Hyder 2) (executed)	ESA (Energy Storage Agreement)	Arizona Storage Development LLC	03/05/2021	
Powin APS - Project Contract (Gila Bend 1 & Gila Bend (executed)	ESA (Energy Storage Agreement)	Arizona Storage Development LLC	03/05/2021	
Powin APS - Project Contract (Foothills 1 & Foothills 2) (executed)	ESA (Energy Storage Agreement)	Arizona Storage Development LLC	03/05/2021	
Powin APS - Project Contract (Desert Star) (executed)	ESA (Energy Storage Agreement)	Arizona Storage Development LLC	03/05/2021	
Powin 20191028 - PEC BESA - Base v.9 (PEC Executed 06.11.21) - Thousand Oaks	ESA (Energy Storage Agreement)	Powerflex Systems, Inc.	06/11/2021	
Powin - LRD Serrano ESA (fully executed assembled with exhibits)	ESA (Energy Storage Agreement)	Serrano Solar, LLC	05/05/2023	
Powin - IPC BESA - IDP0070 (Melba) (executed)	ESA (Energy Storage Agreement)	Idaho Power Company	12/28/2021	
Powin - IPC BESA - IDP0050 (Elmore) (executed)	ESA (Energy Storage Agreement)	Idaho Power Company	12/28/2021	
Powin - IPC BESA - IDP0030 (Filer) (executed)	ESA (Energy Storage Agreement)	Idaho Power Company	12/28/2021	
Powin - IPC BESA - IDP0010 (Weiser) (executed)	ESA (Energy Storage Agreement)	Idaho Power Company	12/28/2021	
Powin - CEP BESA - WWIII (Executed)[94637]_small	ESA (Energy Storage Agreement)	Convergent Energy and Power LP	02/16/2022	
Powin - CEP BESA - WWII	ESA (Energy Storage	Convergent Energy and Power LP	02/16/2022	
(Executed)[94638]_small2 Powin - CEP BESA - WWI	Agreement) ESA (Energy Storage	Convergent Energy and Power LP	02/16/2022	
(Executed)[94575]_small	Agreement)	Convergent Energy and FOWEI LF	02/16/2022	

File	Contract Type*	Counterparty Name*	Contract/Document Effective Date*	Division*
Powin - AKA0010 BESA (EXECUTED)	ESA (Energy Storage Agreement)	AKA Group	12/23/2021	
PO2022-001-Powin	Purchase Order	Leader Energy Storage Technology Co., Ltd	03/03/2022	
PO003 - Quilhurst	Purchase Order	QPO Energy, LLC	10/14/2021	
PO001 - Taiwan	Purchase Order	QPO Energy, LLC	10/14/2021	
PO 4415070665 R5	Purchase Order	Honeywell Limited - HPS CA	12/01/2020	
PNM Rio Del Oro - LNTP(Fully Executed) (1)	LNTP (Limited Notice	Public Service Company of New Mexico	03/09/2023	
	to Proceed) or NTP (Notice to Proceed)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
PNM Powin - South Valley EPA (fully executed, compiled with exhibits)[203748]	ESA (Energy Storage Agreement)	Public Service Company of New Mexico	05/01/2023	
PGR0020 - Rochester - LNTP	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Pine Gate Renewables, LLC	10/06/2020	
PGR0010 - Tremont - LNTP	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Pine Gate Renewables, LLC	10/06/2020	
PGE0010 - PGE- BPSC - PO	Purchase Order	Portland General Electric (PGE)	10/07/2019	
PEC to PEOS II Battery Equipment supply	ESA (Energy Storage	Powin Energy Ontario Storage, LLC	07/01/2019	
Agreement	Agreement)	0.		
PAC0010 - Klamath Falls -Materiasl Supply and Installation Contract - EC	ESA (Energy Storage Agreement)	Pacificorp	10/06/2021	
PAC0010 - Klamath Falls - NTP	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Pacificorp	10/07/2021	
Ormat Equipment Supply Agreement (executed)_small	ESA (Energy Storage Agreement)	Ormat Nevada Inc.	03/15/2022	
BESA Or Haner	ESA (Energy Storage Agreement)	Auto-Chen Ltd	06/09/2021	
OPL0010 - EPC Integration for Opalco by SunGrid		Orcas Power & Light Cooperative (OPALCO)	12/04/2019	
OPL0010 - Decatur EPC Agreement - 20190712	ESA (Energy Storage Agreement)	Orcas Power & Light Cooperative (OPALCO)	07/12/2019	
Oak Hill 2 Powin PO	Purchase Order	Amp Solar US Services LP	01/25/2021	
Oak Hill 1 Powin PO	Purchase Order	Amp Solar US Services LP	01/25/2021	
Novasource - Powin Limited Services	LTSA (Long Term	Northstar Energy Management, LLC	02/27/2023	Projects
Agreement.docx	Service Agreement)	Tronsitur Energy Franciscon, EEO	02/2/12020	110,000
NIS0040 - NIDEC - Disney Bahamas - PO	Purchase Order	Nidec ASI S.p.A.	05/29/2019	
BESA Nir Yitzac 3	ESA (Energy Storage Agreement)	Auto-Chen Ltd	06/09/2021	
BESA Nir Yitsac 2	ESA (Energy Storage Agreement)	Auto-Chen Ltd	06/09/2021	
Neat Mordechai - ESA - 6.9.2021	ESA (Energy Storage Agreement)	Auto-Chen Ltd	06/09/2021	
MTA-45002234641	Purchase Order	Mesa Technical Associates, Inc.	10/01/2019	
Millikan - PPA Grand Johanna - O&M Agreement	LTSA (Long Term	PPA Grand Johanna LLC	12/04/2017	
MidAm ESS Supply Agreement FINAL	Service Agreement) ESA (Energy Storage	Invenergy Storage Development LLC	10/02/2018	
10.3.18_Fully Executed	Agreement)	Mitauhiahi Hitaahi Barra Gorta	07/10/0000	
MHP0230 - KCE TX23 - LNTP	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Mitsubishi Hitachi Power Systems Americas, Inc. (MHPS)	07/16/2020	
MHP0230 - KCE TX 23 - BESSA - MPA	ESA (Energy Storage Agreement)	Mitsubishi Power Americas, Inc. (MPA)	10/16/2020	
MHP0120 - KCE TX12 - LNTP	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Mitsubishi Hitachi Power Systems Americas, Inc. (MHPS)	07/16/2020	
MHP0120 - KCE TX 12 - BESSSA - MPA	ESA (Energy Storage Agreement)	Mitsubishi Power Americas, Inc. (MPA)	10/16/2020	

File	Contract Type*	Counterparty Name*	Contract/Document Effective Date*	Division*
MHP0110 - KCE TX11 - LNTP	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Mitsubishi Hitachi Power Systems Americas, Inc. (MHPS)	07/16/2020	
MHP0110 - KCE TX 11 - Service Agreement	LTSA (Long Term Service Agreement)	Mitsubishi Power Americas, Inc. (MPA)	05/19/2021	
MHP0110 - KCE TX 11 - BESSA - MPA	ESA (Energy Storage Agreement)	Mitsubishi Power Americas, Inc. (MPA)	10/15/2020	
MHP0010 - Fredonia - PO	Purchase Order	Mitsubishi Hitachi Power Systems Americas, Inc. (MHPS)	03/25/2020	
MHP0010 - Fredonia - Order Letter	Purchase Order	Mitsubishi Hitachi Power Systems Americas, Inc. (MHPS)	03/05/2020	
MEP0020 - ITC Test Bed - MSA	Master Supply Agreement	Mitsubishi Electric Power Products, Inc. (MEPPI)	02/27/2019	
Mav6 Powin LTSA - 20210719 Fully Executed	LTSA (Long Term Service Agreement)	Maverick Solar 6, LLC	07/19/2021	
LTSAGOElectric _Confederation_College_(Powin_2023-01-17 _Fully_Compiled)	LTSA (Long Term Service Agreement)	Go Electric, Inc	02/02/2023	
LRE (Longroad)-Powin Definitive Framework Agreement (Executed)	Framework Agreement	Longroad BESS Procurement LLC	01/07/2022	
LRE - Powin - Rabbitbrush 2 Battery LTSA - 03.18.2022	LTSA (Long Term Service Agreement)	Rabbitbrush Solar, LLC	03/18/2022	
LRE - Powin - Rabbitbrush 1 Battery LTSA - 03.18.2022	LTSA (Long Term Service Agreement)	Rabbitbrush Solar, LLC	03/18/2022	
Longroad SS4 ESA (assembled, fully executed)_small	ESA (Energy Storage Agreement)	Sun Streams Expansion, LLC	03/10/2023	
Long Term Services Agreement for ESS between Chaparral Springs, LLC and Powin, LLC for the Willow Springs Solar 3 project (fully	LTSA (Long Term Service Agreement)	Chaparral Springs, LLC	08/08/2022	
Long Term Services Agreement for ESS between Chaparral Springs, LLC and Powin, LLC for the Chaparral Solar project (fully execut	LTSA (Long Term Service Agreement)	Chaparral Springs, LLC	08/08/2022	
Lonestar ESA - SCL0020 (fully executed, compiled with all exhibits)	ESA (Energy Storage Agreement)	Lone Star Solar, LLC	05/01/2023	
LNTP_DYN0108_POWIN (051022) CLEAN - fully executed	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Dynapower Company, LLC	05/10/2022	
LNTP_DYN0107_Powin_05.092022 Clean Final - fully executed	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Dynapower Company, LLC	05/10/2022	
LNTP Side Letter DYN0108 Powin 05.24.2022 Executable	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Dynapower Company, LLC	05/24/2022	
LNTP Side Letter DYN0107 Powin 05.24.2022 Executable	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Dynapower Company, LLC	05/24/2022	
LES0010-Leader Energy Storage_210806-signed	Purchase Order	Leader Energy Storage Technology Co., Ltd	08/06/2021	
Leader PO2022-001 Fully Executed	Purchase Order	Leader Energy Storage Technology Co., Ltd	03/03/2022	
LaGrange Strata - Powin BESA (EXECUTED)	ESA (Energy Storage Agreement)	Strata Solar, LLC	08/12/2021	
La Grange Powin LNTP - Strata_2021.07.07_EXECUTED	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Strata Storage, LLC	07/02/2021	
KMC0010 LNTP Letter Agreement - Brandywine (fully executed)	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	KMC Thermo, LLC	03/15/2022	

File	Contract Type*	Counterparty Name*	Contract/Document Effective Date*	Division*
STM0000 - Stem - Master Service Agreement (3)	Master Supply Agreement	Stem, Inc.	09/02/2020	
Stem Portfolio LNTP Letter Agreement 20220303 - Execution Version FE	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Stem, Inc.	03/03/2022	
SPI0040 - HoneywellSaturn - Bruce - Subcontract Agreement - A1	ESA (Energy Storage Agreement)	Honeywell International Inc. / Honeywell Process Solutions	01/11/2019	
SPI0040 - HoneywellSaturn - Bruce - PO	Purchase Order	Honeywell Limited - HPS CA	03/01/2019	
SPI0040 - Honeywell Saturn - Bruce - Goods and Services Agreement	ESA (Energy Storage Agreement)	Honeywell International Inc. / Honeywell Process Solutions	01/18/2019	
SPC0030 - Southern CO - PowerSecure - PO and Terms	Purchase Order	Southern Power Company (SPC)	02/20/2019	
SPC0030 - Southern Co - PowerSecure - OL	Purchase Order	Southern Power Company (SPC)	11/19/2019	
KCE0080 - PO #3 - KCE - Worsham	Purchase Order	KCE TX 8, LLC	05/22/2020	
KCE0070 - KCE TX7 - Services	LTSA (Long Term	KCE TX 7, LLC	06/01/2020	
Agreement_EXECUTED  KCE0070 - PO - KCE - Flat Top	Service Agreement) Purchase Order	KCE TX 7. LLC	05/22/2020	
KCE0060 - NY3 - Service Agreement	LTSA (Long Term	Key Capture Energy, LLC (KCE)	06/01/2020	
KCE0060 - PO - KCE - NY3	Service Agreement) Purchase Order	Key Capture Energy, LLC (KCE)	02/20/2020	<del> </del>
KCE_TX-12_Powin-MPA_CSA - Executed Version	LTSA (Long Term	Mitsubishi Power Americas, Inc. (MPA)	05/19/2021	
KCE TX-23_Powin-MPA_CSA_Executed Version	Service Agreement)  LTSA (Long Term  Service Agreement)	Mitsubishi Power Americas, Inc. (MPA)	05/19/2021	
KCE TX1TX2TX3 - LNTP 2 - 20190201	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Key Capture Energy, LLC (KCE)	01/31/2019	
KCE TX1TX2TX3 - LNTP - 20190115	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Key Capture Energy, LLC (KCE)	01/15/2019	
KCE - Master Equipment Supply Agreement TX NY	Master Supply Agreement	Key Capture Energy, LLC (KCE)	01/15/2019	
JPR0030 - Triple Butte - Services Agreement	LTSA (Long Term Service Agreement)	Triple Butte, LLC	08/21/2020	
JPR0030 - Triple Butte - PO 003	Purchase Order	Triple Butte, LLC	08/21/2020	
JPR0020 - Flower Valley - Service Agreement	LTSA (Long Term Service Agreement)	Flower Valley, LLC	05/15/2020	
JPR0020 - Flower Valley - PO 001	Purchase Order	Flower Valley, LLC	05/15/2020	
JPR0010 - Swoose - Services Agreement	LTSA (Long Term Service Agreement)	Swoose, LLC	05/15/2020	
JPR0010 - Swoose - PO 002	Purchase Order	Swoose, LLC	05/15/2020	
JPR0000 - Jupiter Power - Master Supply	Master Supply	Jupiter Power, LLC	05/15/2020	
Agreement JMA0030 - Jema - Flexitranstore - PO	Agreement Purchase Order	loma Energy C A	12/20/2018	
INV0030 - Insurgentes - Supply Agreement	ESA (Energy Storage	Jema Energy S.A. MG HR, S. de R.L. de C.V.	12/20/2019	
INV0030 - Insurgentes - Amendment 1	Agreement) ESA (Energy Storage	MG HR, S. de R.L. de C.V.	01/31/2020	
INV0020 - Orangeville - PO ORS111127	Agreement) Purchase Order	Orangeville Energy Storage LLC	11/02/2020	
INV0020 - Orangeville - BESSSA	ESA (Energy Storage Agreement)	Orangeville Energy Storage LLC	11/02/2020	
INV0000 - Invenergy - Master Supply Agreement	ESA (Energy Storage Agreement)	Invenergy Storage Development LLC	12/20/2019	
Hummingbird Powin LTSA (assembled, executed)	LTSA (Long Term Service Agreement)	Hummingbird Energy Storage, LLC	02/10/2023	Revenue
Hummingbird Limited Notice to Proceed (compiled executed)	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	esVolta Development, LLC	12/29/2022	
Hummingbird - ESV0220 - ESA (assembled, fully executed)	ESA (Energy Storage Agreement)	Hummingbird Energy Storage, LLC	02/03/2023	
Honeywell_Powin_LTSA_EXECUTED_2021.08.18	LTSA (Long Term Service Agreement)	Honeywell International	08/18/2021	

File	Contract Type*	Counterparty Name*	Contract/Document	Division*
	1	· ·	Effective Date*	
HNL0077 - Hydro Extrusions - PO 4415658515 R1	Purchase Order	Honeywell Limited - HPS CA	09/23/2020	
HNL0072 - Honeywell - Malpack 1.1 - PO - A1	Purchase Order	Honeywell Limited - HPS CA	05/01/2020	
HNL0071 - Malpack 1.2 - PO 4415000886 R8	Purchase Order	Honeywell Limited - HPS CA	05/01/2020	
HNL0070 - Canopy Growth - PO 4415070665	Purchase Order	Honeywell Limited - HPS CA	03/24/2020	
HNL0069 - Toyota Boshoku - PO 4415001119 R6	Purchase Order	Honeywell Limited - HPS CA	05/01/2020	
HNL0068 - Pillers Waterloo - PO 4414731331 R9	Purchase Order	Honeywell Limited - HPS CA	04/18/2020	
HNL0068 - Pillers Waterloo - PO 4414731331 R7	Purchase Order	Honeywell Limited - HPS CA	04/02/2020	
HNL0067 - Pillers Brantford - PO 4414731269 R8	Purchase Order	Honeywell Limited - HPS CA	04/02/2020	
HNL0066 - Rich Foods - PO 4414731328 R8	Purchase Order	Honeywell Limited - HPS CA	04/02/2020	
HNL0065 - Honeywell - Molson Coors - PO - A1	Purchase Order	Honeywell Limited - HPS CA	05/01/2020	
HNL0064 - Decast - PO 4414731297 R9	Purchase Order	Honeywell Limited - HPS CA	04/02/2020	
HNL0062 - Kelloggs - PO 4414731277 R8	Purchase Order	Honeywell Limited - HPS CA	04/02/2020	
HNL0061 - Enbridge - PO 4415000441 R6	Purchase Order	Honeywell International, Inc.	05/01/2020	
HNL0000 - Honeywell - MSA - EC	Purchasing Agreement	Honeywell International, Inc.	03/21/2019	
HNL0000 - Honeywell - Addendum - EC	ESA (Energy Storage Agreement)	Honeywell International, Inc.	12/20/2019	
HES0010 - Hunt - Demo - Order Letter	Purchase Order	Hunt Energy Solutions	06/11/2019	
Hemingway IPC BESA 80MW (executed & assembled)_small	ESA (Energy Storage Agreement)	Idaho Power Company	02/28/2022	
Hemingway Expansion ESA (executed, compiled)	ESA (Energy Storage Agreement)	Idaho Power Company	06/08/2023	
HEM0070 - Ukraine - PO and Order Letter	Purchase Order	Sungrid Solutions	09/04/2020	
HEC0070 - Kitchener II - OM Agreement -	LTSA (Long Term	Hecate Energy Ontario Storage VII, LP	10/30/2018	
20181030	Service Agreement)			
HEC0070 - Kitchener II - BESA	ESA (Energy Storage Agreement)	Hecate Energy Ontario Storage VII, LP	03/01/2018	
HEC0050 - Johanna - Supply Agreement LNTP	LNTP (Limited Notice	Mitsubishi Hitachi Power Systems Americas, Inc.	05/28/2020	
	to Proceed) or NTP	(MHPS)		
	(Notice to Proceed)			
HEC0050 - Johanna - Supply Agreement - LNTP2	LNTP (Limited Notice	Mitsubishi Hitachi Power Systems Americas, Inc.	06/11/2020	
	to Proceed) or NTP	(MHPS)		
	(Notice to Proceed)			
HEC0050 - Johanna - Subcontract	ESA (Energy Storage Agreement)	Mitsubishi Hitachi Power Systems Americas, Inc. (MHPS)	08/31/2020	
HEC0050 - Johanna - Long Term Service	LTSA (Long Term	Mitsubishi Power Americas, Inc. (MPA)	01/25/2021	
Agreement	Service Agreement)			
Great Kiskadee ESA (Executed)	ESA (Energy Storage Agreement)	Great Kiskadee Storage, LLC	08/26/2022	
GOE0060 - Thunder Bay - BESA - 20180831	ESA (Energy Storage Agreement)	Go Electric Inc	08/31/2018	
GLP0020 - West Columbia - Services Agreement	LTSA (Long Term Service Agreement)	West Columbia Storage, LLC	09/09/2019	
GLP0020 - West Columbia - BESSSA	ESA (Energy Storage Agreement)	West Columbia Storage, LLC	02/26/2019	
GLP0020 - Glidepath - W. Columbia - Second	ESA (Energy Storage	West Columbia Storage, LLC	10/04/2019	
Amendment to ESSSA (EXECUTED)	Agreement)		<u>                                       </u>	<u> </u>
GLP0020 - Glidepath - W. Columbia - First	ESA (Energy Storage	West Columbia Storage, LLC	09/09/2019	
Amendment to ESSSA (EXECUTED)	Agreement)			
GDS0010 - Gridspan - Pilot Order	Purchase Order	Gridspan Energy	10/29/2018	
FRS - AMP0195 - BESA (fully executed)	ESA (Energy Storage Agreement)	AMP Solar US Services LLC	07/28/2022	
Framework Agreement - Akaysha_Powin_EXECUTED_2022.04.18	-	Akaysha Energy Pty Ltd	04/18/2022	
Form Blanket Purchase Order 20210218 FINAL	Purchase Order	Stem, Inc.	02/22/2021	
Signed 20210219 - PEC First_LTSA_AmendmentTranquillity_rev_BJ_7-	LTSA (Long Term	Mitsubishi Power Americas, Inc. (MPA)	07/21/2021	
21-2021clean	Service Agreement)			

File	Contract Type*	Counterparty Name*	Contract/Document Effective Date*		
First_LTSA_AmendmentGarland_rev_BJ_7-21- 2021clean	LTSA (Long Term Service Agreement)	Mitsubishi Power Americas, Inc. (MPA)	07/21/2021		
First_BESA_Subcontract_Amendment	ESA (Energy Storage	Mitsubishi Power Americas, Inc. (MPA)	11/23/2020		
_Tranquillity_rev_BJ_7-21-2021 First_BESA_Subcontract_Amendment	Agreement) ESA (Energy Storage	Mitsubishi Power Americas, Inc. (MPA)	10/26/2020		
_Garland_rev_BJ_7-21-2021	Agreement)				
First_Amendment_TX23_2021.05.19_EXECUTED	ESA (Energy Storage Agreement)	Mitsubishi Power Americas, Inc. (MPA)	10/16/2020		
First_Amendment_TX12_2021.05.19_EXECUTED	ESA (Energy Storage Agreement)	Mitsubishi Power Americas, Inc. (MPA)	10/16/2020		
First_Amendment_TX11_2021.05.19_EXECUTED	ESA (Energy Storage Agreement)	Mitsubishi Power Americas, Inc. (MPA)	10/16/2020		
First Amendment to Powin - Rabbitbrush 2 Supply Agreement (9-16-21)	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	09/17/2021		
First Amendment to Powin - Rabbitbrush 1	ESA (Energy Storage	Rabbitbrush Solar LLC	09/17/2021		
Supply Agreement (9-16-21) Final_Dry_BridgeLNTPPowin_Signed_11-11-	Agreement) LNTP (Limited Notice	Strata Solar, LLC	11/11/2021		
2021	to Proceed) or NTP (Notice to Proceed)	Subtraction, EEC	11/11/2021		
KCE0090 - TX2 - Port Lavaca - Services Agreement	LTSA (Long Term Service Agreement)	KCE TX 2, LLC	06/01/2020		
KCE0090 - Port Lavaca - PO - 20200522	Purchase Order	KCE TX 2, LLC	05/22/2020		
KCE0080 Powin Services Agreement - TX 8 - EXECUTED	LTSA (Long Term Service Agreement)	KCE TX 8, LLC	06/01/2020		
EVE LF280K PO	Purchase Order	PuYuan Green Energy Inc.			
ESRT Powin ESA-Centipede (executed w_exhibits)[142956]	ESA (Energy Storage Agreement)	PowerFlex Systems, LLC	12/09/2022		
Elmbrook Powin PO	Purchase Order	Amp Solar US Services LP	01/19/2021		
El Sol AR Supply Agreement (executed, compiled)	ESA (Energy Storage Agreement)	El Sol Energy Storage LLC	05/19/2023		
El Sol - Energy Storage System Supply Agreement 04.09.21 (executed)	ESA (Energy Storage Agreement)	El Sol Storage Energy LLC	04/09/2021		
EDF-Powin BESS MSA (Executed - September 9, 2022)_small	ESA (Energy Storage Agreement)	EDF Renewables Development, Inc.	09/09/2022		
EDF0070 - Mav 6 - BESS Subcontract Agreement	ESA (Energy Storage Agreement)	Mitsubishi Power Americas, Inc. (MPA)	12/22/2020		
EDF0070 - Amendment 1 to BESS Subcontract - final - PEC exec	ESA (Energy Storage Agreement)	Mitsubishi Power Americas, Inc. (MPA)	02/26/2021		
EDF0050 - Big Beau 2 - Subcontract Agreement	ESA (Energy Storage Agreement)	Mitsubishi Power Americas, Inc. (MPA)	02/01/2021		
EDF0050 - Big Beau 2 - BESSSA	ESA (Energy Storage Agreement)	BigBeau Solar, LLC	02/01/2021		
EDF0040 - Big Beau 1 - Subcontract Agreement	ESA (Energy Storage Agreement)	Mitsubishi Power Americas, Inc. (MPA)	02/01/2021		
ESV0290 - Third Powin Letter Agreement - Acorn-	ESA (Energy Storage	Acorn I Energy Storage LLC	06/08/2021		
FINAL - signed (1)  ESV0290 - esVolta - Operation & Maintenance	Agreement) LTSA (Long Term	Acorn I Energy Storage LLC	11/06/2019		
Agreement ESV0290 - esVolta - Acorn BESA	Service Agreement) ESA (Energy Storage	Acorn I Energy Storage LLC	11/06/2019		
ESV0090 - esVolta - Wildcat BESA	Agreement) ESA (Energy Storage	Wildcat I Energy Storage, LLC	11/06/2019		
ESV0090 - esVolta - Operations & Maintenance	Agreement) LTSA (Long Term	Wildcat I Energy Storage, LLC	11/06/2019		
Agreement	Service Agreement)				
ESV0000 - Stratford - OM Agreement	LTSA (Long Term Service Agreement)	Powin Energy Ontario Storage, LLC	03/29/2018		
CSU Powin ESA-Centipede (executed w_exhibits)[143046]	ESA (Energy Storage Agreement)	PowerFlex Systems, LLC	12/09/2022		
CSE0010 - Countryside - Purchase Order	Purchase Order	CS Energy, LLC	09/29/2020		
CPE0070 - CPE - Waneroo - BESA	ESA (Energy Storage Agreement)	Clean Peak Energy (CPE)	09/09/2019		
CPE0040 - CPE - Lansell Square - BESA	ESA (Energy Storage Agreement)	Clean Peak Energy (CPE)	09/09/2019		
CPE0030 - CPE - Bateau -BESA	ESA (Energy Storage Agreement)	Clean Peak Energy (CPE)	09/09/2019		

File	Contract Type*	Counterparty Name*	Contract/Document Effective Date*	Division*
CPE0020 - CPE - Salamander Bay - BESA	ESA (Energy Storage	Clean Peak Energy (CPE)	09/09/2019	
Cotuit - AMP0194 - BESA (fully executed)	Agreement) ESA (Energy Storage Agreement)	AMP Solar US Services LLC	07/28/2022	
Waratah_Energy_Supply_Agreement (fully executed, compiled)	ESA (Energy Storage Agreement)	Munmorah Battery ProjectCo Pty Ltd	11/04/2022	
CleanPeak Energy MSA PO form 20210602 Final Executed	Purchase Order	Clean Peak Energy (CPE)	05/20/2021	
CLEAN Powin - 20191028 - PEC BESA - PEC v.11 Final Tremont - 02192021 - Fully Executed	ESA (Energy Storage Agreement)	Pine Gate Renewables, LLC	02/19/2021	
CLEAN Powin - 20191028 - PEC BESA - PEC v.10 Final Rochester - 02192021 - Fully Executed (1)	ESA (Energy Storage Agreement)	Pine Gate Renewables, LLC	02/19/2021	
Chaparral Springs ESSA - FULLY COMPILED AND EXECUTED - 7-27-2022_small	ESA (Energy Storage Agreement)	Chaparral Springs, LLC	07/27/2022	
Chap Solar & Willow Springs LNTP - Fully Compiled and Executed	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Chaparral Springs, LLC	05/27/2022	
CEP0180 - Master Supply Agreement - MEPPI - Sarnia	Master Supply Agreement	Mitsubishi Electric Power Products, Inc. (MEPPI)	02/27/2019	
CEP0100 - Master Supply Agreement - MEPPI - Windsor	Master Supply Agreement	Mitsubishi Electric Power Products, Inc. (MEPPI)	02/27/2019	
CAR0040 - Candela Transoceanic shipping - Exhibit E	ESA (Energy Storage Agreement)	Front Range-Midway Solar Project, LLC	11/17/2021	
Candela - Powin - BESA (Executed 11.17.2021) (1)	ESA (Energy Storage Agreement)	Front Range-Midway Solar Project, LLC	11/17/2021	
Brandywine LNTP Amendment and Assignment [EXECUTED]	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	KMC Thermo, LLC/ESI, Inc.		
Brandywine ESA [Execution Version + exhibits] (EXECUTED) (1)	ESA (Energy Storage Agreement)	ESI Inc.	12/05/2022	
Black Mesa IPC BESA (executed & assembled)_small	ESA (Energy Storage Agreement)	Idaho Power Company	02/28/2022	
BESA - Adon & Powin	ESA (Energy Storage Agreement)	Adon Renewables	01/26/2017	
BB2 Powin LTSA - 20210719 Fully Executed	LTSA (Long Term Service Agreement)	BigBeau Solar, LLC	07/19/2021	
BB1 Powin LTSA - 20210719 Fully Executed	LTSA (Long Term Service Agreement)	BigBeau Solar, LLC	07/19/2021	
AVEP LTSA - Fully Compiled (Executed)	LTSA (Long Term Service Agreement)	AVEP BESS, LLC	12/15/2022	
AVEP LNTP - Fully Executed and Compiled	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	AVEP BESS, LLC	05/27/2022	
AVEP Fifth Amendment to LNTP (Fully Executed)	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	AVEP BESS, LLC	08/05/2022	
AVEP ESSA - EXECUTION VERSION (Fully Compiled, EXECUTED) - 12-21-2022_small	ESA (Energy Storage Agreement)	AVEP BESS, LLC	12/21/2022	
Auto- Chen_Ltd_(Nir_David)_BESA_2021.05.12_EXECU TED (Commissioning LDs Weekly Edit) LD initialized 17.6.21	ESA (Energy Storage	Auto-Chen Ltd	05/12/2021	
Auto- Chen_Ltd_(Gevim)_BESA_2021.05.12_EXECUTE D (w. Exhibit B) small	ESA (Energy Storage Agreement)	Auto-Chen Ltd	05/12/2021	
Auto- Chen_Ltd_(Gevim)_BESA_2021.05.12_EXECUTE D (w. Exhibit B and Commissioning LDs Weekly Edit)17.6.21	ESA (Energy Storage Agreement)	Auto-Chen Ltd	05/12/2021	
Arrow Canyon Powin LTSA_Singed_wExhibit	LTSA (Long Term Service Agreement)	Arrow Canyon Solar, LLC	12/10/2021	

File	Contract Type*	Counterparty Name*	Contract/Document Effective Date*	Division*
Arrow Canyon - BESS Agreement (Fully Executed 06042021)	ESA (Energy Storage Agreement)	Arrow Canyon Solar, LLC	06/03/2021	
AMR0170 Hampden Landfill Powin BESA (fully executed)	ESA (Energy Storage Agreement)	Hampden Landfill Solar LLC	05/11/2022	
APE0010 Apex Sabal BESA-Centipede (Fully Executed)	ESA (Energy Storage Agreement)	II Battery Storage US LLC (CAMERON WIND I, LLC)	05/13/2022	
Angelo ESA (fully assembled and executed)_small	ESA (Energy Storage Agreement)	Angelo Storage, LLC	08/10/2022	
AMRC OUC ESA (Fully Executed,	ESA (Energy Storage	Ameresco Inc.	11/23/2022	
Compiled)_small AMR0190-Kupono LNTP (Powin 04.22.22)	Agreement) LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Kupono Solar, LLC	04/22/2022	
AMP0070 - Cronin - PO	Purchase Order	Amp Solar US Services LP	08/04/2020	
AMP0070 - Cronin - LTSA - FINAL (09-09-20)	LTSA (Long Term Service Agreement)	Amp Solar US Services LP	09/09/2020	
AMP0060 - Wallum - PO	Purchase Order	Amp Solar US Services LP	08/04/2020	
AMP0060 - Wallum - LTSA - FINAL (09-09-20)	LTSA (Long Term Service Agreement)	Amp Solar US Services LP	09/09/2020	
AMP0050 -Palmer - LTSA - FINAL (09-09-20)	LTSA (Long Term Service Agreement)	Ware Palmer Road Solar, LLC	09/09/2020	
AMP0050 - Ware Palmer - PO	Purchase Order	Amp Solar US Services LP	08/28/2020	
AMP0020 - PO - Powin - Adams Road	Purchase Order	Amp Solar US Services LP	08/28/2020	
AMP0020 - Adams Road - LTSA - FINAL (09-09- 20)	LTSA (Long Term Service Agreement)	East Brookfield Adams Road Solar LLC	09/09/2020	
AMP0000 - Amp - Master Service Agreement - 20200710	Master Supply Agreement	esVolta, LP	07/09/2020	
Amendment_2_SPC_Garland_Prime_Contract Final	LTSA (Long Term Service Agreement)	Mitsubishi Power Americas, Inc. (MPA)	04/25/2022	
Leader - Powin - PO 20211213_approvedpowin (LD Date Change 6.15.22)	Purchase Order	Leader Energy Storage Technology Co., Ltd	12/13/2021	
20210811 - LNTP for TPE21001 (Powin 8.4.21)_TPE signed	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	TPE Energy, Inc.	08/04/2021	
20210811 - LNTP for TPE20032 (Powin 8.4.21)_TPE signed	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	TPE Energy, Inc.	08/02/2021	
20201231_Westar _Project_Contract_(final_exhibits_executed)	ESA (Energy Storage Agreement)	Invenergy Storage Development LLC	02/05/2021	
20191028 - PEC BESA - Base v.9 Putah Creek Execution Copy 042221_fully signed	ESA (Energy Storage Agreement)	Putah Creek Solar Farms, LLC	04/22/2021	
20190715 - Annex - Agreement for the Supply and Commissioning of Batteries - Fully Executed	ESA (Energy Storage Agreement)	Nidec ASI S.p.A.	07/15/2019	
20190715 - Agreement for the Supply and Commissioning of Batteries - Fully Executed	ESA (Energy Storage Agreement)	Nidec ASI S.p.A.	07/15/2019	
2021.12.30 Powin-Borrego MSA wForm BESA (Fully Executed)	Master Supply Agreement	Borrego Solar Systems Inc	12/30/2021	
2021.11.09_LTSA_FINAL_Oak Hill 2_EXECUTED	LTSA (Long Term Service Agreement)	Amp Solar US Services LP	11/09/2021	
2021.11.09_LTSA_FINAL_Oak Hill 1_EXECUTED	LTSA (Long Term Service Agreement)	Amp Solar US Services LP	11/09/2021	
2021.11.09_LTSA_FINAL_Elmbrook_EXECUTED	LTSA (Long Term Service Agreement)	Amp Solar US Services LP	11/09/2021	
2018.08.22 Stillwater- v13.3 - PEC Final (fully executed) (003)	Purchase Order	Stillwater Energy Storage, LLC	08/22/2018	
2017.02.03 - Adon Powin - Battery Equipment Supply Agreement - EXECUTED	ESA (Energy Storage Agreement)	Adon Renewables	01/26/2017	Revenue
EDF0040 - Big Beau 1 - BESSSA	ESA (Energy Storage	BigBeau Solar, LLC	02/01/2021	
	Agreement)			

File	Contract Type*	Counterparty Name*	Contract/Document Effective Date*	Division*
DTE Powin LNTP Letter Agreement - Engineer (compiled, fully executed)	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	DTE Electric Company	07/18/2023	
Dry Bridge Strata-Powin BESA (compiled, fully executed)	ESA (Energy Storage Agreement)	Strata Solar, LLC	02/02/2022	
Desert Quartzite - Project Agreement (Executed)	ESA (Energy Storage Agreement)	Desert Quartzite, LLC	12/06/2022	
Desert Quartzite - NTP (Executed)-1	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Desert Quartzite, LLC	12/06/2022	
MSA - Powin & TopBand - signed 07.21.2023	Master Service Agreement	Huizhou Topband Electrical Technology Co., LTD		ISC
MSA - Powin & Ultra - signed 07.22.2023	Master Supply Agreement	Ultra Corpotech PVT Ltd. Chakan, Pune 410501 India		ISC
Exhibit_UAKE0010Ulinda Park_Tech_Escrow_Invoicing_Agreement_(Final) - executed	Technology Escrow Agreement	Ulinda Park ProjectCo Pty Ltd	07/21/2023	
Sun Streams 3Invoicing_Agreement_(IP_Escrow)7.20.2023_ clean executed	Technology Escrow Agreement	Sun Streams PVS, LLC	07/20/2023	
PNM Powin Rio Del Oro EPA (fully executed, compiled with exhibits)[203747]	ESA (Energy Storage Agreement)	Public Service Company of New Mexico	05/01/2023	
PNM South Valley - LNTP (Fully Executed)	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Public Service Company of New Mexico	03/09/2023	
20220814 - LNTP Letter Agreement - Lonestar (Powin CLEAN 12.21.22)(Fully Executed)	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Lone Star Solar, LLC	12/21/2022	
Lonestar LTSA (fully executed, compiled with exhibits)	LTSA (Long Term Service Agreement)	Lone Star Solar, LLC	05/01/2023	
Hemingway Expansion LNTP (fully executed, fully compiled)	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Idaho Power Company	05/05/2023	
Second Amended and Restated LNTP - Hemingway Expansion (fully executed)	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Idaho Power Company	05/25/2023	
Akaysha - Ulinda Park - Powin - Energy Supply Agreement (fully executed, compiled)	ESA (Energy Storage Agreement)	Ulinda Park ProjectCo Pty Ltd	06/26/2023	
Akaysha - Ulinda Park - LTSA (fully executed, compiled)	LTSA (Long Term Service Agreement)	Ulinda Park ProjectCo Pty Ltd	06/28/2023	Revenue
Li-Cycle Inc Services Agreement & Quote - signed 10.20.2022	Master Service Agreement	Li-Cycle Holdings Corp.	10/20/2022	ISC
06.10.2022 EVE - Powin MSA Amendment #2 - signed	Master Supply Agreement	EVE Asia Co. Limited	06/01/2022	ISC
Powin_CNTE_Purchase Framework Agreement- Fully Executed - 02.28.2022	-	Contemporary Nebubula Technology Energy Co., Ltd. (CNTE)	02/28/2022	ISC
MSA - Powin & Ultra - signed 07.22.2023	Master Supply Agreement	Ultra Corpotech PVT Ltd. Chakan, Pune 410501 India		ISC
Amendment to MSA - Powin Energy (2)_Final	Master Service Agreement	RRC Power and Energy, LLC	01/26/2022	ISC
Powin & Heilind MSA - signed 08.29.2022 (Supplier of Amphenol Materials)	Master Supply Agreement	Heilind Asia Pacific (HK) Ltd.	08/29/2022	ISC
Formosa Supply Agreement redv4 20201029	Master Supply Agreement	Formosa Electronic Industries, Inc.		ISC
Energy Storage Response Group, LLC_Powin_MSA (SOW 1 & 2)_2021.06.21_Executed	Master Service Agreement	Energy Storage Response Group LLC	06/21/2021	ISC
Powin & Envision AESC US MSA - signed 07.28.2022	Master Supply Agreement	Envision AESC US LLC	07/18/2022	ISC

File	Contract Type*	Counterparty Name*	Contract/Document Effective Date*	Division*
Powin - REPT - MOU - Fully Executed 04.21.2022	Memorandum of Understanding	REPT BATTERO Energy Co., LTD	06/01/2024	ISC
Powin - ACE Battery PFA - signed 03.15.2023	<del> </del>	Shenzhen ACE Battery Co., Ltd.	03/15/2023	ISC
Powin - iBase Solutions PFA - signed 05.16.2023	Framework Agreement	iBase Solution Co., Ltd.	05/16/2023	ISC
20191031 - iBase fully executed	Master Supply Agreement	iBase Gaming Inc.	10/31/2019	ISC
Powin & CIMC MSA - signed 03.07.2023	Master Service Agreement	Qingdao CIMC container manufacture CO. LTD	03/01/2023	ISC
REPT Battery Cell MSA Fully Executed 210714	Master Supply Agreement	Ruipu Energy Co., LTD (REPT)	06/29/2021	ISC
Powin - Myst Al Form Agreement and Order Form_FINAL_2022.10.07.docx	Purchase Order	Myst Al, Inc.	10/07/2022	ISC
Powin_Bluewater Battery Solutions_Services Agreement - FINAL - signed 12.09.2022	Master Service Agreement	Bluewater Battery Logistic, LLC	12/09/2022	ISC
EVE-Powin-iBase 3-Party MSA 03.17.2021	Master Supply Agreement	EVE Asia Co. Limited	09/30/2021	ISC
Huizhou Topband Electrical Technology Purchase Framework Agreement		Huizhou Topband Electrical Technology Co., Ltd.	12/29/2021	ISC
Powin & J-Tech MSA - signed 12.30.2022	Master Supply Agreement	China J-Tech Prescision Machinery Group Limited		ISC
AESC Battery Cell MSA Fully Executed 210714	Master Supply Agreement	Envision Ruitai Dynamics Technology (Shanghai) Co. Ltd.	07/07/2021	ISC
Amendment to EVE-Powin-Finway 3-Party MSA - Performance Only - 12.16.2021 (1)	Master Supply Agreement	EVE Asia Co. Limited	11/22/2021	ISC
Powin - SMA MSA 2022.08.22 clean Final with Exhibits part excec 08.23.22	Master Supply Agreement	SMA Solar Technology America LLC	08/19/2022	ISC
Powin - Hithium PFA - signed- 05.18.2023	<u> </u>	Hithium (Xiamen Hithium Energy Storage Technology Co., Ltd.)	05/18/2023	ISC
Powin - REPT MSA - FINAL with Exhibits - signed 12.13.2022	Master Supply Agreement	REPT BATTERO Energy Co., LTD	12/06/2022	ISC
Amendment 3 to MSA between Powin and EVE - signed 11.21.2022	Master Supply Agreement	EVE Power Hong Kong Co., Limited	10/31/2022	ISC
Formosa MOU	Memorandum of Understanding	Formosa Electronic Industries, Inc.		ISC
Powin G Battery PFA FINAL - signed 04.24.2023	<del></del>	Xuzhou G Battery International Trade Co., Ltd.	04/24/2023	ISC
CATL & Powin Cell MSA - 01.23.2019	Master Supply Agreement	Contemporary Amperex Technology Co. Limited (CATL)	06/30/2022	ISC
Intertek_Powin MSA 7.21.21_EXECUTED (4)	Master Service Agreement	Intertek Testing Services NA, Inc.	07/21/2021	ISC
Powin - Formosa Electric Industries PFA - Executed 03.23.2023	-	Formosa Electronic Industries, Inc.	03/22/2023	ISC
Powin EPSoft Service Agreement - signed 06.03.2022	Master Service Agreement	EPSoft	06/03/2022	ISC
Powin & Ace Engineering MSA - EXECUTED - 12.12.2022	Master Supply Agreement	ACE Engineering & Co Ltd	12/12/2022	ISC
Powin - SMA MSA - clean FINAL EXECUTED v2	Master Supply	SMA Solar Technology America LLC	01/01/2021	ISC
12232020 2022-2023 Annual Purchase	Agreement Purchasing Agreement	Contemporary Amperex Technology Co. Limited		ISC
Agreement_2021.05.17_EXECUTED (3)  EVE Cell PG and Warranty Term Amendment -	Master Supply	(CATL)  EVE Asia Co. Limited		ISC
Powin-CATL-MSA Amendment #1 - signed	Agreement Master Supply	Contemporary Amperex Technology Co. Limited		ISC
20220214  Master Supply Agreement_GTI_9-6-2022	Agreement Master Supply	(CATL) GTI Fabrication	09/05/2022	ISC
Executed MSA - Powin & C3Controls - signed 04.03.2023	Agreement Master Supply	Control Concepts Corporation dba c3controls	04/01/2023	ISC
Dynapower - Powin - MSA - 12-15-2020 -	Agreement Master Supply	Dynapower Company, LLC	10/01/2020	ISC
Countersigned Powin - Envision AESC - MOU FINAL - Fully	Agreement Memorandum of	Envision Ruitai Dynamics Technology (Shanghai)		ISC
Executed - 02.17.2022 Powin & CIMC-Powin JV MSA - 04.27.2023	Understanding Master Service	Co. Ltd. Qingdao CIMC-Powin New Energy Technology	04/23/2023	ISC
	Agreement	Co., LTD		

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File	Contract Type*   Counterparty Name*		Contract/Document Effective Date*	Division*
Jabil Powin - MSA Amendment 1 - signed 04.10.2023	Master Supply Agreement	Jabil Inc.	02/13/2023	ISC
Powin & Celestica MSA - EXECUTED - 04.26.2023		Celestica LLC	03/06/2023	ISC
Powin - Desay Battery PFA - signed 03.26.2023	Framework Agreement	Huizhou Desay Battery Co., Ltd.		ISC
Powin & CNTE MSA -Fully Executed - 04.20.2022	Master Supply Agreement	Contemporary Nebubula Technology Energy Co., Ltd. (CNTE)		ISC
Powin & SGS Service Agreement_FINAL - 03.14.2022	Master Service Agreement	SGS North America Inc.	03/14/2022	ISC
Powin & SIBA Fuse MSA - signed 10.10.2022	Master Supply Agreement	SIBA, LLC	10/10/2022	ISC
EVE-Powin-Finway 3-Party MSA 12.16.2020	Master Supply Agreement			ISC
Li-Cycle Inc Services Agreement Quote 12022022 - 2nd pickup - signed 12.07.2022	Master Service Agreement	Li-Cycle Holdings Corp.	12/07/2022	ISC
Powin - Jabil MSA - FINAL - 06.20.2022	Master Supply Agreement	Jabil Inc.	06/07/2022	ISC

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Content type	Title	Counterparty	Effective Date			
Document	TPE Energy - Powin - JV Agreement - 05.20.2020	PE Energy - Powin - JV Agreement - 05.20.2020 TPE Energy; iBase Gaming Inc.				
		CMIC Technology Co., Ltd				
		Qingdao CIMC Container				
		Manufacture Co. LTD.				
Document	Powin_CIMC JV Agreement Bilingual	Powin China Holdings 2, LLC	Unknown, effective Date is blank			
Document	JV Powin UCB revUCB 101224 PDF	UCB S.A.	01.10.2025			
Document	CIMC-Powin Term Sheet 28July_Final	CMIC Technology Co., Ltd	07.21.2022			

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#### Contract Management - Contract information - Technology Escrow Agreements

File	Contract Type*	Counterparty Name*	Second Counterparty Name	Contract/Document Effective Date*	Project ID	Project Name	Folder
Ulinda Park - Powin - Praxis - Tech Escrow Agreement - 09.10.2024	Technology Escrow Agreement	Ulinda Park Project Co Pty Ltd	PRAXIS Technology Escrow, LLC	09/10/2024	AKE0010	Ulinda Park	/Customer Contracts (EXECUTED)/Akaysha Energy Pty Ltd/AKE0010 - Ulinda Park
Cameron Wind 1, LLC-PRAXIS-Powin-Rider C- 05.01.2024	Rider C	Cameron Wind 1,, LLC	PRAXIS Technology Escrow, LLC	05/01/2024	APE0010	Sabal	/Customer Contracts (EXECUTED)/Apex Clean Energy/APE0010 - Sabal
PRAXIS Powin Two Party Master Escrow Agreement - 03.22.2024 (2)	Technology Escrow Agreement	Praxis Technology Escrow		03/22/2024			/Supplier Contracts/Technology
DTE - Trenton DTE0021 - Powin Rider C - 02.23.2023	Rider C	DTE Electric Company		02/23/2024	DTE0021	Trenton	/Customer Contracts (EXECUTED)/DTE Electric Company/DTE0021 - Trenton Channel
DTE - Trenton DTE0021 - Powin Tech Escrow Invoicing Agreement_02.23.2024	Invoicing Agreement	DTE Electric Company		02/23/2024	DTE0021	Trenton	/Customer Contracts (EXECUTED)/DTE Electric Company/DTE0021 - Trenton Channel
PRAXIS-Powin-Munmorah Three Party Master Escrow Agreement - 02.22.2024	Technology Escrow Agreement	Munmorah Battery ProjectCo Pty Ltd	PRAXIS Technology Escrow, LLC	02/22/2024	AKE0060	Waratah	/Customer Contracts (EXECUTED)/Akaysha Energy Pty Ltd/AKE0060 - Waratah Super Battery
INV0490 - Yuma - Powin Tech Escrow Invoicing Agreement - 12.5.2023 (fully executed)	Invoicing Agreement	Yuma Solar Energy LLC		12/05/2023	INV0490	Yuma	/Customer Contracts (EXECUTED)/Invenergy Storage Development LLC/INV0490 - YUMA
INV0111- El Sol - Powin - Technology Escrow Invoicing Agreement - 12.05.2023 (fully executed)	Invoicing Agreement	El Sol Energy Storage LLC		12/05/2023	INV0111	El Sol	/Customer Contracts (EXECUTED)/Invenergy Storage Development LLC/INV0111 - El Sol A&R
PRAXIS - Powin - Yuma Solar Energy Rider C Final.docx	Rider C	Yuma Solar Energy LLC		12/05/2023	INV0490	Yuma	/Customer Contracts (EXECUTED)/Invenergy Storage Development LLC/INV0490 - YUMA
PRAXIS - Powin - El Sol Energy Storage Rider C Final.docx	Rider C	El Sol Energy Storage LLC		12/05/2023	INV0111	El Sol	/Customer Contracts (EXECUTED)/Invenergy Storage Development LLC/INV0111 - El Sol A&R
Poblano -Escrow_Invoicing_Agreement (EPC Contractor) - 11.3.2023	Invoicing Agreement	EPC Services Company		11/03/2023	STR0400	Poblano	/Customer Contracts (EXECUTED)/Strata Solar, LLC/STR0400 - Poblano
Exhibit U STR0040 Escrow_Agreement PRAXIS Rider C EPC Services Company 11.3.2023	Rider C	EPC Services Company	PRAXIS Technology Escrow, LLC	11/03/2023	STR0400	Poblano	/Customer Contracts (EXECUTED)/Strata Solar, LLC/STR0400 - Poblano
Exhibit U STR0040 Escrow_Agreement PRAXIS Rider C Poblano 11.3.2023	Rider C	Poblano Energy Storage, LLC	PRAXIS Technology Escrow, LLC	11/03/2023	STR0040	Poblano	/Customer Contracts (EXECUTED)/Strata Solar, LLC/STR0400 - Poblano
Poblano -Escrow_Invoicing_Agreement (Poblano) - 11.3.2023	Invoicing Agreement	Poblano Energy Storage, LLC		11/03/2023	STR0400	Poblano	/Customer Contracts (EXECUTED)/Strata Solar, LLC/STR0400 - Poblano
PRAXIS - Powin Idaho Power Company Rider C Final.docx	Rider C	Idaho Power Comapny		09/14/2023	IDP0061	Hemingway Expansion	/Customer Contracts (EXECUTED)/Idaho Power Company/IDP0061 - Hemingway Expansion
Exhibit X2 - IDP0061 - Powin Tech Escrow Invoicing Agreement_execution_v	Invoicing Agreement	Idaho Power Comapny		09/14/2023	IDP0061	Hemingway Expansion	/Customer Contracts (EXECUTED)/Idaho Power Company/IDP0061 - Hemingway Expansion
PRAXIS - Sun Streams PVS 4 - Rider C Final.docx	Rider C	Sun Streams Expansion, LLC		08/23/2023	LRD0082	Sunstreams 4	/Customer Contracts (EXECUTED)/Longroad BESS Procurement, LLC (Main)/LRD0082 - Sunstreams 4

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PRAXIS - Powin Serrano Solar Rider C Final.docx	Rider C	Serrano Solar, LLC	PRAXIS Technology Escrow, LLC	08/23/2023	LRD0100	Serrano	/Customer Contracts (EXECUTED)/Longroad BESS Procurement, LLC (Main)/LRD0100 - Serrano
SS4 - Invoicing Agreement (IP Escrow) 2023.08.23	Invoicing Agreement	Sun Streams Expansion LLC		08/23/2023	LRD0082	Sunstreams 4	/Customer Contracts (EXECUTED)/Longroad BESS Procurement, LLC (Main)/LRD0082 - Sunstreams 4
Serrano - Invoicing Agreement (IP Escrow) _8.8.2023 execution version	Invoicing Agreement	Serrano Solar, LLC		08/23/2023	LRD0100	Serrano	/Customer Contracts (EXECUTED)/Longroad BESS Procurement, LLC (Main)/LRD0100 - Serrano
PRAXIS - Powin - Sun Streams PVS Rider C executed	Rider C	Sun Streams PVS, LLC	PRAXIS Technology Escrow, LLC	07/24/2023	LRD0081	Sunstreams3	/Customer Contracts (EXECUTED)/Longroad BESS Procurement, LLC (Main)/LRD0081 - Sunstreams 3
Sun Streams 3 _Invoicing_Agreement_(IP_Escrow)7.20.2023_ clean_executed	Invoicing Agreement	Sun Streams PVS, LLC		07/20/2023	LRD0081	Sunstreams 3	/Customer Contracts (EXECUTED)/Longroad BESS Procurement, LLC (Main)/LRD0081 - Sunstreams 3
APE0060 - Powin Tech Escrow Invoicing Agreement_Executable.docx.pdf_signed_2022.1 2.21.07.29.30	Invoicing Agreement	Angelo Storage LLC		12/20/2022	APE0060	Angelo Storage	/Customer Contracts (EXECUTED)/Apex Clean Energy/APE0060 - Angelo Storage
APE0070 - Powin Tech Escrow Invoicing Agreement_Executable.docx.pdf_signed_2022.1 2.21.07.32.07	Invoicing Agreement	Great Kiskadee LLC		12/20/2022	APE0070	Kiskadee Storage	/Customer Contracts (EXECUTED)/Apex Clean Energy/APE0070 - Great Kiskadee Storage
PRAXIS Rider C (Angelo Storage, LLC	Rider C	Angelo Storage LLC		12/20/2022	APE0060	Angelo Storage	/Customer Contracts (EXECUTED)/Apex Clean Energy/APE0060 - Angelo Storage
PRAXIS Rider C Great Kiskadee Storage, LLC	Rider C	Great Kiskadee Storage, LLC		12/20/2022	APE0070	Kiskadee Storage	/Customer Contracts (EXECUTED)/Apex Clean Energy/APE0070 - Great Kiskadee Storage
PRAXIS-Powin-Desert-Quartzite-signed-Rider-C	Rider C	Desert Quartzite, LLC		12/06/2022	EDF0480	Desert Quartzite	/Customer Contracts (EXECUTED)/EDF Renewables Development, Inc/EDF0480 - Desert Quartzite
Hummingbird - Exhibit Y - ESV0220 - IP Escrow Agreement - PRAXIS Rider C.docx	Rider C	Hummingbird Energy Storage, LLC		10/01/2022	ESV0220	Hummingbird	/Customer Contracts (EXECUTED)/esVolta, LP/ESV0220 - Hummingbird
Powin-Energy-Ontario-Storage-First-Amendment- to-Powin-Energy-Ontario-Storage-Two-Party- Master-Escr-signed	Technology Escrow Agreement	Powin Energy Ontario Storage II, LP	PRAXIS Technology Escrow, LLC	05/17/2022	ESV0000	Stratford	/Customer Contracts (EXECUTED)/esVolta, LP/ESV0000 - Stratford
SP_Powin_Praxis_Escrow Agreement Amendment202203_FE (1)	Technology Escrow Agreement	Santa Paula Energy Storage	PRAXIS Technology Escrow, LLC	03/01/2022	ESV0230	Santa Paula	/Customer Contracts (EXECUTED)/esVolta, LP/ESV0230 - Santa Paula
Acorn-I-First-Amendment-to-Powin-Acorn-I- Energy-Two-Party-Master-Escrow-Agreement-HL- 2-21-2022.d		Acorn I Energy Storage LLC	PRAXIS Technology Escrow, LLC	02/21/2022	ESV0290	Acorn I	/Customer Contracts (EXECUTED)/esVolta, LP/ESV0290 - Acorn
Rider-C-Powin-KCE-TX-Holdings-2020-Operating Projects-NRF-12.31.DOCX		KCETexas Holdings 2020, LLC	PRAXIS Technology Escrow, LLC	01/13/2021	MHP0110, MHP0120, MHP230	TX 11, TX 12, Roughneck	/Customer Contracts (EXECUTED)/Key Capture Energy, LLC (KCE)
Rider C - KCE-Powin PEC (Construction Projects)(NRF 12.31).DOCX	Rider C	KCE Texas Holdings 2020, LLC		01/13/2021		TX 2, TX7, TX8	/Customer Contracts (EXECUTED)/Key Capture Energy, LLC (KCE)
PRAXIS-Powin Two Party Master Escrow Agreement - Final 12-17-19.docx	Technology Escrow Agreement	PRAXIS Technology Escrow, LLC		12/17/2019			/Supplier Contracts/Technology

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PRAXIS Rider C Wildcat - FINAL.docx	Rider C	Wildcat I Energy Storage LLC		11/25/2019	ESV0090	Wildcat	/Customer Contracts (EXECUTED)/esVolta, LP/ESV0090 - Wildcat Project
20191113 Praxis Rider C Acorn (esVolta PEC Executed)	Rider C	Acorn I Energy Storage LLC		10/01/2019	ESV0290	Acorn	/Customer Contracts (EXECUTED)/esVolta, LP/ESV0290 - Acorn
W. Columbia - Praxis - POWIN - Three Party Technology Escrow Agreement wEX B FINAL	Technology Escrow Agreement	West Columbia Storage LLC	PRAXIS Technology Escrow, LLC	09/26/2019	GLP0020	Glidepath West Columbia	/Customer Contracts (EXECUTED)/West Columbia Storage, LLC/GLP0020 - Glidepath West Columbia
PRAXIS - PEC - Charger-Two-Party-Master- Escrow - 6.21.2018 (Powin Energy Ontario Storage II Rider C)	Rider C	Praxis Technology Escrow		06/21/2018	ESV0000	Stratford	/Customer Contracts (EXECUTED)/esVolta, LP
Powin PEC 3P Escrow Agreement 180303	Technology Escrow Agreement	PPA Grand Johanna	PRAXIS Technology Escrow, LLC	03/15/2018	ESV1000	Millikan	/Customer Contracts (EXECUTED)/PPA Grand Johanna LLC/ESV1000 - Millikan
PRAXIS Rider C - Powin 191112 - West Warwick Energy Storage I, LLC.docx	Rider C	Convergent Energy and Power LP			CEP0201	West Warwick I	/Customer Contracts (EXECUTED)/Convergent Energy/CEP0201 - West Warwick I
PRAXIS Rider C - Powin 191112 - West Warwick Energy Storage II, LLC.docx	Rider C	Convergent Energy and Power LP			CEP0201	West Warwick I	/Customer Contracts (EXECUTED)/Convergent Energy/CEP0202 - West Warwick II
PRAXIS Rider C - Powin 191112 - West Warwick Energy Storage III, LLC.docx	Rider C	Convergent Energy and Power LP			CEP0203	West Warwick III	/Customer Contracts (EXECUTED)/Convergent Energy/CEP0203 - West Warwick III
Rider-C-KCE-Powin.docx	Rider C	Key Capture Energy	PRAXIS Technology Escrow, LLC				/Customer Contracts (EXECUTED)/Key Capture Energy, LLC (KCE)
Rider-C-KCE-Powin-PEC-Construction- ProjectsNRF-12.31.DOCX	Rider C	KCE Texas Holdings 2020, LLC	PRAXIS Technology Escrow, LLC		KCE0090, KCE0070, KCE0080	TX 2, TX 7, TX 8	/Customer Contracts (EXECUTED)/Mitsubishi Power Americas, Inc. (MPA)/Prevalon
12.26.21 Powin Rider C - Flower Valley LLC (Jupiter cmts) - FINAL (1)	Rider C	Flower Valley LLC	PRAXIS Technology Escrow, LLC		JPR0020	Flower Valley	/Customer Contracts (EXECUTED)/Jupiter Power, LLC/JPR0020 - Flower Valley
12.26.21 Powin Rider C - Swoose LLC (Jupiter cmts) - FINAL (1)	Rider C	Swoose LLC	PRAXIS Technology Escrow, LLC		JPR0010	Swoose	/Customer Contracts (EXECUTED)/Jupiter Power, LLC/JPR0010 - Swoose
12.26.21 Powin Rider C - Triple Butte LLC (Jupiter cmts) - FINAL (1)	r Rider C	Triple Butte LLC	PRAXIS Technology Escrow, LLC		JPR0030	Triple Butte	/Customer Contracts (EXECUTED)/Jupiter Power, LLC/JPR0030 - Triple Butte
Powin-Rider-C-Garland-Project.docx	Rider C	SP Garland Solar Storage LLC Mitsubishi Power Americas	PRAXIS Technology Escrow, LLC		RCT0020	Garland	/Customer Contracts (EXECUTED)/Mitsubishi Power Americas, Inc. (MPA)/Prevalon/RCT0020 - Gartand
Powin-Rider-C-Tranquility-Project.docx	Rider C	SP Tranquility Solar Storage LLC Mitsubishi Power Americas	PRAXIS Technology Escrow, LLC		RCT0030	Trannquility	/Customer Contracts (EXECUTED)/Mitsubishi Power Americas, Inc. (MPA)/Prevalon/RCT0030 - Tranquility
PRAXIS Rider C - Arrow Canyon Solar	Rider C	Arrow Canyon Solar, LLC			EDF0170	Arrown Canyon	/Customer Contracts (EXECUTED)/EDF Renewables Development, Inc/EDF0170 - Arrow Canyon
PRAXIS Rider C - Rabbitbrush Solar, LLC	Rider C	Rabbitbrush Solar, LLC			FSI0040	Rabbitbrush 1	/Customer Contracts (EXECUTED)/Leeward/FSI004 0 - Rabbitbrush 1
PRAXIS Rider C - Chaparral Springs - Powin.docx	Rider C	Chaparral Springs, LLC			LWD0020	Chapparral Springs	/Customer Contracts (EXECUTED)/Leeward/LWD0 020 - Chaparral Springs

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Beneficiary Enrollment (Rider C) - Santa Paula	Rider C	Santa Paula Energy Storage		ESV0230	Santa Paula	/Customer Contracts
Energy Storage - Powin Energy 180612						(EXECUTED)/esVolta,
						LP/ESV0230 - Santa Paula

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#### Schedule 3.7

#### **INTELLECTUAL PROPERTY**

(a)

(i) Registered Intellectual Property

#### a. PATENTS

KS Ref. No.	Count ry	Туре	Title	Application No.	Filed	Publication No.	Publicati on Date	Patent No	Issued	Status	Next Due Date	Status Changed Date	Comment s
9888- 1008 78-01	U.S.	Direct	ENHANCED SWITCHED BALANCING NETWORK FOR BATTERY PACK	16/101,032	8/10/20 18	<u>2020/00525</u> <u>02</u>	2/13/20 20	<u>10,978,88</u> <u>4</u>	4/13/20 21	Issued	10/13/20 28 - Due, 2nd maintena nce fee	9/24/20 24	1st maintena nce fee paid 9/24/2024
9888- 1008 78-02	PCT		ENHANCED SWITCHED BALANCING NETWORK FOR BATTERY PACK	PCT/US2019/0 45678	8/8/201 9	WO 2020/03366 5	2/13/20 20	N/A	N/A	Expired PCT			
9888- 1008 78-03	Cana da	National Stage	ENHANCED SWITCHED BALANCING NETWORK FOR BATTERY PACK	3,107,491	8/8/201 9	3,107,491	2/13/20 20			Pending		6/3/202	Instructed to cease work and allow to lapse 6/3/2024; awaiting notice of abandonm ent
9888- 1008 78-04	China	National Stage	ENHANCED SWITCHED BALANCING NETWORK FOR BATTERY PACK	201980052902. 0	8/8/201 9	<u>112567586</u> <u>A</u>	3/26/20 21	11256758 6B	11/15/2 024	Issued	8/8/2025 - Due, maintena nce fee	3/25/20 25	Instructed to pay maintena nce fee

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9888- 1008 78-05	EPC	National Stage	ENHANCED SWITCHED BALANCING NETWORK FOR BATTERY PACK	19847972.7	8/8/201 9	<u>3834271</u>	6/16/20 21			Pending	8/8/2025 - Due, maintena nce fee	3/25/20 25	Instructed to pay maintena nce fee
9888- 1008 78-06	Japan	National Stage	ENHANCED SWITCHED BALANCING NETWORK FOR BATTERY PACK	2021-531461	8/8/201 9	<u>2021-</u> <u>534719</u>	12/9/20 21	7295952	6/13/20 23	Issued	6/13/202 6 - Due, maintena nce fee	6/13/20 23	
9888- 1008 78-07	U.S.	Continua tion	ENHANCED SWITCHED BALANCING NETWORK FOR BATTERY PACK	17/213,155	3/25/20 21	2021/02182 50	7/15/20 21	11,799,13 7	10/24/2 023	Issued	4/24/202 7 - Due 1st maintena nce fee	10/24/2 023	
9888- 1008 78-08	U.S.	Continua tion	ENHANCED SWITCHED BALANCING NETWORK FOR BATTERY PACK	18/491,448	10/20/2 023	2024/00477 69	2/8/202 4			Pending		2/8/202 4	Application n published on 02/08/202 4; awaiting action from PTO
9888- 1008 78-09	China	Divisional	BALANCING CIRCUIT AND METHOD	202411508647 5.0	10/28/2 024	119401598	2/7/202 5			Pending		10/28/2 024	Application published on 02/07/202 5; awaiting action from CNIPA
9888- 1008 79-01	U.S.	Direct	ENHANCED BATTERY MANAGEME	16/101,045	8/10/20 18	2020/00525 03	2/13/20 20	11,063,44 4	7/13/20 21	Issued	1/13/202 9 - Due, 2nd	12/27/2 024	1st maintena nce fee

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			NT SYSTEM FOR BATTERY PACK								maintena nce fee		paid 12/27/202 4
9888- 1008 79-02	PCT		ENHANCED BATTERY MANAGEME NT SYSTEM FOR BATTERY PACK	PCT/US2019/0 45696	8/8/201 9	<u>WO</u> 2020/03368 <u>0</u>	2/13/20 20	N/A	N/A	Expired PCT			
9888- 1008 79-03	Cana da	National Stage	ENHANCED SWITCHED BALANCING NETWORK FOR BATTERY PACK	3,107,493	8/8/201 9	3,107,493	2/13/20 20			Pending		6/3/202	Instructed to cease work and allow to lapse 6/3/2024; awaiting Notice of Abandon ment
9888- 1008 79-04	China	National Stage	ENHANCED SWITCHED BALANCING NETWORK FOR BATTERY PACK	201980052886. 5	8/8/201 9	<u>112585837</u>	3/30/20 21	<u>11258583</u> <u>7B</u>	11/12/2 024	Issued	8/8/2025 - Due, maintena nce fee	3/25/20 25	Instructed to pay maintena nce fee
9888- 1008 79-05	EPC	National Stage	ENHANCED SWITCHED BALANCING NETWORK FOR BATTERY PACK	19848236.6	8/8/201 9	<u>3834272</u>	6/16/20 21			Pending	8/8/2025 - Due, maintena nce fee	3/25/20 25	Instructed to pay maintena nce fee
9888- 1008 79-06	Japan	National Stage	ENHANCED BATTERY MANAGEME NT SYSTEM FOR BATTERY PACK	2021-531462	8/8/201 9	<u>2021-</u> <u>534720</u>	12/9/20 21	7295953	6/13/20 23	Issued	6/13/202 6 - Due, 4th maintena nce fee	6/13/20 23	
9888- 1008 80-01	U.S.	Provision al	MODULAR BATTERY STACK AND	62/729,852	9/11/20 18	N/A	N/A	N/A	N/A	Expired Provisio nal			

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9888-	PCT		SUPPORT SYSTEM MODULAR	PCT/US2019/0	9/10/20	WO	3/19/20	N/A	N/A	Expired			
1008 80-02			BATTERY STACK AND SUPPORT SYSTEM	50328	19	2020/05580 9	20	,	,	PCT			
9888- 1008 80-03	Cana da	National Stage	MODULAR BATTERY STACK AND SUPPORT SYSTEM	3,110,857	9/10/20 19	3,110,857	3/19/20 20			Pending		8/12/20 24	Examinati on requested 8/12/2024 ; awaiting 1st action
9888- 1008 80-04	China	National Stage	MODULAR BATTERY STACK AND SUPPORT SYSTEM	201980059297. X	9/10/20 19	112673519	4/16/20 21	N/A	N/A	Abando ned		8/10/20 23	
9888- 1008 80-05	EPC	National Stage	MODULAR BATTERY STACK AND SUPPORT SYSTEM	19861075.0	9/10/20 19	3850687	7/21/20 21			Pending	6/6/2025 - Due, action response	2/25/20 25	Preparing instructions to foreign agent to file response
9888- 1008 80-06	U.S.	National Stage	MODULAR BATTERY STACK AND SUPPORT SYSTEM	17/273,696	3/4/202 1	2021/03363 02	10/28/2 021	11,996,53 1	5/28/20 24	Issued	11/28/20 27 - Due, 1st maintena nce fee	5/28/20 24	Patent issued 5/28/2024
9888- 1062 20-01	U.S.	Provision al	ELECTRICAL ENERGY STORAGE UNIT AND CONTROL SYSTEM AND APPLICATION S THEREOF	62/066,185	10/20/2 014	N/A	N/A	N/A	N/A	Expired Provisio nal			

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9888- 1062 20-02	U.S.	Direct	ELECTRICAL ENERGY STORAGE UNIT AND CONTROL SYSTEM AND APPLICATION S THEREOF	14/678,074	4/3/201 5	2016/01119 00	4/21/20 16	10,263,43 6	4/16/20 19	Issued	10/16/20 26 - Due, 2nd maintena nce fee	7/8/202 2	1st maintena nce fee paid 7/8/2022
9888- 1062 20-03	China	Direct	ELECTRICAL ENERGY STORAGE UNIT AND CONTROL SYSTEM AND APPLICATION S THEREOF	201610208153. 4	4/1/201 6	<u>105939035</u> <u>A</u>	9/14/20 16	10593903 5B	9/21/20 18	Abando ned		4/1/202 4	Notice of Cessation of Patent Rights issued 11/7/2024
9888- 1062 21-01	PCT		ELECTRICAL ENERGY STORAGE UNIT	PCT/CN2011/0 71548	3/5/201 1	WO 2012/11929 7	9/13/20 12	N/A	N/A	Expired PCT			
9888- 1062 21-02	China	Direct	ELECTRICAL ENERGY STORAGE UNIT	201180065185. 9	3/5/201 1	<u>103403993</u> <u>A</u>	7/19/20 13	10340399 3B	8/24/20 16	Issued	3/5/2025 - Due, maintena nce fee	2/12/20 24	2024 maintena nce fee paid 2/12/2024
9888- 1062 21-03	U.S.	National Stage	ELECTRICAL ENERGY STORAGE UNIT AND CONTROL SYSTEM AND APPLICATION S THEREOF	13/978,689	8/27/20 13	2013/03285 30	12/12/2 013	9,331,497	5/3/201 6	Issued	11/3/202 7 - Due, 3rd maintena nce fee	10/17/2 023	2nd maintena nce fee paid 10/17/202
9888- 1062 21-04	U.S.	CIP	BATTERY ENERGY STORAGE SYSTEM AND CONTROL SYSTEM AND	14/962,491	12/8/20 15	2016/01418 94	5/19/20 16	9,847,654	12/19/2 017	Issued	6/19/202 5 - Due, 2nd maintena nce fee	3/25/20 25	Instructed to pay 2nd maintena nce fee

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#### APPLICATION S THEREOF

9888- 1062 21-05	China	Direct	BATTERY ENERGY STORAGE SYSTEM AND CONTROL SYSTEM AND APPLICATION S THEREOF	201611110795. 7	12/6/20 16	106849212	6/13/20 17	N/A	N/A	Abando ned			
9888- 1062 21-06	U.S.	Provision al	MODULAR, STACKABLE BATTERY ENERGY STORAGE SYSTEM, AND APPLICATION S THEREOF	62/554,881	9/6/201 7	N/A	N/A	N/A	N/A	Expired Provisio nal			
9888- 1062 21-07	U.S.	CIP	BATTERY ENERGY STORAGE SYSTEM AND CONTROL SYSTEM AND APPLICATION S THEREOF	15/845,598	12/18/2 017	2018/01233 57	5/3/201 8	<u>10,536,00</u> <u>7</u>	1/14/20 20	Issued	7/14/202 7 - Due, 2nd maintena nce fee	6/15/20 23	1st maintena nce fee paid 6/15/2023
9888- 1062 21-08	China	Direct	BATTERY ENERGY STORAGE SYSTEM AND CONTROL SYSTEM AND APPLICATION S THEREOF	201810422475. 8	5/5/201 8	<u>108649595</u> <u>A</u>	10/12/2 018	10864959 5B	10/22/2 021	Abando ned		5/5/202 4	Notice of Cessation of Patent Rights issued 12/11/202
9888- 1062 22-01	U.S.	Direct	NON- TRACTION BATTERY CONTROLLER AND	14/105,952	12/13/2 013	2015/01659 13	6/18/20 15	9,168,836	10/27/2 015	Issued	4/27/202 7 - Due, 2nd maintena nce fee	2/17/20 23	2023 maintena nce fee paid 2/17/2023

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#### APPLICATION S THEREOF

9888- 1062 22-02	China	Direct	NON- TRACTION BATTERY CONTROLLER AND APPLICATION S THEREOF	201410111983. 6	3/24/20 14	<u>104009530</u> <u>A</u>	8/27/20 14	10400953 0B	11/20/2 016	Abando ned		3/24/20 24	Notice of Cessation of Patent Rights issued 10/30/202
9888- 1062 23-01	U.S.	Direct	BATTERY PACK WITH INTEGRATED BATTERY MANAGEME NT SYSTEM	14/851,482	9/11/20 15	2017/00775 59	3/16/20 17	9,923,247	3/20/20 18	Issued	9/20/202 5 - Due, 2nd maintena nce fee	9/9/202 1	1st maintena nce fee paid 9/9/2021
9888- 1062 23-02	China	Direct	BATTERY PACK WITH INTEGRATED BATTERY MANAGEME NT SYSTEM	201610816277. 0	9/10/20 16	107123834	9/1/201 7	N/A	N/A	Abando ned		6/25/20 21	
9888- 1062 24-01	U.S.	Direct	BATTERY MANAGEME NT SYSTEM (BMS) HAVING ISOLATED, DISTRIBUTED, DAISY- CHAINED BATTERY MODULE CONTROLLER S.	14/851,460	9/11/20 15	2017/00775 58	3/16/20 17	10,122,18 6	11/6/20 18	Issued	5/6/2026 - Due, 2nd maintena nce fee	3/1/202	1st maintena nce fee paid 3/1/2022
9888- 1062 24-02	China	Direct	BATTERY MANAGEME NT SYSTEM (BMS) HAVING	201610816276. 6	9/10/20 16	106899052	6/27/20 17	N/A	N/A	Abando ned		5/28/20 21	

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			ISOLATED, DISTRIBUTED, DAISY- CHAINED BATTERY MODULE CONTROLLER S.										
9888- 1062 25-01	U.S.	Direct	WARRANTY TRACKER FOR A BATTERY PACK	14/819,779	8/6/201 5	<u>2017/00384</u> <u>33</u>	2/9/201 7	<u>10,254,35</u> <u>0</u>	4/9/201 9	Issued	10/9/202 6 - Due, 2nd maintena nce fee	7/8/202 2	1st maintena nce fee paid 7/8/2022
9888- 1062 25-02	China	Direct	WARRANTY TRACKER FOR A BATTERY PACK	201610569996. 7	7/19/20 16	<u>106199447</u> <u>A</u>	12/7/20 16	10651994 47B	3/16/20 21	Issued	7/19/202 5 - Due, maintena nce fee	3/25/20 25	Instructed to pay maintena nce fee
9888- 1062 26-01	U.S.	Direct	BATTERY ENERGY STORAGE SYSTEM	14/932,688	11/4/20 15	2017/01260 32	5/4/201 7	9,882,401	1/30/20 18	Issued	7/30/202 5 - Due, 2nd maintena nce fee	3/25/20 25	Instructed to pay 1st maintena nce fee
9888- 1062 26-02	China	Direct	BATTERY ENERGY STORAGE SYSTEM	201610969153. 6	11/4/20 16	<u>106961114</u> <u>A</u>	7/18/20 17	10696111 4B	7/19/20 19	Issued	11/4/202 5 - Due, maintena nce fee	9/30/20 24	2024 maintena nce fee paid 9/30/2024
9888- 1062 26-03	U.S.	Continua tion	BATTERY ENERGY STORAGE SYSTEM	15/882,713	1/29/20 18	2018/02339 31	8/16/20 18	10,270,26 6	4/23/20 19	Issued	10/23/20 26 - Due, 2nd maintena nce fee	7/8/202 2	1st maintena nce fee paid 7/8/2022
9888- 1062 27-01	U.S.	Direct	SYSTEMS AND METHODS FOR DETECTING A BATTERY PACK HAVING AN	14/819,774	8/6/201 5	2017/00406 46	2/9/201 7	10,153,52 1	12/11/2 018	Issued	6/11/202 6 - Due, 2nd maintena nce fee	3/1/202	1st maintena nce fee paid 3/1/2022

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9888- 1062 27-02	China	Direct	OPERATING ISSUE OR DEFECT SYSTEMS AND METHODS FOR DETECTING A BATTERY PACK HAVING AN OPERATING	201610569997. 1	7/19/20 16	<u>106154178</u> <u>A</u>	11/23/2 016	10615417 8B	5/12/20 20	Issued	7/19/202 5 - Due, maintena nce fee	3/25/20 25	Instructed to pay maintena nce fee
9888- 1062	U.S.	Direct	ISSUE OR DEFECT BATTERY- ASSISTED	14/884,463	10/15/2 015	2017/01067 64	4/20/20 17	<u>10,040,36</u> <u>3</u>	8/7/201 8	Issued	2/9/2026 - Due,	12/27/2 021	1st maintena
28-01			ELECTRIC VEHICLE CHARGING SYSTEM AND					-			2nd maintena nce fee		nce fee paid 12/27/202 1
9888- 1062 28-02	China	Direct	METHOD BATTERY- ASSISTED ELECTRIC VEHICLE CHARGING SYSTEM AND METHOD	201610893636. 2	10/13/2 016	106816917	6/9/201 7	N/A	N/A	Abando ned			File Not Opened Handled directly by Powin / Virgil until abandonm ent
9888- 1062 29-01	U.S.	Provision al	WORLD-WIDE WEB OF NETWORKED, SMART, SCALABLE, PLUG & PLAY BATTERY PACKS HAVING A BATTERY PACK	62/340,647	5/24/20 16	N/A	N/A	N/A	N/A	Expired Provisio nal			File Not Opened Handled by Sterne Kessler until expiration

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	SYSTEM, AND APPLICATION S THEREOF										
9888- U.S. Direct 1062 29-02	WORLD-WIDE WEB OF NETWORKED, SMART, SCALABLE, PLUG & PLAY BATTERY PACKS HAVING A BATTERY PACK OPERATING SYSTEM, AND APPLICATION S THEREOF	15/604,329	5/24/20 17	N/A	N/A	N/A	N/A	Abando ned			File Not Opened Handled by Sterne Kessler until abandonm ent
9888- U.S. Direct 1062 30-01	BATTERY PACK MONITORING AND WARRANTY TRACKING SYSTEM	15/389,188	12/22/2 016	<u>2018/01819</u> <u>67</u>	6/28/20 18	10,699,27 <u>8</u>	6/30/20 20	Issued	12/30/20 27 - Due, 2nd maintena nce fee	12/12/2 023	1st maintena nce fee paid 12/12/202 3
9888- U.S. Provision 1062 al 31-01	MONITORING BATTERY PACKS WITHIN A BATTERY ENERGY STORAGE SYSTEM	62/645,623	3/20/20 18	N/A	N/A	N/A	N/A	Expired Provisio nal			
9888- PCT 1062 31-02	MONITORING BATTERY PACKS WITHIN A BATTERY	PCT/US19/229 92	3/19/20 19	<u>WO</u> 2019/18311 <u>1</u>	9/26/20 19	N/A	N/A	Expired PCT			

OPERATING

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9888-	U.S.	National	ENERGY STORAGE SYSTEM MONITORING	16/982,449	9/18/20	2021/00833	3/18/20			Allowed	2/25/20	Issue Fee
1062 31-03		Stage	BATTERY PACKS WITHIN A BATTERY ENERGY STORAGE SYSTEM		20	<u>29</u>	21				25	paid 2/25/2025 ; awaiting issued patent certificate
9888- 1062 31-04	U.S.	Continua tion	SYSTEMS FOR MONITORING BATTERY PACKS WITHIN A BATTERY ENERGY STORAGE SYSTEM	19/075,032	3/10/20 25					Pending	3/10/20 25	Awaiting action from PTO
9888- 1062 32-01	U.S.	Provision al	NOISE- IMMUNE BATTERY PACK COMMUNICA TION SYSTEM AND APPLICATION S THEREOF	62/682,453	6/8/201 8	N/A	N/A	N/A	N/A	Expired Provisio nal		
9888- 1062 32-02	PCT		NOISE- IMMUNE BATTERY PACK COMMUNICA TION SYSTEM AND APPLICATION S THEREOF	PCT/US19/358 22	6/6/201 9	<u>WO</u> 2019/23686 9	12/12/2 019	N/A	N/A	Expired PCT		

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9888- 1062 33-01	U.S.	Provision al	MICROGRID POWER SYSTEM	62/682,527	6/8/201 8	N/A	N/A	N/A	N/A	Expired Provisio nal			
9888- 1062 33-02	PCT		MICROGRID POWER SYSTEM	PCT/US19/358 38	6/6/201 9	<u>WO</u> 2019/23688 3	12/12/2 019	N/A	N/A	Expired PCT			
9888- 1062 33-03	U.S.	National Stage	MICROGRID POWER SYSTEM	16/982,454	9/18/20 20	2021/00835 05	3/18/20 21	11,336,11 1	5/17/20 22	Issued	11/17/20 25 - Due, 1st maintena nce fee	5/17/20 22	
9888- 1062 33-04	U.S.	Continua tion	MICROGRID POWER SYSTEM	17/743,134	5/12/20 22	2022/03601 05	11/10/2 022	11,843,27 <u>8</u>	12/12/2 023	Issued	6/18/202 7 - Due, 1st maintena nce fee	12/12/2 023	
9888- 1062 33-05	U.S.	Divisional	MICROGRID POWER SYSTEM	18/525,742	11/30/2 023	<u>2024/02588</u> <u>26</u>	8/1/202 4	12,212,18 1	1/28/20 25	Issued	7/28/202 8 - Due, 1st maintena nce fee	1/28/20 25	
9888- 1067 66-01	U.S.	Provision al	MODULAR BATTERY STACK AND SUPPORT SYSTEM	63/295,721	12/31/2 021	N/A	N/A	N/A	N/A	Expired Provisio nal		12/31/2 022	Filed PCT 12/30/202 2
9888- 1067 66-02	PCT		ENERGY STORAGE SYSTEMS AND ASSOCIATED METHODS	PCT/US22/543 75	12/30/2 022	WO202312 9735	7/6/202 3	N/A	N/A	Pending		7/6/202 3	National Phase applicatio ns filed in CN and US 6/28/2024
9888- 1067 66-03	China	Utility Model	ENERGY STORAGE SYSTEMS AND ASSOCIATED METHODS	202280087040 7	6/28/20 24	<u>118476104</u> <u>A</u>	8/9/202 4			Pending		2/21/20 25	Notificatio n of Entry into Substantiv e Exam issued 2/21/2025

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												; awaiting 1st OA
9888- 1067 66-04	U.S.	National Stage	ENERGY STORAGE SYSTEMS AND ASSOCIATED METHODS	18/725,710	6/28/20 24					Pending	2/26/20 25	Awaiting action from PTO; Acceptanc e of National Stage Application received 2/26/2025; awaiting 1st OA
9888- 1083 64-01	U.S.	Provision al	HVAC SERVICING CARRIER	63/419,262	10/25/2 022	N/A	N/A	N/A	N/A	Expired Provisio nal	10/25/2 023	No non- provisiona I applicatio n is to filed
9888- 1083 65-01	U.S.	Provision al	UNIFORM TEMPERATUR E TUNED SINGLE HEATSINK FOR AIR- COOLED BATTERY APPLICATION S	63/405,266	9/9/202 2	N/A	N/A	N/A	N/A	Expired Provisio nal	9/9/202 3	No non- provisiona I applicatio n is to be filed
9888- 1083 66-01	U.S.	Provision al	BATTERY CELLS WITH VENTING INDICATORS	63/430,211	12/5/20 22	N/A	N/A	N/A	N/A	Expired Provisio nal	12/5/20 23	No non- provisiona I applicatio n is to be filed
9888- 1086 49-01	U.S.	Provision al	AUXILLIARY LOAD			N/A	N/A	N/A	N/A	Unfiled - In Progress		

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			OPTIMIZATIO N									
9888- 1086 51-01	U.S.	Provision al	CONTROL SYSTEM FOR AIR-COOLED ENCLOSURE- BASED BATTERY ENERGY STORAGE SYSTEMS	63/431,629	12/9/20 22	N/A	N/A	N/A	N/A	Expired Provisio nal	12/9/20 23	Filed non- provisiona I 12/14/202 2
9888- 1086 51-02	U.S.	Utility	ACTIVE FAN BALANCING	18/081,524	12/14/2 022	2024/01949 68	6/13/20 24			Pending	6/13/20 24	Awaiting action from the PTO
9888- 1086 52-01	U.S.	Provision al	BATTERY OPTIMIZATIO N PLATFORM			N/A	N/A	N/A	N/A	Unfiled - Not Proceed ing		
9888- 1086 53-01	U.S.	Provision al	BATTERY STATE OF CHARGE ESTIMATION	63/451,512	3/10/20 23	N/A	N/A	N/A	N/A	Expired Provisio nal	3/10/20 24	Non- provisiona I applicatio n filed 4/21/2023
9888- 1086 53-02	U.S.	Utility	BATTERY STATE OF CHARGE ESTIMATION	18/137,362	4/20/20 23	<u>2024/03024</u> <u>39</u>	9/12/20 24			Pending	9/12/20 24	Awaiting action from the PTO
9888- 1087 36-01	U.S.	Provision al	STACKABLE LADDER TRAY	63/417,981	10/20/2 022	N/A	N/A	N/A	N/A	Expired Provisio nal	10/20/2 023	Instructed not to file a non-provisiona I applicatio
9888- 1105	PCT											

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9888- Chin 1106 62-01	na Utility Model	DETATCHABL E ENERGY STORAGE DEVICE	2.01521E+11	9/2/201 5	20503918 <u>6</u>	2/17/20 16	Abando ned	4/1/202 4	Instructed not to pay maintena nce fee
9888- Chin 1106 63-01	na Utility Model	OUTDOOR CHARGING PILE	2.01521E+11	9/2/201 5	20496734 1	1/13/20 16	Abando ned	4/1/202 4	Instructed not to pay maintena nce fee
9888- Chin 1106 64-01	na Utility Model	NOVEL BATTERY MODULE	2.01521E+11	10/19/2 015	<u>20503919</u> <u>2</u>	2/17/20 16	Abando ned	9/23/20 24	Instructed not to pay maintena nce fee
9888- Chin 1106 65-01	na Utility Model	LONG DISTANCE TRANSMISSIO N 12C BUS COMMUNICA TION INTERFACE CIRCUIT	2.01521E+11	10/19/2 015	20542784 <u>0</u>	8/3/201 6	Abando ned	9/23/20 24	Instructed not to pay maintena nce fee
9888- Chin 1106 66-01	na Utility Model	BATTERY PACK INTEGRATED SYSTEM	2.01521E+11	10/19/2 015	<u>20503919</u> <u>3</u>	2/17/20 16	Abando ned	9/23/20 24	Instructed not to pay maintena nce fee
9888- Chin 1106 67-01	na Utility Model	AIR-COOLED BATTERY MODULE STRUCTURE	2.01521E+11	10/19/2 015	20503922 1	2/17/20 16	Abando ned	9/23/20 24	Instructed not to pay maintena nce fee
9888- Chin 1106 68-01	na Utility Model	COMBINED BATTERY CONNECTION STRUCTURE	2.01521E+11	11/6/20 15	<u>20515941</u> <u>5</u>	4/13/20 16	Abando ned	9/23/20 24	Instructed not to pay maintena nce fee
9888- Chin 1106 69-01	na Utility Model	BATTERY CONNECTION STRUCTURE	2.01521E+11	11/6/20 15	<u>20509228</u> <u>4</u>	3/16/20 16	Abando ned	9/23/20 24	Instructed not to pay maintena nce fee
9888- Chin 1106 70-01	na Utility Model	FIRE FIGHTING SYSTEM FOR ELECTRICITY	201521132408 0	12/30/2 015	20543475 9	8/10/20 16	Abando ned	9/23/20 24	Instructed not to pay maintena nce fee

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#### STORAGE CONTAINER

9888- 1106 71-01	China	Utility Model	MONITORING DEVICE FOR ELECTRICITY STORAGE CONTAINER	201521132900 8	12/30/2 015	<u>20542809</u> <u>0</u>	8/3/201 6	Abando ned	9/23/20 24	Instructed not to pay maintena nce fee
9888- 1106 72-01	China	Utility Model	COOLING SYSTEM FOR ELECTRICITY STORAGE CONTAINER	201521135094	12/30/2 015	<u>20545434</u> <u>8</u>	8/10/20 16	Abando ned	9/23/20 24	Instructed not to pay maintena nce fee
9888- 1106 73-01	China	Utility Model	NOVEL INTEGRATED HIGH- VOLTAGE ENERGY STORAGE CABINET SYSTEM	202021284703 9	7/3/202 0	21243543 9	1/29/20 21	Abando ned	4/1/202 4	Instructed not to pay maintena nce fee
9888- 1106 74-01	China	Utility Model	QUICK GRADING SYSTEM FOR ECHELON BATTERY	202021293691 6	7/3/202 0	21281038 1	3/26/20 21	Abando ned	4/1/202 4	Instructed not to pay maintena nce fee
9888- 1106 75-01	China	Utility Model	LITHIUM BATTERY PACK PROTECTION DEVICE	202021417006 6	7/17/20 20	21234272 1	1/12/20 21	Abando ned	4/1/202 4	Instructed not to pay maintena nce fee
9888- 1106 76-01	China	Utility Model	AIR COOLING STRUCTURE OF LITHIUM BATTERY PACK	202021417007 0	7/17/20 20	21234269 4	1/12/20 21	Abando ned	4/1/202 4	Instructed not to pay maintena nce fee
9888- 1106 77-01	China	Utility Model	LITHIUM BATTERY PACK	202021418215	7/17/20 20	<u>21234271</u> <u>6</u>	1/12/20 21	Abando ned	4/1/202 4	Instructed not to pay maintena nce fee

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		OLATION RUCTURE							
9888- China 1106 78-01	Model LIT BA	ITI-FALLING THIUM ITTERY ICK SHELL	202021418240	7/17/20 20	<u>21234274</u> <u>0</u>	1/12/20 21	Abando ned	4/1/202 4	Instructed not to pay maintena nce fee
9888- China 1106 79-01	N E LIT	ESERVATIO DEVICE FOR THIUM ATTERY	202021430061 9	7/20/20 20	<u>21234269</u> <u>5</u>	1/12/20 21	Abando ned	4/1/202 4	Instructed not to pay maintena nce fee
9888- China 1106 80-01	Model SEA STE	ALING RUCTURE LITHIUM ATTERY	202021430062	7/20/20 20	<u>21234275</u> <u>6</u>	1/12/20 21	Abando ned	4/1/202 4	Instructed not to pay maintena nce fee
9888- China 1106 81-01	Model DU STF OF	TERNAL JSTPROOF RUCTURE F LITHIUM ATTERY ACK	202021430103 9	7/20/20 20	<u>21234272</u> <u>2</u>	1/12/20 21	Abando ned	4/1/202 4	Instructed not to pay maintena nce fee
9888- China 1106 82-01	Model BA PA CO SH	THIUM ATTERY ACK DINNECTING JEET RUCTURE	202021430143	7/20/20 20	<u>21234276</u> <u>8</u>	1/12/20 21	Abando ned	4/1/202 4	Instructed not to pay maintena nce fee
9888- China 1106 83-01	Model OF CEI PA	OFT PACKET  LITHIUM  LL GROUP  CKAGE  SEMBLY	202021432018	7/20/20 20	<u>21234271</u> <u>8</u>	1/12/20 21	Abando ned	4/1/202 4	Instructed not to pay maintena nce fee
9888- China 1106 84-01	Model LIT	OWER FHIUM ATTERY ACK	202021418228	7/17/20 20	<u>21234271</u> <u>7</u>	1/12/20 21	Abando ned	4/1/202 4	Instructed not to pay maintena nce fee

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			CONNECTING STRUCTURE									
9888- 1106 85-01	China	Utility Model	VENTILATION DEVICE FOR LITHIUM BATTERY PACK	202021430140	7/20/20 20			21234266 2	1/12/20 21	Abando ned	4/1/202 4	Instructed not to pay maintena nce fee
9888- 1108 32-01	China	Utility Model	ACTIVE- BALANCING BATTERY MANAGEME NT SYSTEM FOR SMART PHOTOVOLTA IC LOW- SPEED ELECTRIC VEHICLES	201820930639	6/11/20 18			<u>20835302</u> <u>1</u>	1/8/201 9	Abando ned	4/1/202 4	Instructed not to pay maintena nce fee
9888- 1108 33-01	China	Utility Model	ELECTRIC ENERGY STORAGE LITHIUM BATTERY PACK WITH EFFICIENT HEAT DISSIPATION	201921603667	9/25/20 19			<u>21020091</u> <u>6</u>	3/27/20 20	Abando ned	4/1/202 4	Instructed not to pay maintena nce fee
9888- 1113 59-01	China	Utility Model	LONG- DISTANCE TRANSMISSIO N 12C BUS COMMUNICA TION INTERFACE CIRCUIT	201510712605 8	10/19/2 015	<u>105243045</u> <u>A</u>	1/13/20 16			Abando ned	12/10/2 024	Instructed not to file a response
9888- 1114 63-01	China	Utility Model	SAFETY EXPLOSION- PROOF STRUCTURE	202223477461 7	12/26/2 022			21897564 0U	5/5/202 3	Abando ned	12/10/2 024	Instructed not to pay maintena nce fee

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			OF STORAGE BATTERY									
9888- 1114 64-01	China	Utility Model	THERMAL RUNAWAY PROTECTION STRUCTURE FOR STORAGE BATTERY	202223485871 6	12/27/2 022			21893982 1U	4/28/20 23	Abando ned	12/10/2 024	Instructed not to pay maintena nce fee
9888- 1114 65-01	China	Utility Model	UNIFORM HEAT DISSIPATION STRUCTURE FOR ENERGY STORAGE PRODUCT MODULE	202223511639	12/28/2 022			21895785 4U	5/2/202	Abando ned	12/10/2 024	Instructed not to pay maintena nce fee
9888- 1114 66-01	China	Utility Model	AN OUTDOOR MULTI- FUNCTIONAL POWER SUPPLY	202223444376	12/22/2 022	N/A	N/A	N/A	N/A	Abando ned	8/1/202	Assignme nt to Powin, LLC was not recorded as applicatio n lapsed after rejection in Aug. 2023
9888- 1114 67-01	China	Utility Model	AN OUTDOOR POWER STATION WITH GOOD HEAT DISSIPATION PERFORMAN CE	202223458695	12/23/2 022					Abando ned	5/23/20 24	Instructed not to file a response

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9888- 1133 31-01	China	Utility Model	COOLING PLATES FOR BATTERIES	202520248674 7	2/14/20 25		Pending	2/14/20 25	Awaiting 1st action from CNIPA
9888- 1133 31-02	U.S.	Provision al	COOLING PLATES FOR BATTERIES				Not Yet Filed		Awaiting confirmati on of named Applicants
9888- 1135 14-01	U.S.	Provision al	SYSTEMS AND METHODS FOR PASSIVE BALANCING OF BATTERY PACKS				Not yet filed	3/31/20 25	Draft applicatio n sent for review 3/31/2025

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#### b. TRADEMARKS

KS Ref. No.	Country	Mark Name	Class	Goods/Servic es	Appli catio n No.	Filing Date	Reg. No.	Reg. Date	Sec. 8&15 Dec. (US only)	Renewal	Status	Comme nts
10493- 109105- 01	USA	EnergyReserve	9	Electric control devices for energy storage; electric power converters; electrical storage batteries	97/61 2,451	9/29/20 22			,,		Abandon ed	owned by GPTECH, Inc.
10493- 109964- 01	USA	Energy-Reserve	9	Electric control devices for energy storage; electric power converters; electrical storage batteries	86/41 0,268	10/1/20 14	4,819,603	9/22/20 15		9/22/20 25	Registere d (owned by GPTECH USA, Inc.)	Section 7 Request to Amend owner to reflect GPTECH, Inc. granted by USPTO
9888- 100566- 01	USA	STACK	9	Modular Energy Storage System For Providing Electrical Power	87/87 3,439	4/11/20 18					Abandon ed	USFIU

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9888- USA 100567-01

P

9, 42 Class 9: 87/87 4/11/20 5,712,492 3/2/201 4/2/202 4/2/202 Registere Energy 3,442 18 9 5 (filed) 9 d

storage systems comprised of electrical storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations

Class 42: Engineering services; electrical systems design services; design and integration of battery systems

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Canada 9, 37, Class 9: 1,897, 5/7/201 TMA1,106, 8/9/202 8/9/203 Registere 9888-42 Electric 913 334 100567-8 1 1 d 02 storage batteries; general purpose batteries; grids for batteries; charging stations for electric vehicles

> Class 37: Installation of battery systems

Class 42: Design, planning and engineering of electrical storage batteries; electrical engineering; mechanical engineering; electrical systems design services; design and development

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of battery systems

9888- China 100567-03



9, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including	A007 5614	5/4/201	1414675	5/4/201	5/4/202	Registere d via Internati onal Registrati on No. 1414675.	Request to Cancel Registrat ion filed by third party. No further action to be taken in matter. Registrat ion should
	automobile							eventual

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	power- charging stations							ly be cancelle d.
	Class 42: Engineering services; electrical systems design services; design and integration of battery systems							
9, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	A007 5614	5/4/201 8	1414675	5/4/201 8	5/4/202 8	Registere d via Internati onal Registrati on No. 1414675.	
	Class 42:							

9888-

66

100567-

Madrid

China)

(covering

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Engineering services; electrical systems design services; design and integration of battery systems

9888- 105002- 01	USA	STACKOS	Unfiled - In Progress	Draft recitatio n of goods sent to client for approval
9888- 105003- 01	USA	STACKOS+	Unfiled - In Progress	Draft recitation of goods sent to client for approval
9888- 105004- 01	USA	MAKING STORAGE SIMPLE	Unfiled - In Progress	Awaiting instructi ons to file.

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9888- 111969- 01	USA	POWIN POD	9	Battery energy storage system comprised primarily of batteries, battery cells and electric controllers	98/63 5,099	7/5/2 4	202	Pending	Suspend ed pending outcome of US App. No. 9832993 5 for POWIN filed by Powin Informat ion Technol ogy Inc.; KMH to call Examine r re
9888- 111970- 01	USA	AEGIS						Unfiled - Not Proceedi	same
9888- 111971- 01	USA	ATLAS						ng Unfiled - Not Proceedi	
9888- 112030- 01	USA	NEXUS						ng Unfiled - Not Proceedi	
9888- 112031- 01	USA	CONNECT						ng Unfiled - Not Proceedi ng	

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9888- 105656- 01	USA	CENTIPEDE	9	Modular battery storage systems consisting primarily of utility-scale batteries in enclosures for providing electrical power for electricity grid applications	88/16 4,245	10/22/2 018	6,639,559	2/82022	2/8/202 8	2/8/203	Registere d
9888- 105689- 01	USA	POWIN ENERGY	11, 42	Class 11: Lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	86/52 1,596	2/2/201	4,865,706	12/8/20 15	12/8/20 21 (filed)	12/8/20 25	Registere d

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9888- 105805- 01	USA	POWIN ENERGY	9	Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	86/29 9,545	1/5/201	4,882,384	1/5/201 6	1/5/202 2 (filed)	1/5/202	Registere d
9888- 105848- 01	USA	BUILDING THE WORLD'S BEST BATTERIES	9, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power-	90/53 1,355	2/16/20 21 33					Abandon

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				charging stations				
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems				
9888- 106715- 01	USA	POWIN STACK	9	Modular energy storage system for managing electrical power comprised of battery cells and an electronic regulator that monitors and controls the charging and discharging of rechargeable batteries	90/80 4,882	6/30/20 21	Abandon ed	Applicati on was allowed; instructe d to take no further action
9888- 108632- 01	USA	LEADING THE CHARGE					Unfiled - Not Proceedi ng	
						34		

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9888- 108633- 01	USA	ENERGY STORAGE MADE SIMPLE	9, 42	Class 42: Engineering services; electrical systems design services; design and integration of battery systems	97/48 2,368	6/29/20 22	7,559,905	11/5/20 24	11/5/20 30	11/5/20 34	Registere d
9888- 108634- 01	USA	BUILDING THE FUTURE OF ENERGY									Unfiled - Not Proceedi ng
9888- 108890- 01	USA	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11:	97/55 9,144	8/22/20 22	7,222,099	11/21/2 023	11/21/2 029	11/21/2 033	Registere d

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8/31/20 1687240

22

8/31/20

22

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Registere

d

lighting fixtures

Class 42: Engineering services; electrical systems design services; design and integration of battery systems

9888- 108890- 66	Internatio nal Registrati on	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power-	A012 6879
				charging	

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 02	Afghanista n (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 03	OAPI (via Madrid) **OAPI includes Benin, Burkina Faso, Cameroon , the Central African Republic, Chad, the Comoros, the Congo, Côte d'Ivoire, Equatorial	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240

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	Guinea, Gabon, Guinea, Guinea- Bissau, Mali, Mauritani a, the Niger, Senegal, and Togo			class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 04	Albania (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 05	Algeria (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations					
				Class 11: lighting fixtures					
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems					
9888- 108890- 06	Antigua and Barbuda (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	Registere d via Internati onal Registrati on No. 1687240.

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				stations					
				Class 11: lighting fixtures					
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems					
9888- 108890- 07	Armenia (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	Registere d via Internati onal Registrati on No. 1687240.

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			stations					
			Class 11: lighting fixtures					
			Class 42: Engineering services; electrical systems design services; design and integration of battery systems					
Australia (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power-	A012 6879	8/31/20 22			Pending: Provision al Refusal issued; response due 11/18/25
	(via	(via	(via 42	Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems  Australia POWIN 9, 11, Class 9: (via 42 Energy Madrid)  42 Energy Storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile	Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems  Australia POWIN 9, 11, Class 9: A012 (via 42 Energy 6879 Madrid)  Australia Storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile	Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems  Australia POWIN 9, 11, Class 9: A012 8/31/20 (via 42 Energy 6879 22  Madrid)  Australia Powin 42 Energy 6879 22  Madrid)  Madrid)	Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems  Australia POWIN 9, 11, Class 9: A012 8/31/20 (via 42 Energy 6879 22  Madrid)  Storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile	Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems  Australia POWIN 9, 11, Class 9: A012 8/31/20 (via POWIN 9, 11, Class 9: A012 8/31/20  (via 42 Energy 6879 22  Madrid)  Storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile

charging

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 09	Austria (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 10	Azerbaijan (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 11	Bahrain (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 12	Belarus (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 13	Belgium (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240. Included in Benelux.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 14	Bhutan (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 15	Bosnia and Herzegovi (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 16	Botswana (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 17	Brazil (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/19 32	Registere d via Internati onal Registrati on No. 1687240

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 18	Brunei Darussala m (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/19 32	Registere d via Internati onal Registrati on No. 1687240

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 19	Bulgaria (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 20	Cape Verde (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/19 32	Registere d via Internati onal Registrati on No. 1687240

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 21	Cambodia (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240

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				stations				
				Class 11: lighting fixtures				
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems				
9888- 108890- 22	Canada (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22		Pending; Office Action issued; Response due 7/15/202 5

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 23	Chile (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 24	China (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 20	Abandon

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 25	Colombia (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 26	Croatia (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 27	Cuba (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 28	Cyprus (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 29	Czech Republic (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 30	North Korea (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 31	Denmark (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 32	Egypt (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 33	Estonia (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 34	Eswatini/S waziland (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 35	European Union (via Madrid) **Europe an Union includes Austria, Belgium, Bulgaria, Croatia, Republic of Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany,	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembou rg, Malta, Netherlan ds, Poland, Portugal, Romania, Slovakia, Slovenia, Spain and Sweden			Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems				
Finland (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile	A012 6879	8/31/20 22		Abandon

9888-108890-36

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				power- charging stations						
				Class 11: lighting fixtures						
9888- 108890- 37	France (via Madrid)	POWIN	9, 11, 42	Class 42: Engineering services; electrical systems design services; design and integration of battery systems Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power-	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
						12				

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				charging stations						
				Class 11: lighting fixtures						
9888- 108890- 38	Gambia (via Madrid)	POWIN	9, 11, 42	Class 42: Engineering services; electrical systems design services; design and integration of battery systems Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
						73				

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 39	Georgia (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 40	Germany (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 41	Ghana (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 42	Greece (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 43	Hungary (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 44	Iceland (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations				
				Class 11: lighting fixtures				
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems				
9888- 108890- 45	India (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22		Pending

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 46	Indonesia (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 47	Iran (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 48	Ireland (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 49	Israel (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 50	Italy (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 51	Jamaica (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 52	Japan (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 53	Kazakhsta n (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 54	Kenya (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 55	Kyrgizstan (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 56	Laos (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 57	Latvia (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 58	Lesotho (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 59	Liberia (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 60	Liechtenst ein (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 61	Lithuania (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 62	Luxembou rg (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240. Included in Benelux.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 63	Madagasc ar (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 64	Malawi (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 65	Malaysia (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 67	Mexico (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 68	Monaco (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 69	Mongolia (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 70	Monteneg ro (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 71	Morocco (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 72	Mozambi que (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 73	Namibia (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 74	Netherlan ds (via Madrid) **Netherl ands includes Netherlan ds, Aruba, Curaçao and St Maarten	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240. Included in Benelux.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 75	New Zealand (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 76	Macedoni a (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 77	Norway (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 78	Oman (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 79	Pakistan (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 80	Philippine s (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations						
				Class 11: lighting fixtures						
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems						
9888- 108890- 81	Poland (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.

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				stations  Class 11: lighting fixtures				
				Class 42: Engineering services; electrical systems design services; design and integration of battery systems				
9888- 108890- 82	Portugal (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging	A012 6879	8/31/20 22		Abandon ed

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stations

Class 11: lighting fixtures

Class 42:
Engineering
services;
electrical
systems
design
services;
design and
integration of
battery

systems

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9888- 108890- 83	Korea (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240
				Class 11: lighting fixtures						
				Class 42: Electrical Engineering services; engineering services relating to the design of electronic systems; engineering services for						
						118				

others;

engineering

services in the

field of

electrical

power;

engineering

services

relating to

computer

programmin;

engeneering

services

related to the

disign of

energy

storage

systems;

electrical

systems

design

services;

design and

integration of

battery

systems

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9888- 108890- 84	Moldova (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240
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9888- 108890- 85	Romania (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
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9888- 108890- 86	Russia (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
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9888- 108890- 87	Rwanda (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
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9888- 108890- 88	Samoa (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240
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9888- 108890- 89	San Marino (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
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systems	9888- 108890- 90	Sao Tome & Princepe (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240
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9888- 108890- 91	Serbia (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
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9888- 108890- 92	Sierra Leone (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240
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9888- 108890- 93	Singapore (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240
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9888- 108890- 94	Slovakia (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
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9888- 108890- 95	Slovenia (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
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9888-Spain (via **POWIN** 9, 11, Class 9: A012 8/31/20 Abandon 42 6879 22 108890-Madrid) Energy ed 96 storage systems comprised of electrical storage batteries for commercial, residential and vehiclepower charging station purposes, including automobile powercharging stations Class 11: lighting fixtures Class 42: Engineering services; electrical systems design services; design and integration of battery systems

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9888- 108890- 97	Sudan (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
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9888- 108890- 98	Sweden (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240. (Classes 9 & 42 refused)
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9888- 108890- 99	Switzerlan d (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240
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9888- 108914- 01	Syria (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
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9888- 108914- 02	Tajikstan (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
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9888- 108914- 03	Thailand (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery	A012 6879	8/31/20 22		Pending
				systems				

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Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	9888- 108914- 04	Trinidad and Tobage (via Madrid)	POWIN	9, 11, 42	lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240
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9888- 108914- 05	Tunisia (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
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9888- 108914- 06	Turkey (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
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9888- 108914- 07	Turkmenis tan (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
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9888- 108914- 08	Ukraine (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
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charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	9888- 108914- 09	United Arab Emirates (via Madrid)	POWIN	9, 11, 42	station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Regist d via Interr onal Regist on No 16872
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9888- 108914- 10	United Kingdom (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
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9888- 108914- 12	Uzbekista n (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240
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9888- 108914- 13	Vietnam (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240
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9888- 108914- 14	Zambia (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
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9888- 108914- 15	Zimbabwe (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations  Class 11: lighting fixtures  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
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9888- 108914- 16	South Korea (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations;  Class 11: lighting fixtures;  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240.
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9888- 108914- 17	Benelux (via Madrid)	POWIN	9, 11, 42	Class 9: Energy storage systems comprised of electrical storage batteries for commercial, residential and vehicle- power charging station purposes, including automobile power- charging stations;  Class 11: lighting fixtures;  Class 42: Engineering services; electrical systems design services; design and integration of battery systems	A012 6879	8/31/20 22	1687240	8/31/20 22	8/31/20 32	Registere d via Internati onal Registrati on No. 1687240. Includes Belgium, the Netherla nds and Luxembo urg
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9888- 111969- 66	Internatio nal Registrati on	POWIN POD	9	Battery energy storage system comprised primarily of batteries, battery cells and electric controllers	A015 4584	12/30/2 024	1837077	12/30/2 024	12/30/2 034	Registere d
9888- 111969- 02	Australia (via Madrid)	POWIN POD	9	Battery energy storage system comprised primarily of batteries, battery cells and electric controllers	A015 4584	12/30/2 024				Pending: Provision al Refusal issued; response due 5/25/26
9888- 111969- 03	European Union (via Madrid) **Europe an Union includes Austria, Belgium, Bulgaria, Croatia, Republic of Cyprus, Czech Republic, Denmark, Estonia, Finland,	POWIN POD	9	Battery energy storage system comprised primarily of batteries, battery cells and electric controllers	A015 4584	12/30/2 024				Pending Published for oppositio n (ends 6/10/202 5)

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France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembou rg, Malta, Netherlan ds,

9888-	United	POWIN POD	9	Battery	A015	12/30/2
111969-	Kingdom			energy	4584	024
04	(via			storage		
	Madrid)			system		
				comprised		
				primarily of		
				batteries,		
				battery cells		
				and electric		
				controllers		

Pending; approved for publicati on

#### c. DOMAIN NAMES

Domain Name	Owner	Registar	Renewal Date
p0vv1n.com	Powin LLC	GoDaddy	4/16/2026
p0vvin.com	Powin LLC	GoDaddy	4/16/2026
p0vvln.com	Powin LLC	GoDaddy	4/16/2026
p0w1n.com	Powin LLC	GoDaddy	4/16/2026
p0win.com	Powin LLC	GoDaddy	4/16/2026

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p0wln.com	Powin LLC	GoDaddy	4/16/2026
povv1n.com	Powin LLC	GoDaddy	4/16/2026
povvin.com	Powin LLC	GoDaddy	4/16/2026
povvln.com	Powin LLC	GoDaddy	4/16/2026
pow1n.com	Powin LLC	GoDaddy	4/16/2026
powin.au	Powin LLC	GoDaddy	3/29/2028
powin.biz	Powin LLC	GoDaddy	1/9/2026
Powin.com	Powin LLC	GoDaddy	11/30/2025
powinchina.com	Powin LLC	GoDaddy	11/8/2027
powinenergy.com	Powin LLC	GoDaddy	4/11/2026
powinrr.com	Powin LLC	GoDaddy	4/16/2026
powintest.com	Powin LLC	GoDaddy	3/18/2026

#### (ii) None.

(iii)

- a. The contracts identified as "Framework Agreement" under the "Contract Type" column in the attached Customer and Vendor Schedule.
- b. The contracts identified as "Energy Supply Agreement" or "ESA" under the "Contract Type" column in the attached Customer and Vendor Schedule.
- c. The contracts identified as "Technology Escrow Agreement" under the "Contract Type" column in the attached Customer and Vendor Schedule.
- d. Software License and Data Security Agreement, by and between Powin, LLC and Strata Solar, LLC (and Virginia Electric and Power Company for certain purposes), dated as of October 13, 2023.
- e. Gatekeeper Intellectual Property and Software License Agreement, by and between Powin, LLC and Idaho Power Company, dated as of May 11, 2023.
- f. Gatekeeper Intellectual Property and Software License Agreement, by and between Powin, LLC and DTE Electric Company, dated as of September 25, 2024.
- g. Term Sheet, by and between Powin, LLC and CIMC Technology Co., Ltd., dated as of July 28, 2022.
- h. Joint Venture Agreement for Energy Storage Manufacturing, by and between CIMC Technology Co., Ltd, Qingdao CIMC Container Manufacture Co. Ltd., and Powin China Holdings 2, LLC.

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- i. Joint Venture Agreement for Energy Market in Taiwan (TPE Energy Inc), by and between Powin Energy Corporation and IBASE Gaming Inc, dated as of May 20, 2020.
- j. Memorandum of Understanding for UCB and Powin JV, by and between UCB S.A. and Powin LLC, dated as of January 10, 2025 (Note: This is a non-binding MOU; a definitive agreement, once executed, would be material).

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#### Contract Management - Contract information - ESA, Framw, LNTP, LTSA, MSA, MOU, PO, Purch, TEA

File	Contract Type*	Counterparty Name*	Contract/Document Effective Date*
Acelliant-Powin-Microsoft 365 Order Form-	Purchase Order	Axelliant	03/04/2025
03052025	T dronass stast	rocalant	00/04/2020
TechHeads-Powin-THInc Ops MSA-03182022	Master Service	TechHeads	03/18/2022
·	Agreement		
Logicalis-Powin-Internet Access-04112024	Purchase Order	Logicalis	04/18/2024
TechHeads-Powin-2024 CSP Annual Agreement-	Purchase Order	TechHeads	03/06/2024
03062024			
OfficeSpace-Powin-OrderForm-12152024	Purchase Order	OfficeSpace Software, Inc.	12/15/2024
OfficeSpace-Powin-OrderForm-12152023	Purchase Order	OfficeSpace Software, Inc.	12/15/2023
OnlineBusinessSystems-Powin-MSA-02262021	Master Service	Online Enterprises, Inc.	02/26/2021
	Agreement		
Procore-Powin-OrderForm-12212024	Purchase Order	Procore Technologies, Inc.	12/27/2024
RFPIO-Powin-OrderForm05032022	Purchase Order	RFPIO, Inc.	05/03/2022
TravelIncorporated-Powin-MSA-06292023	Master Service	Travel Incorporated	06/29/2023
	Agreement		
LucidSoftwareIncPowin-Order Form-1.27.2025	Purchase Order	Lucid Software, Inc.	01/27/2025
Traditional Brooks C. J. S	Downless C. I	Tablia de 110	00/44/0004
Techheads-Powin-Order Form-KnowBe4-	Purchase Order	TechHeads, LLC	06/11/2024
6.11.2024	Martino	International 200 Assistance Inc	00/00/0000
InternationalSOS-Powin-MSA-06/30/2023	Master Service	International SOS Assistance, Inc.	06/30/2023
IAME David Order France 0.00005	Agreement	Land Outhern 11 O	00/00/0005
JAMF-Powin-Order Form-3.2.2025	Purchase Order	Jamf Software, LLC	03/02/2025
Concur-Powin-OrderForm-06-12-2023	Purchase Order	Concur Technologies, Inc.	06/12/2023
ConcurTechnologiesInc-Powin-OrderForm-02-20-2024	Purchase Order	Concur Technologies, Inc.	02/20/2024
GoFireFlyInc-Powin-OrderForm-1.31.2025	Purchase Order	Go Fire Fly, Inc.	01/31/2025
Salesforce-Slack-Powin-11/24/2025	Master Service	Salesforce, Inc	12/15/2024
Salesiorce-Stack-rowin-11/24/2025	Agreement	Satesiorce, inc	12/13/2024
Resilience360Inc-Powin-OrderForm-10.31.2023	Purchase Order	Resilience360, INC.	10/31/2023
Noother town Orden om 10:01:2020	l dionaco ciaci	nest de la constant d	10/01/2020
SmartSheet-Powin-OrderForm-12/31/2024	Purchase Order	Smartsheet	12/31/2024
Smartsheet-Powin-OrderForm-07-37-2024	Purchase Order	Smartsheet	07/31/2024
Smartsheet-Powin-OrderForm-1-13-2025	Purchase Order	Smartsheet	01/10/2025
DassaultSystemesSolidworksCorporation-Powin-	Master Service	Dassault Systemes SolidWorks Corporation	10/25/2023
MSA-10-23-2023	Agreement		
GoEngineer-Powin-Order Form Dymola-4.4.2025	Purchasing Agreement	GoEngineer	04/04/2025
Solution7-Powin-OrderForm-11-27-2024	Purchase Order	Solution 7 Limited	11/27/2024
Docusign-Powin-Order Form-1.31.2025	Purchase Order	Docusign, Inc.	01/31/2025
TechHeads-Verkada-Powin-OrderForm-04-24-	Purchase Order	TechHeads	04/24/2024
2024	Dunch sain of Agus and and	Deel Inc	40/07/0004
Deel, IncPowin- Order Form-12.27.2024	Purchasing Agreement	Deel, Inc.	12/27/2024
TechHeads-Verkada-Powin-OrderForm-05-23- 2023	Purchase Order	TechHeads	05/23/2023
Astound-Powin-ServiceOrder05-26-2023	Purchase Order	Astound Business Solutions, LLC	05/26/2023
CTX-Powin-Order Form-ZebraOne Care-1.16.2024		стх	01/16/2024
Comcast-Powin-PDX Move Order Form-	Purchase Order	Comcast Cable Communications Management,	10/02/2024
10_2_2024		LLC	
Crowe LLP-Powin-MSA-YHireProgram-1.3.2024	Master Service	Crowe, LLP	01/03/2024
ConductorOne-Powin-Order Form-12.21.2023	Agreement Purchase Order	ConductorOne, Inc.	12/21/2023
Zoom-Powin-Amendment-01292024	Purchase Order	Zoom	01/30/2024

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Comcast-Powin-PDX Order Form-11.2.2021	Purchase Order	Comcast Cable Communications Management, LLC	11/02/2021
TechHeadsArcticWolf-Powin- OrderForm03012025	Purchase Order	TechHeads	03/01/2025
Comcast-Powin-HQ Order Form-11.2.2021	Purchase Order	Comcast Cable Communications Management, LLC	11/02/2021
Celigo Inc-Powin-Order Form-04.17.2025	Purchase Order	Celigo, Inc.	04/17/2025
PTCInc-Powin-MSAAmendment-03-31-2025	Master Service	PTC, Inc.	03/31/2025
	Agreement	,	
AgileBits-Powin-MSA02-27-2025.docx	Master Service	AgileBits	02/27/2025
	Agreement	1,000	
powin-Alliant - Consulting Services Agreement	Master Service	Alliant Insurance Services, Inc.	05/19/2025
amendment 1 -05.19.2025	Agreement		
Beneficiary Enrollment (Rider C) - Santa Paula	Technology Escrow	Santa Paula Energy Storage, LLC	
Energy Storage - Powin Energy 180612	Agreement	3, 4 4 4 5 7 7 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	
Rider C - KCE-Powin PEC (Construction	Technology Escrow	KCE Texas Holdings 2020, LLC	01/13/2021
Projects)(NRF 12.31).DOCX	Agreement	NOT TO AGO TICKATINGS 2020, 220	01/10/2021
GreEnergy - POWIN - ASP MSA - 05.21.2025.docx	Master Service	GreEnergy Resources, LLC	05/21/2025
TOTAL	Agreement - ASP	O. SERIOLOGY TICOGRAPHICO, EEO	00,21,2020
Intuitive Safety Solutions, Inc. (ISS) - Powin, LLC -	Master Service	Intuitive Safety Solutions, Inc. (ISS)	05/12/2025
Master Services Agreement - 05.12.2025	Agreement	interface outcey obtained, inc. (199)	00/12/2020
Metro-Fire – Powin – ASP MSA – 05.01.2025	Master Service	Metro Fire Equipment Inc	04/19/2025
Metio-File		Metro Fire Equipment inc	04/18/2025
Control in America Inc. Province II C. Obstance I	Agreement - ASP	Our remains Amenda a land	04/07/0005
Capgemini America, Inc Powin, LLC - Statement	Master Service	Capgemini America, Inc.	01/27/2025
of Work - 01.27.25	Agreement		
Arrow Canyon - Powin Addendum and	ESA (Energy Storage	Arrow Canyon Solar, LLC	04/10/2025
Amendmentto ESA-04.10.25	Agreement)		
RES-Powin-GAL0020Alcoutim	Master Service	RES Energy Global Services, S.L.U.	04/03/2025
_Statement_of_WorkLTSA_04.03.2025	Agreement - ASP		
Pike Purchase Order - 3.7.2025	Purchase Order	Pike Telecom and Renewables, LLC	03/07/2025
Databricks Contract For AWS Marketplace	Purchase Order	Databricks, Inc.	01/30/2025
Commit_Q-54357_2025-01-30			02.00.2020
	Master Service	activpayroll Ltd.	04/17/2023
-04.17.2023	Agreement		
Powin - KMC - LTSA - Brandywine (Executed	LTSA (Long Term	KMC Thermo, LLC	04/01/2025
1APR2025)	Service Agreement)		
PRAXIS Powin Two Party Master Escrow	Technology Escrow	Praxis Technology Escrow	03/22/2024
Agreement - 03.22.2024 (2)	Agreement		
DNV GL - Powin Energy Corporation - Framework	Framework Agreement	DNV Energy Insights USA Inc.	10/28/2020
Agreement - 10.28.2020		2 2.lorg/ morgino continu	
DNV GL - Powin LLC - Amendment 1 to Frame	Framework Agreement	DNV Energy Insights USA Inc.	11/27/2023
Agreement - 11.27.2023		Energy margina don me.	11/2//2020
DeelPowinQ-79364-2-5-Feb-2025-07-12-41-	Purchase Order	Deel	06/01/2025
	ulcilase Oldel	Decet	00/01/2020
Deel- Powin -	Mactor Consider	Dool Inc	02/06/2025
HR_Consulting_Services_Agreement - 03.06.2025	Master Service Agreement	Deel Inc.	03/06/2025
Annual Approach Annual LTOA Annual Control	LTOA (Laurat	As as la Observa de LO	00/07/0005
Apex - APE0060 - Angelo - LTSA Amendment #2 -	LTSA (Long Term	Angelo Storage, LLC.	03/07/2025
3.7.2025	Service Agreement)	Our description to a	00/45/0005
Capgemini America, Inc Powin, LLC - SOW	Purchase Order	Capgemini America, Inc.	03/15/2025
Change Request - 03.15.2025	F0A /F	Over the Victor day Of the U.S.	00/04/0005
Great Kiskadee ESA - PWA Amendment No. 2	ESA (Energy Storage	Great Kiskadee Storage, LLC	02/21/2025
Executed - 02.21.2025	Agreement)		

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D	F64 (F	In	Tag/2005
Desert Quartzite PA Amendment 003	ESA (Energy Storage	Desert Quartzite, LLC	02/28/2025
02.28.2025	Agreement)		
Powerflex - Powin - ESA PFX0050 USCS Fresno -	ESA (Energy Storage	PowerFlex Solar, LLC	02/21/2025
02.21.2025	Agreement)		
TUV-R - Powin, LLC - Assurance Framework MOU -	Memorandum of	TUV-R	02/21/2025
02.21.2025	Understanding		
Circulor - Powin - MSSA - 02.18.2025	Master Service	Circulor Inc	02/18/2025
Circulor 1 0Will 1100/1 02.10.2020	Agreement	on cutof me	02/10/2020
Davinci Technology, L.L.C. d/b/a CORE Health	Master Service	Davinci Technology, L.L.C. d/b/a CORE Health	02/14/2025
Networks - Powin, LLC - Master Service	Agreement	Networks	
Agreement - 02.14.2025			
WSB - ESA Deed of amendment No. 4 - updated	ESA (Energy Storage	Munmorah Battery ProjectCo Pty Ltd	01/30/2025
Project Schedule - 01.30.2025	Agreement)	l ammeram parterly respective rity and	01/00/2020
1 Toject Schedute - 01.30.2023	Agreement		
LTSA - SOL0020 - Croton Harmon - BESS LTSA	LTSA (Long Term	SCS VAN WYCK 012823 CROTON ON HUDSON,	02/10/2025
(compiled, dated, fully executed)	Service Agreement)	LLC	
(bompilea, dated, ratif biodated)	Corvide Agreement,		
Powin Energy, IG & SS '21	Master Service	Mergermarket (US) limited Acuris	12/17/2021
ir own Energy, to te 35 21	Agreement	incigermarket (00) timited Actins	12/1//2021
Congomini America Inc. Dowin II C. Moster	Master Service	Congomini America Inc	01/07/0005
Capgemini America, Inc Powin, LLC - Master		Capgemini America, Inc.	01/27/2025
Services Agreement - 01.27.2025	Agreement		
Thomson Reuter - Powin LLC HighQ	Purchase Order	Thomson Reuters West Publishing Corporation	01/16/2025
Renewal_NEWHighQ Order Form01.16.2025			
Thomson Reuters - Powin - ProFlex Addendum	Purchase Order	Thomson Reuters West Publishing Corporation	01/22/2025
	Purchase Order	monison Reuters West Publishing Corporation	01/22/2025
HighQ - fully executed 1.22.2025		LIOD O. A	0.4 (0.0 (0.0.0)
JV Powin UCB revUCB 101224 PDF	Memorandum of	UCB S.A.	01/20/2025
	Understanding		
Intura pty Ltd - Powin AU - ASP MSA - 01.17.2025	Master Service	Intura PTY LTD	01/17/2025
	Agreement - ASP		
Amendment #1 to Ravenswood Group 3	ESA (Energy Storage	BHER Ravenswood Solar 1, LLC	01/06/2025
ESA_BHER_(fully executed)	Agreement)		
Amendment #1 to Ravenswood Group 2	ESA (Energy Storage	BHER Ravenswood Solar 1, LLC	01/06/2025
ESA_BHER_(fully executed)	Agreement)	Brieffidvenswood ootal 1, EEO	01/00/2020
ESA_Brief (futty exceuted)	Ingreement)		
Amendment #1 to Ravenswood Group 1	ESA (Energy Storage	BHER Ravenswood Solar 1, LLC	01/06/2025
ESA_BHER_(fully executed)	Agreement)	211211111111111111111111111111111111111	01/00/2020
ESA_Briefic(tally exceuted)	/ Greenient)		
NoBlue2 - Powin, LLC - Master Service Agreement	Master Service	NoBlue2	01/10/2025
- 01.10.2025	Agreement	Troblacz	01/10/2020
ESA Second Deed of Amendment -	<u> </u>	Lllinda Park ProjectCo Pty Ltd	12/22/2024
	ESA (Energy Storage	Ulinda Park ProjectCo Pty Ltd	12/23/2024
_Ulinda_Park - 12.23.2024	Agreement)		04 (00 (0005
Circulor - Powin - Order Form 1.2.2025	Purchase Order		01/02/2025
Powin Deel Final MSA - 01.03.2023	Master Service	Deel Inc.	01/03/2023
	Agreement		
SOW of Powin B2B implementation_Dec20.2024-	Master Service	Logicalis Shanghai limited	12/20/2024
双章	Agreement		
<u> </u>	LTSA (Long Term	DTE Electric Company	12/20/2024
		DIL Electric Company	12/20/2024
compiled, dated, executed)	Service Agreement)		
INV0031 La Toba ESSSA Executed (Final)	ESA (Energy Storage	MG HR S de R.L de C.V.	12/13/2024
INVOOST LA TODA ESSON EXECUTEU (FIIIAL)		PIO TIN 3 de N.L de C.V.	12/13/2024
	Agreement)		

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La_Toba_LNTP_Letter_Agreement	LNTP (Limited Notice to	MG HR S de R.L de C.V.	11/07/2024
_Amendment_No2_INV_Dec_13_24_Executed	Proceed) or NTP (Notice		
	to Proceed)		
Logicalis Shanghai Limited - Powin Qingdao	Master Service	Logicalis Shanghai Limited	11/14/2024
Representative Office - Sales Contract for 75	Agreement		
licenses - 11.14.2024			
ThrivePass, Inc Powin Energy Operating, LLC -	Master Service	ThrivePass, Inc.	01/01/2023
		inniverass, inc.	01/01/2023
MSA - 10.21.2022	Agreement		
GALP - Powin - LTSA Alcoutim - 10.01.2024	LTSA (Long Term	Galp Parques Fotovoltaicos de Alcoutim, LDA	10/01/2024
	Service Agreement)		
Powin LLC - Trail B Technologies - Software	Master Service	TrailB Technologies LLC	12/06/2024
Subscription Agreement and DPA - 12.06.2024	Agreement		
Gotion Inc - Powin LLC - MSA - 10.08.2024	Master Supply	Gotion, Inc.	10/08/2024
	Agreement		
Logicalis Shanghai Limited - Powin Qingdao	Master Service	Logicalis Shanghai Limited	09/08/2024
Representative Office - Cloud Service Contract -	Agreement		
09.08.2024	Agreement		
	F0A /F	0.1010 11.0	00/04/0000
Powin BHER ESA - BHE0020 Solar Star 3 (fully	ESA (Energy Storage	Solar Star 3, LLC	08/31/2023
executed)_recompiled 12.05.2024	Agreement)		
Stem, Inc Powin, LLC - STM0651 - Dark and	LTSA (Long Term	Stem, Inc.	03/08/2024
Stormy I - 03.08.2024	Service Agreement)		
Stem - Powin - STM0578 Velvet Mite SD DC - LTSA	LTSA (Long Term	Stem, Inc.	03/08/2023
- 03.08.2023	Service Agreement)		
Stem, Inc Powin, LLC - STM0652 - Dark and	LTSA (Long Term	Stem, Inc.	03/08/2023
Stormy II - 03.08.2023	Service Agreement)	otom, mo.	00/00/2020
·		Stom Inc	00/00/0000
Stem - Powin - STM0577 Velvet Mite ML DC - LTSA	, ,	Stem, Inc.	03/08/2023
- 03.08.2023	Service Agreement)		
Stem - Powin - STM0576 Velvet Mite MR AC - LTSA	LTSA (Long Term	Stem, Inc.	03/08/2023
- 03.08.2023	Service Agreement)		
Stem, Inc Powin, LLC - STM0911 - Dighton	LTSA (Long Term	Stem, Inc.	03/08/2023
Tremont - LTSA - 03.08.2023	Service Agreement)		
Stem - Powin - STM0574 Velvet Mite BR DC - LTSA	LTSA (Long Term	Stem, Inc.	03/08/2023
- 03.08.2023	Service Agreement)		
Stem - Powin - STM0573 Velvet Mite QR DC - LTSA	<del>-</del>	Stem, Inc.	03/08/2023
- 03.08.2023	Service Agreement)	otem, me.	00/00/2020
Stem - Powin - STM0572 Velvet Mite CPR - LTSA -		Ctom Inc	00/00/0000
	LTSA (Long Term	Stem, Inc.	03/08/2023
03.08.2023	Service Agreement)		
Stem - Powin - STM0571-Velvet Mite TR - LTSA -	LTSA (Long Term	Stem, Inc.	03/08/2023
03.08.2023	Service Agreement)		
Stem Inc - Powin - STM0493 Mosquito 3 - LTSA -	LTSA (Long Term	Stem, Inc.	03/08/2023
03.08.2023	Service Agreement)		
Stem Inc - Powin - LLC - STM0492 Mosquito 2 -	LTSA (Long Term	Stem, Inc.	03/08/2023
LTSA - 03.08.2023	Service Agreement)		
Stem Inc - Powin LLC - STM0491 - Mosquito 1	LTSA (Long Term	Stem Inc.	03/08/2023
	, ,	otom me.	00/00/2020
LTSA - 03.08.2023	Service Agreement)	Others des	00/00/0000
Stem, Inc Powin, LLC - STM0912 - Douglas Oak -	LTSA (Long Term	Stem, Inc.	03/08/2023
LTSA - 03.08.2023	Service Agreement)		
Stem - Powin, LLC - STM0913 - Palmer Sykes -	LTSA (Long Term	Stem, Inc.	03/08/2023
LTSA - 03.08.2023	Service Agreement)		
Stem, Inc Powin, LLC - STM0100 - Viper - LTSA -	LTSA (Long Term	Stem, Inc.	02/28/2021
02.28.2021	Service Agreement)		
RES - Powin - Statement of Work under MSA for	Master Service	RES ENERGY GLOBAL SERVICES S.L.U.	10/07/2024
GAL0020 - Alcoutim - 10.07.2024	Agreement - ASP	The Estation of Obobs is delivious of the Color	10/0//2024
	<del>  -</del>	DECEMENOVOLORAL CERVICES C. L. II.	11/07/2024
RES - Powin - Statement of Work under ASP MSA	Master Service	RES ENERGY GLOBAL SERVICES S.L.U.	11/07/2024
for PCE0020 - Overhill - 11.07.2024	Agreement - ASP		

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<u> </u>	T	I	1
Serrano - First Amendment to ESA (compiled	ESA (Energy Storage	Serrano Solar, LLC	11/06/2024
Execution Version 11-6-24)	Agreement)		
Logicalis Shanghai Limited - Powin, LLC - Printing	Master Service	Logicalis Shanghai Limited	11/07/2024
Management Service Contract - 11.07.2024	Agreement		12/0//2021
	0		
Desert Quartzite - EDF0480 - ESA Amendment	ESA (Energy Storage	Desert Quartzite, LLC	10/18/2024
002 - 10.18.2024	Agreement)		
La Toba LTNP Amendment 1 (Oct 29, 2024)	LNTP (Limited Notice to	MG HR S de R.L de C.V.	10/25/2024
Executed	Proceed) or NTP (Notice		
	to Proceed)		
Ulinda Park - Powin - Termination of Rider C under	Technology Escrow	Praxis Technology Escrow	10/29/2024
191112 - 10.29.2024	Agreement		
Logicalis Shanghai Limited - Powin Qingdao -	Purchasing Agreement	Logicalis Shanghai Limited	09/08/2024
Sales Contract - 09.08.2024			
SS3 - First Amendment to ESA 2024.10.11	ESA (Energy Storage	Longroad	10/11/2024
	Agreement)		
Occurs Davids America Community Market	Maatan Caradaa	Coront Paramakha a ka	40/00/0000
Cogent-Powin_Arrow Canyon-MSA_Approved	Master Service	Cogent Renewables, Inc.	12/02/2022
Service Provider - 12.022331_2	Agreement - ASP	Logicalia Changhai Limita d	00/00/2024
Logicalis - Powin Cloud Service Contract 2024	Master Service	Logicalis Shanghai Limited	08/09/2024
FINAL Logicalis - Powin Sales Contract 2024 FINAL	Agreement Purchasing Agreement	Logicalis Shanghai limited	08/09/2024
Antidot - Powin- Fluid Topics Order form, T&C and	Purchase Order	Fluid Topics	10/01/2024
DPA_09.30.2024	Fulcilase Oluei	Trial Topics	10/01/2024
Slalom Inc - Powin - Knowledge Management	Master Service	Slalom, Inc	09/11/2024
Discovery SOW - 09.11.2024	Agreement		00/11/2024
Great Kiskadee - Amendment No. 1 to LTSA -	LTSA (Long Term	Great Kiskadee Storage, LLC	09/30/2024
09.30.2024	Service Agreement)		
Great Kiskadee - Amendment No. 1 to ESA -	ESA (Energy Storage	Great Kiskadee Storage, LLC	09/30/2024
09.30.2024	Agreement)		
Apex - Angelo - Amendment No. 1 to ESA -	ESA (Energy Storage	Angelo Storage, LLC.	09/30/2024
09.30.2024	Agreement)		
Apex - Angelo - Amendment No. 1 to LTSA -	LTSA (Long Term	Angelo Storage, LLC.	09/30/2024
09.30.2024	Service Agreement)		
Form Blanket Purchase Order 20210218 FINAL	Purchase Order	Stem, Inc.	02/22/2021
Signed 20210219 - PEC			
West Warwick III - Powin LTSA (Executed)	LTSA (Long Term	West Warwick Energy Storage 3 LLC	09/26/2024
	Service Agreement)		
West Warwick II - Powin LTSA (Executed)	LTSA (Long Term	West Warwick Energy Storage 2 LLC	09/26/2024
	Service Agreement)		
CA Financial Services service Agreement Powin	Master Service	CA Financial Services	08/22/2024
Australia Broker	Agreement		
Powin, LLC - Consulting Agreement with Slalom,	Master Service	Slalom, Inc.	09/11/2024
Inc. (clean) - signed	Agreement	Trans Double at International III C	00/04/0004
Transperfect - Powin - SOW - Portuguese Program	Master Service	TransPerfect International LLC	08/21/2024
(part 1) - 08.21.2024	Agreement		
Ulinda Park - Powin - Praxis - Tech Escrow	Technology Escrow	Ulinda Park Project Co Pty Ltd	09/10/2024
Agreement - 09.10.2024	Agreement	Canaa raik rioject oo rty Ltd	03/10/2024
Fedex - Powin LLC - Pricing Agreement - 9.6.2024	Master Service	Federal Express Corporation (FedEx)	09/06/2024
n cach - i owin LLO - Fricing Agreement - 9.0.2024	Agreement	Cuciat Express Corporation (Fedex)	03/00/2024
Ulinda Park_ESA_Deed_of_Amendment (Fully	ESA (Energy Storage	Ulinda Park Project Co Pty Ltd	08/29/2024
Executed Dated 29 August 2024)	Agreement)	Canada Fark Froject Oo Fty Eta	00/20/2024
Lone Star AR ESA - Second Amendment with Ex.	ESA (Energy Storage	Lone Star Solar, LLC	08/21/2024
CC - Fully Executed	Agreement)		
	""""		
	1	I.	1

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Acorn-I-First-Amendment-to-Powin-Acorn-I-	Technology Escrow	Praxis Technology Escrow	02/21/2022
Energy-Two-Party-Master-Escrow-Agreement-HL-	Agreement		
2-21-2022.d			
esVolta - Powin Energy Corp - Master Supply	Master Supply	esVolta LP	12/04/2017
Agreement - 12.4.2017	Agreement		
Lone Star - Powin - First Amendment to A&R ESA	ESA (Energy Storage	Lone Star Solar, LLC	01/19/2024
(Fully Executed and Compiled)	Agreement)		
RES Global Energy Services S.L.U Powin LLC -	Master Service	RES Energy Global Services, S.L.U.	08/12/2024
ASP MSA 8.12.2024	Agreement - ASP		
STR0400 - NovaSource - Powin - Limited Services	LTSA (Long Term	Northstar Energy Management, LLC	07/03/2024
Agreement - 07.03.2024	Service Agreement)	Northstal Ellergy Management, EEO	0770372024
Phillip Riley Projects - Powin AU - ASP MSA -	Master Service	Phillip Riley Projects Pty Ltd.	08/02/2024
' ' '		Printip Kiley Projects Pty Ltd.	08/02/2024
2024.docx	Agreement - ASP		00/00/0004
Amendment to LTSA - Ameresco Viper (Fully	LTSA (Long Term	Ameresco, Inc.	08/02/2024
Executed) - 08.02.2024	Service Agreement)		
Santa Paula-Powin O&M First	LTSA (Long Term	Santa Paula Energy Storage, LLC	07/13/2023
Amendment_07.13.2023	Service Agreement)		
Waratah ESA Deed of Amendment No 3 - Fully	ESA (Energy Storage	Munmorah Battery ProjectCo Pty Ltd	07/26/2024
Executed dated 26 July 2024	Agreement)		
IANS - Powin - MSA - 06.21.2024	Master Service	The Institute for Applied Network Security, LLC	06/21/2024
	Agreement		
Hummingbird_Powin_LTSA Amendment -	LTSA (Long Term	Hummingbird Energy Storage, LLC	07/18/2024
07.18.2024	Service Agreement)		
West Warwick I - Powin LTSA (Executed)	LTSA (Long Term	West Warwick Energy Storage 1 LLC	07/12/2024
Treat Warmon' Town Eron (Excourse)	Service Agreement)	Troot Walliam Energy otorago 1 220	0771272024
Powin BHER - ESA - BHE0032 - Ravenswood	ESA (Energy Storage	BHER Ravenswood Solar 1, LLC	07/12/2024
	Agreement)	Brien Naveriswood Solar 1, LLC	07/12/2024
Group 3 (executed, fully compiled)	Agreement		
BHER Ravenswood and Powin MSA - BHE0030	Mactor Cupply	BHER Ravenswood Solar 1, LLC	07/12/2024
	Master Supply	BHEN NavellSwood Solal 1, LLC	07/12/2024
(executed, fully compiled)	Agreement	BUED Business and Oaks at 11.0	07/40/0004
Powin BHER - ESA - BHE0031 - Ravenswood	ESA (Energy Storage	BHER Ravenswood Solar 1, LLC	07/12/2024
Group 2 (executed, fully compiled)	Agreement)		
Powin BHER - ESA - BHE0030 - Ravenswood	ESA (Energy Storage	BHER Ravenswood Solar 1, LLC	07/12/2024
Group 1 (executed, fully compiled)	Agreement)		
Databricks - Powin - MSA - 07.15.2024	Master Service	Databricks, Inc.	07/18/2024
	Agreement		
Re:Build AppliedLogix, LLC - Powin LLC - MSA -	Master Service	Re:Build AppliedLogix, LLC	06/05/2024
06.05.2024	Agreement		
3Drivers - Powin - Power of Attorney to 3Drivers	Framework Agreement	3drivers – Engenharia, Inovação e Ambiente, SA.	06/14/2024
Agreement for GAL0020 - Alcoutim - 06.14.2024			
7,000,000,000,000			
	Master Supply	Weifang Genius Electronics Co., Ltd.	03/20/2024
MSA - 03.20.2024	Agreement	Transing Comus Electronics Co., Etc.	00,20,2027
110A - 03.20.2024 	Agreement		
Clean Deals Energy RESS MCA 00040047	Mootor Cumply	Clean Book Energy (CDE)	02/17/2021
Clean Peak Energy BESS MSA - 20210217	Master Supply	Clean Peak Energy (CPE)	02/17/2021
Execution Version (Powin LLC CLEAN 032321)	Agreement		
(005)			
Ormat - Powin - OTI040 Bottlenck - ESA	ESA (Energy Storage	Ormat Nevada, Inc.	03/30/2023
Amendment #1 - 03.30.2023	Agreement)		
Service Stream - SOW_for_QA_Inspection -	Master Service	Service Stream Energy and Water Pty Ltd	05/31/2024
05.31.2024	Agreement - ASP		

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Sunstreams 4 - Powin, LLC - LRD0082 - Second	ESA (Energy Storage	Sun Streams Expansion, LLC	05/29/2024
Amendment to ESA - 05.29.2024	Agreement)		
Thomson Reuters - Powin - HighQ - Agreement -	Master Supply	Thompson Reuters West Publishing Corporation	06/15/2023
06.15.2023	Agreement	T	20/45/2022
Thomson Reuters - Powin - Document	Purchase Order	Thompson Reuters West Publishing Corporation	06/15/2023
Intelligence Order Form- 06.15.2023	FCA (Fnorm) Ctorogo	Humminghird Energy Charage LLC	00/02/2024
Hummingbird - ESV0220 - Powin - ESA Amendment No.1 - 06.03.2024	ESA (Energy Storage Agreement)	Hummingbird Energy Storage, LLC	06/03/2024
3Drivers – Powin - Agreement for the Appointment		3drivers – Engenharia, Inovação e Ambiente, SA.	06/03/2024
of Authorized Representative - 06.03.2024	Traniework Agreement	Surivers – Engermana, movação e Ambiente, SA.	00/03/2024
Yuma Solar LTSA - INV0490 (Executed May 15,	LTSA (Long Term	Yuma Solar energy LLC	05/15/2024
2024)	Service Agreement)	Turna sotal chergy LLO	03/13/2024
REPT BATTERO Energy Co., Ltd Powin, LLC - DC	Master Supply	REPT BATTERO Energy Co., Ltd.	05/20/2024
Blocks MSA - 05.20.2024	Agreement		00/20/2021
INV0031 - La Toba LNTP Letter Agreement	LNTP (Limited Notice to	MG HR S de R.L de CV	05/17/2024
(Compiled)(Executed)(May 20, 2024)	Proceed) or NTP (Notice		
	to Proceed)		
Spark Power Renewables USA - Powin - ASP MSA -	Master Service	Spark Power Renewables USA Inc	05/20/2024
05.20.2024	Agreement - ASP		
ACCURE - Powin - MOU - 05.01.2024	Memorandum of	Accure Battery Intelligence GmnH	05/14/2024
	Understanding		
Service Stream Energy & Water Pty Ltd - Powin AU	Master Service	Service Stream Energy & Water Pty Ltd	05/08/2024
- Short-Form-Novation-Deed-ASP-MSA-	Agreement - ASP		
05.13.2024			
Powin - UKG PRO MSA 12.3.21.docx	Master Service	UKG Inc.	12/19/2021
	Agreement		
Powin - UKG PRO ORDER 12.3.21 Powin Executed	Purchase Order	UKG Inc.	12/03/2021
UKG-Powin Energy Corporation - Order;	Purchase Order	UKG Inc.	10/12/2022
Document Manager - 10.7.22.docx			
Cameron Wind 1, LLC - Powin - Augmentation ESA	ESA (Energy Storage	Cameron Wind 1, LLC	05/03/2024
- Omnibus - 05.03.2024	Agreement)		
Cameron Wind 1 - Powin - Amendment # 1 ESA -	ESA (Energy Storage	Cameron Wind 1, LLC	05/03/2024
Omnibus - 05.03.2024	Agreement)		
REPT Battero - Powin - Cell MSA - 05.01.2024	Master Supply	REPT Battero Energy Co., Ltd.	05/01/2024
	Agreement		
Stowe Australia Pty Ltd - Powin AU - ASP MSA -	Master Service	Stowe Australia Pty Ltd	02/27/2024
02.27.2024	Agreement - ASP		
Cameron Wind 1, LLC-PRAXIS-Powin-Rider C-	Technology Escrow	Cameron Wind 1,, LLC	05/01/2024
05.01.2024	Agreement		
Powin & EVE MSA for 2024-2026 - Effective	Master Supply	EVE Power Co. Ltd.	04/28/2024
04.28.2024	Agreement		
SunStreams4 - LRD0082 - First Amendment to	ESA (Energy Storage	Sun Streams Expansion, LLC	04/17/2024
ESA - 04.17.2024	Agreement)		
Powin Specified Technologies MSA - Fully	Master Supply	Specified Technology Inc. (STI)	04/01/2024
Executed	Agreement		
Orr Protection - Powin LLC - ASP MSA - 03.14.2024		Orr Protection Systems, Inc.	03/14/2024
	Agreement - ASP	, , , , , , , , , , , , , , , , , , , ,	
DTE - DTE0021 Trenton Channel - Powin Notice to	LNTP (Limited Notice to	DTE Electric Company	04/03/2024
Proceed 4-3-2024	Proceed) or NTP (Notice		
	to Proceed)		
Powin - GTI - MOU signed 04.03.2024	Memorandum of	GTI Fabrication	02/22/2022
	Understanding		
Apex - Cameron Wind - APE0010 Sabal Ingka -	LTSA (Long Term	Cameron Wind 1, LLC	04/01/2024
LTSA - 04.01.2024	Service Agreement)		
	·		•

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Apex - Great Kiskadee - Powin - LTSA - 03.27.2024	LTSA (Long Term Service Agreement)	Great Kiskadee Storage, LLC	03/27/2024
Ebara - Powin - Manufacturing Services	Master Service	EBARA DENSAN (QINGDAO) TECHNOLOGY CO.,	03/01/2024
Agreement - 03.01.2024	Agreement	LTD.	
Desert Quartzite - Powin - LTSA First Amendment -	<u> </u>	Desert Quartzite, LLC	03/20/2024
3.20.2024	Service Agreement)		
Desert Quartzite - Powin - ESA Amendment 001	ESA (Energy Storage	Desert Quartzite, LLC	03/20/2024
and CO#4 - 03.20.2024	Agreement)		
Powin & EVE MSA Amendment No. 3 - signed 03.21.2024	Master Supply Agreement	EVE Asia Co., Limited; EVE Power Co., Ltd	03/21/2024
EBARA Densan - Powin - Free Issue Parts	Master Service	EBARA DENSAN (QINGDAO) TECHNOLOGY CO.,	03/01/2024
Agreement - 03.08.2024	Agreement	LTD.	
Powin Energy Operating, LLC (PEO) - Powin, LLC -	Master Service	Powin Energy Operating, LLC (PEO)	03/21/2021
Intercompany Administrative Services Agreement	Agreement	own Energy operating, EEO (1 EO)	00/21/2021
- 03.21.2021	Agreement		
	Mantar Carrian	Dougin LIV I +d	05/15/2022
Powin UK Ltd - Powin, LLC - Intercompany Services Agreement - 05.15.2023	Master Service Agreement	Powin UK Ltd	05/15/2023
Powin Energy Spain, SL - Powin, LLC -	Master Service	Powin Energy Spain, SL	04/13/2023
Intercompany Services Agreement - 04.13.2023	Agreement	i owin Elicigy Spaili, St	0-7/13/2023
Intercompany Services Agreement - 04.15.2025	Agreement		
Powin Australia Pty Ltd - Powin, LLC -	Master Service	Powin Australia Pty Ltd	02/13/2023
Intercompany Services Agreement - 02.13.2023	Agreement	,	
Service Stream Utilities Pty Ltd - Powin Australia	Master Service	Service Stream Utilities Pty Ltd	03/04/2024
Pty Ltd - MSA - 3.4.2024	Agreement - ASP		
SAFE Laboratories and Engineering Corp Powin,	Master Service	SAFE Laboratories and Engineering Corp.	10/26/2023
LLC - MSA - 10.26.2023	Agreement		
Invenergy Powin - Amendment#1 LTSA -	LTSA (Long Term	Invenergy Services LLC	02/21/2024
02.21.2024	Service Agreement)		
Crowe LLP - Powin, LLC - MSA for Clients -	Master Service	Crowe LLP	06/23/2023
06.23.2023	Agreement		
Powin CIMC-JV Supplemental Agreement for MSA	Master Service	Qingdao CIMC-Powin New Energy Technology	01/10/2024
- signed 02.29.2024	Agreement	Co., Ltd (CIMC - Powin)	
DTE - Trenton DTE0021 - Powin Tech Escrow	Technology Escrow	DTE Electric Company	02/23/2024
Invoicing Agreement_02.23.2024	Agreement		
DTE - Trenton DTE0021 - Powin Rider C -	Technology Escrow	DTE Electric Company	02/23/2024
02.23.2023	Agreement		
PRAXIS-Powin-Munmorah Three Party Master	Technology Escrow	Munmorah Battery ProjectCo Pty Ltd	02/22/2024
Escrow Agreement - 02.22.2024	Agreement		
	Master Service	Clean Energy Services CES LLC (CES)	02/21/2024
ully executed - 2.21.2024	Agreement	Clean Ellergy Services CES LLC (CES)	02/21/2024
Ayna Al LLC - Powin, LLC - MSA - 02.14.2024	Master Service	Anya Al LLC	02/14/2024
Ayrıa Ai LLC - POWIII, LLC - MSA - U2.14.2U24	Agreement	Allya Al LLC	02/14/2024
SMM Consulting Service Contract for Powin -	Purchasing Agreement	SMM Information & Technology Co., Ltd.	02/20/2024
signed 02.20.2024	archasing Agreement	or in thinormation a recimiotogy co., Eta.	02,20,2024
316/100 02.20.2024			
Waratah_ESA_Deed_of_Amendment_02.17.2024	ESA (Energy Storage Agreement)	Munmorah Battery ProjectCo Pty Ltd	02/17/2024
EKS - Powin - Global Master Products Supply	Master Supply	EKS (Experience Knowledge, Strategy, S.L.)	10/23/2023
Agreement - Oct. 23, 2023 Redacted Pow	Agreement	, , , , , , , , , , , , , , , , , , , ,	
Powin & SMM Information Service Agreement -	Master Service	Shanghai Metal Market	02/06/2024
02.06.2024	Agreement		
<u> </u>		•	

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N 504 . 5 . 11 . 1 . 2000		T	las (00 (000
Waratah ESA - Exhibit X 30March2023rev1	ESA (Energy Storage	Munmorah Battery ProjectCo Pty Ltd	05/03/2023
(AKE0060)	Agreement)		
Akaysha WSB - Record of agreement under Powin	ESA (Energy Storage	Munmorah Battery ProjectCo Pty Ltd	05/03/2023
ESA and Exhibit X.3.30.2023v.1.docx	Agreement)		
Trenton ESA (fully executed, compiled with	ESA (Energy Storage	DTE Electric Company	01/24/2024
exhibits)	Agreement)		
Powin - TUV Rheinland (Shanghai) Co., Ltd MSA -		TUV Rheinland (Shanghai) Co., Ltd.	01/02/2024
1.2.2024	Agreement	Law Olay Olay III O	00/45/0000
Lonestar Amended and Restated ESA (fully executed, compiled) 9.15.2023	ESA (Energy Storage Agreement)	Lone Star Solar, LLC	09/15/2023
STM0380_Watersprout - Powin - Limited Services	LTSA (Long Term	STEM / Mohave Power LLC	01/09/2024
Agreement _ Stem PO - 01.09.2024	Service Agreement)		
Socomec - Powin - Master Supply Agreement -	Master Supply	Socomec Inc.	01/01/2024
01.01.2024	Agreement		
Sunny Central Storage Data Sheet (2475-US)	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021
Sunbelt_150kVA Aux_434Vprimary	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021
Powin Stacks Product Line Datasheet (DP-S 2021)	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021
Powin Enclosure Product Line Datasheet (DP-E- 2021)	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021
MP-S230P-01 Stack230P Product Manual Rev 2	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021
Sunny Central Storage Operating Manual	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021
Inverter Transformer Technical Requirements Rev 0	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021
BESS Technical Requirements_Rev. C	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021
Exhibit C - FSI0050 Rabbitbrush 2 7-20-2021	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021
Powin Enclosure Product Manual (MP-ENCL-01)	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021
MP-SOS-MB StackOS-Modbus Product Manual Rev 0	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021
Sunny Central Storage Data Sheet (2475-US)	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021
MP-S230P-01 Stack230P Product Manual Rev 2	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021
	L		

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ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021
ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021
ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021
ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021
ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021
ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021
ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021
ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021
ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021
LTSA (Long Term Service Agreement)	PULSE CLEAN ENERGY SPV WATT LIMITED	12/22/2023
Master Service	Northern Reliability	06/25/2018
<u> </u>	Luminate LLC	12/30/2020
	Luminate LES	12/00/2020
Master Service Agreement	Libess Service	06/03/2019
Master Service	JS Renewable Energy	10/11/2022
Master Service Agreement - ASP	Intertek Testing Services NA Inc.	07/21/2021
Purchasing Agreement	iBase Gaming Inc.	07/01/2020
Master Supply Agreement	Experience Knowledge Strategy, S.L. (EKS)	10/23/2023
ESA (Energy Storage Agreement)	Pulse	12/22/2023
Master Supply Agreement	Bergstrom Inc.	12/01/2023
LTSA (Long Term Service Agreement)	Desert Quartzite	12/12/2023
LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Pulse Clean Energy SPV Watt Limited	12/01/2023
Master Supply Agreement	Xiamen Hithium Energy Storage Technology Co., Ltd.	01/01/2024
	Agreement)  ESA (Energy Storage Agreement)  LTSA (Long Term Service Agreement Master Service Agreement LSA (Energy Storage Agreement Master Service Agreement LSA (Energy Storage Agreement)  Master Supply Agreement  LTSA (Long Term Service Agreement)  LTSA (Long Term Service Agreement)  LNTP (Limited Notice to Proceed) Master Supply	Agreement)  ESA (Energy Storage Agreement)  LTSA (Long Term Service Agreement)  Master Service Agreement  Master Service Luminate LLC  Agreement  Master Service Agreement  Master Service JS Renewable Energy  Agreement  Master Service Agreement  Master Service Intertek Testing Services NA Inc.  Agreement Agreement  Master Supply Agreement  Base Gaming Inc.  Master Supply Agreement  ESA (Energy Storage Agreement)  Master Supply Agreement  ESA (Energy Storage Agreement)  Desert Quartzite  EVELORATE OF THE AGREEMENT OF THE AGREEM

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Strativ Group - Powin, LLC - MSA ASP Installation	Master Service	Strativ Group	12/01/2022
Work - 12.01.2023	Agreement - ASP		
Sonic Systems International, LLC dba Amperion -	Master Service	Sonic Systems International, LLC dba Amperion	04/17/2023
Powin, LLC - MSA ASP - 04.17.2023	Agreement - ASP		
GreEnergy Resources, LLC - Powin, LLC - ASP Site	Master Service	GreEnergy Resources, LLC	01/05/2023
Manager Services - 01.05.2023	Agreement - ASP		
Clean Energy Services CES LLC - Powin, LLC - ASP		Clean Energy Services CES LLC (CES)	12/13/2022
Site Manager Services - 12.13.2022	Agreement - ASP		
PRAXIS - Powin - El Sol Energy Storage Rider C	Technology Escrow	El Sol Energy Storage LLC	12/05/2023
Final.docx	Agreement		
PRAXIS - Powin - Yuma Solar Energy Rider C	Technology Escrow	Yuma Solar Energy LLC	12/05/2023
Final.docx	Agreement		
INV0111- El Sol - Powin - Technology Escrow	Technology Escrow	El Sol Energy Storage LLC	12/05/2023
Invoicing Agreement - 12.05.2023 (fully executed)	Agreement		
INV0490 - Yuma - Powin Tech Escrow Invoicing	Technology Escrow	Yuma Solar Energy LLC	12/05/2023
Agreement - 12.5.2023 (fully executed)	Agreement		
JMS Wind Energy, Inc Powin, LLC - ASP Master	Master Service	JMS Wind Energy, Inc.	01/19/2023
Service Agreement - 01.19.2023	Agreement - ASP		
Logicalis - Powin, LLC - Service Agreement -	Master Service	Logicalis	12/08/2023
12.08.2023	Agreement		
GAL0020_Alcoutim ESA 12.4.2023 (Fully	ESA (Energy Storage	GALP PARQUES FOTOVOLTAICOS DE ALCOUTIM	12/04/2023
executed, compiled)	Agreement)		
IOActive Inc Powin, LLC - MSA 11.22.2023	Master Supply	IOActive, Inc	11/22/2023
·	Agreement		
Apex - Angelo-Powin - Long Term Services	LTSA (Long Term	Angelo Storage LLC	11/17/2023
Agreement (11_17_2023)	Service Agreement)		
Amended and Restated LNTP - Hemingway	LNTP (Limited Notice to	Idaho Power Comapny	05/19/2023
Expansion (Executed)	Proceed) or NTP (Notice		
	to Proceed)		
SUN0050_SunGrid_Kruger HMLP_Order	Purchase Order		
Letter_12JUN2020 - R2 - 2020.06.16 - signed SG			
Powin_LTSA Proposal_Solvida_Putah	LTSA (Long Term	Putah Creek Solar Farms, LLC	12/08/2022
Creek_SDA0000_08DEC2022_Signed	Service Agreement)		
	,		
Bottleneck LTSA (fully executed)	LTSA (Long Term	Ormat Nevada, inc.	11/03/2023
	Service Agreement)		
MPI0090 - Wilson - Services Agreement 20190620	LTSA (Long Term	Strata Solar Services, LLC	08/22/2019
	Service Agreement)	·	
	,		
Termination Agreement - Framework Agreement	Framework Agreement	Longroad BESS Procurement, LLC	12/09/2022
(fully executed, compiled w_ appendices)			
,			
CPE - Powin LNTP 070720 (2)	LNTP (Limited Notice to	CPE Funding Pty Ltd	07/07/2020
	Proceed) or NTP (Notice		
	to Proceed)		
JMA0030 - Jema - Flexitranstore - PO - 12.20.2018	Purchase Order	Jema Energy S.A	
LNTP Letter Agreement Fully Assembled-	LNTP (Limited Notice to	AMP Solar Development Inc.	03/21/2022
AMP0194, AMP0195, AMP0196 (3-21-22)	Proceed) or NTP (Notice		
, , ,	to Proceed)		
Poblano -Escrow_Invoicing_Agreement (Poblano)	Technology Escrow	Poblano Energy Storage, LLC	11/03/2023
- 11.3.2023	Agreement	_	
Exhibit U STR0040 Escrow_Agreement PRAXIS	Technology Escrow	Poblano Energy Storage, LLC	11/03/2023
Rider C Poblano 11.3.2023	Agreement		
<u>,                                      </u>	•	•	

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Waratah - Energy Supply Agreement (ESA) - Deed	ESA (Energy Storage	Munmorah Battery ProjectCo Pty Ltd	11/03/2023
of amendment -11.3.2023	Agreement)		
Exhibit U STR0040 Escrow_Agreement PRAXIS	Technology Escrow	EPC Services Company	11/03/2023
Rider C EPC Services Company 11.3.2023	Agreement	Li e del vices company	1170072020
Poblano -Escrow_Invoicing_Agreement (EPC	Technology Escrow	EPC Services Company	11/03/2023
Contractor) - 11.3.2023		LEFC Services Company	11/03/2023
	Agreement	Humminghird Energy Charage LLC	10/01/2022
Hummingbird - Exhibit Y - ESV0220 - IP Escrow	Technology Escrow	Hummingbird Energy Storage, LLC	10/01/2022
Agreement - PRAXIS Rider C.docx	Agreement	DILLOS OL SANISNISDOVODVIMATTI I MITED	40/00/0000
PCE0020 - Overhill - Pulse - Amendment to LNTP	LNTP (Limited Notice to	PULSE CLEAN ENERGY SPV WATT LIMITED	10/30/2023
	Proceed) or NTP (Notice to Proceed)		
STM0576 - Sharon - Negroni 2 - Purchase Order	Purchase Order	Stem, Inc.	10/13/2023
(compiled, fully executed)	l dichase order	otem, me.	10/10/2020
Amp LTSA Update to Form LTSA 4.3 - 3R (fully	LTSA (Long Term	ASD THREE RIVERS MA SOLAR LLC	09/18/2023
executed, compiled)	Service Agreement)	AGD TIMEE MIVENO FIA GOLAN ELG	03/10/2023
Amp LTSA Update to Form LTSA 4.3 FRS (fully	LTSA (Long Term	FORT RIVER SOLAR 2 LLC	09/18/2023
executed, compiled)	Service Agreement)	I ON MIVEN SOLAN 2 ELC	03/10/2023
Amp LTSA Update to Form LTSA 4.3 Cotuit (fully	LTSA (Long Term	ASD COTUIT MA SOLAR LLC	09/18/2023
		AOD OOTOIT PIA GOLAN LLC	03/10/2023
executed, compiled)	Service Agreement)	Solar Star 4 LLC	08/31/2023
Powin BHER ESA - BHE0021 Solar Star 4 (fully	ESA (Energy Storage	Solar Star 4, LLC	08/31/2023
executed)	Agreement)		
Dowin BLIED ECA BLIEDOOO Color Stor 2 (fully	FCA /Fnorm Ctorogo	Solor Stor 2 LLC	08/31/2023
Powin BHER ESA - BHE0020 Solar Star 3 (fully	ESA (Energy Storage	Solar Star 3, LLC	08/31/2023
executed) (1)	Agreement)		
LTSA - Ameresco - Hampden (fully compiled, fully	LTSA (Long Term	Hampden Landfill Solar LLC	07/31/2023
executed)	Service Agreement)	·	
PCE0020 - Overhill - LNTP (executed, compiled)	LNTP (Limited Notice to	PULSE CLEAN ENERGY SPV WATT LIMITED	08/04/2023
	Proceed) or NTP (Notice		
	to Proceed)		
(EDF0570 - EDF Test Cell PO) 4500138514	Purchase Order	EDF Renewables	
IPC - Powin Black Mesa et al Omnibus LTSA	LTSA (Long Term	Idaho Power Comapny	08/21/2023
(executed, compiled)		Indano Power Comaphy	00/21/2023
· ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	Service Agreement)	Envision Duitai Dunamias Tachnalagy (Changhai)	07/07/2021
20210714_AESC_Battery Cell Master Supply Agreement_EXECUTED	Master Supply	Envision Ruitai Dynamics Technology (Shanghai)	07/07/2021
	Agreement	Co., Ltd.	00/00/0001
DocuSign Purchase Order_PO-	Purchase Order	DocuSign Inc.	06/30/2021
2544_1625027641312	Durchass Ordan	DeauSign Inc	02/20/2022
DocuSign Inc - Powin LLC - Order Form -	Purchase Order	DocuSign Inc	03/30/2023
03.31.2023	Durchasa Order	Doguesian Inc	00/01/0001
DocuSign Inc - Powin LLC - Order Form - 2021	Purchase Order	DocuSign Inc.	06/21/2021
Descartes - Powin, LLC - GLN Services Agreement	Master Service	Descartes Systems (USA) LLC	02/03/2022
(ISF) - 2022	Agreement	OT Company tion Contagg	40/07/0000
CT Corp - PEC - CT Assurance Agreement 2022 -	Master Service	CT Corporation System	10/07/2022
COUNTERSIGNED	Agreement	4500 110 110	10/04/0000
Powin & AESC MSA - Effective 10.01.2023	Master Supply	AESC US, LLC.	10/01/2023
Province PEO OR Form Annual Control	Agreement	PRA Count Habana	00/45/0010
Powin PEC 3P Escrow Agreement 180303	Technology Escrow	PPA Grand Johanna	03/15/2018
	Agreement		
Reliance - Powin - MOU - 09062023	Memorandum of	Reliance Industries Limited	09/06/2023
	Understanding		
QPO - Powin - Agreement 8.8.2023	Purchasing Agreement	QPO Energy, LLC	08/08/2023
PO Box Services Proposal - POWIN ENERGY	Master Service	Grupo Gestiona T	01/03/2023
•		- Οι αρό Θεοιίοπα τ	01/03/2023
SPAIN SLU - Gestiona T - 20230403	Agreement		

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AT&T - Powin Professional Consulting Agreement	Master Service	AT&T Corp	10/05/2023
October 2023	Agreement		
PRAXIS Rider C Great Kiskadee Storage, LLC	Technology Escrow Agreement	Great Kiskadee Storage, LLC	12/20/2022
PRAXIS Rider C - Chaparral Springs - Powin.docx	Technology Escrow Agreement	Chaparral Springs, LLC	
PRAXIS Rider C (Angelo Storage, LLC	Technology Escrow Agreement	Angelo Storage LLC	12/20/2022
PRAXIS-Powin-Desert-Quartzite-signed-Rider-C	Technology Escrow Agreement	Desert Quartzite, LLC	12/06/2022
PRAXIS Rider C - Rabbitbrush Solar, LLC	Technology Escrow Agreement	Rabbitbrush Solar, LLC	
PRAXIS Rider C - Arrow Canyon Solar	Technology Escrow Agreement	Arrow Canyon Solar, LLC	
Powin-Rider-C-Tranquility-Project.docx	Technology Escrow Agreement	SP Tranquility Solar Storage LLC	
Powin-Rider-C-Garland-Project.docx	Technology Escrow Agreement	SP Garland Solar Storage LLC	
Arizona Mechanics Lien Waiver Forms (Statutory) Powin FINAL - Exh.Q-1	ESA (Energy Storage Agreement)	Sun Streams Expansion, LLC	
Powin-Energy-Ontario-Storage-First-Amendment- to-Powin-Energy-Ontario-Storage-Two-Party- Master-Escr-signed	Technology Escrow Agreement	Powin Energy Ontario Storage II, LP	05/17/2022
12.26.21 Powin Rider C - Triple Butte LLC (Jupiter cmts) - FINAL (1)	Technology Escrow Agreement	Triple Butte LLC	
12.26.21 Powin Rider C - Swoose LLC (Jupiter cmts) - FINAL (1)	Technology Escrow Agreement	Swoose LLC	
12.26.21 Powin Rider C - Flower Valley LLC (Jupiter cmts) - FINAL (1)	Technology Escrow	Flower Valley LLC	
Exhibit U - AKE0060 - PRAXIS Rider C - (Final) (1) (1).docx	Agreement Technology Escrow Agreement	MUNMORAH BATTERY PROJECTCO PTY LTD;	12/12/2022
Exhibit X2 - IDP0061 - Powin Tech Escrow Invoicing Agreement_execution_v	Technology Escrow Agreement	Idaho Power Comapny	09/14/2023
PRAXIS - PEC - Charger-Two-Party-Master-Escrow - 6.21.2018 (Powin Energy Ontario Storage II Rider C)	Technology Escrow Agreement	Praxis Technology Escrow	06/21/2018
PRAXIS - Powin Idaho Power Company Rider C Final.docx	Technology Escrow Agreement	Idaho Power Comapny	09/14/2023
20191113 Praxis Rider C Acorn (esVolta PEC Executed)	Technology Escrow Agreement	Acorn I Energy Storage LLC	10/01/2019
PRAXIS Rider C Wildcat - FINAL.docx	Technology Escrow Agreement	Wildcat I Energy Storage LLC	11/25/2019
Serrano - Invoicing Agreement (IP Escrow) _8.8.2023 execution version	Technology Escrow Agreement	Serrano Solar, LLC	08/23/2023
Coffman_Powin_Full MSA_2021_Clean CEI sig.pdf_signed_2021.12.17.23.39.32	Master Service Agreement	Coffman Engineers Incorporated	12/01/2021
Powin PO 5326 - Code Unlimited_Final Revision	Purchase Order	Code Unlimited LLC	11/15/2022

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Professional Services Agreement -Powin and	Master Service	Billion Electric Co., Ltd.	09/27/2022
Billion	Agreement		
MSA - Ameresco - POWIN CONTRACT - FINAL 9-8-	Master Service	Ameresco Inc	09/02/2022
2022.pdf_signed_2022.09.11.10.49.03	Agreement - ASP		
2017.04.21 - KSAndCo_MSA_Addendum_Q1_2017	Master Service	Kieckhafer, Schiffer & Company LLP	04/21/2017
	Agreement		
Powin - ACE Battery PFA - FINAL CLEAN -	Framework Agreement	Shenzhen ACE Battery Co., Ltd.	03/14/2023
03.14.2023		•	
Q221028-1_MSA_ ACCURE Inc_Powin_final.docx	Master Service	Accure	10/28/2022
(1)	Agreement		
Clean Peak Energy BESS MSA - 20210217	Master Supply	CPE Funding Pty Ltd	02/17/2021
Execution Version - CPE signed	Agreement		02.12021
AMR Framework	Framework Agreement	Ameresco Inc	04/29/2022
7 I IVI Tulliowork	Tramework/Ngreement	7 WHERESEO HIE	04/25/2022
Akayaha Framawark Agraamant Tarm Chaat	Framework Agreement	Akoveho Energy Pty Ltd	03/01/2022
Akaysha Framework Agreement_Term Sheet -	Framework Agreement	Akaysha Energy Pty Ltd	03/01/2022
Executed_2022.03.04	Durchasa Ordar	Cum Crid Colutions Inc	07/04/0010
SUN0030-3 Order Letter- Kruger 072319	Purchase Order	SunGrid Solutions Inc.	07/24/2019
(executed)	Mantau Committee	Chara In a	00/00/0000
MSA Stem - Powin (EXECUTED w PGs and LTSA v2)	1	Stem, Inc.	09/02/2020
	Agreement		
SS4 - Invoicing Agreement (IP Escrow) 2023.08.23	Technology Escrow	Sun Streams Expansion LLC	08/23/2023
	Agreement		
PRAXIS - Powin Serrano Solar Rider C Final.docx	Technology Escrow	PRAXIS Technology Escrow, LLC	08/23/2023
	Agreement		
PRAXIS - Sun Streams PVS 4 - Rider C Final.docx	Technology Escrow	Sun Streams Expansion, LLC	08/23/2023
	Agreement		
2017.03.30 - Tolling Agreement Fully Executed	Purchasing Agreement	San Diego Gas & Electric Company	03/30/2017
2017-09-01 SCE-POWIN Goleta ESS1 FINAL	ESA (Energy Storage	Southern California Edison Company	09/01/2017
EXECUTED	Agreement)		
Termination of LNTP_Angiola	LNTP (Limited Notice to	Angiola East, LLC	06/21/2022
SBE0010.docx_signed_2022.06.21.20.39.07	Proceed) or NTP (Notice		
	to Proceed)		
Termination of LNTP_Angiola	LNTP (Limited Notice to	Angiola East, LLC	06/08/2022
SBE0010.docx_signed_2022.06.08.15.28.08	Proceed) or NTP (Notice		
_ 5 _	to Proceed)		
PO# 192 - Powin Energy - Schaeffler	Purchase Order	Saturn Power Inc.	04/06/2018
,			
20191209 - Prisma - Powin MSA Fully Executed	Master Service	Prisma Energy Solutions LLC	
utty Excented	Agreement	Energy sociations LES	
3.4.5 Charger - Amended and Restated BESA (PPA	_	PPA Grand Johanna LLC	12/04/2017
Grand Johanna) [EXECUTED]		I I A Orania Johannia ELO	1210412011
PPA_Energy Storage_RA Only (After Online	Agreement) Purchasing Agreement	Southorn California Edison Company	09/05/2016
	ruichasing Agreement	Southern California Edison Company	08/05/2016
Date)_2016-08-05_EXECUTED	Durch coing Agreement	Criscom Solar II C	01/00/2020
Grissom_1st Amendment to PPA_Fully	Purchasing Agreement	Grissom Solar, LLC	01/09/2020
Executed_1.9.2020	District Asset	Orizona Calar II C	05/00/0000
Grissom_2nd Amendment to PPA_Fully	Purchasing Agreement	Grissom Solar, LLC	05/20/2020
Executed_ 5.20.2020	Donalis at a district	North Condition Florida March 11 Condition	00/00/0040
Grissom_Power Purchase Agreement_09.06.2018	Purchasing Agreement	North Carolina Electric Membership Corporation	09/06/2018
Ormat - Powin - OTI0040 - Bottleneck - ESA	ESA (Energy Storage	Ormat Nevada Inc	03/15/2022
Amendment #1 - 05.10.2022	Agreement)		
20201026 - RTC0020 Garland Executed Supply	ESA (Energy Storage	Mitsubishi Power Americas, Inc.	10/26/2020
Agreement	Agreement)		

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Tranquillity LTSA Powin Amendment 3 -	LTSA (Long Term	Mitsubishi Power Americas Inc	12/08/2022
Availability Calculations (Execution Version	Service Agreement)		
12.8.22).pdf_signed_2022.12.22.09.23.39			
Garland LTSA Powin Amendment 3 - Availability	LTSA (Long Term	Mitsubishi Power Americas Inc	12/08/2022
Calculations - 12.08.2022	Service Agreement)		
LNTP 1-2 Payment Release Lien Waivers - Hecate	LNTP (Limited Notice to	Mitsubishi Hitachi Power Systems Americas, Inc.	06/22/2020
Johanna - Signed 6-22-2020	Proceed) or NTP (Notice		
Johanna Olginoa o 22 2020	to Proceed)		
Hecate - LNTP2 Amendment #1 - PECexec	LNTP (Limited Notice to	Mitsubishi Hitachi Power Systems Americas, Inc.	07/02/2020
Trodice ENT 27 mendment #1 1 Edexee	Proceed) or NTP (Notice	introduction over dystems whereds, me.	0770272020
	· ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` `		
DO Windows DC00040074	to Proceed)	MITCHINICH ELECTRIC DOWER PROPLICTS INC	10/10/0010
PO Windsor PS00010871	Purchase Order	MITSUBISHI ELECTRIC POWER PRODUCTS, INC	12/19/2018
		(MEPPI)	
PO Sarnia PS00010872	Purchase Order	MITSUBISHI ELECTRIC POWER PRODUCTS, INC	12/19/2018
		(MEPPI)	
PRAXIS-Powin Two Party Master Escrow	Technology Escrow	PRAXIS Technology Escrow, LLC	12/17/2019
Agreement - Final 12-17-19.docx	Agreement		
Powin - REPT - MOU for Indonesia Opportunity -	Memorandum of	REPT BATTERO Energy Co., Ltd	08/01/2023
signed 08.14.2023	Understanding		
W. Columbia - Praxis - POWIN - Three Party	Technology Escrow	PRAXIS Technology Escrow, LLC	09/26/2019
Technology Escrow Agreement wEX B FINAL	Agreement		
SP_Powin_Praxis_Escrow Agreement	Technology Escrow	PRAXIS Technology Escrow, LLC	03/01/2022
Amendment202203_FE (1)	Agreement		
Amendment 2 for MAV6 Subcontract	ESA (Energy Storage	Mitsubishi Power Americas, Inc.	02/08/2022
.pdf_signed_2022.03.01.21.48.30	Agreement)	Thisubishir ower Americas, inc.	02/00/2022
1.pui_signeu_2022.03.01.21.46.30	Agreement		
Powin - Desay Battery PFA - FINAL CLEAN -	Framowork Agraamant	Huizhou Desay Battery Co., Ltd.	03/15/2023
	Framework Agreement	Huizilou Desay Battery Co., Etu.	03/13/2023
03.15.2023			
APE0070 - Powin Tech Escrow Invoicing	Technology Escrow	Great Kiskadee LLC	12/20/2022
Agreement_Executable.docx.pdf_signed_2022.12.	Agreement		
21.07.32.07			
APE0060 - Powin Tech Escrow Invoicing	Technology Escrow	Angelo Storage LLC	12/20/2022
Agreement_Executable.docx.pdf_signed_2022.12.	Agreement		
21.07.29.30			
PO - Powin - Wallum - final (corrected)	Purchase Order	Amp Solar US Services LLC	08/28/2020
Oak_Hill_2-	Purchase Order	Oak Hill Solar 2 LLC	09/03/2021
Assignment_of_Rights_under_Purchase_Order_(a			
mp_9-3-21)-Execution			
Oak_Hill_1-	Purchase Order	Oak Hill Solar 1 LLC	09/03/2021
Assignment_of_Rights_under_Purchase_Order_(a			/
mp_9-3-21)-Execution			
AKA0010 - Amendment 1 - 4 March 22_AKA Fully	ESA (Energy Storage	Aspin Kemp & Associates Inc	12/23/2021
Executed	Agreement)	Nopin Kellip & Associates IIIC	12,20,2021
	,	Powerflex Systems, Inc.	06/11/2021
Powin 20191028 - PEC BESA - Base v.9 (PEC	ESA (Energy Storage	Foweritex systems, inc.	06/11/2021
Executed 06.11.21) - Ventura	Agreement)		
W10000 D	<b>D</b>		00 100 105 : 5
KIA0000 - Purchase Agreement - MEPPI and Powin	Purchasing Agreement	Mitsubishi Electric Power Products, Inc. (MEPPI)	08/29/2018
Rider-C-Powin-KCE-TX-Holdings-2020-Operating-	Technology Escrow	PRAXIS Technology Escrow, LLC	01/13/2021
Projects-NRF-12.31.DOCX	Agreement		
Rider-C-KCE-Powin-PEC-Construction-	Technology Escrow	PRAXIS Technology Escrow, LLC	
ProjectsNRF-12.31.DOCX	Agreement		
	<u> </u>	l .	1

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Rider-C-KCE-Powin.docx	Technology Escrow Agreement	PRAXIS Technology Escrow, LLC	
PRAXIS - Powin - Sun Streams PVS Rider C executed	Technology Escrow Agreement	PRAXIS Technology Escrow, LLC	07/24/2023
PRAXIS - Ulinda Park - Exhibit U - AKE0010 Rider C -executed	Technology Escrow Agreement	PRAXIS Technology Escrow, LLC	07/25/2023
Powin & BQC MSA - signed 08.01.2023	Master Supply Agreement	Shenzhen Baiqiancheng Electronic Co.,Ltd	
TPE0010 - Purchase Order	Purchase Order	TPE Energy, Inc.	10/27/2020
TPE 0080_Powin_Form_BESA_TPE_225_TPE0	ESA (Energy Storage Agreement)	TPE Energy, Inc.	11/18/2021
TPE 0070_Powin_Form_BESA_TPE_230P_TPE	ESA (Energy Storage Agreement)	TPE Energy, Inc.	11/18/2021
Three Rivers - AMP0196 - BESA (fully executed)	ESA (Energy Storage Agreement)	AMP Solar US Services LLC	07/28/2022
Sunstreams 3 - Limited Notice to Proceed (Executed fully assembled)	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Sun Streams PVS, LLC	09/12/2022
SUN0040 - SunGrid - Small Fry - OL	Purchase Order	Sungrid Solutions	08/08/2019
Strata-Powin MSA Term Sheet 07-07-22 Fully Executed	Master Supply Agreement	Strata Solar, LLC	07/07/2022
Strata Poblano LNTP (executed, compiled) (2)_small	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Poblano, Energy Storage, LLC	12/19/2022
Strata Poblano ESA (fully executed and compiled)	ESA (Energy Storage Agreement)	Poblano Energy Storage, LLC	04/17/2023
STR0010 - GUC Evans Substation - Services Agreement	LTSA (Long Term Service Agreement)	Strata Solar, LLC	10/27/2020
STR0010 - GUC Evans Substation - BESA	ESA (Energy Storage Agreement)	Strata Solar, LLC	03/27/2020
STM0913- BWV_Palmer_Sykes_Purchase_Order_11953_(ass embled)_small	Purchase Order	Stem, Inc.	03/08/2023
STM0912- BWV_Douglas_Oak_Purchase_Order_11958_(ass embled)_small	Purchase Order	Stem, Inc.	03/08/2023
STM0911- BWV_Dighton_Tremont_Purchase_Order_11957_( assembled)_small	Purchase Order	Stem, Inc.	03/08/2023
Yuma Supply Agreement (executed, compiled with exhibits)	ESA (Energy Storage Agreement)	Yuma Solar Energy LLC	05/19/2023
YUMA PCS LNTP Letter Agreement (fully executed 3.13.23)	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Yuma Solar Energy LLC	03/13/2023
Ysolar_PO_Leader_20210824	Purchase Order	Leader Energy Storage Technology Co., Ltd	08/24/2021
Willow Springs - ESSA - FULLY COMPILED AND EXECUTED - 7-27-2022_small	ESA (Energy Storage Agreement)	Chaparral Springs, LLC	07/27/2022
WEG0020 - Demo Stack225 - Purchase Order	Purchase Order	WEG Electric Corp	02/24/2020
WEG0020 - Demo Stack225 - PO	Purchase Order	WEG Electric Corp	01/28/2020
			-

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TV44 OOA Assessment A. L. III. St. L.	LTOA (Lawat	Minute in the December of the Company	100/44/0000
TX11 CSA Amendment 1 dually signed	LTSA (Long Term	Mitsubishi Power Americas, Inc. (MPA)	06/14/2022
	Service Agreement)		
STM0652-	Purchase Order	Stem, Inc.	03/08/2023
	ruiciiase Oluei	Stem, inc.	03/06/2023
Dark_N_Stormy_II_Purchase_Order_11633_(asse			
mbled)_small			
STM0651-	Purchase Order	Stem, Inc.	03/08/2023
Dark_N_Stormy_I_Purchase_Order_11634_(asse			
mbled)_small			
STM0572-	Purchase Order	Stem, Inc.	03/08/2023
Velvet_Mite_CPR_Purchase_Order_12288_(asse			
mbled)_small	D 1 0 1	0	00/00/000
STM0571-	Purchase Order	Stem, Inc.	03/08/2023
Velvet_Mite_TR_Purchase_Order_12285_(assemb			
led)_small			
STM0578-	Purchase Order	Stem, Inc.	03/08/2023
Velvet_Mite_SD_Purchase_Order_12283_(assemb			
led)_small			
STM0577-Velvet Mite ML Purchase Order 12282	Purchase Order	Stem, Inc.	03/08/2023
	i archase Orael	Jotem, IIIo.	0010012020
(assembled)_small	D 1 0 :		00/00/0000
STM0576-	Purchase Order	Stem, Inc.	03/08/2023
Velvet_Mite_MR_Purchase_Order_12287_(assem			
bled)_small			
STM0574-	Purchase Order	Stem, Inc.	03/08/2023
   Velvet_Mite_BR_Purchase_Order_12284_(assemb			
led)_small			
STM0573-	Purchase Order	Stem, Inc.	03/08/2023
	Pulchase Order	Stem, mc.	03/06/2023
Velvet_Mite_QR_Purchase_Order_12286_(assem			
bled)_small			
STM0493-	Purchase Order	Stem, Inc.	03/08/2023
Mosquito_III_Purchase_Order_11635_(assembled			
)_small			
STM0492-	Purchase Order	Stem, Inc.	03/08/2023
   Mosquito II Purchase Order 11637 (assembled)			
/			
_small	D 1 0 1	 	00/00/000
STM0491-	Purchase Order	Stem, Inc.	03/08/2023
Mosquito_I_Purchase_Order_11636_(assembled)			
(1)_small			
Southern TQ_MPA LTSA - Powin Subcontract - 6-	LTSA (Long Term	Mitsubishi Power Americas, Inc. (MPA)	06/28/2021
30 - Fully Executed	Service Agreement)		
_	, ,		
Southern Garland_MPA LTSA Powin Subcontract	LTSA (Long Term	Mitsubishi Power Americas, Inc. (MPA)	06/28/2021
		in moudising ower Americas, inc. (Pit A)	0012012021
6-30 - Fully Executed	Service Agreement)		
Sol System - BESS Supply Agreement (Fully	ESA (Energy Storage	SCS Van Wyck 012823 Croton On Hudson, LLC	11/23/2021
executed)	Agreement)		
Slocum ESA (fully executed, compiled)	ESA (Energy Storage	DTE Electric Company	12/15/2022
	Agreement)	· ´	
	0 ,		
Signed LESO010 RESA	ECV (Enorgy Storogo	Loador Enorgy Storago Toohnology Co. 14d	00/20/2022
Signed LES0010 BESA	ESA (Energy Storage	Leader Energy Storage Technology Co., Ltd	09/30/2022
	Agreement)		
SBE0010 Angiola LNTP (executed)	LNTP (Limited Notice to	Angiola East, LLC	03/17/2022
	Proceed) or NTP (Notice		
	to Proceed)		
Santa Paula OMA (Executed)	LTSA (Long Term	Santa Paula Energy Storage, LLC	10/21/2021
auto of milehoodica)		Journal add Energy Otologo, ELO	10/21/2021
	Service Agreement)		

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Santa Paula BESA Powin - esVolta (Executed)	ESA (Energy Storage Agreement)	Santa Paula Energy Storage, LLC	10/21/2021
RCT0030 - Tranquillity - BESSA - 20201123	ESA (Energy Storage Agreement)	Mitsubishi Power Americas, Inc. (MPA)	11/23/2020
Rabbitbrush 2 - Leeward - Powin BESA SA (executed)[71635]	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021
Rabbitbrush 1 - Leeward - Powin BESA SA (executed) (1)	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	07/09/2021
Quote - QPO0030 (Richard Signed)	Purchase Order	QPO Energy, LLC	10/14/2021
Quote - QPO0010-QPO Taiwan (Richard Signed)	Purchase Order	QPO Energy, LLC	10/01/2021
Purchase Order 10711 Powin 20210603 V3 (002) - signed	Purchase Order	Stem, Inc.	06/08/2021
Purchase Order 10459 20210210 Stem - Fully Assembled - Fully Executed 20210308	Purchase Order	Stem, Inc.	02/28/2021
Purchase Order 10425 20210114 Stem Signed	Purchase Order	Stem, Inc.	01/14/2021
PRAXIS Rider C - Powin 191112 - West Warwick Energy Storage III, LLC.docx	Technology Escrow Agreement	Convergent Energy and Power LP	
PRAXIS Rider C - Powin 191112 - West Warwick Energy Storage II, LLC.docx	Technology Escrow Agreement	Convergent Energy and Power LP	
PRAXIS Rider C - Powin 191112 - West Warwick Energy Storage I, LLC.docx	Technology Escrow Agreement	Convergent Energy and Power LP	
PPS0000 - Silver Oak - PO	Purchase Order	Pure Power Solutions, Inc.	02/27/2018
Powin-LRE Sunstreams ESA (fully executed, compiled w exhibits)	ESA (Energy Storage Agreement)	Sun Streams PVS, LLC	12/09/2022
Powin_LTSA_Az_Sun_El_Sol_Orangeville_FINAL	LTSA (Long Term Service Agreement)	Invenergy Services LLC	03/01/2022
Powin_Akaysha_Waratah_LTSA_(compiled_fully_e xecuted)		Munmorah Battery ProjectCo Pty Ltd	12/16/2022
Powin Project Addendum Hannover (FINAL PROJECT ADDENDUM 05.25.21) - CLEAN Fully Executed	Master Supply Agreement	Mitsubishi Electric Power Equipment, Inc. (MEPPI)	05/25/2021
Powin Master Agreement 5-25-21 (FINAL MAIN BODY 05.25.21) - CLEAN Fully Executed	Master Supply Agreement	Mitsubishi Electric Power Products, Inc. (MEPPI)	05/25/2021
Town of La Grange - Powin - LTSA - 06.30.2021	LTSA (Long Term Service Agreement)	La Grange, an Incorporated North Carolina Town	06/30/2021
Powin LTSA - Bruce Power - 20230501 fully executed	LTSA (Long Term Service Agreement)	Saturn Battery I LP	05/01/2023
Powin LNTP - NY ESRT Equipment and Schedule Form (executed)	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Powerflex Systems, Inc.	02/25/2022
Powin LNTP - CSU Fullerton Equipment and Schedule Form (executed)	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Powerflex Systems, Inc.	02/25/2022
Powin Executed MSA Stem - Powin 1st Restated - 20220914 Execution Version - FE	Master Supply Agreement	Stem, Inc.	09/14/2022

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ent) ergy Storage ent)	Arizona Storage Development LLC  Powerflex Systems, Inc.  Serrano Solar, LLC	03/05/2021  03/05/2021  03/05/2021  03/05/2021  03/05/2021  06/11/2021  05/05/2023
ent) ergy Storage ent)	Arizona Storage Development LLC  Arizona Storage Development LLC  Arizona Storage Development LLC  Powerflex Systems, Inc.  Serrano Solar, LLC  Idaho Power Company	03/05/2021 03/05/2021 03/05/2021 06/11/2021 05/05/2023
ergy Storage ent)	Arizona Storage Development LLC  Arizona Storage Development LLC  Powerflex Systems, Inc.  Serrano Solar, LLC  Idaho Power Company	03/05/2021 03/05/2021 06/11/2021 05/05/2023
ergy Storage ent)	Arizona Storage Development LLC  Powerflex Systems, Inc.  Serrano Solar, LLC  Idaho Power Company	03/05/2021 06/11/2021 05/05/2023
ergy Storage ent) ergy Storage ent) ergy Storage ent) ergy Storage ent)	Powerflex Systems, Inc.  Serrano Solar, LLC  Idaho Power Company	06/11/2021 05/05/2023
ent) ergy Storage ent) ergy Storage ent)	Serrano Solar, LLC  Idaho Power Company	05/05/2023
ent) ergy Storage ent)	Idaho Power Company	
ent)		12/28/2021
ergy Storage ent)	Idaho Power Company	12/28/2021
ergy Storage ent)	Idaho Power Company	12/28/2021
ergy Storage ent)	Idaho Power Company	12/28/2021
ergy Storage ent)	Convergent Energy and Power LP	02/16/2022
ergy Storage ent)	Convergent Energy and Power LP	02/16/2022
ergy Storage ent)	Convergent Energy and Power LP	02/16/2022
ergy Storage /	AKA Group	12/23/2021
· ·	Leader Energy Storage Technology Co., Lt	d 03/03/2022
e Order	QPO Energy, LLC	10/14/2021
e Order	QPO Energy, LLC	10/14/2021
I	Honeywell Limited - HPS CA	12/01/2020
e Order	Public Service Company of New Mexico	03/09/2023
mited Notice to I) or NTP (Notice	Tuble service company of New Hexico	05/01/2023
		Honeywell Limited - HPS CA  imited Notice to d) or NTP (Notice eed)  ergy Storage  Public Service Company of New Mexico

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	1	I	<del>                                     </del>
PGR0020 - Rochester - LNTP	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Pine Gate Renewables, LLC	10/06/2020
PGR0010 - Tremont - LNTP	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Pine Gate Renewables, LLC	10/06/2020
PGE0010 - PGE- BPSC - PO	Purchase Order	Portland General Electric (PGE)	10/07/2019
PEC to PEOS II Battery Equipment supply Agreement	ESA (Energy Storage Agreement)	Powin Energy Ontario Storage, LLC	07/01/2017
PAC0010 - Klamath Falls -Materiasl Supply and Installation Contract - EC	ESA (Energy Storage Agreement)	Pacificorp	10/06/2021
PAC0010 - Klamath Falls - NTP	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Pacificorp	10/07/2021
Ormat Equipment Supply Agreement (executed)_small	ESA (Energy Storage Agreement)	Ormat Nevada Inc.	03/15/2022
BESA Or Haner	ESA (Energy Storage Agreement)	Auto-Chen Ltd	06/09/2021
OPL0010 - EPC Integration for Opalco by SunGrid	Purchase Order	Orcas Power & Light Cooperative (OPALCO)	12/04/2019
OPL0010 - Decatur EPC Agreement - 20190712	ESA (Energy Storage Agreement)	Orcas Power & Light Cooperative (OPALCO)	07/12/2019
Oak Hill 2 Powin PO	Purchase Order	Amp Solar US Services LP	01/25/2021
Oak Hill 1 Powin PO	Purchase Order	Amp Solar US Services LP	01/25/2021
Novasource - Powin Limited Services Agreement.docx	LTSA (Long Term Service Agreement)	Northstar Energy Management, LLC	02/27/2023
NIS0040 - NIDEC - Disney Bahamas - PO	Purchase Order	Nidec ASI S.p.A.	05/29/2019
BESA Nir Yitzac 3	ESA (Energy Storage Agreement)	Auto-Chen Ltd	06/09/2021
BESA Nir Yitsac 2	ESA (Energy Storage Agreement)	Auto-Chen Ltd	06/09/2021
Neat Mordechai - ESA - 6.9.2021	ESA (Energy Storage Agreement)	Auto-Chen Ltd	06/09/2021
MTA-45002234641	Purchase Order	Mesa Technical Associates, Inc.	10/01/2019
Millikan - PPA Grand Johanna - O&M Agreement	LTSA (Long Term Service Agreement)	PPA Grand Johanna LLC	12/04/2017
MidAm ESS Supply Agreement FINAL 10.3.18_Fully Executed	ESA (Energy Storage Agreement)	Invenergy Storage Development LLC	10/02/2018
MHP0230 - KCE TX23 - LNTP	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Mitsubishi Hitachi Power Systems Americas, Inc. (MHPS)	07/16/2020
MHP0230 - KCE TX 23 - BESSA - MPA	ESA (Energy Storage Agreement)	Mitsubishi Power Americas, Inc. (MPA)	10/16/2020
MHP0120 - KCE TX12 - LNTP	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Mitsubishi Hitachi Power Systems Americas, Inc. (MHPS)	07/16/2020

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MHP0120 - KCE TX 12 - BESSSA - MPA	ESA (Energy Storage Agreement)	Mitsubishi Power Americas, Inc. (MPA)	10/16/2020
MHP0110 - KCE TX11 - LNTP	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Mitsubishi Hitachi Power Systems Americas, Inc. (MHPS)	07/16/2020
MHP0110 - KCE TX 11 - Service Agreement	LTSA (Long Term Service Agreement)	Mitsubishi Power Americas, Inc. (MPA)	05/19/2021
MHP0110 - KCE TX 11 - BESSA - MPA	ESA (Energy Storage Agreement)	Mitsubishi Power Americas, Inc. (MPA)	10/15/2020
MHP0010 - Fredonia - PO	Purchase Order	Mitsubishi Hitachi Power Systems Americas, Inc. (MHPS)	03/25/2020
MHP0010 - Fredonia - Order Letter	Purchase Order	Mitsubishi Hitachi Power Systems Americas, Inc. (MHPS)	03/05/2020
MEP0020 - ITC Test Bed - MSA	Master Supply Agreement	Mitsubishi Electric Power Products, Inc. (MEPPI)	02/27/2019
Mav6 Powin LTSA - 20210719 Fully Executed	LTSA (Long Term Service Agreement)	Maverick Solar 6, LLC	07/19/2021
LTSAGOElectric _Confederation_College_(Powin_2023-01-17 _Fully_Compiled)	LTSA (Long Term Service Agreement)	Go Electric, Inc	02/02/2023
LRE (Longroad)-Powin Definitive Framework Agreement (Executed)	Framework Agreement	Longroad BESS Procurement LLC	01/07/2022
LRE - Powin - Rabbitbrush 2 Battery LTSA - 03.18.2022	LTSA (Long Term Service Agreement)	Rabbitbrush Solar, LLC	03/18/2022
LRE - Powin - Rabbitbrush 1 Battery LTSA - 03.18.2022	LTSA (Long Term Service Agreement)	Rabbitbrush Solar, LLC	03/18/2022
Longroad SS4 ESA (assembled, fully executed)_small	ESA (Energy Storage Agreement)	Sun Streams Expansion, LLC	03/10/2023
Long Term Services Agreement for ESS between Chaparral Springs, LLC and Powin, LLC for the Willow Springs Solar 3 project (fully	LTSA (Long Term Service Agreement)	Chaparral Springs, LLC	08/08/2022
Long Term Services Agreement for ESS between Chaparral Springs, LLC and Powin, LLC for the Chaparral Solar project (fully execut	LTSA (Long Term Service Agreement)	Chaparral Springs, LLC	08/08/2022
Lonestar ESA - SCL0020 (fully executed, compiled with all exhibits)	ESA (Energy Storage Agreement)	Lone Star Solar, LLC	05/01/2023
LNTP_DYN0108_POWIN (051022) CLEAN - fully executed	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Dynapower Company, LLC	05/10/2022
LNTP_DYN0107_Powin_05.092022 Clean Final - fully executed	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Dynapower Company, LLC	05/10/2022
LNTP Side Letter DYN0108 Powin 05.24.2022 Executable	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Dynapower Company, LLC	05/24/2022
LNTP Side Letter DYN0107 Powin 05.24.2022 Executable	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Dynapower Company, LLC	05/24/2022
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LES0010-Leader Energy Storage_210806-signed	Purchase Order	Leader Energy Storage Technology Co., Ltd	08/06/2021
Leader PO2022-001 Fully Executed	Purchase Order	Leader Energy Storage Technology Co., Ltd	03/03/2022
LaGrange Strata - Powin BESA (EXECUTED)	ESA (Energy Storage Agreement)	Strata Solar, LLC	08/12/2021
La Grange Powin LNTP -	LNTP (Limited Notice to	Strata Storage, LLC	07/02/2021
Strata_2021.07.07_EXECUTED	Proceed) or NTP (Notice to Proceed)	Stata storage, EES	0770272021
KMC0010 LNTP Letter Agreement - Brandywine	,	KMC Thermo, LLC	03/15/2022
(fully executed)	Proceed) or NTP (Notice to Proceed)		
STM0000 - Stem - Master Service Agreement (3)	Master Supply Agreement	Stem, Inc.	09/02/2020
Stem Portfolio LNTP Letter Agreement 20220303 -	LNTP (Limited Notice to	Stem, Inc.	03/03/2022
Execution Version FE	Proceed) or NTP (Notice to Proceed)		
SPI0040 - HoneywellSaturn - Bruce - Subcontract Agreement - A1	ESA (Energy Storage Agreement)	Honeywell International Inc. / Honeywell Process Solutions	01/11/2019
SPI0040 - HoneywellSaturn - Bruce - PO	Purchase Order	Honeywell Limited - HPS CA	03/01/2019
SPI0040 - Honeywell Saturn - Bruce - Goods and Services Agreement	ESA (Energy Storage Agreement)	Honeywell International Inc. / Honeywell Process Solutions	01/18/2019
SPC0030 - Southern CO - PowerSecure - PO and	Purchase Order	Southern Power Company (SPC)	02/20/2019
Terms	Pulchase Order	Southern Power Company (SPC)	02/20/2019
SPC0030 - Southern Co - PowerSecure - OL	Purchase Order	Southern Power Company (SPC)	11/19/2019
KCE0080 - PO #3 - KCE - Worsham	Purchase Order	KCE TX 8, LLC	05/22/2020
KCE0070 - KCE TX7 - Services	LTSA (Long Term	KCE TX 7, LLC	06/01/2020
Agreement_EXECUTED	Service Agreement)		
KCE0070 - PO - KCE - Flat Top	Purchase Order	KCE TX 7, LLC	05/22/2020
KCE0060 - NY3 - Service Agreement	LTSA (Long Term Service Agreement)	Key Capture Energy, LLC (KCE)	06/01/2020
KCE0060 - PO - KCE - NY3	Purchase Order	Key Capture Energy, LLC (KCE)	02/20/2020
KCE_TX-12_Powin-MPA_CSA - Executed Version	LTSA (Long Term Service Agreement)	Mitsubishi Power Americas, Inc. (MPA)	05/19/2021
KCE TX-23_Powin-MPA_CSA_Executed Version	LTSA (Long Term Service Agreement)	Mitsubishi Power Americas, Inc. (MPA)	05/19/2021
KCE TX1TX2TX3 - LNTP 2 - 20190201	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Key Capture Energy, LLC (KCE)	01/31/2019
KCE TX1TX2TX3 - LNTP - 20190115	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Key Capture Energy, LLC (KCE)	01/15/2019

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KCE - Master Equipment Supply Agreement TX NY	Master Supply Agreement	Key Capture Energy, LLC (KCE)	01/15/2019
JPR0030 - Triple Butte - Services Agreement	LTSA (Long Term Service Agreement)	Triple Butte, LLC	08/21/2020
JPR0030 - Triple Butte - PO 003	Purchase Order	Triple Butte, LLC	08/21/2020
JPR0020 - Flower Valley - Service Agreement	LTSA (Long Term Service Agreement)	Flower Valley, LLC	05/15/2020
JPR0020 - Flower Valley - PO 001	Purchase Order	Flower Valley, LLC	05/15/2020
JPR0010 - Swoose - Services Agreement	LTSA (Long Term Service Agreement)	Swoose, LLC	05/15/2020
JPR0010 - Swoose - PO 002	Purchase Order	Swoose, LLC	05/15/2020
JPR0000 - Jupiter Power - Master Supply Agreement	Master Supply Agreement	Jupiter Power, LLC	05/15/2020
JMA0030 - Jema - Flexitranstore - PO	Purchase Order	Jema Energy S.A.	12/20/2018
INV0030 - Insurgentes - Supply Agreement	ESA (Energy Storage Agreement)	MG HR, S. de R.L. de C.V.	12/20/2019
INV0030 - Insurgentes - Amendment 1	ESA (Energy Storage Agreement)	MG HR, S. de R.L. de C.V.	01/31/2020
INV0020 - Orangeville - PO ORS111127	Purchase Order	Orangeville Energy Storage LLC	11/02/2020
INV0020 - Orangeville - BESSSA	ESA (Energy Storage Agreement)	Orangeville Energy Storage LLC	11/02/2020
INV0000 - Invenergy - Master Supply Agreement	ESA (Energy Storage Agreement)	Invenergy Storage Development LLC	12/20/2019
Hummingbird Powin LTSA (assembled, executed)	LTSA (Long Term Service Agreement)	Hummingbird Energy Storage, LLC	02/10/2023
Hummingbird Limited Notice to Proceed (compiled executed)	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	esVolta Development, LLC	12/29/2022
Hummingbird - ESV0220 - ESA (assembled, fully executed)	ESA (Energy Storage Agreement)	Hummingbird Energy Storage, LLC	02/03/2023
Honeywell_Powin_LTSA_EXECUTED_2021.08.18	LTSA (Long Term Service Agreement)	Honeywell International	08/18/2021
HNL0077 - Hydro Extrusions - PO 4415658515 R1	Purchase Order	Honeywell Limited - HPS CA	09/23/2020
HNL0072 - Honeywell - Malpack 1.1 - PO - A1	Purchase Order	Honeywell Limited - HPS CA	05/01/2020
HNL0071 - Malpack 1.2 - PO 4415000886 R8	Purchase Order	Honeywell Limited - HPS CA	05/01/2020
	4	Honeywell Limited - HPS CA	00/04/0000
HNL0070 - Canopy Growth - PO 4415070665	Purchase Order	Honeywell Limited - HPS CA	03/24/2020
HNL0070 - Canopy Growth - PO 4415070665  HNL0069 - Toyota Boshoku - PO 4415001119 R6	Purchase Order  Purchase Order	Honeywell Limited - HPS CA	05/01/2020

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HNL0068 - Pillers Waterloo - PO 4414731331 R7	Purchase Order	Honeywell Limited - HPS CA	04/02/2020
HNL0067 - Pillers Brantford - PO 4414731269 R8	Purchase Order	Honeywell Limited - HPS CA	04/02/2020
HNL0066 - Rich Foods - PO 4414731328 R8	Purchase Order	Honeywell Limited - HPS CA	04/02/2020
HNL0065 - Honeywell - Molson Coors - PO - A1	Purchase Order	Honeywell Limited - HPS CA	05/01/2020
HNL0064 - Decast - PO 4414731297 R9	Purchase Order	Honeywell Limited - HPS CA	04/02/2020
HNL0062 - Kelloggs - PO 4414731277 R8	Purchase Order	Honeywell Limited - HPS CA	04/02/2020
HNL0061 - Enbridge - PO 4415000441 R6	Purchase Order	Honeywell International, Inc.	05/01/2020
HNL0000 - Honeywell - MSA - EC	Purchasing Agreement	Honeywell International, Inc.	03/21/2019
HNL0000 - Honeywell - Addendum - EC	ESA (Energy Storage Agreement)	Honeywell International, Inc.	12/20/2019
HES0010 - Hunt - Demo - Order Letter	Purchase Order	Hunt Energy Solutions	06/11/2019
Hemingway IPC BESA 80MW (executed & assembled)_small	ESA (Energy Storage	Idaho Power Company	02/28/2022
Hemingway Expansion ESA (executed, compiled)	Agreement) ESA (Energy Storage Agreement)	Idaho Power Company	06/08/2023
HEM0070 - Ukraine - PO and Order Letter	Purchase Order	Sungrid Solutions	09/04/2020
HEC0070 - Kitchener II - OM Agreement - 20181030	LTSA (Long Term Service Agreement)	Hecate Energy Ontario Storage VII, LP	10/30/2018
HEC0070 - Kitchener II - BESA	ESA (Energy Storage Agreement)	Hecate Energy Ontario Storage VII, LP	03/01/2018
HEC0050 - Johanna - Supply Agreement LNTP	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Mitsubishi Hitachi Power Systems Americas, Inc. (MHPS)	05/28/2020
HEC0050 - Johanna - Supply Agreement - LNTP2	·	Mitsubishi Hitachi Power Systems Americas, Inc. (MHPS)	06/11/2020
HEC0050 - Johanna - Subcontract	ESA (Energy Storage Agreement)	Mitsubishi Hitachi Power Systems Americas, Inc. (MHPS)	08/31/2020
HEC0050 - Johanna - Long Term Service	LTSA (Long Term	Mitsubishi Power Americas, Inc. (MPA)	01/25/2021
Agreement Great Kiskadee ESA (Executed)	Service Agreement) ESA (Energy Storage	Great Kiskadee Storage, LLC	08/26/2022
GOE0060 - Thunder Bay - BESA - 20180831	Agreement)  ESA (Energy Storage Agreement)	Go Electric Inc	08/31/2018
GLP0020 - West Columbia - Services Agreement	LTSA (Long Term Service Agreement)	West Columbia Storage, LLC	09/09/2019
GLP0020 - West Columbia - BESSSA	ESA (Energy Storage Agreement)	West Columbia Storage, LLC	02/26/2019
GLP0020 - Glidepath - W. Columbia - Second	ESA (Energy Storage	West Columbia Storage, LLC	10/04/2019

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GLP0020 - Glidepath - W. Columbia - First	ESA (Energy Storage	West Columbia Storage, LLC	09/09/2019
Amendment to ESSSA (EXECUTED)	Agreement)		
GDS0010 - Gridspan - Pilot Order	Purchase Order	Gridspan Energy	10/29/2018
FRS - AMP0195 - BESA (fully executed)	ESA (Energy Storage Agreement)	AMP Solar US Services LLC	07/28/2022
Framework Agreement - Akaysha_Powin_EXECUTED_2022.04.18	Framework Agreement	Akaysha Energy Pty Ltd	04/18/2022
Form Blanket Purchase Order 20210218 FINAL Signed 20210219 - PEC	Purchase Order	Stem, Inc.	02/22/2021
First_LTSA_AmendmentTranquillity_rev_BJ_7-21-2021clean	LTSA (Long Term Service Agreement)	Mitsubishi Power Americas, Inc. (MPA)	07/21/2021
First_LTSA_AmendmentGarland_rev_BJ_7-21- 2021clean	LTSA (Long Term Service Agreement)	Mitsubishi Power Americas, Inc. (MPA)	07/21/2021
First_BESA_Subcontract_AmendmentTranquillity_rev_BJ_7-21-2021	ESA (Energy Storage Agreement)	Mitsubishi Power Americas, Inc. (MPA)	11/23/2020
First_BESA_Subcontract_AmendmentGarland_rev_BJ_7-21-2021	ESA (Energy Storage Agreement)	Mitsubishi Power Americas, Inc. (MPA)	10/26/2020
First_Amendment_TX23_2021.05.19_EXECUTED	ESA (Energy Storage Agreement)	Mitsubishi Power Americas, Inc. (MPA)	10/16/2020
First_Amendment_TX12_2021.05.19_EXECUTED	ESA (Energy Storage Agreement)	Mitsubishi Power Americas, Inc. (MPA)	10/16/2020
First_Amendment_TX11_2021.05.19_EXECUTED	ESA (Energy Storage Agreement)	Mitsubishi Power Americas, Inc. (MPA)	10/16/2020
First Amendment to Powin - Rabbitbrush 2 Supply Agreement (9-16-21)	ESA (Energy Storage Agreement)	Rabbitbrush Solar, LLC	09/17/2021
First Amendment to Powin - Rabbitbrush 1 Supply Agreement (9-16-21)	ESA (Energy Storage Agreement)	Rabbitbrush Solar LLC	09/17/2021
Final_Dry_BridgeLNTPPowin_Signed_11-11- 2021	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Strata Solar, LLC	11/11/2021
KCE0090 - TX2 - Port Lavaca - Services Agreement	LTSA (Long Term Service Agreement)	KCE TX 2, LLC	06/01/2020
KCE0090 - Port Lavaca - PO - 20200522	Purchase Order	KCE TX 2, LLC	05/22/2020
KCE0080 Powin Services Agreement - TX 8 - EXECUTED	LTSA (Long Term Service Agreement)	KCE TX 8, LLC	06/01/2020
EVE LF280K PO	Purchase Order	PuYuan Green Energy Inc.	
ESRT Powin ESA-Centipede (executed w_exhibits)[142956]	ESA (Energy Storage Agreement)	PowerFlex Systems, LLC	12/09/2022
Elmbrook Powin PO	Purchase Order	Amp Solar US Services LP	01/19/2021
El Sol AR Supply Agreement (executed, compiled)	ESA (Energy Storage Agreement)	El Sol Energy Storage LLC	05/19/2023

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El Sol - Energy Storage System Supply Agreement 04.09.21 (executed)	ESA (Energy Storage Agreement)	El Sol Storage Energy LLC	04/09/2021
EDF-Powin BESS MSA (Executed - September 9, 2022)_small	ESA (Energy Storage Agreement)	EDF Renewables Development, Inc.	09/09/2022
EDF0070 - May 6 - BESS Subcontract Agreement	ESA (Energy Storage Agreement)	Mitsubishi Power Americas, Inc. (MPA)	12/22/2020
EDF0070 - Amendment 1 to BESS Subcontract - final - PEC exec	ESA (Energy Storage Agreement)	Mitsubishi Power Americas, Inc. (MPA)	02/26/2021
EDF0050 - Big Beau 2 - Subcontract Agreement	ESA (Energy Storage Agreement)	Mitsubishi Power Americas, Inc. (MPA)	02/01/2021
EDF0050 - Big Beau 2 - BESSSA	ESA (Energy Storage Agreement)	BigBeau Solar, LLC	02/01/2021
EDF0040 - Big Beau 1 - Subcontract Agreement	ESA (Energy Storage Agreement)	Mitsubishi Power Americas, Inc. (MPA)	02/01/2021
ESV0290 - Third Powin Letter Agreement - Acorn-FINAL - signed (1)	ESA (Energy Storage Agreement)	Acorn I Energy Storage LLC	06/08/2021
ESV0290 - esVolta - Operation & Maintenance Agreement	LTSA (Long Term Service Agreement)	Acorn I Energy Storage LLC	11/06/2019
ESV0290 - esVolta - Acorn BESA	ESA (Energy Storage Agreement)	Acorn I Energy Storage LLC	11/06/2019
ESV0090 - esVolta - Wildcat BESA	ESA (Energy Storage Agreement)	Wildcat I Energy Storage, LLC	11/06/2019
ESV0090 - esVolta - Operations & Maintenance Agreement	LTSA (Long Term Service Agreement)	Wildcat I Energy Storage, LLC	11/06/2019
ESV0000 - Stratford - OM Agreement	LTSA (Long Term Service Agreement)	Powin Energy Ontario Storage, LLC	03/29/2018
CSU Powin ESA-Centipede (executed w_exhibits)[143046]	ESA (Energy Storage Agreement)	PowerFlex Systems, LLC	12/09/2022
CSE0010 - Countryside - Purchase Order	Purchase Order	CS Energy, LLC	09/29/2020
CPE0070 - CPE - Waneroo - BESA	ESA (Energy Storage Agreement)	Clean Peak Energy (CPE)	09/09/2019
CPE0040 - CPE - Lansell Square - BESA	ESA (Energy Storage Agreement)	Clean Peak Energy (CPE)	09/09/2019
CPE0030 - CPE - Bateau -BESA	ESA (Energy Storage Agreement)	Clean Peak Energy (CPE)	09/09/2019
CPE0020 - CPE - Salamander Bay - BESA	ESA (Energy Storage Agreement)	Clean Peak Energy (CPE)	09/09/2019
Cotuit - AMP0194 - BESA (fully executed)	ESA (Energy Storage Agreement)	AMP Solar US Services LLC	07/28/2022
Waratah_Energy_Supply_Agreement (fully executed, compiled)	ESA (Energy Storage Agreement)	Munmorah Battery ProjectCo Pty Ltd	11/04/2022
CleanPeak Energy MSA PO form 20210602 Final Executed	Purchase Order	Clean Peak Energy (CPE)	05/20/2021
CLEAN Powin - 20191028 - PEC BESA - PEC v.11 Final Tremont - 02192021 - Fully Executed	ESA (Energy Storage Agreement)	Pine Gate Renewables, LLC	02/19/2021

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CLEAN Powin - 20191028 - PEC BESA - PEC v.10 Final Rochester - 02192021 - Fully Executed (1)	ESA (Energy Storage Agreement)	Pine Gate Renewables, LLC	02/19/2021
Chaparral Springs ESSA - FULLY COMPILED AND EXECUTED - 7-27-2022_small	ESA (Energy Storage Agreement)	Chaparral Springs, LLC	07/27/2022
Chap Solar & Willow Springs LNTP - Fully Compiled and Executed	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Chaparral Springs, LLC	05/27/2022
CEP0180 - Master Supply Agreement - MEPPI - Sarnia	Master Supply Agreement	Mitsubishi Electric Power Products, Inc. (MEPPI)	02/27/2019
CEP0100 - Master Supply Agreement - MEPPI - Windsor	Master Supply Agreement	Mitsubishi Electric Power Products, Inc. (MEPPI)	02/27/2019
CAR0040 - Candela Transoceanic shipping - Exhibit E	ESA (Energy Storage Agreement)	Front Range-Midway Solar Project, LLC	11/17/2021
Candela - Powin - BESA (Executed 11.17.2021) (1)	ESA (Energy Storage Agreement)	Front Range-Midway Solar Project, LLC	11/17/2021
Brandywine LNTP Amendment and Assignment [EXECUTED]	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	KMC Thermo, LLC/ESI, Inc.	
Brandywine ESA [Execution Version + exhibits] (EXECUTED) (1)	ESA (Energy Storage Agreement)	ESI Inc.	12/05/2022
Black Mesa IPC BESA (executed & assembled)_small	ESA (Energy Storage Agreement)	Idaho Power Company	02/28/2022
BESA - Adon & Powin	ESA (Energy Storage Agreement)	Adon Renewables	01/26/2017
BB2 Powin LTSA - 20210719 Fully Executed	LTSA (Long Term Service Agreement)	BigBeau Solar, LLC	07/19/2021
BB1 Powin LTSA - 20210719 Fully Executed	LTSA (Long Term Service Agreement)	BigBeau Solar, LLC	07/19/2021
AVEP LTSA - Fully Compiled (Executed)	LTSA (Long Term Service Agreement)	AVEP BESS, LLC	12/15/2022
AVEP LNTP - Fully Executed and Compiled		AVEP BESS, LLC	05/27/2022
AVEP Fifth Amendment to LNTP (Fully Executed)	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	AVEP BESS, LLC	08/05/2022
AVEP ESSA - EXECUTION VERSION (Fully Compiled, EXECUTED) - 12-21-2022_small	ESA (Energy Storage Agreement)	AVEP BESS, LLC	12/21/2022
	ESA (Energy Storage	Auto-Chen Ltd	05/12/2021
	ESA (Energy Storage Agreement)	Auto-Chen Ltd	05/12/2021
Auto- Chen_Ltd_(Gevim)_BESA_2021.05.12_EXECUTED (w. Exhibit B and Commissioning LDs Weekly Edit)17.6.21	ESA (Energy Storage Agreement)	Auto-Chen Ltd	05/12/2021

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Arrow Canyon Powin LTSA_Singed_wExhibit	LTSA (Long Term	Arrow Canyon Solar, LLC	12/10/2021
	Service Agreement)		
Arrow Canyon - BESS Agreement (Fully Executed	ESA (Energy Storage	Arrow Canyon Solar, LLC	06/03/2021
06042021)	Agreement)	Arrow Carryon Social, LEC	00/03/2021
000-2021)	/ Greement)		
AMR0170 Hampden Landfill Powin BESA (fully	ESA (Energy Storage	Hampden Landfill Solar LLC	05/11/2022
executed)	Agreement)		
APE0010 Apex Sabal BESA-Centipede (Fully	ESA (Energy Storage	II Battery Storage US LLC (CAMERON WIND I, LLC)	05/13/2022
Executed)	Agreement)		
Angelo ESA (fully assembled and executed)_small	ESA (Energy Storage	Angelo Storage, LLC	08/10/2022
	Agreement)		
AMRC OUC ESA (Fully Executed, Compiled)_small		Ameresco Inc.	11/23/2022
AMPOACO K LNTD (D 04 00 00)	Agreement)	Kumana Oalan III O	0.4/00/0000
AMR0190-Kupono LNTP (Powin 04.22.22)	LNTP (Limited Notice to	Kupono Solar, LLC	04/22/2022
	Proceed) or NTP (Notice to Proceed)		
AMP0070 - Cronin - PO	Purchase Order	Amp Solar US Services LP	08/04/2020
74 11 0070 01011111 1 0	l dionass stasi	Thing dotain de dei video Ei	00/04/2020
AMP0070 - Cronin - LTSA - FINAL (09-09-20)	LTSA (Long Term	Amp Solar US Services LP	09/09/2020
	Service Agreement)		
AMP0060 - Wallum - PO	Purchase Order	Amp Solar US Services LP	08/04/2020
AMP0060 - Wallum - LTSA - FINAL (09-09-20)	LTSA (Long Term	Amp Solar US Services LP	09/09/2020
	Service Agreement)		
AMP0050 -Palmer - LTSA - FINAL (09-09-20)	LTSA (Long Term	Ware Palmer Road Solar, LLC	09/09/2020
AMP0050 - Ware Palmer - PO	Service Agreement) Purchase Order	Amp Solar US Services LP	08/28/2020
AMPOUSU - Wate Fattilet - FO	ruiciiase Oidei	Amp solar os services Er	06/26/2020
AMP0020 - PO - Powin - Adams Road	Purchase Order	Amp Solar US Services LP	08/28/2020
AMP0020 - Adams Road - LTSA - FINAL (09-09-20)	LTSA (Long Term	East Brookfield Adams Road Solar LLC	09/09/2020
AMP0000 - Amp - Master Service Agreement -	Service Agreement)  Master Supply	esVolta, LP	07/09/2020
20200710	Agreement	lesvolla, Lr	0770972020
Amendment_2_SPC_Garland_Prime_Contract	LTSA (Long Term	Mitsubishi Power Americas, Inc. (MPA)	04/25/2022
Final	Service Agreement)	,,	
	,		
Leader - Powin - PO 20211213_approvedpowin	Purchase Order	Leader Energy Storage Technology Co., Ltd	12/13/2021
(LD Date Change 6.15.22)			
20210811 - LNTP for TPE21001 (Powin	LNTP (Limited Notice to	TPE Energy, Inc.	08/04/2021
8.4.21)_TPE signed	Proceed) or NTP (Notice		
20210811 - LNTP for TPE20032 (Powin	to Proceed) LNTP (Limited Notice to	TPE Energy, Inc.	08/02/2021
8.4.21)_TPE signed	Proceed) or NTP (Notice	Tre chergy, inc.	06/02/2021
JOHNEY, IT E SIGNOU	to Proceed)		
	ESA (Energy Storage	Invenergy Storage Development LLC	02/05/2021
 _Project_Contract_(final_exhibits_executed)	Agreement)		
·			
20191028 - PEC BESA - Base v.9 Putah Creek	ESA (Energy Storage	Putah Creek Solar Farms, LLC	04/22/2021
Execution Copy 042221_fully signed	Agreement)		
00400745 Amanu Agracion and Control Control	FOA (Finance Observed)	Nidea ACIC in A	07/45/0040
20190715 - Annex - Agreement for the Supply and	ESA (Energy Storage	Nidec ASI S.p.A.	07/15/2019
Commissioning of Batteries - Fully Executed	Agreement)		
20190715 - Agreement for the Supply and	ESA (Energy Storage	Nidec ASI S.p.A.	07/15/2019
Commissioning of Batteries - Fully Executed	Agreement)		
<del></del>	•		

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2021.12.30 Powin-Borrego MSA wForm BESA	Master Supply	Borrego Solar Systems Inc	12/30/2021
(Fully Executed)	Agreement		
2021.11.09_LTSA_FINAL_Oak Hill 2_EXECUTED	LTSA (Long Term Service Agreement)	Amp Solar US Services LP	11/09/2021
2021.11.09_LTSA_FINAL_Oak Hill 1_EXECUTED	LTSA (Long Term Service Agreement)	Amp Solar US Services LP	11/09/2021
2021.11.09_LTSA_FINAL_Elmbrook_EXECUTED	LTSA (Long Term Service Agreement)	Amp Solar US Services LP	11/09/2021
2018.08.22 Stillwater- v13.3 - PEC Final (fully executed) (003)	Purchase Order	Stillwater Energy Storage, LLC	08/22/2018
	ESA (Enorgy Storage	Adon Renewables	01/26/2017
Supply Agreement - EXECUTED	ESA (Energy Storage Agreement)		
EDF0040 - Big Beau 1 - BESSSA	ESA (Energy Storage Agreement)	BigBeau Solar, LLC	02/01/2021
(compiled, fully executed)	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	DTE Electric Company	07/18/2023
	ESA (Energy Storage Agreement)	Strata Solar, LLC	02/02/2022
Desert Quartzite - Project Agreement (Executed)	ESA (Energy Storage Agreement)	Desert Quartzite, LLC	12/06/2022
Desert Quartzite - NTP (Executed)-1	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Desert Quartzite, LLC	12/06/2022
MSA - Powin & TopBand - signed 07.21.2023	Master Service Agreement	Huizhou Topband Electrical Technology Co., LTD	
MSA - Powin & Ultra - signed 07.22.2023	Master Supply Agreement	Ultra Corpotech PVT Ltd. Chakan, Pune 410501 India	
Exhibit_UAKE0010Ulinda	Technology Escrow Agreement	Ulinda Park ProjectCo Pty Ltd	07/21/2023
Sun Streams 3Invoicing_Agreement_(IP_Escrow)7.20.2023_cl ean_executed	Technology Escrow Agreement	Sun Streams PVS, LLC	07/20/2023
PNM Powin Rio Del Oro EPA (fully executed, compiled with exhibits)[203747]	ESA (Energy Storage Agreement)	Public Service Company of New Mexico	05/01/2023
	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Public Service Company of New Mexico	03/09/2023
(Powin CLEAN 12.21.22)(Fully Executed)	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Lone Star Solar, LLC	12/21/2022
Lonestar LTSA (fully executed, compiled with exhibits)	LTSA (Long Term Service Agreement)	Lone Star Solar, LLC	05/01/2023
compiled)	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Idaho Power Company	05/05/2023
	LNTP (Limited Notice to Proceed) or NTP (Notice to Proceed)	Idaho Power Company	05/25/2023
	ESA (Energy Storage Agreement)	Ulinda Park ProjectCo Pty Ltd	06/26/2023
Akaysha - Ulinda Park - LTSA (fully executed,	LTSA (Long Term Service Agreement)	Ulinda Park ProjectCo Pty Ltd	06/28/2023

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Li-Cycle Inc Services Agreement & Quote -	Master Service	Li-Cycle Holdings Corp.	10/20/2022
signed 10.20.2022	Agreement		
06.10.2022 EVE - Powin MSA Amendment #2 -	Master Supply	EVE Asia Co. Limited	06/01/2022
signed	Agreement		
Powin_CNTE_Purchase Framework Agreement- Fully Executed - 02.28.2022	Framework Agreement	Contemporary Nebubula Technology Energy Co., Ltd. (CNTE)	02/28/2022
MSA - Powin & Ultra - signed 07.22.2023	Master Supply	Ultra Corpotech PVT Ltd. Chakan, Pune 410501	
	Agreement	India	
Amendment to MSA - Powin Energy (2)_Final	Master Service Agreement	RRC Power and Energy, LLC	01/26/2022
Powin & Heilind MSA - signed 08.29.2022	Master Supply	Heilind Asia Pacific (HK) Ltd.	08/29/2022
(Supplier of Amphenol Materials)	Agreement	, ,	
Formosa Supply Agreement redv4 20201029	Master Supply Agreement	Formosa Electronic Industries, Inc.	
Energy Storage Deepenge Crown LLC Dowin MCA	_	Energy Storage Boonenee Croun II C	00/01/0001
Energy Storage Response Group, LLC_Powin_MSA (SOW 1 & 2)_2021.06.21_Executed	Agreement	Energy Storage Response Group LLC	06/21/2021
Powin & Envision AESC US MSA - signed	Master Supply	Envision AESC US LLC	07/18/2022
07.28.2022	Agreement		
Powin - REPT - MOU - Fully Executed 04.21.2022	Memorandum of Understanding	REPT BATTERO Energy Co., LTD	06/01/2024
Powin - ACE Battery PFA - signed 03.15.2023	Framework Agreement	Shenzhen ACE Battery Co., Ltd.	03/15/2023
Powin - iBase Solutions PFA - signed 05.16.2023	Framework Agreement	iBase Solution Co., Ltd.	05/16/2023
		·	
20191031 - iBase fully executed	Master Supply Agreement	iBase Gaming Inc.	10/31/2019
Powin & CIMC MSA - signed 03.07.2023	Master Service	Qingdao CIMC container manufacture CO. LTD	03/01/2023
l own a on to riot algred color.12020	Agreement	Quigado on lo contamo manaractaro co. El b	00/01/2020
REPT Battery Cell MSA Fully Executed 210714	Master Supply Agreement	Ruipu Energy Co., LTD (REPT)	06/29/2021
Powin - Myst Al Form Agreement and Order	Purchase Order	Myst Al, Inc.	10/07/2022
Form_FINAL_2022.10.07.docx		, , , , , , , , , , , , , , , , , , , ,	
Powin Bluewater Battery Solutions Services	Master Service	Bluewater Battery Logistic, LLC	12/09/2022
Agreement - FINAL - signed 12.09.2022	Agreement		12,00,202
EVE-Powin-iBase 3-Party MSA 03.17.2021	Master Supply Agreement	EVE Asia Co. Limited	09/30/2021
Huizhou Topband Electrical Technology	Framework Agreement	Huizhou Topband Electrical Technology Co., Ltd.	12/29/2021
Purchase Framework Agreement	n ramework Agreement	Traizilou roppanu Electrical reciliology Co., Eld.	12/23/2021
Powin & J-Tech MSA - signed 12.30.2022	Master Supply	China J-Tech Prescision Machinery Group Limited	
3.6.00 22.00.2022	Agreement	2	
AESC Battery Cell MSA Fully Executed 210714	Master Supply	Envision Ruitai Dynamics Technology (Shanghai)	07/07/2021
	Agreement	Co. Ltd.	
Amendment to EVE-Powin-Finway 3-Party MSA -	Master Supply	EVE Asia Co. Limited	11/22/2021
Performance Only - 12.16.2021 (1)	Agreement		
Powin - SMA MSA 2022.08.22 clean Final with	Master Supply	SMA Solar Technology America LLC	08/19/2022
Exhibits part excec 08.23.22	Agreement		
Powin - Hithium PFA - signed- 05.18.2023	Framework Agreement	Hithium (Xiamen Hithium Energy Storage Technology Co., Ltd.)	05/18/2023
Powin - REPT MSA - FINAL with Exhibits - signed	Master Supply	REPT BATTERO Energy Co., LTD	12/06/2022
12.13.2022	Agreement		
Amendment 3 to MSA between Powin and EVE -	Master Supply	EVE Power Hong Kong Co., Limited	10/31/2022
signed 11.21.2022	Agreement	Lar Li Owei Hong Kong Oo., Lillinga	10,01,2022
Formosa MOU	Memorandum of	Formosa Electronic Industries, Inc.	
i omiosa rioo	Understanding	omosa Etectionic maastries, inc.	
Powin G Battery PFA FINAL - signed 04.24.2023	Framework Agreement	Xuzhou G Battery International Trade Co., Ltd.	04/24/2023

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CATL & Powin Cell MSA - 01.23.2019	Master Supply	Contemporary Amperex Technology Co. Limited	06/30/2022
	Agreement	(CATL)	
Intertek_Powin MSA 7.21.21_EXECUTED (4)	Master Service	Intertek Testing Services NA, Inc.	07/21/2021
	Agreement		
Powin - Formosa Electric Industries PFA -	Framework Agreement	Formosa Electronic Industries, Inc.	03/22/2023
Executed 03.23.2023			
Powin EPSoft Service Agreement - signed	Master Service	EPSoft	06/03/2022
06.03.2022	Agreement		
Powin & Ace Engineering MSA - EXECUTED -	Master Supply	ACE Engineering & Co Ltd	12/12/2022
12.12.2022	Agreement		
Powin - SMA MSA - clean FINAL EXECUTED v2	Master Supply	SMA Solar Technology America LLC	01/01/2021
12232020	Agreement		
2022-2023 Annual Purchase	Purchasing Agreement	Contemporary Amperex Technology Co. Limited	
Agreement_2021.05.17_EXECUTED (3)		(CATL)	
EVE Cell PG and Warranty Term Amendment -	Master Supply	EVE Asia Co. Limited	
01.05.2023	Agreement		
Powin-CATL-MSA Amendment #1 - signed	Master Supply	Contemporary Amperex Technology Co. Limited	
20220214	Agreement	(CATL)	
Master Supply Agreement GTI 9-6-2022 Executed		GTI Fabrication	09/05/2022
	Agreement		0070072022
MSA - Powin & C3Controls - signed 04.03.2023	Master Supply	Control Concepts Corporation dba c3controls	04/01/2023
Tion Town a cocontrol of Signed 04.00.2020	Agreement	Control Concepts Corporation and Cocontrols	0-1/01/2020
Dynapower - Powin - MSA - 12-15-2020 -	Master Supply	Dynapower Company, LLC	10/01/2020
Countersigned	Agreement	by napower dompany, EEO	10/01/2020
Powin - Envision AESC - MOU FINAL - Fully	Memorandum of	Envision Ruitai Dynamics Technology (Shanghai)	
Executed - 02.17.2022	Understanding	Co. Ltd.	
Powin & CIMC-Powin JV MSA - 04.27.2023	Master Service	Qingdao CIMC-Powin New Energy Technology	04/23/2023
1 0WIII & 0II 10 1 0WIII 7V 1 10/1 04.27.2020	Agreement	Co., LTD	04/20/2020
Jabil Powin - MSA Amendment 1 - signed	Master Supply	Jabil Inc.	02/13/2023
04.10.2023	Agreement	Jabit iiic.	02/13/2023
Powin & Celestica MSA - EXECUTED - 04.26.2023	Master Supply	Celestica LLC	03/06/2023
Towning Octobiled Floar - EXECUTED - 04.20.2020	Agreement	Octobiled ELO	00/00/2020
Powin - Desay Battery PFA - signed 03.26.2023	Framework Agreement	Huizhou Desay Battery Co., Ltd.	
Towin - Desay Battery FFA - Signed 03.20.2023	I ramework Agreement	Huizhoù besay battery Co., Etu.	
Powin & CNTE MSA -Fully Executed - 04.20.2022	Master Supply	Contemporary Nebubula Technology Energy Co.,	
Fowiii & Civie MSA -Fully Executed - 04.20.2022		Ltd. (CNTE)	
Powin & SGS Service Agreement_FINAL -	Agreement Master Service	SGS North America Inc.	03/14/2022
03.14.2022		NOTHI AITIEITEA IIIC.	03/ 14/ 2022
03.14.2022 Powin & SIBA Fuse MSA - signed 10.10.2022	Agreement Master Supply	SIBA, LLC	10/10/2022
rowiii α sida ruse msa - signeu 10.10.2022		SIDA, LLC	10/10/2022
EVE-Powin-Finway 3-Party MSA 12.16.2020	Agreement Master Supply	EVE Asia Co. Limitad	
EVE-FUMIII-FIIIWAY 3-FAILY MSA 12.16.2020		EVE Asia Co. Limited	
Li Cuala las Candasa Agresarant Occata	Agreement	Li Cyala Haldinga Carn	10/07/2022
Li-Cycle Inc Services Agreement Quote	Master Service	Li-Cycle Holdings Corp.	12/07/2022
12022022 - 2nd pickup - signed 12.07.2022	Agreement	labil be	00/07/0000
Powin - Jabil MSA - FINAL - 06.20.2022	Master Supply	Jabil Inc.	06/07/2022
	Agreement		

### (d) The following Intellectual Property that was deposited into escrow:

Where is it used?	Definition	Notes
DevOps	The tool used to deploy cloud servers to AWS.	
Cloud	Used by the war and deployed to the cloud	
OnPremises	Updates the firmware on Bergstrom hvacs	
QA	Automated regression test suite for CommandCenter	
QA	Automated regression test suite for cloud components	
Cloud	applications.	Includes projects: goblin, powinaws, powinredis, powinwebappbase
Cloud	Coblynau is the single point of contact for sites to register, report their data and retrieve commands and firmware updates. Requests to Coblynau are routed to other destinations for processing and/or storage.	
Cloud	Gen1 version of Coblynau.	Mostly Archived. Gen1 stations only.
Cloud	Used by the war and deployed to the cloud	
Cloud	The React presentation and control layer in the cloud designed to replace Kobold.	
Developer Tools	on-premises system. It is used to test the on-premises system in place of running a cloud environment.	
Cloud	DataApi. (incomplete)	
DevOps Tools	A collection of scripts and configuration files used by DevOps	
Developer Tools	A collection of scripts used to manage local git pointers.	
DevOps Tools	Repo for building containerized environments	
Archived	Old version of site compose	
OnPremises	The EMS library that turtle uses.	
Developer Tools	Simulator for the EKS PCS	
OnPremises	Centipede and newer systems only. It is the software that controls the HVAC and sensor systems on individual	
	Used?  DevOps  Cloud  OnPremises  QA  QA  Cloud  Cloud  Cloud  Cloud  Cloud  Cloud  Cloud  Cloud  Developer  Tools  Cloud  DevOps Tools  DevOps Tools  DevOps Tools  Archived  OnPremises  Developer	DevOps The tool used to deploy cloud servers to AWS.  Cloud Used by the war and deployed to the cloud  OnPremises Updates the firmware on Bergstrom hvacs  QA Automated regression test suite for CommandCenter  QA Automated regression test suite for cloud components  A grouping of libraries (parent-pom) used by different cloud applications.  Coblynau is the single point of contact for sites to register, report their data and retrieve commands and firmware updates. Requests to Coblynau are routed to other destinations for processing and/or storage.  Cloud Gen1 version of Coblynau.  Cloud Used by the war and deployed to the cloud The React presentation and control layer in the cloud designed to replace Kobold.  A tool to simulate a command being sent from the cloud to on-premises system. It is used to test the on-premises system in place of running a cloud environment.  An attempt to replace Kobold with a single responsibility DataApi. (incomplete)  A collection of scripts and configuration files used by DevOps Tools  Developer Tools A collection of scripts used to manage local git pointers.  DevOps Tools Repo for building containerized environments  Archived Old version of site compose  OnPremises The EMS library that turtle uses.  Developer Tools Simulator for the EKS PCS  Environmental Manager (also referred to as Feather) is for Centipede and newer systems only. It is the software that controls the HVAC and sensor systems on individual

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enclosure-controller-simulator	Pod	Java app to emulate the Pod interface	
environmentmanager-test	QA	Service level tests for environment manager (feather)	
everestmocksdriver	Pod	Drives momotaro based mocks	
	Developer	Part of the *Configurator series. It contains configuration	
featherconfigurator	Tools	files for the EM (or Feather)	
feature-flow-client	Incomplete	Java app installed by pipelines-shared repo to perform certain logic	
Toutare new sherit	OnPremises &	A library used by most systems. It contains standardized	
fey	Cloud	device identification keys.	
		Deployed on an HMI on the site. It's sole purpose is to give	
firstresponderui	OnPremises	emergency first responders an idea of what's going wrong, as well as physically where.	
Ilistresponderdi	Officialises	as well as physically where.	
fw_sys_bin_arena	Firmware	Firmware build scripts, including scripts to add footer for	
fw_sys_bin_stack140g2	Firmware	cloud deployment	
fw_sys_bin_stack225_230_360	Firmware		
fw_sys_bin_stack750_800	Firmware		
fw_sys_bin_with_footer	Firmware		
fw_sys_common_lcd_f030	Firmware		
fw_sys_common_lcd_f030_bootloade			
r	Firmware	Source code for LCD used in Stack230P, Stack 360, Stack	
fw_sys_common_lcd_f303	Firmware	750, and Stack 800	
fw_sys_common_lcd_f303_bootloade	Firmware		
1	riiiiwaie	Firmware documentation about recertification, build	
		instructions, and embedded software team design	
fw_sys_docs	Firmware	conventions and rules.	
fw_sys_gen1p0_bmc	Firmware	Firmware source code for gen1 (Stack 140gen1) battery	
fw_sys_gen1p0_bmc_burner	Firmware	monitor controller	
fw_sys_gen1p0_bpc	Firmware	Firmware source code for gen1 (Stack 140gen1) battery	
fw_sys_gen1p0_bpc_bootloader	Firmware	pack controller (including bootloader)	
fw_sys_gen1p0_relay_and_bootload		Firmware source code for gen1 (Stack 140gen1) string	
er	Firmware	relay board (including bootloader)	
fw_sys_gen1p0_sc_and_bootloader	Firmware	Firmware source code for gen1 (Stack 140gen1) string controller (including bootloader)	
fw_sys_gen1p0_sc_and_boottoader	Firmware	Controller (Including bootloader)	
Iw_sys_genzpu_upu	ı illilwalt		

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fw_sys_gen2p0_bpc_bootloader	Firmware	Firmware source code for gen2.0 (Stack 140gen2) battery pack controller (including bootloader)	
fw_sys_gen2p0_cgc	Firmware	Firmware source code for gen2.0 (Stack 140gen2) cell	
fw_sys_gen2p0_cgc_bootloader	Firmware	group controller (including bootloader)	
		, , ,	
fw_sys_gen2p0_sc	Firmware	Firmware source code for gen2.0 (Stack 140gen2) string controller (including bootloader)	
fw_sys_gen2p0_sc_bootloader	Firmware	Firmware source code for gen2.2 (Stack 225, Stack 230E,	
fw_sys_gen2p2_bpc	Firmware	Stack 230P) battery pack controller (including bootloader,	
		bootloader is also for gen2.3 Stack 360 battery pack	
fw_sys_gen2p2_bpc_bootloader	Firmware	controller)	
fw_sys_gen2p2_sc	Firmware	Firmware source code for gen2.2 (Stack 225, Stack 230E,	
fw_sys_gen2p2_sc_bootloader	Firmware	Stack 230P) string controller (including bootloader)	
		Firmware source code for gen2.3 (Stack 360) battery pack	
fw_sys_gen2p3_bpc	Firmware	controller (bootloader uses fw_sys_gen2p2_bpc_bootloader)	
fw_sys_gen2p3_sc	Firmware	Firmware source code for gen2.3 (Stack 360) string	
IW_sys_genzps_sc	Filliwale	controller (including bootloader), points to gen2.2 project	
fw_sys_gen2p3_sc_bootloader	Firmware	files	
fw_sys_gen3_bpc	Firmware	Firmware source code for gen3.0 (Stack 750, Stack 800)	
fw_sys_gen3_bpc_bootloader	Firmware	battery pack controller (including bootloader)	
fw_sys_gen3_sc	Firmware	Firmware source code for gen3.0 (Stack 750, Stack 800)	
fw_sys_gen3_sc_bootloader	Firmware	string controller (including bootloader)	
		Source code for Field Service and Factory "FactoryTester"	
fwt_factorytester_pcsoftware	Firmware	CAN tool, written in C# with Visual Studio Installers and executables for firmware IDEs and srecord	
fwt build tools	Firmware	tool used when developing and building firmware.	
	OnPremises &	The state of the s	
gatekeeper	Cloud	Cloud endpoint deployed onprem	
achlin	Cloud	A Library used by cloud-services to enque and deque	
goblin	Cioud	messages. Moved to the `cloud-shared` repository.  A service to expediate the commissioning of a site. It sets	
		up the network, designating the proper addresses to	
		devices. Configure Moa IKS switches and set IP addresses	
hatchery	OnPremises	of Environment Controllers	
		Specific to the Waratah Super Battery - A service to expediate the commissioning of a site. It sets up the	
hatcherycli	OnPremises	network, designating the proper addresses to devices.	
	Developer		
hector	Tools	A Skeleton project for anything with a web interface	

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	Developer		
jinmao	Tools	End of line testing code	
kafkamanager	Cloud	Used by the war and deployed to the cloud	
knocker	Cloud	ETL that takes standard reports (aka site reports or block reports) from Redis and loads them into Redshift.	
knocker1	Cloud	Gen1 version of Knocker.	Mostly Archived. Gen1 stations only.
kobold	Cloud	The original Presentation, and Control layer. It also took on the role of DataApi to serve Command Center (and any customer "programmatic users").	
kobold1	Cloud	Gen1 version of Kobold.	Mostly Archived. Gen1 stations only.
Lab-Tools	QA	Scripts for running/deploying dockerized apps in the lab	
lishu	OnPremises & Cloud	A service to produce reports that are saved in S3 (archived?)	
lishutongue	OnPremises & Cloud	The protobuf conversion files for compressing/decompressing lishu reports	
lishutonguejava	OnPremises & Cloud	The java code generated from the LishuTongue protobuf files.	
Imconfigurator	Developer Tools	Part of the *Configurator series. It contains the different configuration files for LocalManager.	
localmanager	OnPremises	Local manager source code (StackOS3 equivalent of Turtle)	
localmanager-test	QA	Service level tests for localmanager	
modbusecho	Developer Tools	The Modbus Echo is a project to scan holding and input registers from a TCP Modbus server and save the results to a .json file	
modbusechoui	Developer Tools	A React interface to interact with the modbus echo project.	
modbusforfourba	OnPremises	Modbus for dragon, phoenix, quilin, turtle	
modbusregistercalculator	Developer Tools	Tool to convert complex data types stored in modbus	
momotaro	Developer Tools	The purpose of this simulation tool is to provide both developers and QA with tools for mocking data on modbus servers in order to supply a flexible and customizable "device simulation tool". This tool will not contain any device-logic but allow users to implement through small scripts, or simple endpoint commands the behavior they would like to test or emulate.	
momotaro-dev-client	Incomplete	Not needed	An Empty Repo. This was going to be a prototype.
moth	Cloud	Bidding service for CAISO energy market	, , , ,

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okiku	OnPremises	The "SOX" library. Covers State Of Health, State Of Charge, State of HeadRoom	
onprem2	OnPremises	A attempt to consolidate all of the StackOS2 libraries into one parent-pom style project. Replacement for Turtle (StackOS2).	Still has some questionable functionality.
onprem2-development	Incomplete	Not needed	
onpremenvautomation	Incomplete	Not needed	
phoenix	OnPremises	The BMS library that Turtle uses.	
phoenixtongue	OnPremises	The protobuf conversion files for compressing/decompressing all on premises reports.	
phoenixtonguecsharp	Archived	The C# code generated from the PhoenixTongue Protobuf files.	
phoenixtonguejava	OnPremises	The java code generated from the PhoenixTongue protobuf files.	
pipelines-shared	Incomplete	Used to build new artifacts for onprem as part of the new branch strategy	
рор	Cloud	POP's core is an optimization that takes inputs (forecasts) and maps them to a plan about how to operate a BESS system. This optimization is run in a feedback look called Model Predictive Control which allows the system to respond in real-time to changes in forecasts.	
powin-core	OnPremises	A grouping of libraries (parent-pom) used by different OnPrem applications.	Includes projects: fey, goblin, lishu, lishutonguejava, modbusforfourba, okiku, phoenixtongue, phoenixtonguejava, powinaws, powinredis, powintestsupport, powinwebappbase, sunspecdefinitionsjava, toolsurlbuilder, wu
powin-shared	OnPremises & Cloud	A grouping of libraries (parent-pom) used by different OnPrem and cloud applications.	Includes projects: fey, phoenixtongue, phoenixtonguejava, powintestsupport, wu
powinaws	Cloud	Used by the war and deployed to the cloud	
powinredis	OnPremises	Helper code to talk to redis	
powintestsupport	Archived	Archived	
powinwebappbase	Cloud	Used by the war and deployed to the cloud	
primrose	Cloud	The in-house authentication and authorization application.	
primrose1	Cloud	Gen1 version of Primrose	Mostly Archived. Gen1 stations only.
primroseclient	Cloud	Authorization library used by primrose	

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primrosetongue	Cloud	Login authentication Protobuf	
primrosetonguejava	Cloud	Java generated code from PrimroseTongue	
primrosewebclient	Cloud	Used by the war and deployed to the cloud	
,		Documentation of some Features, architecture, devops and	
product-documentation	Documentation	simulator. It is incomplete	
puck	Cloud	AWE Messaging and routing, Gen1	
puckapi	Cloud	AWE Messaging and routing, Gen1	
puckui	Cloud	AWE Messaging and routing, Gen1	
qa-automated-regression	QA	Automated tests for 2.x deployments	
qa-test-cases	QA	Contains exported manual test cases from Test Rail	
qilin	OnPremises	Library for interacting with the file system, also provides wrapper layers.	
repo-llama-docmaker	Developer Tools	Al document generator for the repos	
report-consumer-service	Cloud	Pulls reports from Kafka to influx db	
reportpusher	Developer Tools	Emulates the reporting functionality of a tortuga-style local controller.	Tortuga was the original split from StackOS2 -> StackOS3. It became LocalManager. Possibly archived?
samljaxb	Developer Tools	Oauth connector that is not used	
servicetools	OnPremises & Cloud	Utility functions for commissioning/operations	
sim-site-config	Developer Tools	The configuration of the docker files for site-compose.	
simstationgenerator	Pod	Generate dynamic Pod config/compose files	
site-compose	QA	This repository contains Docker configurations for simulating complete energy storage sites and cloud services locally	
	Developer		
site-init	Tools	Scrips for initiatializing some devices	
site-report-pusher	Developer Tools	This tool is for developers, QA, QA Automation, other types of nerds and/or protobuf enthusiasts. It can be used to simulate sending standard block reports and standard notification reports to any coblynau service (locally or in the cloud).	
sitecontroller	OnPremises	Site controller source code	
sitemanager	OnPremises	As of 10/31/2024 it can be used to simulate sending standard block reports and standard notification reports to any coblynau service (locally or in the cloud).	

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sitemanager-test	QA	Service level tests for SiteManager	
	Developer		
sitereportecho	Tools	Captures sitelevel reports and allows for reply	
spark-hudi	Archived	Depricated	
stack-sim-regression	QA	Automation framework for running regression against StackOS2 and 3	
stackos2configurator	Developer Tools	Part of the *Configurator series. It contains configuration for the Turtle (StackOS2).	There was an intended name switch from Turtle to StackOS2, there maybe some updates to turtleconfigurator that didn't happen here. We only need one of the two.
stacksimulator	Developer Tools	Java app emulates string controller interface and PCS interface	
stringprotocol	Developer Tools	Data format between string controller and other hardware	
stringpusher	Developer Tools	Push arbitrary data to local manager as if it was coming from the string controller	
sunspec-model134-simulator	Developer Tools	Susnpec simulator	
sunspecdefinitions	Developer Tools	Modbus map definitions	Should compare with stackos2configurator/turtleconfigurator projects to ensure parity
sunspecdefinitionsjava	Developer Tools	Java generated code for modbus map definitions	
sunspectests	Developer Tools	Susnpec automation	
swtools	Developer Tools	Scripts to support release management in Jira	
terraform-aws-infra	DevOps	Cloud infrastructure as code	
terraform-aws-infra-modules	DevOps	Cloud infrastructure as code modules	
toolsurlbuilder	Developer Tools	A library inside of Turtle (StackOS2) that helps build urls to tools endpoints to simulate/test.	
		This is the heart of StackOS2. Turtle is a shell that is constituted of either a Dragon, a Phoenix, or Both. It serves as a communication gateway between various components of the Powin Energy Storage System. It facilitates message routing between Dragon (EMS), Phoenix (BMS), Feather (environmental controller), and Coblynau (cloud service). Turtle also provides diagnostic tools, firmware management, and failover capabilities to ensure reliable	
turtle	OnPremises	system operation.	

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	Developer	Part of the *Configurator series. It contains configuration for	
turtleconfigurator	Tools	the Turtle (StackOS2).	one of the two.
		A toggle service library to be able to choose paths in the	
wu	OnPremises	code.	

### Schedule 3.8

### **LITIGATION**

PARTIES	JURISDICTION	CLAIM	STATUS
301 Tariff Protest	Court of International Trade	Customs Designation/Import Designation	Powin is contesting the HTS Code designation by U.S. Customs and Border Protection ("CBP") of the country of origin of the Section 301 duties applied to Stacks imported by Powin designated as China because allegedly no substantial transformation occurred in Taiwanfor 2020 and 2021 imports. In addition, Powin is seeking a ruling that substantial transformation of its Centipede occurred, changing its Section 301 duties.  In addition, Powin still has potential exposure for five years from the import date under theories of fraud, gross negligence (40% penalty) or negligence (20% penalty) in addition to the current per entry penalty (currently \$28k on 209 entries).  The total importation amount/value is \$86.5M.
Airways Services, LLC (Takkion) vs. Powin, LLC and Brian Kane	Texas (239th District Court) Cause No. 129700-CV	Contract Dispute	Powin received a Citation for a case filed on 7/30/2024. The dispute arises from a 1/20/22 agreement under the KCE TX 23 Project in Texas. Airway was to provide technical, maintenance and installation services for the project. Airways seeks \$349,431.25 for work performed from April to September 2022.  Blank Rome, Houston (Mike Bell and Greg Moore) have been assigned 8/26/24. They have instructions to file timely response. 04/25/25: Settlement negotiations are ongoing.  Parties entered into a walk-away, no cost settlement on 6/9/25. RESOLVED
Ameresco, Inc. and Kupono Solar, LLC	Superior Court of the State of Delaware Case No. N24C-04- 012 VLM		Complaint was filed on 4/3/2024 where Kupono seeks the return of a \$16,683,457.35 deposit that was paid pursuance to an LNTP dated 4/22/2022, as well as a \$10M dollar deposit under a Framework Term Sheet dated 4/29/2022. Ameresco seeks to recover the deposit under the LNTP dated 4/22/2022 (\$11,385,695.50 or the original \$16,683,457.35). Ameresco also seeks to terminate the Term Sheet, dated 4/29/2022 and recover the \$10M deposit paid thereunder. The LNTP was non-refundable, subject only to Powin's bad faith and the Term Sheet provides that Powin retains any uncredited amounts. Both parties are subject to LD's under the Term Sheet for volume failures, unless unable to agree to BESA terms after good faith negotiations.

C3 Controls	American Arbitration Association		Demand Letter dated 3/27/2025 demanding \$3,993,456.80 by 4/10/2025. Claim arises from Minimum Volume commitment, for which Powin purchased approximately 18%. Powin negotiated a settlement for \$500k, but did not pay as per the schedule. <b>04/25/25:</b> Request for extension granted, and response is due June 6, 2025
CATL	Hong Kong International Arbitration Center		CATL Issued a notice letter of demand for payment dated 12/9/23 (from Baker McKenzie Hong Kong). 8/2/2024 Notice of Arbitration was filed against Powin, LLC and Yangzhou Finway Energy Tech CO., LTD. CATL is seeking RMB37,664,256 (USD\$5.29M)from Powin and Finway and RMB1,497,690.88 (USD\$211k), RMB20,256,687.36 (USD\$2.847M) and RMB31,418,266.88 (USD\$4.42M) from Powin Only. In addition CATL seeks RMB216,877,243.64 (USD\$29.6M for a June 6, 2023 Order) along with RMB2,953,119.16 (USD\$402.7K in LDS for late payment). Total USD\$44M. Powin initial advance pay/deposit (USD\$6.7M)  12.17.24 CATL filed Petition for Provisional Measures in Aid of Arbitration in Washington County Circuit Court, requests that the court enter an order for issuance of provisional process and a writ of attachment against Powin's Oregon-based assets, including, but not limited to, the battery cells supplied by CATL and Powin's other tangible property and real property located at 20550 SW 115th Ave., Tualatin, Oregon and 2035 NW Front Ave, Ste #600, Portland, OR 97209, as may be necessary and sufficient to satisfy Petitioner's demand in the sum of not less than \$44,306,992.38, and grant such other and further relief as the Court deems just and proper. Powin physical inventory in Oregon is approximately \$2M. Hearing is scheduled for January 27, 2025.
Enel Produzione S.p.A	COURT OF ROME Sec. X - Dr Gaetano RG n. 35416/2022	Services Contract	Action brought in the Court of Rome Italy 4/7/2022. Powin claims Enel owes €784,456.82 under the contract. Enel counters that Powin owed damages for Lost Profit, Loss of Value, Extra Costs and LDs (approximately €2M total). 8/2/2022 Powin proposed settlement, whereby Enel would pay the amounts outstanding in exchange for the lesser of \$1M or 5% credit on another project. Enel declined to submit a counter proposal (12/30/2022). Court of Rome has set hearing for continuation and joining the two pending judgments on 6/21/2023. Hearing on 6/21/2023, court joined two proceedings. Brief due 10/10/2023 and evidentiary requests due 11/11/2023 and reply briefs due 12/2/2023. The next hearing is scheduled for 4/3/2024.  Powin and Enel filed briefs. Due by 11/3/2023: response to the reconstruction of facts; list of

			witnesses from Powin; technical questions we want the court-appointed consultant to answer to confirm our defense strategy.
Honeywell/Saturn Power	American Arbitration Association		Notice of Arbitration issued by Honeywell to Powin dated April 2, 2024. On September 29, 2023, Saturn Power filed a statement of claim in arbitration with the American Arbitration Association ("AAA") in New York, New York against Honeywell and Powin. That arbitration was assigned Case Number 01-23-0004-3145. Saturn Power seeks recovery arising from two alleged incidents occurred in which the fire suppression system ("FSS") was triggered. The first incident allegedly occurred on September 30, 2021, when a raccoon gained entry to Container 1 of the BESS. The second incident allegedly occurred on August 18, 2022, when a fire in Container 2 of the BESS triggered the FSS. This allegedly caused damage to other various Saturn property as well. Saturn Power asserts that it is entitled to damages from Honeywell and Powin totaling at least \$2,514,100. Honeywell is filing an arbitration against Powin in an effort to join the two abirritations.  4.30.2025 Settlement between the parties, agreed in principle at \$425k. Powin Insurer \$400k and Powin's contribution \$25k, payment due within 60 days. 6.10.2025: Settlement Agreement between Saturn Power, Powin and Honeywell signed with effective Date - 05.23.2025
Jan Jacobson	Circuit Court of the State of Oregon for the County of Multnomah	Breach of Contract	On 5/3/2024 Mr. Jacobson filed a complaint alleging breach of contract by Powin Energy Corporation for failing to value his equity shares at the same value as a Moss Adams report (\$1.93M) and another claim against Powin, LLC for failing to pay him Commissions under certain Framework Agreements under the 2019 Commission Plan (\$5.04M).
Lucas Lennick	Oregon Circuit Court Multnomah County (23CV32677)	Wrongful Termination/Harassm ent/Discrimination	Complaint dated 8/11/23 alleging (1) gender-based claims: harassment/hostile work environment, discrimination, retaliation for opposing/reporting the same, and various defendants aiding & abetting the same; (2) Oregon sick leave violations; (3) wrongful termination. Damages pleaded are "no more than \$1.75 million" (\$500k emotional distress/noneconomic damages, and \$750k lost wages/economic damages, offset for taxes, attorney fees and costs, prejudgment interest). Trial,

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			date certain has been set for 3/3/2025 and MSJ deadline is 1/2/2025.
			This matter was resolved through settlement and dismissed with prejudice on 4/15/2025.  RESOLVED
Mitsubishi	Arbitration (Notice Only)	Liquidated Damages	On 9/28/2023, Powin issued notice to initiate dispute resolution under the Supply Agreements for Texas 11, 12 and 23 against Mitsubishi Power Americas Inc. Mitsubishi is also withholding payments related to the Big Beau project (\$4,679,285 + ~\$700,000 in interest). With regards to TX 11, 12, & 23, Mitsubishi is seeking \$14M in Liquidated Damages and Powin is seeking \$9M payments.
Prevalon/Hecate Energy Johanna Facility/Mistubishi vs. Powin	Arbitration Case Number 01-24- 0008-1077	Breach of LTSA	Notice of Arbitration issued on 10/7/24 with the American Arbitration Association, alleging that Powin failed and refused to provide all planned and unplanned maintenance to all Facility systems and components. That the Facility has not achieved all availability and capacity performance guarantees set forth in the Powin LTSA. Demand at the time of filing alleges \$1.4M in damages. Arbitration currently stayed while the parties work on a commercial solution.
STEM	Arbitration (Demand)	Breach of various agreements, including LNTP, MSA, LTSA and certain purchase orders	Notice of Dispute Resolution issued on 12/23/2024, under First Amended and Restate Master Supply Agreement for Purchase and Sale of Energy Storage Equipment between Powin, LLC ("Powin") and Stem, Inc. ("Stem," together with Powin, the "Parties"), dated September 14, 2022 ("MSA").  In all, STEM seeks approximately \$23.5M (\$5.3M LDs; Late Cancellation refund (\$4.8M; Deposit return (\$3.4M) and Pricing Clawback (\$10.1M)), alleging that Powin failed to pay Delivery Delay Damages and Commissioning Delay Damages, perform Section 13.1 obligations (ongoing maintenance and support under LCW and LTSA), failure to reallocate Tangerine deposit, failure to refund PO 12282; 12283; 112284; 12285 and 12286; breach obligation to accept purchase orders and deliver products at quoted LNTP prices (March 3, 2022)
The Sleeper Group	Small Claims Maine Judicial Branch	Breach of Contract	Alleges unpaid invoices for onboarding videos and seeks amount of \$4,982.98.

UQI Storage	Qingdao Maritime Court (2023) 72 Litigation Qianqian No. 417	Claim for Demurrage Charges	5/10/2023, action brought in China. Enclosures for APS Foothills contracted by Bill of Ladings for delivery from Port of Loading in Qingdao, China to a specific address in the US. First arriving in Vancouver, Canada in December 2021 through February 27, 2022. UQI claims unspecified ancillary charges ("detention" charges in Canada where cargo was being held due to lack of action by UQI), estimated at \$641k in demurrage charges.  Hearing scheduled for 9/13/2023. Defense to be submitted on or before the hearing.  Dajinhui applied (5.22.24) to freeze RMB 4.4M of Powin Qingdao arising from relief order dated 7.13.23  12.18.24, Judge informed counsel that she confirmed that a contractual relationship existed between Dajinhui and Powin, but rejected the claims made by Dajinhui against Powin because they failed to prove the amount of the additional costs incurred by Danjinhui. Civil Judgment delivered on 12.19.24 in favor of Powin.  UQI's appeal was received on 1.13.25. Powin's response is due by 2.21.25. Trial scheduled for 4.15.25. During the appeal hearing, Dajinhui did not raise any new points. Post-hearing opinions were submitted on 4.22.25.
Wilson Fire Equipment & Service Co., Inc.	District Court of Hidalgo County, Texas (C-2198-25-I)	Breach of Contract - Unpaid Invoices	5/14/25: Served with complaint for damages for \$130,786.89 plus interest and attorney's fees. 5/15/25: Blank Rome contacted to assist. They will seek an extension for filing answer and run conflicts if needed. Current deadline is 06/09/25. 5/16/25: Email from BR - Request to plaintiff counsel sent. This would extend to 6/30/25. Waiting to hear back. In the meantime, need to develop strategy (i.e. whether to defend or pay). If we're going to defend, need to retain BR so they can run conflicts.
The Environment Agency (UK)	United Kingdom	Enforcement notice for failure to submit 2024 F-Gas verification document as required under the Fluorinated Greenhouse Gases Regulations 2015 (SI 2015 No.310) and EU Regulation No 517/2014, Articles 14(2) and 19(5). (the "Environment Agency Enforcement Notice")	Enforcement notice issued to Powin LLC July 4, 2025; corrective action required by August 1, 2025; failure to comply with the requirements of the Enforcement Notice may result in a civil penalty up to £200,000.No penalty was assessed as of disclosure date. The Environmental Agency listed the following as the next steps to be taken:  "Ensure that the 2024 Activity Report submitted by Powin LLC is verified by an independent auditor who is duly accredited to verify financial statements in accordane with Article 14(2) EU Reg 2014/517 as amended. Submit such verification document to the EA by means of the following email address: f-gassupport@environment-agency.gov.uk."

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Class action adversary proceeding complaint for violation of WARN Act 29, U.S.C. § 2101, ET SEQ., filed on June 12, 2025, styled B. Palomino v. Powin, LLC, et al., Adversary Proceeding No. 25-01249-MBK, pending in the United States Bankruptcy Court, District of New Jersey (Trenton).

#### **Schedule 3.10(b)**

#### **LEASED REAL PROPERTY AND LEASES**

#### (i) LEASED REAL PROPERTY

- a. Ampere Company, LLC Powin, LLC Sublease Field Office West
  - i. 2035 Front Ave., Portland, Oregon 97209
- b. 3U Millikan LLC Powin Energy PPA Grand Johanna
  - i. 16902 Millikan Avenue, Irvine, CA 92606
- c. Madison-OFC Brickell FL LLC Powin Energy Operating LLC ACRE Management
  - i. Brickell City Tower, Miami, FL: 80 SW 8<sup>th</sup> Street, Suite 2600, Miami, Florida 33130
- d. Field Office Property LLC Powin, LLC Office Lease
  - i. 2035 NW Front Avenue, Portland, Oregon (19,807 rentable sq. ft. in the building)
- e. Madrid Office Networkia Powin LLC Cuzco Spain
  - i. Poeta Joan Maragall 23, 28020 Madrid, Spain (Offices No. 17, 18, 19 in the Center of Cuzco)
- f. Melbourne Office Collective 100 Powin Australia Pty Ltd Membership Agreement
  - i. Level 2, 100 Cubitt Street, Cremorne VIC 3121, Australia
- g. Fora Powin UK Ltd Virtual Office
  - i. 3 Lloyd's Avenue, London, EC3N 3DS, United Kingdom
- h. Portland Office NP MachineWorks LLC Powin, LLC Multi-Tenant Office Lease
  - The Machine Works Building: 1414 NW Northrup Street, Portland, Oregon 97209
- i. Mesa Warehouse HUB@202 OWNCO LLC POWIN LLC Arizona warehouse
  - i. 7524 East Warner Road, Mesa, Arizona 85212
- j. Tualatin Office Lu Pacific Properties Powin Energy Corporation
  - i. 20550 SW 115th Ave., Tualatin, Oregon 97062, USA
- k. Qingdao Shunneng Machinery Co., Ltd. Powin (Qingdao) New Energy
- No. 6 Shanhe Road, Provincial High-tech Industrial Development Zone, Jimo City, Qingdao, China
- m. Qingdao Office Lease Contract 1
  - i. Room D, E, I, F, G, H, Floor 18, Mong Kok Building, No. 73 Hong Kong Middle Road, Shinan District, Qingdao City, Shandong Province, China
- n. Oingdao Office Lease Contract-2.pdf
  - i. Room A, B, C, J, K, L, Floor 18, Mong Kok Building, No. 73 Hong Kong Middle Road, Shinan District, Qingdao City, Shandong Province, China
- o. Powin Taiwan Lease Agreement.pdf
  - i. Room 2D, Floor 10, No. 500, Yanping Road, Zhongli District, Taoyuan City, Taiwan

#### (ii) REAL PROPERTY LEASES

File	Contract Type	Counterparty Name	Contract/Document Effective Date
3U Millikan LLC - Powin - Lease agreement California - 2016	Lease Agreement	3U Millikan LLC	10/12/2016
ACRE Management - Powin Energy Operating LLC - Commercial Sublease Agreement - 05.16.2025	Lease Agreement	ACRE Management	05/16/2025
Ampere Company, LLC - Powin, LLC - Sublease Field Office - 11.01.2021	Lease Agreement	Ampere Computing LLC	11/01/2021
Field Office Property LLC - Powin, LLC - Office Lease - 01.01.2024	Lease Agreement	Field Office Property, LLC	01/01/2024
Fora - Powin UK Ltd - Virtual Office - 1.18.2024	Lease Agreement	Esselco Services LLP (Fora)	01/18/2024
Joseph Lu - Powin LLC Qingdao Office - Qingdao Office Lease Contract- 10.01.2023	Lease Agreement	Joseph Lu	10/01/2023
Madrid Office_Networkia - Powin - ANNEX to the Service Agreement - change of party - 04.01.2024	Lease Agreement	Networkia Cuzko, S.L.	04/01/2024
Madrid Office_Networkia - Powin LLC - Annex to Office Agreement Cuzco Spain - 02.15.2024	Lease Agreement	Networkia Cuzko, S.L.	02/15/2024
Madrid Office_Networkia - Powin LLC - Office Agreement Cuzco Spain - 03.24.2023	Lease Agreement	Networkia Cuzko, S.L.	03/24/2023
Melbourne Office_Collective 100 - Powin Australia Pty Ltd - Membership Agreement - 07.27.2023	Lease Agreement	Collective 100	07/27/2023
Melbourne Office_Collective_100 - Powin Australia Pty Ltd - Membership Agreement - 2025	Lease Agreement	Collective 100 Pty Ltd.	04/04/2025
Melbourne Office_Collective_100 Membership Agreement - Powin - 05.14.2024	Lease Agreement	Collective_100	06/03/2024
Mesa Warehouse_HUB@202 OWNCO LLC - POWIN LLC - Arizona warehouse INDUSTRIAL LEASE - 08.02.2023	Lease Agreement	HUB @ 202 OWNCO, LLC	08/02/2023
Miami Office_2022.12.02 Commencement Date Memo - Powin Energy	Lease Agreement	MADISON-OFC BRICKELL FL LLC	12/02/2022
Miami Office_Brickell City Tower - Powin Energy Operating, LLC - Lease - 04.08.22	Lease Agreement	Madison-OFC Brickell FL LLC	11/08/2022

Portland Office_NP MachineWorks LLC - Powin, LLC - Multi-Tenant Office Lease - 04.08.2024	Lease Agreement	NP MachineWorks LLC	06/01/2024
Powin (Qingdao) New Energy Co., Ltd - Facility Lease Amendment Agreement - 2023.08.28	Lease Agreement	Powin Qingdao New Energy Co., Ltd.	08/28/2023
Powin (Qingdao) New Energy Co., Ltd - Facility Lease Contract-PTC - 2023.08.28	Lease Agreement	Powin Qingdao New Energy Co., Ltd.	08/01/2023
Powin Taiwan Lease Agreement	Lease Agreement	Pepsi International Business Co.	01/09/2024
Qingdao Office Lease Contract - 1	Lease Agreement	Wangjiao Plaza	10/01/2023
Qingdao Office Lease Contract-2	Lease Agreement	Wangjiao Plaza	10/01/2023
Qingdao Office_Cheng Yu New Materials - Powin (Qingdao) - Pwin LLC - Termination agreement - 05.07.2024	Lease Agreement	Qingdao Cheng Yu New Materials Co. Ltd.	05/07/2024
Qingdao Shunneng Machinery Co., Ltd Powin (Qingdao) New Energy Co., Ltd Lease Contract - 08.07.2024	Lease Agreement	Qingdao Shunneng Machinery Co., Ltd.	08/07/2024
Tualatin Office_Lu Pacific Properties - Powin Energy Corporation - Tualatin Lease Agreement 2021	Lease Agreement	LU PACIFIC PROPERITIES, LLC	12/14/2020
Powin RISE Realty 80 SW 8th St oct 15 2024 Signed Copy <sup>1</sup>	Exclusive Right Agreement	KAD Equity Inc. d/b/a Rise Realt	
20180830 -First Amendment to Sublease Agreement	Lease Agreement	PPA Grand Johanna LLC	08/31/2018
20190921 - Second Amendment to Millikan Sublease executed	Lease Agreement	PPA Grand Johanna LLC	09/21/2018
Milikan Lease	Lease Agreement	3U Millikan LLC	10/12/2016
Sublease (Fully Compiled)	Lease Agreement	PPA Grand Johanna LLC	01/01/2017
Third Amendment to the Sublease	Lease Agreement	PPA Grand Johanna LLC	01/15/2019

<sup>&</sup>lt;sup>1</sup> Signed by Powin Only.

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### **Schedule 3.10(c)**

### **LEASEHOLD IMPROVEMENTS**

Other than the testing lab, only ordinary furniture, fixtures, and equipment.

### Schedule 3.11

### PERSONAL PROPERTY LEASES

File	Contract Type*	Counterparty Name*	Contract/Document Effective Date*
BMO Harris Bank N.A Powin -	Equipment	BMO Harris Bank N.A.	10/12/2023
Equipment Lease Agreement -	Lease		
10.12.2023	Agreement		
BMO Harris Bank N.A Powin -	Equipment	BMO Harris Bank N.A.	12/28/2023
Large forklift Lease Agreement -	Lease		
10.12.2023	Agreement		
Toyotalift of Arizona, Inc	Equipment	Toyotalift of Arizona, Inc.	03/04/2024
Powin, LLC - Master Lease	Lease		
Agreement - 03.04.2024	Agreement		

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### Schedule 3.12

### **PERMITS**

Tualatin stormwater permit for the Tualatin warehouse.

#### Schedule 3.14

### **ENVIRONMENTAL MATTERS**

- a)
- 1. That certain Tualatin Facility Stormwater Permit.
- 2. The Environment Agency Enforcement Notice.
- b) The Environment Agency Enforcement Notice.
- d) Sellers conduct routine analyses in response to issues at sites involving fire or other thermal events, which have not been provided, and confirm that there have been no claims to date.